

Ref. No. - OIL/CO/SE/2025-26/77

January 02, 2026

To
Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma’am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform your good office that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited (“**the Company**”) at its meeting held today i.e. Friday, January 02, 2026, has, inter alia, considered and approved the allotment of 7,866 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 7,866 Fully Convertible Warrants (“**Warrants**”), allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 52,87,918.50/- to the following allottees belonging to “Non-Promoter” Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottee(s)	Category	Number of Equity Shares allotted pursuant to the conversion of warrants
1.	Kunal Agrawal	Non-Promoter	1,666
2.	Parimal Rai	Non-Promoter	1,700
3.	Prateek Dabas	Non-Promoter	2,500
4.	Renu Agarwal	Non-Promoter	2,000
Total			7,866

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 88,38,44,920/- (Rupees Eighty-Eight Crore Thirty-Eight Lakh Forty-Four Thousand Nine Hundred Twenty Only) divided into 8,83,84,492 (Eight Crore Eighty-Three Lakh Eighty-Four Thousand Four Hundred Ninety-Two) Equity Shares of face value of Rs.10/- each.

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 04:30 P.M. and concluded at 04:51 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Optiemus Infracom Limited

Vikas Chandra

Company Secretary & Compliance Officer