

ONMOBILE GLOBAL LIMITED

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This corrigendum announcement ("**Corrigendum**") to the Detailed Public Statement published on February 12, 2014 ("**DPS**") is being issued by Kotak Mahindra Capital Company Limited ("**Manager to the Offer**") for and on behalf of OnMobile Systems Inc. ("**Acquirer**") in respect of the voluntary open offer ("**Offer**") made to the equity shareholders of OnMobile Global Limited ("**Target Company**") pursuant to and in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations**") to amend and supplement the DPS. This Corrigendum is in continuation of and should be read in conjunction with the public announcement issued on February 11, 2014 ("**PA**") and the DPS, unless otherwise specified.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

1. The revised schedule of activities pertaining to the Offer is set forth below:

Activity	Original Schedule		Revised Schedule	
	Date	Day	Date	Day
Date of the PA	11-Feb-14	Tuesday	11-Feb-14	Tuesday
Date of publication of DPS in newspapers	12-Feb-14	Wednesday	12-Feb-14	Wednesday
Filing of the draft letter of offer with SEBI along with the soft copies of the PA and this DPS	20-Feb-14	Thursday	20-Feb-14	Thursday
Last date for public announcement of a competing offer(s) being made	7-Mar-14	Friday	7-Mar-14	Friday
Identified Date*	19-Mar-14	Wednesday	7-Apr-14	Monday
Date by which letter of offer is to be posted to the equity shareholders of the Target Company	26-Mar-14	Wednesday	16-Apr-14	Wednesday
Last date for upward revision of the Offer Price or any increase in the Offer Size	28-Mar-14	Friday	21-Apr-14	Monday
Last date for public announcement by the independent directors committee of the Target Company on their recommendation to the shareholders of the Target Company for this Offer	1-Apr-14	Tuesday	22-Apr-14	Tuesday
Date of publication of Offer opening public announcement in the newspapers where DPS has been published	2-Apr-14	Wednesday	23-Apr-14	Wednesday
Date of commencement of the tendering period	3-Apr-14	Thursday	25-Apr-14	Friday
Date of closure of the tendering period	21-Apr-14	Monday	9-May-14	Friday
Last date for communicating the rejection/acceptance; completion of payment of consideration or refund of equity shares to the shareholders of the Target Company	6-May-14	Tuesday	26-May-14	Monday
Last date of publication of post-offer public announcement in the newspapers where this DPS has been published	13-May-14	Tuesday	2-Jun-2014	Monday
Last date for submission of the final report with SEBI	13-May-14	Tuesday	2-Jun-2014	Monday

***"Identified Date"** is only for the purpose of determining the shareholders of the Target Company as on such date to whom the Letter of Offer would be mailed. It is clarified that all the shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the promoter group) who own the equity shares of the Target Company are eligible to participate in this Offer at any time before the closure of this Offer.

All other terms and conditions of the Offer in the DPS remain unchanged.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning as assigned to such terms in the DPS.

The Acquirer accepts full responsibility for the information contained in this Corrigendum and also accepts responsibility for the obligations of the Acquirer as set out in the SEBI (SAST) Regulations.

A copy of this Corrigendum is expected to be available on the SEBI website at <http://www.sebi.gov.in>.

For further details, please refer to the Letter of Offer to be issued by the Acquirer.

Issued by the Manager to the Offer for and on behalf of the Acquirer

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Dated : April 4, 2014

Place : Mumbai