



ONMOBILE GLOBAL LIMITED

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CIN - L64202KA2000PLC027860

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February 05, 2026

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **532944**

The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Scrip Code: **ONMOBILE**

Dear Sir/ Madam,

Sub: Intimation of Press Release

This is to inform you that OnMobile Global Limited is issuing a press release titled “OnMobile Reports Third Quarter of Fiscal Year 2026 Results”, a copy of which is enclosed herewith.

Requesting you to please take the same on record.

Thanking you,

Yours sincerely,
For OnMobile Global Limited

P V Varaprasad
Company Secretary
FCS 5877

Encl: a/a



OnMobile Reports Third Quarter of Fiscal Year 2026 Results

25 Years of Empowering Millions to Connect, Express & Engage

Q3FY26 revenue at INR 1,369Mn up by 4.5% QoQ.

Q3FY26 Mobile Gaming Revenue at INR 453Mn up by 27.5% QoQ.

Q3FY26 EBITDA at INR 81 Mn.

Bengaluru, 5th Feb 2026: OnMobile Global Limited ("OnMobile"), the global leader in mobile gaming & entertainment, today announced the financial results for the Third Quarter of FY26 ended Dec 31, 2025.

Highlights:

- Q3FY26 revenue at INR 1,369 Mn up by 4.5 % QoQ.
- Q3FY26 EBITDA at INR 81 Mn.
- Q3FY26 Mobile Gaming Revenue at INR 453 Mn up by 27.5% QoQ.
- Gaming subscriber base at 13.7Mn.
- Closing Gross Cash balance at INR 1385Mn.



Commenting on Q3FY26 results, Bikram Singh Sherawat, President & COO, OnMobile, said, "In Q3 FY26, our business sustained its upward momentum, with total revenue scaling 4.5% quarter-on-quarter. Gaming remains a strategic cornerstone, now contributing one-third of total quarterly revenue, following a robust 27.5% quarter-on-quarter growth surge. Our expansion continues with the launch of The Gaming Platform in Africa alongside a major operator, providing a pivotal springboard for our next phase of growth. Meanwhile, our mobile entertainment business remains a stable pillar, with Tones alone exceeding 56 million subscribers and 335 million-plus daily plays. Through continued operational discipline, we are ensuring both our gaming and mobile entertainment businesses stay on a firm trajectory of profitable growth."

Radhika Venugopal, Global CFO, OnMobile said, "It's been an encouraging quarter for us on the financial front. We closed Q3 FY26 with revenue growth of 4.5% QoQ and EBITDA growth of 16% QoQ (excluding capitalization) to INR 81Mn (Q2 FY26 EBITDA excluding capitalization: INR70Mn) This growth reflects disciplined operating efficiency and cost discipline as well as a healthier revenue mix and better capacity utilisation. We're confident this momentum will carry through the remainder of FY26 as we continue to build financial strength and drive long-term shareholder value."

Consolidated Financial Press Release:

DeMobile Global Limited Registered office: Tower L, 94/1C & 94/2, Vijayashanthra Village, Electronic City Phase-1, Bengaluru - 560100 CIN: L64202KA2000PLC027860 Website: www.demobile.com							
Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025							
Amount in ₹ Millions except data per share							
Sl. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile Entertainment Services	1,356.90	1,281.57	1,640.86	3,891.77	4,168.02	5,730.24
	Other income (net)	108.07	95.91	16.10	420.81	33.66	52.69
	Total Income	1,465.97	1,378.48	1,656.96	4,312.58	4,201.68	5,782.93
2	Expenses						
	(a) Content fee and royalty	559.19	545.74	561.66	1,621.97	1,743.19	2,358.42
	(b) Content expenses	13.13	1.41	7.12	25.28	23.61	25.90
	(c) Cost of software licenses and others	41.03	40.29	361.74	117.12	452.09	814.52
	(d) Employee benefits expenses	279.11	278.17	294.54	825.34	886.18	1,194.29
	(e) Finance costs	18.06	17.45	17.67	51.53	45.75	60.86
	(f) Depreciation and amortisation expenses	88.23	84.21	82.31	254.09	243.62	323.19
	(g) Marketing expenses	323.14	329.23	337.91	782.09	683.77	999.90
	(h) Other expenses	86.32	102.47	77.80	317.09	280.84	430.23
	Total expenses	1,407.97	1,298.87	1,638.85	3,994.51	4,189.85	6,007.31
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax (1 - 2)	48.00	79.61	68.21	318.07	(187.37)	(224.38)
4	Share of profit/(loss) of associates	0.15	0.15	0.15	0.45	0.45	(0.05)
5	Profit/(loss) before tax and exceptional items (3+4)	48.15	79.66	68.36	318.52	(186.92)	(224.43)
6	Exceptional items - net (Refer Note 4)	(4.61)	-	(49.70)	(4.61)	(122.52)	(122.52)
7	Profit/(loss) before tax (5+6)	44.54	79.66	18.66	313.91	(309.44)	(346.95)
8	Tax expenses						
	(a) Current tax	37.33	28.77	9.46	97.60	46.71	91.17
	(b) Current tax expenses relating to prior years	-	-	-	-	-	(16.69)
	(c) Deferred tax	(21.94)	(8.56)	5.90	(34.17)	(0.86)	(11.47)
	(d) Minimum Alternate Tax (MAT) credit entitlement	-	-	3.43	-	-	(4.33)
	Total tax	9.41	20.21	18.80	63.43	46.65	59.46
9	Profit/(loss) for the period / year (7-8)	35.13	59.45	(0.14)	250.48	(356.09)	(406.41)
10	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.03)	(0.82)	0.14	3.35	(8.27)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.08)	0.18	(0.04)	(1.28)	0.04	2.62
	B. (i) Items that will be reclassified to profit or loss	86.34	7.02	(44.21)	164.78	(3.88)	75.49
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	86.23	6.38	(44.21)	167.23	(3.11)	76.60
11	Total comprehensive income/(loss) for the period / year (9+10)	121.36	66.83	(44.35)	417.71	(359.20)	(329.81)
12	Profit attributable to:						
	Owners of the Company	35.84	68.09	(50.86)	252.77	(322.43)	(400.73)
	Non-controlling interests	(0.71)	(0.64)	(1.28)	(2.28)	(3.66)	(3.68)
		35.13	67.45	(52.14)	250.49	(326.09)	(404.41)
13	Total comprehensive income attributable to:						
	Owners of the Company	121.36	66.03	(44.21)	417.81	(3.17)	(318.28)
	Non-controlling interests	-	-	-	-	-	-
		121.36	66.03	(44.21)	417.81	(3.17)	(318.28)
14	Paid-up equity share capital (Face value of ₹ 10/- each)	1,063.21	1,063.21	1,114.28	1,063.21	1,114.28	1,063.21
15	Other equity	-	-	-	-	-	5,169.28
16	Earnings per share (of ₹. 10 each) (not annualised except for year ended March 31, 2025)						
	(a) Basic	0.33	0.56	(0.48)	2.36	(3.08)	(3.78)
	(b) Diluted	0.33	0.56	(0.48)	2.36	(3.08)	(3.78)



About OnMobile

OnMobile Global [NSE India: ONMOBILE] [BSE Ltd: 532944], the leader in cutting-edge mobile gaming and entertainment, is headquartered in Bangalore, India, with its presence in 69 countries across the globe. OnMobile is focused on building customer-first Mobile Gaming products while offering a wide array of digital products such as Videos, Tones, & Contests. Based on current deployments, OnMobile has over 126 customers and over 71 million monthly users globally. For further information, please visit. For further information, please visit www.onmobile.com.

For media queries, please contact: pr@onmobile.com