

To,
The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C-1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Date: 11 February 2026

Security Code: ONEPOINT

Sub: Press release in respect of Quarterly Earnings of the Company for the quarter ended 31 December 2025.

Ref.: Regulation 30 (Disclosure of event or information) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you about Press release in respect of Quarterly Earnings of the Company for the quarter ended 31 December 2025.

We request you to kindly take the same on your records.

Thanking you,
Yours faithfully,
For One Point One Solutions Limited



Pritesh Sonawane
Company Secretary & Compliance Officer
Place: Mumbai

Encl.: As above

ONE POINT ONE SOLUTIONS LIMITED

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.
T. 022 6687 3800 F. 022 6687 3889 CIN: L74900MH2008PLC182869 website: www.1point.in

Reg. Office: Unit No. 501, 5th Floor, Naman Centre, G-Block, C-31, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra, India, 400051.
Mumbai. Gurgaon. Indore. Bangalore

**PRESS RELEASE IN RESPECT OF QUARTERLY EARNINGS OF THE COMPANY FOR THE QUARTER
ENDED 31 DECEMBER 2025**

QUARTERLY EARNINGS RELEASE | Q3 FY2025-26

ONE POINT ONE SOLUTIONS LIMITED REPORTS STRONG FINANCIAL PERFORMANCE IN Q3FY26

Revenues Up 9.1% QoQ, 17.7% YoY

EBITDA Up 5.2% QoQ, 11.3% YoY; PAT Up 20% YoY

Mumbai, February 11, 2026: One Point One Solutions Limited (NSE: ONE POINT), a leading provider of AI-driven business process management (BPM) solutions, announced its financial results for the third quarter ended December 31, 2025, delivering robust growth across key financial and operational metrics.

One Point One Solutions Limited revenue surges to ₹77.3 crore resulting in 9.1% quarter on quarter revenue growth.

FINANCIAL PERFORMANCE: Q3 FY2025-26 (₹ in Cr)

Financial Highlights	Q3FY26	Q2FY26	QoQ Growth	Q3FY25	YoY Growth
Total Income	81.3	75.6	7.5%	70.4	15.4%
Revenue from Operations	77.3	70.9	9.1%	65.7	17.7%
EBITDA	22.8	21.7	5.2%	20.5	11.3%
EBITDA Margin (%)	29.5%	30.6%	-110 bps	31.2%	-170 bps
PAT	10.1	9.9	2.6%	8.4	19.9%
PAT Margin (%)	13.1%	13.9%	-82 bps	12.8%	24 bps
Extraordinary Items*	1.5	-	-	-	-
Adjusted PAT	8.6	9.9	-12.3%	8.4	2.5%
Adjusted PAT Margin (%)	11.2%	13.9%	-272 bps	12.8%	-165 bps

* One-time extraordinary expense of INR 1.5 crores as part of new labour code regulations.

- Revenue from Operations: Grew to ₹77.3 crore in Q3 FY2025-26 from ₹70.9 crore in Q2 FY2025-26, marking a substantial 9.1% quarter on quarter increase. Growth was driven by increasing ramp-up of programmes.
- EBITDA: Increased 5.16% from ₹21.7 crore in Q2 FY2025-26 from ₹22.8 crore in Q3 FY2025-26.
- PAT: Increased 2.6% from ₹ 9.9 crore Q2 FY2025-26 to ₹ 10.1 crore in Q3 FY2025-26.

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During the quarter, the Company remained focused on deepening operational excellence by expanding AI-led automation across client programs and advancing its previously outlined international growth plans. Alongside these efforts, the Company continued to prioritise margin resilience while making targeted investments in talent, digital platforms, and next-generation BPM capabilities.

Commenting on the achievement, **Mr. Akshay Chhabra, Chairman & Managing Director, One Point One Solutions Limited**, said, *“Our Q3 performance demonstrates steady execution of our strategic priorities across revenue growth, profitability, and global expansion initiatives. We continued to strengthen our technology-led BPM and automation capabilities, expanded key client engagements, and made progress on strategic partnerships and acquisition opportunities. The operational momentum, combined with disciplined cost management, underscores our commitment to delivering sustained value to clients, employees, and shareholders as we scale in priority markets.”*

Mr. Sunil Jha, Chief Financial Officer, One Point One Solutions Limited, quoted, *“The quarter delivered a stable financial performance, supported by disciplined cost management, improved utilization, and steady margins. Cash flows remained healthy and the balance sheet continued to be managed prudently, while we invested selectively in technology, people, and growth initiatives. Our focus remains on maintaining profitability and supporting the company’s long-term growth.”*

About One Point One Solutions Limited:

Founded in 2008, One Point One Solutions Limited is a publicly listed, India-headquartered customer experience and operations management company with over 16 years of delivery expertise. The company operates nine global delivery centres and employs more than 6,000 professionals, serving clients across the US, Europe, Asia, and India.

One Point One Solutions Limited offers services across Customer Experience Management, [Digital Transformation](#) and Automation, Finance & Accounting Outsourcing, Trust & Safety, Supply Chain and Operations Management, Creator Economy Support and Medical Records and Litigation Support, working with enterprises in banking and financial services, fintech, e-commerce, healthcare, manufacturing, legal, construction and more.

Backed by strong operational expertise and a growing GenAI and automation stack, 1Point1 is building a globally integrated, AI-first BPM platform anchored in deep domain knowledge and a multi-shore delivery model.

Disclaimer: This press release contains “forward- looking statements” that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “should” or “will.” Forward-looking statements by their nature address matters that are to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial Industry, from future integration of businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different from those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

For more information:

Visit: www.1point1.com

Contact: mediacenter@1point1.com



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