



ONMOBILE GLOBAL LIMITED

E City, Tower-1, No.94/1C & 94/2,
Veerasandra Village, Attibele Hobli,
Anekal Taluk, Electronic city Phase-1,
Bangalore - 560100, Karnataka,
India

P: +91 80 4009 6000 | F: +91 80 4009 6009

CIN - L64202KA2000PLC027860

Email - investors@onmobile.com

www.onmobile.com

October 28, 2026

To

Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **532944**

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on October 28, 2026

Ref: 1. Our letter dated October 14, 2026 about Notice of Board Meeting
2. SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

The Board of Directors of OnMobile Global Limited ('the Company') at its meeting held on Wednesday, October 28, 2026 in Bangalore, through Zoom Video conference, has inter alia, pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 considered and approved Unaudited Financial Results (Standalone & Consolidated) as per IND-AS for the quarter ended September 30, 2026 along with the limited review report of the Auditors enclosed herewith.

The meeting of Board of Directors of the Company commenced at 08.30 P.M. IST and concluded at 10.30 P.M. IST.

Request you to please take the same on record.

Thanking you,

Yours sincerely,
For OnMobile Global Limited

PAKANATI V
VARAPRASAD
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VARAPRASAD
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P V Varaprasad
Company Secretary
FCS 5877

Encl: a/a

Statement of unaudited standalone results for the quarter and half year ended September 30, 2026

1 STATEMENT OF PROFIT AND LOSS ACCOUNT

Amount in Rs Millions except data per share

Sl. No	Particulars	Quarter ended			Half Year Ended		Year Ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Revenue from Operations	424.78	398.39	465.90	823.17	933.64	1,801.60
	Other income (Net)	14.90	124.84	71.75	139.74	321.31	416.10
	Total Income	439.68	523.23	537.65	962.91	1,254.95	2,217.70
2	Expenses						
	(a) Content fee and royalty	59.43	66.55	61.55	125.98	129.05	306.91
	(b) Contest expenses	-	-	2.40	-	8.96	22.57
	(c) Purchase of stock in trade	-	6.66	-	6.66	-	-
	(d) Changes in inventories of stock in trade	-	-	-	-	-	-
	(e) Cost of software licenses and others	31.42	26.98	28.60	58.40	53.19	104.79
	(f) Employee benefits expenses	164.64	172.67	172.84	337.31	358.30	729.26
	(g) Finance costs	32.32	11.87	9.64	44.19	18.38	42.67
	(h) Depreciation and amortisation expenses	17.57	16.40	15.86	33.97	31.85	63.40
	(i) Marketing expenses	91.56	68.82	41.07	160.38	134.80	212.22
	(j) Impairment losses on financial assets and contract assets (Refer Note 4)	12.12	-	12.93	12.12	12.93	493.76
	(k) Other expenses	90.31	67.01	68.11	157.32	146.65	272.26
	Total expenses	499.37	436.96	413.00	936.33	894.11	2,247.84
3	(Loss)/Profit before tax and exceptional items (1-2)	(59.69)	86.27	124.65	26.58	360.84	(30.14)
4	Exceptional items (Refer Note 5)	-	(96.09)	-	(96.09)	-	(4.61)
5	(Loss)/Profit before tax (3-4)	(59.69)	(9.82)	124.65	(69.51)	360.84	(34.75)
6	Tax expense:						
	(a) Current tax	12.93	15.91	19.93	28.84	27.02	77.28
	(b) Current Tax expense relating to prior years	-	-	-	-	-	2.20
	(c) Minimum Alternate Tax (MAT) credit entitlement	-	-	-	-	-	-
	(d) Deferred tax	(25.64)	46.62	(13.05)	20.98	(2.87)	(78.74)
	Total tax	(12.71)	62.53	6.88	49.82	24.15	0.74
7	(Loss)/Profit for the period/ year (5-6)	(46.98)	(72.35)	117.77	(119.33)	336.69	(35.49)
8	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(5.34)	(16.03)	(0.62)	(21.37)	3.86	4.01
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.35	4.03	0.18	5.38	(1.12)	(1.17)
	B. (i) Items that will be reclassified to profit or loss	3.02	9.76	35.14	12.78	8.17	6.31
	profit or loss	-	-	-	-	-	-
	Other comprehensive (loss)/income, net of tax	(0.97)	(2.24)	34.70	(3.21)	10.91	9.15
9	Total comprehensive (loss)/income for the period/ year (7+8)	(47.95)	(74.59)	152.47	(122.54)	347.60	(26.34)
10	Paid up equity share capital (Face value of Rs 10/- each)	1,063.55	1,063.21	1,063.21	1,063.55	1,063.21	1,063.21
11	Other equity						6,099.88
12	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2026)						
	(a) Basic	(0.44)	(0.68)	1.11	(1.12)	3.17	(0.33)
	(b) Diluted	(0.44)	(0.68)	1.11	(1.12)	3.17	(0.33)

OnMobile Global Limited

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100

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Statement of unaudited standalone results for the quarter and half year ended September 30, 2026

2 STANDALONE BALANCE SHEET

Amount in Rs Millions

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	25.71	36.89
Capital work-in-progress	9.40	-
Intangible assets	31.83	39.28
Right-of-use asset	98.90	79.52
Financial assets		
Investments	3,631.16	3,631.16
Loans	-	-
Other financial assets	356.11	345.24
Deferred tax assets (net)	561.00	576.53
Non-current tax assets (net)	582.78	562.18
Other non-current assets	503.90	518.93
	5,800.79	5,789.73
Current Assets		
Financial Assets		
Trade receivables	1,349.15	1,296.20
Cash and cash equivalents	224.07	179.98
Bank balances other than cash and cash equivalents	589.09	577.74
Loans	252.60	240.72
Other financial assets	439.84	429.39
Other current assets	80.72	126.58
	2,935.47	2,850.61
TOTAL ASSETS	8,736.26	8,640.34
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,063.55	1,063.21
Other equity	5,987.31	6,099.88
	7,050.86	7,163.09
Non-Current Liabilities		
Financial liabilities		
Borrowings	440.89	-
Lease liabilities	69.29	54.05
Provisions	97.54	93.53
	607.72	147.58
Current Liabilities		
Financial liabilities		
Borrowings	192.68	394.50
Lease liabilities	28.89	21.69
Trade payables		
-Total outstanding dues of micro and small enterprises	5.98	6.12
-Total outstanding dues of creditors other than micro and small enterprises	681.32	696.29
Other financial liabilities	50.75	69.51
Other current liabilities	80.31	56.77
Provisions	8.91	7.51
Income tax liabilities (net)	28.84	77.28
	1,077.68	1,329.67
TOTAL EQUITY AND LIABILITIES	8,736.26	8,640.34

Statement of unaudited standalone results for the quarter and half year ended September 30, 2026

3 STANDALONE STATEMENT OF CASH FLOWS

Amount in Rs. Millions

	Particulars	Half year ended	Half year ended	Year ended
		September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Audited)
A	CASH FLOWS FROM OPERATING ACTIVITIES			
	(Loss)/Profit for the period/year	(119.33)	336.69	(35.49)
	Adjustments for :			
	Adjustments to reconcile profit for the period / year to net cash flows:			
	Income tax expenses recognised in the statement of profit and loss	49.82	24.15	0.74
	Depreciation and amortisation expense	33.97	31.85	63.40
	Impairment losses on financial assets and contract assets	12.12	12.93	493.76
	Unrealised foreign exchange (gain)/loss	152.31	(118.06)	(282.33)
	(Gain)/ Loss on disposal of Property, plant and equipment (net)	(1.58)	(1.52)	(2.70)
	Share based payments	9.39	15.27	29.00
	Dividend income	(88.91)	-	-
	Finance cost	44.19	18.38	42.67
	Interest income	(27.71)	(222.74)	(246.99)
	Operating profit before working capital changes	64.27	96.95	62.06
	Changes in operating assets and liabilities:			
	Change in trade receivables	(27.25)	(124.94)	(84.79)
	Change in other assets	(65.80)	(312.81)	(438.75)
	Change in Trade payables, provisions and other liabilities	(38.37)	153.16	339.42
		(131.42)	(284.59)	(184.12)
	Net Cash used in from operations	(67.15)	(187.64)	(122.06)
	Direct taxes paid (net of refunds)	(97.50)	354.03	331.31
	Net cash (used in)/ generated from operating activities	(164.65)	166.39	209.25
B	CASH FLOW FROM INVESTING ACTIVITIES			
	Purchase of property, plant and equipment, capital work in progress and other intangible assets	(13.17)	(9.85)	(5.31)
	Loan given/(repaid) to/(from) subsidiary (net)	(6.31)	20.10	35.62
	Proceeds from sale of Property, plant and equipment	1.71	2.32	3.51
	Changes in other bank balances	(11.35)	(449.90)	(474.72)
	Interest received	28.14	213.67	248.52
	Dividend received	88.91	-	-
	Net cash generated from/(used in) investing activities	87.93	(223.66)	(192.38)
C	CASH FLOW FROM FINANCING ACTIVITIES			
	Finance cost	(18.94)	(17.41)	(40.04)
	Principal payment of lease liabilities	(11.56)	(11.27)	(23.72)
	Proceeds from issue of debentures (net of transaction costs)	630.16	-	-
	Interest paid on debentures	(21.83)	-	-
	(Repayment)/Proceeds from Short term borrowings	(394.50)	113.04	114.95
	Proceeds from exercise of ESOPs (including premium)	0.91	-	-
	Net cash generated from financing activities	184.24	84.36	51.19
	Net increase in cash and cash equivalents (A+B+C)	107.52	27.09	68.06
	Cash and cash equivalents at the beginning of the year	179.98	94.05	94.05
	Effect of exchange differences on translation of foreign currency cash and cash equivalents	(63.43)	8.51	17.87
	Cash and cash equivalents at the end of the period / year	224.07	129.65	179.98

OnMobile Global Limited

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Statement of unaudited standalone results for the quarter and half year ended September 30, 2026

- 1 The unaudited standalone results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 28, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 The Company is primarily engaged in providing mobile entertainment services including the sale of gaming products, and its operations are considered to constitute a single reportable segment in accordance with Ind AS 108, Operating Segments.
- 4 Impairment losses on financial assets and contract assets for the year ended March 31, 2026 includes an amount of INR 468.40 million receivable from a specific party whose revenue contract has been terminated during the previous year.
- 5 Exceptional items include -
 - a) Head count restructuring and optimization cost of Rs. 96.09 million for the quarter ended June 30, 2026 and half year ended September 30, 2026.
 - b) Impact of the Labour Codes amounting to Rs. 4.61 million for the previous year ended March 31, 2026.

On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Items" in the statement of audited standalone results for the previous year ended March 31, 2026. The incremental impact of Rs. 4.61 million pertains to gratuity primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments, as needed.
- 6 The Company has received an email from a former consultant making certain allegations of potential anomalies in the operations of the Company, which may have legal and/or compliance implications. The Company has appointed an independent law firm to conduct a fact-finding investigation of these allegations and assess their factual basis. The investigation is currently underway, and no findings or conclusions have been reached as of the date of these financial results.

For and on behalf of Board of Directors of Onmobile Global Limited

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CHARLES
SIROIS**

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François-Charles Sirois
Executive Chairman & CEO

Place: Madrid
Date: October 28, 2026

Limited Review Report on unaudited standalone financial results of OnMobile Global Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of OnMobile Global Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of OnMobile Global Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP**Chartered Accountants**

Firm's Registration No.:101248W/W-100022

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Praveen Kumar Jain**Partner**

Bengaluru

28 October 2026

Membership No.: 079893

UDIN:26079893DEQHNA3926

OnMobile Global Limited
Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100
CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

1 CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT

Amount in Rs Millions except data per share

Sl. No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Revenue from Operations	1,271.02	1,227.55	1,281.57	2,498.57	2,534.87	5,168.50
	Other income (net)	32.97	13.40	96.91	46.37	320.74	549.32
	Total Income	1,303.99	1,240.95	1,378.48	2,544.94	2,855.61	5,717.82
2	Expenses						
	(a) Content fee and royalty	567.85	565.40	545.74	1,133.25	1,062.78	2,295.48
	(b) Contest expenses	-	-	1.41	-	12.13	31.27
	(c) Purchase of stock in trade	-	6.66	-	6.66	-	-
	(d) Changes in inventories of stock in trade	-	-	-	-	-	-
	(e) Cost of software licenses and others	40.79	35.68	40.29	76.47	76.07	157.12
	(f) Employee benefits expenses	293.41	278.86	278.17	572.27	547.23	1,116.88
	(g) Finance costs	40.89	22.14	17.45	63.03	32.87	69.77
	(h) Depreciation and amortisation expenses	103.91	93.01	84.21	196.92	165.74	350.22
	(i) Marketing expenses	234.62	226.88	229.23	461.50	458.95	897.98
	(j) Impairment losses on financial assets and contract assets (Refer Note 7)	13.68	-	10.43	13.68	41.92	521.40
	(k) Other expenses	106.09	100.83	92.04	206.92	188.85	360.94
	Total expenses	1,401.24	1,329.46	1,298.97	2,730.70	2,586.54	5,801.06
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	(97.25)	(88.51)	79.51	(185.76)	269.07	(83.24)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.30	0.30	(0.03)
5	Profit/(loss) before tax and exceptional items (3+4)	(97.10)	(88.36)	79.66	(185.46)	269.37	(83.27)
6	Exceptional items (Refer Note 4)	-	(141.44)	-	(141.44)	-	(4.61)
7	Profit/(loss) before tax (5+6)	(97.10)	(229.80)	79.66	(326.90)	269.37	(87.88)
8	Tax expense						
	(a) Current tax	24.69	25.91	28.77	50.60	60.25	137.61
	(b) Current tax expense relating to prior years	-	-	-	-	-	(0.45)
	(c) Deferred tax	(16.44)	33.52	(8.56)	17.08	(6.23)	(110.18)
	Total tax	8.25	59.43	20.21	67.68	54.02	26.98
9	Profit/(loss) for the period / year (7-8)	(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(5.34)	(16.03)	(0.62)	(21.37)	3.86	4.01
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.35	4.03	0.18	5.38	(1.12)	(1.17)
	B. (i) Items that will be reclassified to profit or loss	6.57	22.25	7.02	28.82	78.36	98.60
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss) for the period/year, net of tax	2.58	10.25	6.58	12.83	81.10	101.44
11	Total comprehensive income/(loss) for the period/ year (9+10)	(102.77)	(278.98)	66.03	(381.75)	296.45	(13.42)
12	Profit/(loss) attributable to:						
	Owners of the Company	(104.55)	(288.33)	60.09	(392.88)	216.93	(112.68)
	Non-controlling interests	(0.80)	(0.90)	(0.64)	(1.70)	(1.58)	(2.18)
		(105.35)	(289.23)	59.45	(394.58)	215.35	(114.86)
13	Total comprehensive income/(loss) attributable to:						
	Owners of the Company	(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
	Non-controlling interests	-	-	-	-	-	-
		(102.77)	(278.98)	66.03	(381.75)	81.10	(13.42)
14	Paid up equity share capital (Face value of Rs 10/- each)	1,063.55	1,063.21	1,063.21	1,063.55	1,063.21	1,063.21
15	Other equity						5,182.23
16	Earnings per share (of Rs. 10 each) (not annualised except for year ended March 31, 2026)						
	(a) Basic	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)
	(b) Diluted	(0.99)	(2.72)	0.56	(3.71)	2.03	(1.07)

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

2 CONSOLIDATED BALANCE SHEET

Amount in Rs. Millions

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	69.19	96.64
Capital work in progress	11.16	0.19
Goodwill	770.15	788.60
Other Intangible assets	1,936.69	2,042.72
Right to use assets	121.54	104.65
Financial Assets		
(i) Investments	685.67	671.46
(ii) Other financial assets	45.06	45.06
Deferred tax assets (net)	478.53	596.03
Non- Current tax assets (net)	1,035.25	1,045.44
Other non-current assets	518.93	536.43
	5,672.17	5,927.22
Current Assets		
Financial Assets		
(i) Trade receivables	1,798.79	1,914.12
(ii) Cash and cash equivalents	1,133.43	842.51
(iii) Bank balances other than (ii) above	573.35	577.83
(iv) Other financial assets	45.78	30.14
Other current assets	458.25	517.03
	4,009.60	3,881.63
TOTAL ASSETS	9,681.77	9,808.85
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,063.55	1,063.21
Other equity	4,811.63	5,182.23
Equity attributable to owners of the Company	5,875.18	6,245.44
Non-controlling interests	7.87	9.57
	5,883.05	6,255.01
Non-Current Liabilities		
Financial liabilities		
Borrowings	633.57	-
Lease liabilities	80.65	67.97
Provisions	98.73	117.78
Deferred tax liabilities (net)	10.10	10.07
	823.05	195.82
Current Liabilities		
Financial liabilities		
Borrowings	289.87	671.90
Lease liabilities	35.75	29.40
Trade payables		
-Total outstanding dues of micro and small enterprises	5.98	6.12
-Total outstanding dues of creditors other than micro and small enterprises	2,317.71	2,186.29
Other financial liabilities	76.33	65.58
Other current liabilities	173.85	176.25
Provisions	25.58	7.51
Current tax liabilities (net)	50.60	214.97
	2,975.67	3,358.02
TOTAL EQUITY AND LIABILITIES	9,681.77	9,808.85

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

3 CONSOLIDATED STATEMENT OF CASHFLOW

Amount in Rs. Millions

Particulars	Half year ended	Half year ended	Year Ended
	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES			
(Loss)/Profit for the period/year	(394.58)	215.35	(114.86)
Adjustments to reconcile profit for the period / year to net cash flows:			
Income tax expense recognised in the consolidated statement of profit and loss	67.68	54.02	26.98
Share of profit/(loss) from associate	0.30	0.30	(0.03)
Depreciation and amortisation expenses	196.92	165.74	350.22
Unrealised foreign exchange (gain) / loss	5.14	(97.52)	(127.93)
Gain on disposal of property plant and equipment (net)	(4.61)	(1.51)	(2.69)
Impairment losses on financial assets and contract assets	13.68	41.92	521.40
Share based payments	9.39	15.27	29.19
Finance costs	63.03	32.87	69.77
Provisions no longer required written back	-	-	(23.29)
Interest income	(18.94)	(219.85)	(238.33)
Operating profit before working capital changes	(61.99)	206.59	490.43
Changes in operating assets and liabilities:			
Change in trade receivables	137.16	(242.55)	(384.53)
Change in other assets	116.00	171.05	216.40
Change in Trade payables, provisions and other liabilities	(16.14)	142.66	352.94
Cash generated/(used in) from operations	175.03	277.75	675.24
Direct taxes paid (net of refunds)	(82.83)	295.52	197.23
Net cash generated/(used in) from operating activities	92.20	573.27	872.47
B. CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment, capital work in progress and other intangible assets	(9.89)	(196.90)	(351.94)
Proceeds from sale of property, plant and equipment	10.32	7.21	11.63
Sale, redemption / (purchase) of long term investments (net)	(2.61)	0.18	9.11
Changes in other bank balances	4.20	(449.90)	(475.15)
Interest received	3.19	209.95	236.81
Net cash used in investing activities	5.21	(429.46)	(569.54)
C. CASH FLOW FROM FINANCING ACTIVITIES			
Finance cost	(37.79)	(21.85)	(66.02)
Principal payment of lease liabilities	(14.97)	(39.44)	(29.19)
Proceeds from exercise of ESOPs (including premium)	0.91	-	-
Proceeds from issue of debentures (net of transaction costs)	630.16	-	-
Interest paid on debentures	(21.83)	-	-
Proceeds from/ (Repayment of) short term borrowings	(382.03)	358.03	257.81
Net cash generated from financing activities	174.45	296.74	162.60
Net increase in cash and cash equivalents (A+B+C)	271.86	440.55	465.53
Cash and cash equivalents at the beginning of the year	842.51	296.88	296.88
Effect of exchange differences on translation of foreign currency cash and cash equivalents	19.06	60.33	80.10
Cash and cash equivalents at the end of the period / year	1,133.43	797.76	842.51

OnMobile Global Limited

Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100

CIN: L64202KA2000PLC027860 Website: www.onmobile.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

- 1 (a) The unaudited consolidated results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 28, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.

(b) Key numbers of Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2026 are as under:

Amount in Rs. Millions

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Total Income	439.68	523.23	537.65	962.91	1,254.95	2,217.70
Profit/(Loss) before Tax	(59.69)	(9.82)	124.65	(69.51)	360.84	(34.75)
Net Profit/(Loss) after Tax	(46.98)	(72.35)	117.77	(119.33)	336.69	(35.49)

Standalone results of OnMobile Global limited are available in investors section in www.onmobile.com and also with the stock exchanges where it is listed.

- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 The above results include consolidated results of the Company's subsidiaries :
- OnMobile Singapore Pte. Ltd.
 - OnMobile Europe BV
 - OnMobile USA LLC
 - Servicios De Telefonica OnMobile SA De CV
 - OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda.
 - OnMobile de Venezuela CA
 - OnMobile Global Spain, S.L.U.
 - OnMobile Uruguay SA
 - OnMobile Senegal SARL
 - OnMobile Global for Telecommunications Services
 - OnMobile Mali SARL
 - OnMobile Bangladesh Private Limited
 - OnMobile Kenya Telecom Limited
 - OnMobile Costa Rica OBCR, SA
 - OnMobile Telecom Limited
 - OnMobile Uganda Limited
 - OnMobile Zambia Telecom Limited
 - OnMobile Rwanda Telecom Limited (Struck off w.e.f October 24, 2025)
 - OnMobile Nigeria Telecom Limited
 - OnMobile Tanzania Telecom Limited
 - OnMobile Global Solutions Canada Limited
 - Onmobile Turkey Telekomunikasyon Sistemleri Limited Şirketi
 - OnMobile Telecom Burkina Faso, SARL
 - OnMobile Global South Africa (RF) (PTY) Ltd
 - ONMO, Inc.
 - Onmobile Bangladesh Technologies Private Limited
 - OnMobile Global SA
 - Technologies rob0 Inc.
 - 2dayUK Limited
 - ONMO Sweden AB
 - OnMobile South Africa Technologies (PTY) Ltd.
 - Mobile Voice Konnect Private Limited - Associate

4 Exceptional items include-

a) Head count restructuring and optimization cost of Rs. 141.44 million for the quarter ended and half year ended June 30, 2026 and September 30, 2026.

b) Impact of the Labour Codes amounting to Rs. 4.61 million for the previous year ended March 31, 2026.

On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Items" in the statement of audited consolidated results for the previous year ended March 31, 2026. The incremental impact of Rs. 4.61 million pertains to gratuity primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments, as needed.

5 The Company is primarily engaged in providing mobile entertainment services including the sale of gaming products, and its operations are considered to constitute a single reportable segment in accordance with Ind AS 108, Operating Segments.

6 The geographical information analysis of the Group's revenues and non-current assets by the Company's country of domicile (i.e. India) and other countries is as below. In presenting the geographical information, segment revenue has been based on the geographic location of customers and segment assets which have been based on the geographical location of the assets.

Geographical information		Quarter ended			Half year ended		Year Ended
Sl. No	Particulars	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations						
	India	127.13	123.01	196.21	250.14	469.54	834.43
	Europe	579.46	542.89	559.53	1,122.35	1,078.42	2,166.95
	Africa	236.34	227.09	237.45	463.43	432.80	862.03
	Latin America and United States of America	67.16	65.41	99.32	132.57	197.69	407.00
	Rest of the World	260.93	269.15	189.06	530.08	356.42	898.09
	Total revenue	1,271.02	1,227.55	1,281.57	2,498.57	2,534.87	5,168.50
2	Non-Current Assets						
	India	685.65	578.84	121.46	447.46	121.46	642.34
	Europe	777.03	792.70	1,438.90	841.57	1,438.90	1,278.54
	Africa	181.96	232.28	190.52	252.40	190.52	177.06
	Latin America and United States of America	2,232.83	2,256.28	2,441.59	2,292.51	2,441.59	2,441.04
	Rest of the World	585.44	550.88	321.21	628.97	321.21	75.69
	Total	4,462.91	4,410.98	4,513.68	4,462.91	4,513.68	4,614.67

a) Revenue from operations includes income from mobile entertainment services as well as the sale of gaming products.

b) Non-current assets presented above exclude financial instruments and deferred tax assets.

7 Impairment losses on financial assets and contract assets for the year ended March 31, 2026 includes an amount of INR 468.40 million receivable from a specific party whose revenue contract has been terminated during the previous year.

8 The Company has received an email from a former consultant making certain allegations of potential anomalies in the operations of the Company, which may have legal and/or compliance implications. The Company has appointed an independent law firm to conduct a fact-finding investigation of these allegations and assess their factual basis. The investigation is currently underway, and no findings or conclusions have been reached as of the date of these financial results.

For and on behalf of Board of Directors of Onmobile Global Limited

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CHARLES SIROIS

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François-Charles Sirois

Executive Chairman & CEO

Place: Madrid

Date: October 28, 2026

Limited Review Report on unaudited consolidated financial results of OnMobile Global Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of OnMobile Global Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of OnMobile Global Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net loss after tax and total comprehensive income of its associate and for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - i. Onmobile Global Limited (Parent)
 - ii. OnMobile Singapore Pte. Ltd.
 - iii. OnMobile Europe BV
 - iv. OnMobile USA LLC
 - v. Servicios De Telefonía OnMobile SA De CV
 - vi. OnMobile Global SA
 - vii. OnMobile De Venezuela CA
 - viii. OnMobile Brasil Sistemas De Valor Agregado Para Comunicacoes Moveis Ltda.
 - ix. OnMobile Global for Telecommunication Services
 - x. OnMobile Uruguay SA
 - xi. OnMobile Senegal SARL

Registered Office:

Limited Review Report (Continued)

OnMobile Global Limited

- xii. OnMobile Mali SARL
- xiii. OnMobile Bangladesh Private Limited
- xiv. OnMobile Kenya Telecom Limited
- xv. OnMobile Telecom Limited
- xvi. OnMobile Costa Rica OBCR, SA
- xvii. OnMobile Global Spain, S.L.U.
- xviii. OnMobile Tanzania Telecom Limited
- xix. OnMobile Zambia Telecom Limited
- xx. OnMobile Uganda Limited
- xxi. OnMobile Nigeria Telecom Limited
- xxii. OnMobile Global Solutions Canada Limited
- xxiii. OnMobile Turkey Telekomunikasyon Sistemleri Limited Şirketi
- xxiv. OnMobile Telecom Burkina Faso, SARL
- xxv. ONMO, Inc.
- xxvi. 2DayUK Limited
- xxvii. OnMobile Global South Africa (RF) (PTY) Ltd.
- xxviii. ONMO Sweden AB
- xxix. OnMobile Bangladesh Technologies Private Limited
- xxx. Technologies rob0 Inc.
- xxxi. OnMobile South Africa Technologies (PTY) Ltd.
- xxxii. Mobile Voice Konnect Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

**PRAVEEN
KUMAR JAIN** Digitally signed by
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Date: 2026.10.28
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Praveen Kumar Jain

Partner

Bengaluru

28 October 2026

Membership No.: 079893

UDIN:26079893XGAKLE4798