

Date: 12 August 2026

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Security Code: ONEPOINT

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 544748

Sub: Intimation of Press Release on Financial Results of the Company for the quarter ended 30 June 2026.

REF: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith **Press Release on un-audited Financial Statements of the Company for the quarter ended 30 June 2026** for your information and records.

The same has also been made available on our website at www.1point1.com for your reference.

We kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For One Point One Solutions Limited



Pritesh Sonawane

Company Secretary and Compliance officer

Encl: As above

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 **F.** 022 6687 3889 **CIN:** L74900MH2008PLC182869 **website:** www.1point1.com

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore



CIN: L74900MH2008PLC182869 | ISIN: INE840Y01029 | NSE: ONEPOINT | BSE: 544748

QUARTERLY EARNINGS PRESS RELEASE | Q1 FY2026-27

ONE POINT ONE SOLUTIONS LIMITED DELIVERS STRONG GROWTH ACROSS KEY PERFORMANCE METRICS IN Q1 FY27 – DUAL-ENGINE GAINS MOMENTUM

Revenue more than doubles, rising 129% YoY, in the first full quarter of Netcom BCC consolidation, while ResolX scales Resolution-as-a-Service across enterprise operations.

MUMBAI, 12 AUGUST 2026: One Point One Solutions Limited (NSE: ONEPOINT | BSE: 544748) a global, AI-powered customer experience and enterprise operations company, announced its financial results for the quarter ended June 30, 2026. The Company reported revenue from operations of ₹158.32 crore for Q1 FY27, compared with ₹69.01 crore in Q1 FY26 a growth of 129.4% year-on-year and 64.6% quarter-on-quarter. Profit for the period stood at ₹16.31 crore, up 72.8% from ₹9.44 crore in the corresponding quarter last year. EBITDA for the quarter was ₹39.38 crore, up 91.5% year-on-year, at a margin of 24.9%. Q1 FY27 is the first full reporting period to reflect the Company's **dual growth engines** operating at scale: the **global human services engine**, now strengthened by the full-quarter consolidation of **Netcom**, the Company's Latin America acquisition and the **agentic AI engine**, powered by ResolX, a 1Point1 company, through its Resolution-as-a-Service (RaaS) model. As automation increases, the Company's revenue mix shifts toward higher-margin AI, orchestration and outcome-linked models, while human expertise moves toward more complex, judgment-led work.

EBITDA margin for the quarter reflects the consolidation of Netcom's delivery mix, while finance costs of ₹8.12 crore (Q1 FY26: ₹1.85 crore) primarily reflect acquisition-related borrowings. Prior-period figures are not directly comparable, as Q1 FY27 is the first quarter to include Netcom for the full period.

FINANCIAL HIGHLIGHTS (IN ₹ CRORES, EXCEPT EPS):

Particulars	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY	FY26 (Audited)
Total Income	161.90	99.71	+62.4%	74.50	+117.3%	331.03
Revenue from Operations	158.32	96.20	+64.6%	69.01	+129.4%	313.38
EBITDA	39.38	25.24	+56.0%	20.56	+91.5%	90.35
EBITDA Margin (%)	24.9%	26.2%	—	29.8%	—	28.8%
Profit for the Period (PAT)	16.31	10.27	+58.7%	9.44	+72.8%	38.21
Total Comprehensive Income	19.78	13.50	+46.6%	9.24	+114.1%	43.53
EPS — Basic (₹) *	0.62	0.39	—	0.36	—	1.46

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BUSINESS HIGHLIGHTS - Q1 FY 2026-27:

- **Services engine:** First full-quarter consolidation of Netcom BCC (LATAM), extending near-shore delivery for the Americas
- **AI engine:** ResolX ended Q1 FY27 with 12 live deployments across 7 enterprise clients spanning insurance, aviation, banking, automotive and digital assets, and including two of India's largest life insurers, two Central American banking institutions won on the back of Netcom BCC acquisition, a leading Indian airline, and a premium European motorcycle marque with clients averaging more than one deployment each, and an active pipeline of proofs of concept across India, the Middle East, the USA and Latin America.
- 150K+ resolutions delivered. 40%+ efficiency gains achieved across deployments. Resolution-as-a-Service, delivering measurable impact at scale.

The results come as the customer experience industry undergoes a structural shift: enterprises are moving beyond fragmented, point-solution AI toward integrated intelligence that combines AI, human expertise, domain depth and operational execution. 1Point1's strategy anticipates this shift, helping enterprises move from managing activity to achieving agreed, measurable outcomes, as captured in the Company's narrative, ***"From Conversations to Resolutions."***

GROWTH STRATEGY & FY 2026-27 OUTLOOK:

Following a strong start to FY27, with Q1 revenue from operations of ₹158.32 crore, the Company expects to sustain its growth momentum through the remainder of the financial year. One Point One Solutions Ltd. is targeting approximately 2x year-on-year revenue growth for FY27, while maintaining its current operating metrics.

Speaking on the performance, Mr. Akshay Chhabra, Chairman and Managing Director, One Point One Solutions Limited, said: *"Q1 FY27 is the first quarter in which both of our growth engines are visible at full scale- global human services, now deepened by Netcom BCC, and agentic AI through ResolX; and revenue has more than doubled year-on-year as a result. Agentic AI is resetting the starting line in customer experience, and we come to it with 8,000 people, 100+ enterprise logos and two stock-exchange listings. Our focus is disciplined: automate the routine, elevate the human, and be accountable for resolution, not activity. That is what it means to be Wired for Outcomes and it is why we enter FY27 with greater scale, capability and addressable opportunity than at any point in our history."*

The financial results for the quarter ended 30th June 2025, are available in the Investor Relations section of our website www.1point1.com

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ABOUT ONE POINT ONE SOLUTIONS LIMITED:

One Point One Solutions Limited (NSE: ONEPOINT | BSE: 544748) is a global, AI-powered customer experience and enterprise operations company. Founded in 2008 and headquartered in Mumbai, India, 1Point1 brings together 8,000+ professionals across 10 delivery centres on 4 continents, combining human expertise, agentic AI, domain depth and global delivery to transform customer and enterprise operations and deliver measurable outcomes.

One Point One Solutions Limited serves enterprises across complex and regulated industries, with capabilities spanning customer experience, digital transformation, finance & accounting, trust & safety, records & retrievals and technology-led enterprise solutions. Through its dual growth engines of global human services and agentic AI through ResolX, the Company moves enterprises from conversations to resolutions. 1Point1 is Wired for Outcomes. For more information and details, please visit the Company's website at www.1point1.com.

ABOUT RESOLX:

ResolX, a 1Point1 company, is the agentic AI platform powering Resolution-as-a-Service (RaaS) for enterprise customer operations, operated through One Point One Technology Labs Pvt. Ltd., a subsidiary of One Point One Solutions Limited. Resolution-as-a-Service is an operating and commercial model in which AI agents, workflows, enterprise systems, governed data and human experts are orchestrated by one accountable partner to complete an agreed customer or business outcome. ResolX delivers AI that acts, orchestrates, and resolves, not just answers, across voice, chat, email, and digital channels, in complex, domain-intensive, and regulated workflows. For more information and details, please visit website at www.resolx.ai.

CONTACT DETAILS:

One Point One Solutions Ltd.	Investor & Media
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Disclaimer: *This press release and the following discussion may contain “forward-looking statements” by One Point One Solutions that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates and projections of the management of One Point One Solutions Ltd. about the business, industry and markets in which the Company operates.*

Forward-looking statements by their nature address matters that are, to varying degrees, uncertain. These uncertainties arise from the behaviour of the financial industry, from future integration of businesses, and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the Company’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those expressed or implied in the forward-looking statements. Such statements are not, and should not be construed as, a representation or assurance of the future performance or achievements of One Point One Solutions. It should be noted that the actual performance or achievements of the Company may vary significantly from such forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.



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