Date: 4 November 2026

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.
Security Code: ONEPOINT

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544748

Sub: Intimation of Press Release on un-audited Financial Statements of the Company for the quarter ended 30 September 2026.

REF: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith **Press Release on un-audited Financial Statements of the Company for the quarter ended 30 September 2026** for your information and records.

The same has also been made available on our website at www.1point1.com for your reference.

We kindly request you to take the same on record.

Thanking you,
Yours faithfully,
For One Point One Solutions Limited

PRITESH SANJAY SONAWANE
Digitally signed by PRITESH SANJAY SONAWANE
Date: 2026.11.04 08:52:09 +05'30'

One Point One Solutions Ltd.

Pritesh Sonawane
Company Secretary and Compliance officer
Encl: As above

CIN: L74900MH2008PLC182869| ISIN: INE840Y01029 | NSE: ONEPOINT| BSE: 544748

QUARTERLY EARNINGS PRESS RELEASE | Q2 FY2026-27

ONE POINT ONE SOLUTIONS LIMITED Q2 FY2026-27 REVENUE UP 10.5% TO ₹174.96 CRORE; SECURES USD 10.8 MILLION COSTA RICA CONTRACT AND ₹39.32 CRORE POWER UTILITY MANDATE

Organic growth, EBITDA-accretive renewals and a strong pipeline support CX momentum; AI penetration deepens as ResolX reaches 14 deployments across seven enterprise clients.

Mumbai, November 4, 2026: One Point One Solutions Limited (NSE: ONEPOINT | BSE: 544748), a global AI-enabled Customer Experience (CX) and enterprise operations company, today announced its financial results for the second quarter and half year ended September 30, 2026.

Revenue from operations for Q2 FY27 was ₹174.96 crore, up 147% year-on-year. EBITDA was ₹45.32 crore, up 108%, with an EBITDA margin of 25.9% (a movement of -475 basis points year-on-year). Profit After Tax (PAT) was ₹18.41 crore, up 87% year-on-year. For H1 FY27, revenue was ₹333.28 crore, up 138%, and PAT was ₹34.72 crore, up 80%.

The Company highlighted continued organic business momentum, renewals with improved EBITDA contribution, a healthy pipeline of multi-year CX opportunities and increasing application of AI across customer and enterprise workflows.

Key Financials (Consolidated):

Quarterly performance (₹ crore, except percentages)

Metric	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ
Revenue from operations	174.96	70.87	147%	158.32	10.5%
EBITDA	45.32	21.72	109%	39.38	15.0%
EBITDA margin	25.9%	30.6%	-475 bps	24.9%	103 bps
Profit After Tax	18.41	9.85	87%	16.31	12.9%

Half-year performance (₹ crore, except percentages)

Metric	H1 FY27	H1 FY26	YoY
Revenue from operations	333.28	139.88	138%
EBITDA	84.69	42.29	100%
EBITDA margin	25.4%	30.2%	-482 bps
Profit After Tax	34.72	19.29	80%

Final figures, growth rates and margin movements to be reconciled with the board-approved results. Q1 comparator values are taken from the working draft and require confirmation

Four Drivers of Growth and Earnings Quality:

- **Organic growth -** New client additions and expansion of existing relationships continue to support the underlying CX business. Reported revenue also reflects its expanded operating footprint following the Netcom acquisition.
- **Renewals with improved margins -** Renewals and expanded engagements with existing clients are being pursued with a focus on improving contract economics, strengthening EBITDA contribution and the quality of earnings.
- **Strong pipeline -** The Company reports a healthy pipeline of multi-year CX and enterprise operations opportunities across domestic and international markets, supporting future revenue visibility.
- **Deeper AI penetration -** 1Point1 Solutions is increasing the use of AI-enabled tools within its CX delivery operations to enhance productivity and resolution efficiency. Separately, its technology subsidiary continues to expand enterprise adoption of ResolX.

Multi-Year CX Contracts Strengthen Revenue Visibility:

The Company highlighted significant multi-year engagements spanning government-linked services, utilities, capital markets and logistics.

- **USD 10.8 million — Costa Rica.** 1Point1 Solutions secured a four-year engagement with a leading training institute in Costa Rica, expected to contribute approximately USD 2.7 million annually, subject to contract terms, execution and milestones. The mandate deepens the Company's existing presence in Latin America.
- **₹39.32 crore — Power utility.** A leading Indian power utility awarded 1Point1 Solutions a mandate to establish a Customer Experience Centre of Excellence, extending its presence in the utilities sector.
- **Three-year CX engagements.** The Company also announced mandates with one of the world's largest securities depositories and with VRL Logistics, broadening its enterprise portfolio across capital markets and logistics.

One Point One Technology Labs Pvt. Ltd.: ResolX Product and Deployment Progress:

One Point One Technology Labs Pvt. Ltd., a subsidiary of One Point One Solutions Limited, develops and commercialises proprietary AI technology through its flagship agentic AI platform, ResolX. Technology Labs is positioned as a distinct product and intellectual-property business, separate from 1Point1 Solutions' CX and enterprise operations business.

ResolX is designed around Resolution-as-a-Service (RaaS), orchestrating workflows to enable end-to-end resolution of customer and business processes. Based on the latest company-provided update, the platform has reached 14 deployments across seven large enterprise clients, up from 12 deployments previously reported for Q1 FY27.

Product developments include:

- **Omvia.** Live with a life insurance client, with agentic bot capabilities in seven Indian languages.
- **Frequensee.** Live in a life-insurance environment.
- **NETS.** Received deployment approval for a life-insurance sales use case within its first month of release.
- **RightFIT.** Deployed internally within 1Point1 to support senior leadership hiring, demonstrating application beyond CX workflows.

Technology Labs is pursuing technology commercialisation through usage-based and outcome-linked models. The listed company's enterprise relationships, domain expertise and global delivery infrastructure provide opportunities to support adoption, while ownership and development of the ResolX platform remain with Technology Labs.

Clariva: AI-Enabled Healthcare Services for North America

Clariva is an AI-powered medical record retrieval and summarisation service offering aimed at the North American market. It represents a potential avenue to apply established healthcare domain expertise to knowledge-intensive information workflows.

Management Commentary

Mr. Akshay Chhabra, Chairman and Managing Director, 1Point1 Solutions Limited, said:

"This quarter, we witnessed a strong acceleration in organic growth, reflecting the strength and resilience of our business. New client additions and sustained renewals at improved margins are strengthening revenue visibility and earnings quality. Our multi-year contract wins, including the USD 10.8 million Costa Rica mandate and the ₹39.32 crore power utility engagement, alongside a healthy pipeline of opportunities, further reinforce our growth outlook.

We continue to increase our adoption of AI-led solutions and thereby deepening our existing client relationships in our CX operations. Our subsidiary, One Point One Technology Labs Pvt. Ltd., continues to build ResolX as a distinct proprietary agentic AI enabling deeper AI penetration, driving productivity, resolution efficiency and stronger customer outcomes.

With 14 deployments across seven enterprise clients, ResolX continues to make progress in enterprise adoption and commercialisation.

In parallel, Clariva continues to grow our domain expertise through AI-powered healthcare solutions for the North American market.

Our priorities remain clear: accelerate organic growth, sustain renewals at improved margins, convert our healthy pipeline into long-term engagements and expand AI adoption. We remain focused on profitable growth, margin expansion, stronger returns on capital and sustainable long-term shareholder value."

Recent Recognition:

In October 2026, 1Point1 Solutions announced Silver recognition at WORLDCOB's THE BIZZ Awards 2026 in Texas, USA, together with individual honours for six senior leaders.

About One Point One Solutions Limited:

1Point1 Solutions Limited is a global, AI-powered Customer Experience (CX) and enterprise operations company, engineered for outcomes. Founded in 2008 and headquartered in India, 1Point1 brings together 8,000+ employees across 4 continents and 10 delivery centres, combining deep domain expertise, human intelligence, global delivery and AI-led capabilities to help enterprises transform customer and business operations.

1Point1 serves enterprises across complex and regulated industries, bringing together capabilities across Customer Experience, Digital Transformation, Finance & Accounting, Trust & Safety, Operations and technology-led enterprise solutions. Through its dual engines of global human expertise and ResolX's agentic AI, 1Point1 combines domain intelligence, intelligent orchestration and operational execution to move enterprises from conversations to global resolutions and engineer measurable business outcomes. 1Point1 is Wired for Global Outcomes.

About One Point One Technology Labs Pvt. Ltd. and ResolX:

One Point One Technology Labs Pvt. Ltd., a subsidiary of 1Point1 Solutions Limited, develops and commercialises proprietary AI technologies. ResolX is the agentic AI innovation brand of 1Point1 Technology Labs, a subsidiary of 1Point1 Solutions Limited, built to move enterprises from conversations to global resolutions. Designed around Resolution-as-a-Service (RaaS), ResolX combines agentic AI, intelligent orchestration, enterprise workflows, governed data and human expertise to enable AI that acts, orchestrates and resolves—not simply answers.

ResolX brings intelligence into real-world enterprise operations across voice, chat, email and digital channels, addressing complex, domain-intensive and regulated workflows where AI must work alongside domain depth, human judgement and enterprise accountability. Backed by 1Point1's global delivery footprint and operational expertise, ResolX bridges the gap between AI technology and execution—helping enterprises drive faster resolutions, greater productivity, improved efficiency and measurable outcomes at scale

***Disclaimer**: This press release and the following discussion may contain "forward-looking statements" by One Point One Solutions that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates and projections of the management of One Point One Solutions Ltd. about the business, industry and markets in which the Company operates.*

Forward-looking statements by their nature address matters that are, to varying degrees, uncertain. These uncertainties arise from the behaviour of the financial industry, from future integration of businesses, and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the Company's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those expressed or implied in the forward-looking statements. Such statements are not, and should not be construed as, a representation or assurance of the future performance or achievements of One Point One Solutions. It should be noted that the actual performance or achievements of the Company may vary significantly from such forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

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