

To,
The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051.

Date 13 December 2024

Company Symbol: ONEPOINT

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Conversion of 17,85,714 warrants into equal number of equity shares of the Company".

Dear Sir/Madam,

This is in furtherance to the intimation given by the Company on September 05, 2024 w.r.t. allotment of 1,07,85,714 (One Crore Seven Lakhs Eighty-five Thousand Seven Hundred Fourteen) convertible warrants, each convertible into equity shares of face value of Rs. 2/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 56 each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company through resolution by circulation on December 12, 2024, considered and approved the conversion of 17,85,714 (Seventeen Lakh Eighty-five Thousand Seven Hundred Fourteen) convertible warrants into 17,85,714 (Seventeen Lakh Eighty-five Thousand Seven Hundred Fourteen) equity shares of face value of Rs.2/- each, on preferential basis, at an issue price of Rs. 56/- each (Rupees Fifty Six only) (including premium of Rs. 54/- each) upon exercising the options available with warrant holder as mentioned in "**Annexure I**" to convert 17,85,714/- Equity Warrants.

Consequent to this conversion and allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs. 51,08,85,750/- (25,54,42,875 equity shares of face value of Rs.2/- each fully paid up) to Rs. 51,44,57,178/- (25,72,28,589 equity shares of face value of Rs.2/- each fully paid up). The new equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular"), are provided in '**Annexure II**'.

Kindly take the same on your records.

For One Point One Solutions Limited



Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Encl.: As above

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 website: www.1point1.in

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore

ANNEXURE I

THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

Name of Allottees	Category	No. of Warrants held	No. of warrants applied for conversion	No. of Equity shares allotted
OVATA EQUITY STRATEGIES MASTER FUND	Non-Promoter & Foreign Portfolio Investor (Corporate)	17,85,714	17,85,714	17,85,714
Total		17,85,714	17,85,714	17,85,714

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ANNEXURE II

DISCLOSURE UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 - ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS.

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants.
2.	Type of issuance	Equity Shares issued upon exercise of the outstanding Equity Warrants which were issued by way of Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 17,85,714 Equity Shares of face value of Rs. 2/- each upon conversion of warrants at an issue price of Rs. 56/- each (Rupees Fifty-six only), upon receipt of balance amount at the rate of Rs. 42 (Rupees Forty-two Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 7,49,99,988/- (Rupees Seven Crore Forty-nine Lakh Ninety-nine Thousand Nine Hundred Eighty-eight only)
Additional information in case of preferential issue:		
4.	Names of the Investors	As per Annexure I
5.	Post allotment of securities Outcome of the subscription,	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 51,44,57,178/- (25,72,28,589 equity shares of face value of Rs.2/- each fully paid up).
	Issue price / allotted price (in case of convertibles),	<p>Issue Price:</p> <p>17,85,714 warrants of Rs. 56/- each (including premium of Rs. 54/-) aggregating to Rs. 9,99,99,984 (Nine Crores Ninety-Nine Lakhs Ninety-nine Thousand Nine Hundred Eighty Four) only.</p> <p>Allotted price (in case of convertibles):</p> <p>25% of the issue price was payable at the time of allotment of warrants (i.e. Rs. 2,49,99,996/-)</p> <p>75% of the issue price was payable at the time of conversion of warrants (i.e. Rs. 7,49,99,988/-).</p>
	Number of investors	1 (One)
6.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Intimation on conversion of securities – The conversion of the warrants is done within 18 months from the date of allotment.

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