

**Date: December 11, 2025**

To,  
The Manager,  
Listing & Compliance Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra East, Mumbai - 400051

**Symbol: ONEPOINT**

**Subject: Outcome of the Board Meeting held today i.e. Thursday, 11 December 2025.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), we hereby inform you that the Board of Directors of One Point One Solutions Limited ("**the Company**") at their Meeting held today, i.e. **Thursday, December 11, 2025**, inter-alia considered and approved:

1. Raising of funds through issue and allotment up to 1,50,00,000 (**One Crore Fifty Lakhs**) **Share warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 2/- (Rupees Two Only)** to certain Promoter and Non-Promoter Investors on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**the SEBI ICDR Regulations**") at Issue Price of Rs. 56/- (Rupees Fifty Six Only) including Premium of Rs. 54/- (Rupees Fifty Four Only) per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations) aggregating up to maximum amount of Rs. 84,00,00,000/- (Rupees Eighty Four Crore Only), subject to the approval of regulatory/ statutory authorities and the Members of the Company through Postal Ballot.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-B** to this letter.

2. The Board approved the Postal Ballot Notice seeking approval of the shareholders of the Company for to approve the issue of fully convertible Warrants on a preferential Special Resolution basis to the Promoter and Non-Promoter of the company.
3. The Board of Directors have appointed M/s Mihen Halani & Associates, Practicing Company Secretaries, as the Scrutinizer for conducting the Postal Ballot by way of remote e-voting process in accordance with the Act and in a fair and transparent manner.

**ONE POINT ONE SOLUTIONS LIMITED**

**Corporate Office:** C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

**T.** 022 6687 3800 **F.** 022 6687 3889 **CIN:** L74900MH2008PLC182869 **website:** [www.1point1.com](http://www.1point1.com)

**Reg. Office:** Unit no. 501, 5th Floor, Naman Centre, G Block, C-31, Bandra Kurla Complex, Bandra (E), Mumbai 400051, Maharashtra, India  
Mumbai. Gurgaon. Indore. Bangalore. Chennai



The meeting commenced at 11.30 am and concluded at 6.30 pm.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,

By order of the Board  
For One Point One Solutions Limited



Pritesh Sonawane  
Company Secretary & Compliance Officer  
Membership Number: A34943  
Place: Mumbai  
Date: December 11, 2025

Encl: As above

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## ANNEXURE-A

Pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

| Sr. No. | Particulars   | Details  |
|---------|---|--|
| 1.      | Types of securities proposed to be Issued   | Issue up to 1,50,00,000 (One Crore Fifty Lakhs) Share warrants convertible into Equity Shares of face value Rs. 2/- each   |
| 2.      | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)  | Preferential Issue of Share Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.   |
| 3.      | Total number of Securities proposed to be issued or the total amount for which the securities will be issued  | Issue up to 1,50,00,000 (One Crore Fifty Lakhs) Share warrants convertible into Equity Shares at a price of Rs. 56/- (Rupees Fifty Six Only) per Share warrants in cash, for an aggregate consideration of up to Rs. 84,00,00,000/- (Rupees Eighty Four Crore Only).   |
| 4.      | Issue Price   | Rs. 56/- (Rupees Fifty Six Only) including premium of Rs. 54/- (Rupees Fifty Four Only)  |
| 5.      | Additional details<br><br>Names of the investors<br><br>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument<br><br>post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | As per List attached<br><br>NA<br><br>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.<br><br>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. |



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## LIST OF PROPOSED ALLOTTEES:

| Sr. no.      | Name of the Investors/proposed allottees                                    | Promoter (P)/Non Promoter (NP) | NO of shares warrants (up to) | Issue Price | Outcome of the subscription / Investment amount (INR) (Approx.) |
|--------------|---|--------------------------------|-------------------------------|-------------|---|
| 1            | AKSHAY CHHABRA  | P                              | 50,00,000                     | 56          | 28,00,00,000  |
| 2            | CULLINAN OPPRTS FUND VCC-CULLINAN OPPORTUNITIES INCORPORATED VCC SUB FUND 1 | NP                             | 40,00,000                     | 56          | 22,40,00,000  |
| 3            | CRAFT EMERGING MARKET FUND PCC - CITADEL CAPITAL FUND                       | NP                             | 20,00,000                     | 56          | 11,20,00,000  |
| 4            | AL MAHA INVESTMENTS FUND PCC- ONYX STRATEGY                                 | NP                             | 20,00,000                     | 56          | 11,20,00,000  |
| 5            | AFRIN DIA   | NP                             | 20,00,000                     | 56          | 11,20,00,000  |
| <b>Total</b> |   |                                | <b>1,50,00,000</b>            |             | <b>84,00,00,000</b>   |



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