1POINT™ BUSINESS PROCESS PARTNERS

To,
The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051.

Date: March 09, 2023

Company Symbol: ONEPOINT

Subject: Revised outcome of Board meeting held today i.e. on Thursday, March 09, 2023

Dear Sir/Madam,

With reference to the outcome of Board Meeting dated March 9, 2023 and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations'), please find attached herewith revised outcome of Meeting of Board of Directors of One Point One Solutions Limited held on Thursday, **March 09, 2023,** with rectification of typographic error in annexure B. The Board of Directors inter-alia considered and approved:

1. Issue of Equity Share on preferential basis ('Preferential Issue') to identified non-promoters in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under, subject to statutory approvals and approval of shareholders of the Company (Refer Annexure - A).

2. Issue of Equity Share on preferential basis ('Preferential Issue') to identified promoters in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under, subject to statutory approvals and approval of shareholders of the Company (Refer Annexure - B).

3. Incorporation of Wholly-owned Subsidiary Company in United States of America (USA) with initial investment of 5,00,000 USD in the share capital of the same (Refer Annexure C).

   The details required under SEBI (LODR) Regulation, 2015 read with SEBI Circular No. CIR/CFD/ CMD /4/2015 dated September 09, 2015 is enclosed as 'Annexure - C' to this letter.

Request you to kindly take the same on your records.

For One Point One Solutions Limited

PRITESH SANJAY SONAWANE
Digitally signed by PRITESH SANJAY SONAWANE
Date: 2023.03.10 19:52:14 +05'30'

One Point One Solutions Ltd. Navi Mumbai

Pritesh Sonawane
Company Secretary & Compliance Officer
ACS: 34943
Encl.: As above

1POINT™ BUSINESS PROCESS PARTNERS

ANNEXURE - A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/ CFD/CMD/ 4/ 2015 dated September 09, 2015

Equity Share - Preferential Issue

S. No.	Particulars	Details
1.	Types of securities proposed to be issued	Issue of upto 96,11,000 equity shares of Rs.2/- each on Preferential basis to the non-promoters (Investors)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of upto 96,11,000 equity shares of Rs.2/- each on Preferential basis to the Promoter/Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	Issue Price	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 No. of Investors – Upto 12 For other details, please refer Table A1 There is no convertible Securities

One Point One Solutions Ltd. Navi Mumbai

1POINT™ BUSINESS PROCESS PARTNERS

Table A1

Sr. No.	Names of the Investors/ proposed Allottees	No. of Equity Shares (Upto)	Outcome of the subscription / Investment amount (INR) (Approx.)	Issue price / allotted price (in case of convertibles)
1.	DEVANG K SHAH HUF	1,85,000	Upto 30,46,950	Not Applicable
2.	SAHIL J JINDAL	3,10,000	Upto 51,05,700	
3	SANDHYA ANIL DEDHIA	7,00,000	Upto 1,15,29,000	
4	HELIUM TRADERS PRIVATE LIMITED	2,50,000	Upto 41,17,500	
5	TANAY BHEDA	1,56,000	Upto 25,69,320	
6	KARISHMA JIGNESH DESAI	1,60,000	Upto 26,35,200	
7	VIKAS R MEHTA HUF	43,50,000	Upto 7,16,44,500	
8	JUHI SHREYANS SHAH	3,00,000	Upto 49,41,000	
9	KALPESH MANJI PATEL	10,00,000	Upto 1,64,70,000	
10	DHARMENDRA MANJI PATEL	10,00,000	Upto 1,64,70,000	
11	SHANTI PROPERTIES	10,00,000	Upto 1,64,70,000	
12	DINESH KUMAR TIWARI	2,00,000	Upto 32,94,000	

One Point One Solutions Ltd. Navi Mumbai

1POINT™ BUSINESS PROCESS PARTNERS

ANNEXURE - B

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/ CFD/CMD/ 4/ 2015 dated September 09, 2015

Equity Share - Preferential Issue

S. No.	Particulars	Details
1.	Types of securities proposed to be issued	Issue of upto 6,00,000 equity shares of Rs.2/- each on Preferential basis to the promoters (Investors)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of upto 6,00,000 equity shares of Rs.2/- each on Preferential basis to the Promoter/Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	Issue Price	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): iv. Names of the investors v. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; vi. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 No. of Investors – Upto 1 For other details, please refer Table B1 There is no convertible Securities

One Point One Solutions Ltd. Navi Mumbai

Table B1

Sr. No.	Names of the Investors/ proposed Allottees	No. of Equity Shares (Upto)	Outcome of the subscription / Investment amount (INR) (Approx.)	Issue price / allotted price (in case of convertibles)
1.	AKSHAY CHHABRA	6,00,000	upto 99,00,000	Not Applicable

One Point One Solutions Ltd. Navi Mumbai

1POINT1™ BUSINESS PROCESS PARTNERS

ANNEXURE – C

Disclosure *required under SEBI (LODR) Regulation, 2015 read with SEBI Circular No. CIR/CFD/ CMD /4/2015 dated September 09, 2015:*

Sr.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	**Name:** ONE POINT ONE GLOBAL INC. or whichever name as may be available. **Capital: Five Hundred Thousand USD** **Turnover:** Not Applicable (yet to commence its business operations)
2	Date of incorporation	Yet to be Incorporated
3	Details in brief such as Size, Turnover	Not Applicable
4	Brief background about the entity acquired in terms of products/line of business acquired.	ONE POINT ONE GLOBAL INC. or whichever name as may be available will be incorporated as wholly owned subsidiary of ONE POINT ONE SOLUTIONS LTD. for Business development of parent company's products and services in foreign market.
5	History of last 3 years turnover	Not Applicable
6	Country in which the acquired entity has presence and any other significant information (in brief).	**USA**
7	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes It Is Related Party Transaction. Yes, it is at Arm's Length.
8	Industry to which the entity being acquired belongs.	Business Process Management Services
9	Objects and effects of acquisition including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Business development of parent company's products and services in foreign market.
10	Brief details of any governmental or regulatory approvals required for the acquisition.	Approval by the Secretary of State of the State of Delaware
11	Indicative time period for completion of the acquisition	Before 31 July 2023
12	Nature of consideration whether cash consideration or share swap and details of the same	Cash Consideration
13	Cost of acquisition or the price at which the shares are acquired	One Point One Solutions Limited Shall subscribe to the initial share capital of Five Hundred Thousand US dollars (being 100% of the share capital).
14	Percentage of shareholding control acquired and or number of shares acquired.	100% of the paid up share capital of ONE POINT ONE GLOBAL INC. will be held by ONE POINT ONE SOLUTIONS LIMITED
15	Any other significant information (in brief)	NA