

To,
The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C-1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Date: 15 April 2025

Security Code: ONEPOINT

Sub: Intimation of Signing of Term Sheet for acquisition of majority stake in AI Software Platform.

Ref.: Regulation 30 (Disclosure of event or information) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are writing to inform you that the Company has signed Term Sheet to acquire a majority stake in an intelligent automation-led enterprise, India's first deep-tech AI-powered autonomous software engineering platform. This acquisition is subject to successful completion of legal and financial due diligence. Key Highlights of the Proposed Transaction are enclosed as Annexure I for your reference.

Please note that we are in the early stage of this acquisition; we will keep you updated as the process progresses. We request you to take this disclosure on your records.

Thanking you,
Yours faithfully,
For **One Point One Solutions Limited**



Pritesh Sonawane
Company Secretary & Compliance Officer
Place: Mumbai

ONE POINT ONE SOLUTIONS LIMITED

(Formerly known as One Point One Solutions Private Limited)

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 **F.** 022 6687 3889 **CIN:** L74900MH2008PLC182869 **website:** www.1point1.in **E:** pritesh.sonawane@1point1.com

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore



ANNEXURE I

ONE POINT ONE SOLUTIONS ANNOUNCES PLANS TO ACQUIRE MAJORITY STAKE IN AI SOFTWARE PLATFORM—A GAME-CHANGING MOVE TOWARD AUTONOMOUS SOFTWARE ENGINEERING LEADERSHIP

Mumbai, India – April 15, 2025: One Point One Solutions Limited (NSE: ONEPOINT), a leading provider of next-generation Business Process Management (BPM) services, has signed a binding term sheet to acquire a **majority stake in an Intelligent automation-led enterprise, India’s first deep-tech AI-powered autonomous software engineering platform.** This bold move positions One Point One Solutions Limited to disrupt the global software development industry and redefine its future as a **technology-first, AI-driven enterprise.**

Pioneering India’s Stand in the Global AI Arena:

Unlike traditional coding assistants or low-code tools, the target company is built to deliver **fully autonomous, production-ready code across frontend, backend, and database layers**—not just suggestions. It competes directly with global giants like OutSystems, Mendix, and Appian, but with a clear edge: **deep-tech AI built in India, for the world.**

By integrating this Next-gen AI enterprise, One Point One gains a proprietary platform that:

- **Autonomously builds secure, scalable software** using cutting-edge AI (ML, NLP, RL).
- **Slashes time-to-market from months to days** without compromising quality.
- **Supports multi-stack development and DevOps integration** for enterprise-grade agility.
- **Delivers AI-powered developer productivity** to solve the global tech talent gap.

Why This Acquisition is a Masterstroke:

This acquisition is not just strategic—it’s transformative. With the target company, One Point One will:

- **Accelerate global expansion** by offering next-gen software development-as-a-service.
- **Command a first-mover advantage** in India’s fast-growing \$15B AI-Low Code/No Code (LCNC) segment.
- **Strengthen its digital transformation suite** with proprietary AI IP.
- **Open new high-margin revenue streams** via subscription and service -based SaaS across BFSI, healthtech, logistics, and more.
- **Transition from services to solutions**—moving up the value chain with AI-led product engineering.

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A Massive Market Opportunity:

- The global IT software market is forecasted to grow from **\$737B in 2024 to \$2.25T by 2034**.
- Custom software and application development will grow at **22.6% and 22.8% CAGR**, respectively.
- AI and LCNC platforms are driving this growth—and this AI-first organisation is built to lead.

A Strategic Leap toward a Tech-First Future:

Commenting on the acquisition, **Mr. Akshay Chhabra**, Chairman & Managing Director of One Point One Solutions Limited said that “This acquisition is a turning point,” and “We’re not just acquiring a platform—we’re acquiring the future of software development. This smart tech powered enterprise enables us to deliver intelligent, autonomous, and scalable software that aligns with our vision of being a technology-first digital transformation partner for global enterprises.”

This deal propels One Point One into **AI-powered product leadership**, expands its reach beyond BPM and ITES, and strengthens its position across verticals including BFSI, telecom, and retail.

AI That Builds. AI That Scales. AI That Wins.

The acquisition reinforces One Point One’s commitment to delivering **next-gen solutions with lasting impact**. By owning this AI-integrated firm, the company is now equipped to lead the **AI-led automation revolution**, creating lasting value for clients, shareholders, and the industry at large.

ABOUT ONE POINT ONE SOLUTIONS LTD.:

One Point One Solutions Ltd. is a full-stack solutions provider across BPO, KPO, IT Services, Technology & Transformation and Analytics. Over the last two decades, the company has established its expertise in offering comprehensive solutions across technology, accounting, skill development and analysis to clients in a wide variety of sectors. Following the recent acquisition of- ITCube Solutions Pvt Limited, One Point One Solutions has consolidated its solutions in the IT, BPM and KPO domains. The company now has centres in Pune and Cincinnati, Ohio apart from its existing ones in Navi Mumbai, Gurgaon, Chennai, Bangalore, Indore and Pune. One Point One USA Inc., the organization’s wholly-owned subsidiary in Delaware in the United States marks its international foray while in the acquisition of ITCube

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Solutions has already strengthened its presence in England, Netherlands, Germany, Kuwait Oman, UAE, Qatar, India, Singapore and Australia, apart from the USA.

Led by Founder-Chairman Akshay Chhabra, the company serves a broad spectrum of industries including Banking and Finance, Retail and E-commerce, Consumer Durables & FMCG, Travel & Hospitality, and Insurance & Healthcare. A 5600+ strong team focused on providing efficient services caters to the company’s growing clientele.

The company’s services include Organisations, Customer Services, Sales, Collections, Construction Bid Management, Medical Record Retrieval and Summarization, Tech Helpdesk, BackOffice, Accounting, Litigation, Recruitment, Design and Development among others. By leveraging next-gen technologies including GenAI and intelligent automation, the organisation has been able to develop and deploy innovative solutions that have delivered considerable value to the company’s 50+ clients.

Contact details:

One Point One Solutions	Investor & Media	
Pritesh Sonawane Company Secretary & Compliance Officer Tel: +91 8655150350 pritesh.sonawane@1point 1.com	Abhishek Savant Veritas Reputation PR Pvt Ltd Tel: +91 8108848822 abhishek@veritasreputatio n.com	Aryan Rana Veritas Reputation PR Pvt Ltd Tel: +91 9082348296 aryan.rana@veritasreputatio n.com

Disclaimer: This press release contains “forward- looking statements” that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “should” or “will.” Forward-looking statements by their nature address matters that are to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial Industry, from future integration of businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different from those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

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