



ONMOBILE GLOBAL LIMITED

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July 06, 2026

To,

Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **532944**

The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

Sub: Disclosure regarding allotment of Non-Convertible Debentures

Ref: Outcome of the Board meeting held on June 24, 2026

With reference to our intimation dated June 24, 2026, and in compliance with Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, OnMobile Global Limited (“the **Company**” or the “**Issuer**”), would like to inform that the Board of the Directors of the Company, through resolution passed by way of circulation today at 08:33 P.M. IST has approved the allotment of Non-Convertible Debentures (NCDs) as follows:

1. 800 (eight hundred) series A, secured, redeemable, unrated and unlisted non-convertible debentures aggregating up to INR 40,00,00,000 (Indian Rupees Forty Crores Only) (“**Series A Debentures**” or “**Debentures**”).
2. 2500 (two thousand five hundred) secured, redeemable, unrated, unlisted and non-convertible debentures aggregating up to INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only). (“**NCD or Debentures**”).



The details pursuant to the Listing Regulations read with Master Circular no.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given in the enclosed **Annexures**.

Kindly take the above on record.

Thanking you,

Yours sincerely,
For OnMobile Global Limited

P V Varaprasad
Company Secretary
FCS 5877

Details as required under Regulation 30, Para A (2) of Part A of Schedule III of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sl. No | Requirements of Disclosure | Details/ Information |
|--|--|--|
| 1. | type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Series A, unlisted, secured, unrated and redeemable non-convertible debentures |
| 2. | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Private Placement |
| 3. | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 800 (Eight Hundred) Series A secured, redeemable, unrated, unlisted and non-convertible debentures, each having a nominal value of INR 5,00,000 (Indian Rupees Five Lakh only). (“ Series A Debentures ” or “ Debentures ”). |
| <p>Additional details to be provided in case of issuance of debt securities or other non-convertible securities:</p> <p>All capitalized terms used but not defined herein shall have the meaning prescribed to such term under the debenture trust and hypothecation deed agreement dated July 02, 2026 and executed by the Company and IDBI Trusteeship Services Limited, acting as the debenture trustee in relation to the Debentures (“Deed” or “DTHD”)</p> | | |
| 4. | size of the issue | Up to INR 40,00,00,000 (Indian Rupees Forty crores only) |
| 5. | whether proposed to be listed? If yes, name of the stock exchange(s); | No |
| 6. | tenure of the instrument - date of allotment and date of maturity; | Tenure- 36 Months from the date of allotment of the Debentures Date of allotment- July 06, 2026 Date of maturity- July 05, 2029 |

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| 7. | coupon/interest offered, schedule of payment of coupon/interest and principal; | <p>1% of the investment amount in relation to the Debentures payable one time prior to the allotment date of the Debentures.</p> <p>13.60% per annum (payable monthly) on the outstanding investment amount in relation to the Debentures computed based on 365 days in a year, subject to the terms of the DTHTD.</p> |
| 8. | charge/security, if any, created over the assets; | <p>shall mean and include the following security in favour of the Debenture Trustee for securing the Outstanding Amounts</p> <p>(a) a first ranking <i>pari passu</i> charge, to the extent of the security cover of 1.5x (one point five times) of the outstanding amounts, on all rights, title, interest, benefits, claims, demands arising out of or in relation to the existing and future current assets, fixed assets, Intellectual Property, Intellectual Property Rights, inventory, receivables, rental deposits, brand, uncalled share capital, investments and current and future cash flow of the Company; and</p> <p>(b) such other security as mutually agreed between the Company, the Debenture Holders and the Debenture Trustee for further securing the Debenture Subscription Amount</p> |
| 9. | special right/ interest/ privileges attached to the instrument and changes thereof; | NIL |
| 10. | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | <p>The Default Charges shall be as follows:</p> <p>(a) For Financial Default, 2% p.m. (two percent per month) on the Outstanding Due Amounts <i>plus</i> applicable Taxes, subject to Applicable Law, applicable from the date of occurrence of the Financial Default.</p> |

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| | | <p>(b) For Material Default, 2% p.a. (two percent per annum) on the Outstanding Amounts <i>plus</i> applicable Taxes, subject to Applicable Law, applicable from the date of occurrence of such Material Default, where such Material Default has not been cured within the prescribed Cure Period.</p> <p>In case of multiple Defaults, the higher of the above shall apply.</p> |
| 11. | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Not Applicable |
| 12. | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | The Debentures shall be fully redeemed by the Company by making the payment of the outstanding principal amounts in respect of the Debentures in 36 (thirty-six) months from the Tranche I Allotment Date, in accordance with the DTHD and other Transaction Documents. |
| 13. | any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |

Details as required under Regulation 30, Para A (2) of Part A of Schedule III of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

| Sl. No | Requirements of Disclosure | Details/ Information |
|--|--|---|
| 1. | type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Secured, redeemable, unrated and unlisted Non-Convertible Debentures. |
| 2. | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Private Placement |
| 3. | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 2500 (Two thousand five hundred) secured, redeemable, unrated, unlisted and non-convertible debentures, each having a nominal value of INR 1,00,000 (Indian Rupees One Lakh only). (“NCD or Debentures”). |
| Additional details to be provided in case of issuance of debt securities or other non-convertible securities: | | |
| 4. | size of the issue | Up to INR 25,00,00,000 (Indian Rupees Twenty-Five Crores only) |
| 5. | whether proposed to be listed? If yes, name of the stock exchange(s); | No |
| 6. | tenure of the instrument - date of allotment and date of maturity; | Tenure- 36 Months Date of allotment- July 06, 2026 Date of maturity-July 05, 2029 |

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| 7. | coupon/interest offered, schedule of payment of coupon/interest and principal; | <p>An upfront interest payment of 1.25% of the tranche drawdown amount is payable by the Issuer on the deemed date of allotment.</p> <p>Periodic Additional Coupon being an amount of INR 34,00,000 (Indian Rupees Thirty Four Lakhs) shall be paid by the Issuer at the end of 12th month, 24th month and 36th month from the first deemed date of allotment or in such other manner as set out in the debenture trust deed.</p> <p>Running Coupon of 13.88% payable monthly on a running basis, on the opening debt balance of that month.</p> |
| 8. | charge/security, if any, created over the assets; | <p>The Debentures shall be secured, by:</p> <ul style="list-style-type: none"> (i) a second-ranking floating charge, over all present and future receivables, current and fixed assets (including bank accounts, plant and machinery) and intangible assets (including IP, brands and patents) of the Company; (ii) a first-ranking pledge over 100% of the shares of OnMobile Singapore PTE. LTD held by the Issuer; and (iii) a first-ranking charge/security assignment over all present and future receivables and collection accounts of OnMobile Singapore PTE. LTD., including telecom receivables. |
| 9. | special right/ interest/ privileges attached to the instrument and changes thereof; | NIL |
| 10. | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | In case of default, 2%, per annum of additional interest, compounded daily, on all outstanding amounts over and above the Coupon Rate for the dates for which the Default remains outstanding. |

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| 11. | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Not Applicable |
| 12. | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | The Debentures shall be fully redeemed by the Company by making the payment of the outstanding principal amounts in respect of the Debentures in 36 (thirty-six) months, in accordance with the Debenture Trust Deed, Deed of Hypothecation and the other Transaction Documents. |
| 13. | any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |