

Date: September 5, 2024

To,
The Manager
National Stock Exchange of India Ltd.
Listing and Compliance Department
Exchange Plaza, Plot No C/1, G- Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

COMPANY SYMBOL: ONEPOINT

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) for allotment of 3,67,19,859 equity shares and 1,07,85,714 Equity Warrants issued on preferential basis for cash consideration at an issue price of Rs. 56/- per share:

In continuation of our letters dated June 26, 2024 (w.r.t. outcome of Board Meeting and Notice of extraordinary general meeting) and July 18, 2024 (w.r.t. outcome of the extraordinary general meeting) and pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of One Point One Solutions Limited ('the Company') through circular resolution passed today i.e., September 05, 2024, have considered and approved the allotment of 3,67,19,859 equity shares and 1,07,85,714 Equity Warrants equity shares of face value of Rs. 2/- each by way of preferential issue at an issue price of Rs. 56/- each for cash consideration to certain identified persons belonging non-promoter group of the Company as mentioned in **Annexure B** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under.

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith as **Annexure A**.

We request you to take the above on record.

For **One Point One Solutions Limited**



Pritesh Sonawane
Company Secretary & Compliance Officer
Membership No.: ACS 34943
Place: Navi Mumbai

ONE POINT ONE SOLUTIONS LIMITED

(Formerly known as One Point One Solutions Private Limited)

Corporate Office: C-42, TTC Industrial Area, MIDC, Village Pawane, Navi Mumbai, Maharashtra- 400 705.

T. 022 6687 3800 **F.** 022 6687 3889 **CIN:** L74900MH2008PLC182869 **website:** www.1point1.in **E:** pritesh.sonawane@1point1.in

Reg. Office: T-762, 6th Floor, Tower-7, International Infotech Park, Above Vashi Railway Station, Vashi, Navi Mumbai, Maharashtra -400 703.
Mumbai. Gurgaon. Indore. Bangalore

ANNEXURE- A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Equity Warrants
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on Private Placement basis
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Equity Shares: 3,75,94,50 2 Equity Warrants: 1,67,85,714
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	There is total 23 investors investing for equity shares and 2 for equity warrants as detailed in Annexure B
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: INR. 2,05,63,12,104 /- against Equity Shares INR 15,09,99,996 /- against Equity Warrants Issue Price: INR 56 Allotted Price: INR 56 No. of Investors: 25
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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ANNEXURE – B

Name of proposed Allottees	Category of Allottee	Type of security	Number of Equity Shares proposed to be allotted pursuant to Preferential Issue	Number of warrants proposed to be allotted pursuant to Preferential Issue	Outcome of the subscription of Equity Shares/ Investment amount (INR) (Approx.)	Outcome of the subscription of Equity Warrants/ Investment amount (INR) (Approx.)
	(Promoter/non-promoter)					
North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	Non- Promoter & (FPI Category-1)	Equity shares	52,50,000	0	29,40,00,000	0
Ebisu Global Opportunities Fund Limited	Non-Promoter & (FPI Category-1)	Equity shares	49,75,000	0	27,86,00,000	0
COEUS GLOBAL OPPORTUNITIES FUND	Non-Promoter & Collective Investment Scheme (FPI Category-1)	Equity shares	49,25,000	0	27,58,00,000	0
FORBES EMF	Non-Promoter & Collective Investment Fund (FPI Category-1)	Equity shares	48,50,000	0	27,16,00,000	0
LC Pharos Multi Strategy Fund SF1	Non-Promoter & Foreign Body Corporate	Equity shares	44,64,285	0	24,99,99,960	0
OVATA EQUITY STRATEGIES MASTER FUND	Non- Promoter & Foreign Portfolio Investor (Corporate)	Equity shares + Equity warrants	26,78,571	17,85,714	14,99,99,976	2,49,99,996
IEGFL - MULTI OPPORTUNITY	Non-Promoter & Foreign Portfolio Investor	Equity shares	23,21,429	0	13,00,00,024	0
DEVANSH TRADEMARAT LLP	Non- Promoter & Limited Liability Partnership	Equity shares	17,85,714	0	9,99,99,984	0
Ashok Popatlal Shah	Non promoter & Individual	Equity shares	9,00,000	0	5,04,00,000	0
Anant Aggarwal	Non promoter & Individual	Equity shares	9,00,000	0	5,04,00,000	0
Yuvraj Shah	Non promoter & Individual	Equity shares	6,00,000	0	3,36,00,000	0
VIKASA India EIF I Fund - EMERGING GIANTS FUND	Non-Promoter & Foreign Portfolio Investor	Equity shares	5,38,140	0	3,01,35,840	0

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Suresh Bhatia	Non promoter & Individual	Equity shares	5,36,000	0	3,00,16,000	0
Pitam Goel	Non promoter & Individual	Equity shares	2,50,000	0	1,40,00,000	0
Benani Capital Scheme 1	Non-promoter & Category III Alternative Investment Fund	Equity shares	2,67,860	0	1,50,00,160	0
VPK Global Ventures Fund - Scheme 1	Non-Promoter & Category-III Alternative Investment Fund	Equity shares	2,67,860	0	1,50,00,160	0
Raj Yogesh Patel	Non-Promoter & Individual	Equity shares	2,40,000	0	1,34,40,000	0
K B Kapadia	Non promoter & Individual	Equity shares	2,00,000	0	1,12,00,000	0
Chitra Kumar	Non promoter & Individual	Equity shares	2,00,000	0	1,12,00,000	0
Himanshu Rajendra shah	Non promoter & Individual	Equity shares	2,00,000	0	1,12,00,000	0
Bharat Mohan Vardhan	Non promoter & Individual	Equity shares	1,35,000	0	75,60,000	0
Devanshi Mihir Shah	Non promoter & Individual	Equity shares	1,35,000	0	75,60,000	0
Vinod Sethi	Non promoter & Individual	Equity shares	1,00,000	0	56,00,000	0
Akshay Chhabra	Promoter & Individual	Equity warrants	-	90,00,000	0	12,60,00,000
Total			3,67,19,859	1,07,85,714	2,05,63,12,104	15,09,99,996

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