



ONE POINT ONE SOLUTIONS LIMITED

CIN: L74900MH2008PLC182869

Registered Office: International Infotech Park, T-762, Tower-7, 6th Floor, Vashi, Navi
Mumbai -400703, Maharashtra, India **E-mail:** investors@1point1.com ;

Website: www.1point1.com

Tel. No.: 022-6687 3800; **Fax No.:** 022-6687 3899;

Date: August 24,2023

To,
The Listing Operations,
National Stock Exchange of India Limited,
'Exchange Plaza', C-l, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir,

Security Code: ONEPOINT

Sub: Revised outcome of the Board Meeting held on Thursday, August 24,2023

With reference to company's Outcome dated August 24,2023, we would like to inform you that the Company has submitted list of proposed allottees/investors ("The said List/Investors") names participating in proposed preferential issue of 3,75,00,000 (Three Crore Seventy-Five Lakhs) Share Warrants.

Further, it may be noted that due to unavoidable circumstances, management of the Company has decided to modify the said list of proposed investors with change in one of the investors name. Accordingly, we are attaching herewith the revised proposed list of Investors as **Annexure A**.

In addition to above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company.

The board resolution duly passed in the Board meeting shall be accordingly read along with the revised proposed list of allottees.

We request you to take the above information on record and acknowledge the receipt of the same.

Thanking you,

FOR One Point One Solutions Limited

PRITESH SANJAY
SONAWANE
Digitally signed by PRITESH
SANJAY SONAWANE
Date: 2023.08.31 19:37:02
+05'30'



CS Pritesh Sonawane
Company Secretary & Compliance Officer

Encl: As Above

ANNEXURE - A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/ CFD/CMD/ 4/ 2015 dated September 09, 2015

Share Warrants - Preferential Issue

Sr. No	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of upto 3,75,00,000 shares warrants of Rs.2/- each on Preferential basis to the Promoter and non-promoters (Investors)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of shares warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of upto 3,75,00,000 shares warrants of Rs.2/- each on Preferential basis to the Promoter/Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	Issue Price	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	No. of Investors - Upto 60 For other details, please refer Table A1 & A2 The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.

Annexure A1

Promoter Category

Sr. No.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-promoter)	No. of Shares Warrants (Upto)	Outcome of the subscription / Investment amount (INR) (Approx/maxim um.)
1	Akshay Chhabra	Promoter	50,00,000	14,16,00,000

Annexure A2

Non-Promoter Category

Sr. No.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-promoter)	No. of Shares Warrants (Upto)	Outcome of the subscription / Investment amount (INR) (Approx/maxim um.)
1.	Tano Investment Opportunities Fund	Non-promoter	1,30,00,000	36,81,60,000
2.	Meenakshi	Non-promoter	30,00,000	8,49,60,000
3.	Ajay Murdia	Non-promoter	15,00,000	4,24,80,000
4.	Kushaal Saraf	Non-promoter	10,00,000	2,83,20,000
5.	Adiraju Rajendra Prasad	Non-promoter	5,00,000	1,41,60,000
6.	Chhatisgarh Investments Limited	Non-promoter	5,00,000	1,41,60,000
7.	NVS Brokerage Private Limited	Non-promoter	5,00,000	1,41,60,000
8.	NVS Corporate Consultancy Services Pvt. Ltd.	Non-promoter	5,00,000	1,41,60,000
9.	Rajshri Karwa	Non-promoter	5,00,000	1,41,60,000
10.	Sarveswar Reddy Sanivarapu	Non-promoter	5,00,000	1,41,60,000
11.	Shyam Sunder Baheti	Non-promoter	5,00,000	1,41,60,000
12.	Growfast Securities & Credit Limited	Non-promoter	4,00,000	1,13,28,000

13.	Wow Investments	Non-promoter	4,00,000	1,13,28,000
14.	Dilip Parikh	Non-promoter	3,00,000	84,96,000
15.	Nadir Ardeshir Modi	Non-promoter	3,00,000	84,96,000
16.	Nawaz Singhanian	Non-promoter	3,00,000	84,96,000
17.	Pradip Surana	Non-promoter	3,00,000	84,96,000
18.	Raj Paul Narang & Sons	Non-promoter	3,00,000	84,96,000
19.	Rajat Arora	Non-promoter	3,00,000	84,96,000
20.	Sanjay Kumar	Non-promoter	3,00,000	84,96,000
21.	Srilakshmi Vemulapalli	Non-promoter	3,00,000	84,96,000
22.	Sureshchand Jain	Non-promoter	3,00,000	84,96,000
23.	Veena Dudeja	Non-promoter	3,00,000	84,96,000
24.	Vikas Gupta	Non-promoter	3,00,000	84,96,000
25.	Akash Tapadia	Non-promoter	2,50,000	70,80,000
26.	Kavish Aggarwal	Non-promoter	2,50,000	70,80,000
27.	Mamta Kukreja	Non-promoter	2,50,000	70,80,000
28.	Mytash Financial Advisors Pvt. Ltd	Non-promoter	2,50,000	70,80,000
29.	Nirmal Kumar Agarwal	Non-promoter	2,50,000	70,80,000
30.	Poonam Tapadia	Non-promoter	2,50,000	70,80,000
31.	Sunita Garg	Non-promoter	2,50,000	70,80,000
32.	Vishnu Bhagwan Garg	Non-promoter	2,50,000	70,80,000
33.	Gautam Patel	Non-promoter	2,00,000	56,64,000
34.	Goshar Infra Projects Pvt. Ltd.	Non-promoter	2,00,000	56,64,000
35.	Jagatsinh Thakor	Non-promoter	2,00,000	56,64,000
36.	Krishna Kabra	Non-promoter	2,00,000	56,64,000
37.	Kshma Shah	Non-promoter	2,00,000	56,64,000
38.	Nalin Shah	Non-promoter	2,00,000	56,64,000
39.	Parishma Jain	Non-promoter	2,00,000	56,64,000
40.	Prem Kumar Bajaj	Non-promoter	2,00,000	56,64,000

41.	Rushil Khakhar	Non-promoter	2,00,000	56,64,000
42.	Sangeeta Venkatraman	Non-promoter	2,00,000	56,64,000
43.	Sharad Goel	Non-promoter	2,00,000	56,64,000
44.	Sharada Kovuri	Non-promoter	2,00,000	56,64,000
45.	Subbarami Reddy Oruganti	Non-promoter	2,00,000	56,64,000
46.	Vemulapalli Raghu	Non-promoter	2,00,000	56,64,000
47.	Dipak Raheja	Non-promoter	1,50,000	42,48,000
48.	GAR Infroproject Pvt. Ltd.	Non-promoter	1,50,000	42,48,000
49.	Hypotenuse Investment	Non-promoter	1,50,000	42,48,000
50.	Mukesh Kumar Jain	Non-promoter	1,50,000	42,48,000
51.	Swati Agarwal	Non-promoter	1,50,000	42,48,000
52.	Uday Ventures	Non-promoter	1,50,000	42,48,000
53.	Anahaita Nalin Shah	Non-promoter	1,00,000	28,32,000
54.	Jesal Shah	Non-promoter	1,00,000	28,32,000
55.	Nedunuri Padma	Non-promoter	1,00,000	28,32,000
56.	Nishita Asawa	Non-promoter	1,00,000	28,32,000
57.	Saloni Shah	Non-promoter	1,00,000	28,32,000
58.	Siddhi Bhandari	Non-promoter	1,00,000	28,32,000
59.	Yagavandla Bharathi	Non-promoter	1,00,000	28,32,000