OnEMI Technology Solutions Limited | kissht

September 21, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001
Scrip Code - 544754

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Symbol - KISSHT

Subject: Notice of the First Extra Ordinary General Meeting ("EGM") of OnEMI Technology Solutions Limited ('the Company') - Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Ma'am,

This is to inform you that the First Extra Ordinary General Meeting ("**EGM**") of Financial Year 2026-27 of the members of the Company is scheduled to be held on Wednesday, October 14, 2026 at 04:00 p.m. (IST) through Video Conferencing ("**VC**")/ Other Audio-Visual Means ("**OAVM**") in accordance with the relevant circulars issued by the Ministry of Corporate Affairs ("**MCA**") and Securities and Exchange Board of India ("**SEBI**") in this regard, for seeking approval of the Members of the Company on the following resolution:

Sr. No.	Particulars	Type of Resolution
1.	To approve the issuance of equity shares by way of preferential issue on a private placement basis.	Special Resolution

In accordance with the aforesaid circulars, we hereby enclose the Notice of the EGM ("**Notice**") which is being sent through electronic mode to all those members whose email addresses are registered with the Company/Registrar & Share Transfer Agent ("**RTA**") or Depository Participant(s).

The Company has fixed Wednesday, October 07, 2026 as the 'Cut-off date' for the purpose of determining the Members eligible to vote on the resolution set out in the Notice.

In this regard, kindly take note of the details in relation to the EGM of the Company:

Particulars	Details
Cut-off date for determining Members entitled to vote through remote e-voting or during the AGM	Wednesday, October 07, 2026
Commencement of remote e-Voting	From 9.00 a.m. (IST) on Friday, October 09, 2026
End of remote e-Voting	Up to 5.00 p.m. (IST) on Tuesday, October 13, 2026

The Notice of the EGM is enclosed and is also being uploaded on the website of the Company at www.kissht.com.

You are requested to take the above information on record.

Thanking you,

For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

SHRADDHA RAJKUMAR PATANGIA
Digitally signed by SHRADDHA RAJKUMAR PATANGIA
Date: 2026.09.21 17:52:38 +05'30'

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210
Encl: as above

Dear Shareholders,

Sub: Invitation to attend the First Extra-Ordinary General Meeting ("EGM") of Financial Year 2026-27 of the members of OnEMI Technology Solutions Limited (formerly known as OnEMI Technology Solutions Private Limited) (the "Company") to be held on Wednesday, October 14, 2026, at 04:00 p.m. (IST).

You are cordially invited to attend the EGM of the Company scheduled to be held on Wednesday, October 14, 2026 at 04:00 p.m. (IST) through Video Conferencing ("**VC**")/ Other Audio-Visual Means ("**OAVM**"). The notice convening the EGM is enclosed herewith.

For ease of participation, key details regarding the meeting are as follows:

Sr.No.	Particulars	Details
1.	Link for remote e-voting	https://www.evoting.nsdl.com/
2.	Cut-off date for e-voting	Wednesday, October 07, 2026
3.	Time period for e-voting	Starts on Friday October 09, 2026, at 09:00 a.m. (IST) Ends on Tuesday October 13, 2026, at 05:00 p.m. (IST)
4.	Last date for publishing results of the e-voting	On or before Friday, October 16, 2026
5.	Contact details of Registrar and Share Transfer Agent (RTA)	KFin Technologies Limited Address: Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana Tel: (40) 6716 2222 Email: **einward.ris@kfintech.com**
6.	Helpline number for e-voting	**National Securities Depository Limited (NSDL)** Tel No. 022 - 4886 7000 Email: evoting@nsdl.com
7.	Helpline number for VC participation	For any assistance or support before or during the EGM, members may contact the Company at: Email: evoting@nsdl.com Tel No.: 022 - 4886 7000
8.	Scrutiniser Details	Ms. Ramadevi Satish Venigalla, Practicing Company Secretary (FCS No.: 7345, CP No.: 17889) Email: ramavenigalla@gmail.com
9.	Company Contact details	Email: compliance@kissht.com Tel No.: +91 22 6947 5600

Best Regards,
For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Sd/-
Shraddha Rajkumar Patangia
Company Secretary & Compliance Officer
Membership No.: A55210

Date: September 21, 2026
Place: Mumbai

Enclosed:

1. *Notice of EGM*
2. *Instructions to vote electronically through the National Securities Depository Limited (NSDL) portal.*
3. *Instructions for participation in EGM through VC*

Notice of the Extra-Ordinary General Meeting

Notice is hereby given that the First Extra-Ordinary General Meeting ("**EGM**") of Financial Year 2026-27 of the members of OnEMI Technology Solutions Limited (formerly known as OnEMI Technology Solutions Private Limited) (the "**Company**") will be held on Wednesday, October 14, 2026 at 04:00 p.m. (IST) through Video Conferencing/Other Audio Visual means (**VC/OAVM**) to transact the following special business:

1. **<u>TO APPROVE THE ISSUANCE OF EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE ON A PRIVATE PLACEMENT BASIS.</u>**

*To consider and if thought fit, to pass with or without modification(s) the following resolution as a **Special Resolution:***

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 and the applicable rules made thereunder ("**the Companies Act**"), (including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014), and each including any amendment(s), statutory modification(s), or re-enactment(s) thereof for the time being in force, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**the Listing Regulations**"), uniform listing agreements in terms of the Listing Regulations entered into by the Company with BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (BSE and NSE together, the "**Stock Exchanges**"), applicable provisions of the Foreign Exchange Management Act, 1999, including the rules and regulations made thereunder, as amended from time to time and subject to other applicable rules, regulations and guidelines of Securities and Exchange Board of India ("**SEBI**") and/or the Stock Exchanges where the equity shares of the Company are listed and any other provisions of applicable law (including all other applicable statutes, clarifications, rules, regulations, circulars, notifications, master circulars, master directions and guidelines issued by the Government of India ("**GOI**"), the Ministry of Corporate Affairs ("**MCA**"), the Reserve Bank of India ("**RBI**"), the jurisdictional Registrar of Companies, and such other statutory/regulatory authorities), in each case to the extent applicable and including any amendment(s), statutory modification(s), or re-enactment(s) thereof for the time being in force, and in accordance with the provisions of the memorandum of association ("**MoA**") and articles of association ("**AoA**") of the Company, and subject to the necessary approvals, permissions, consents, and/or sanctions as may be necessary or required from the regulatory authorities, and subject to such terms, conditions, or modifications as may be prescribed or imposed while granting such approvals, permissions, consents, and/or sanctions by any of the regulatory authorities, which may be agreed to by the Board of Directors of the Company (the "**Board**" which term shall be deemed to include any duly constituted / to be constituted committee of directors thereof to exercise its powers including powers conferred under this resolution), the consent and approval of the shareholders of the Company be and is hereby accorded to the Board to create, offer, issue and allot, by way of a preferential issue on a private placement basis, on such terms and conditions set out herein and subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Companies Act up to 2,64,93,882 (Two Crores Sixty-Four Lakhs Ninety-Three Thousand Eight Hundred and Eighty-Two) fully paid-up equity shares of the Company of face value of INR 1 (Indian Rupee One only) each ("**Equity Shares**"), for cash consideration at an issue price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise only) per equity share (including a premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise only) ("**Subscription Price**"), for an amount aggregating up to INR 8,32,19,93,275.02/- (Indian Rupees Eight Hundred Thirty-Two Crore Nineteen Lakh Ninety-Three Thousand Two Hundred and Seventy-Five and Two Paise only) ("**Subscription Consideration**"), to the proposed allottees, as detailed hereunder ("**Proposed Allottees**"), who are not promoters and who do not belong to the promoter(s) and the promoter group of the Company, on such terms and conditions as may be determined by the Board, in accordance with the SEBI ICDR Regulations and other applicable laws, to the following persons:

Sr.No.	Name of the Proposed Allottees	Details of the Proposed Allottee (address, country of incorporation / residency)	Category	No. of Equity Shares proposed to be issued and allotted to the Proposed Allottees	Aggregate Subscription Amount (INR)
1.	238 Plan Associates, LLC	**Address**: One Broadway, 9th Floor, Suite 200, Cambridge, MA 02142 **Country of Incorporation**: USA	Foreign Portfolio Investor Category I	4,77,539	14,99,99,775.29
2.	360 One Equity Opportunity Fund	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	6,36,719	19,99,99,805.09
3.	360 One Equity Opportunity Fund - Series 4	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	4,77,539	14,99,99,775.29
4.	AAA GEMS FUND	**Address**: 503, B Wing, Naman	Category III Alternative	9,55,079	29,99,99,864.69

		Midtown, Senapati Bapat Road, Mumbai – 400013, Maharashtra, India **Country of Incorporation**: India	Investment Fund		
5.	Alchemy Emerging Leaders of Tomorrow	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	Category III Alternative Investment Fund	1,59,179	4,99,99,715.69
6.	Alchemy Long Term Venture Fund, Series 3	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	Category III Alternative Investment Fund	3,18,359	9,99,99,745.49
7.	Ameeta Rajendra Naik	**Address**: B-2, Cuffe Castle, Cuffe Parade, 159 G D Somani Marg, Cuffe Parade, Mumbai 400005 **Country of Residency:** India	Individual	63,671	1,99,99,697.81
8.	Anil Bhavanji Shah	**Address**: 502, Shimira, 16th Road, Khar West, Mumbai – 400052	Individual	1,59,179	4,99,99,715.69

		Country of Residency: India			
9.	Ashoka WhiteOak Emerging Markets Trust PLC	**Address**: 18th Floor, The Scalpel, 52 Lime Street, London, United Kingdom, EC3M 7AF **Country of Incorporation:** England and Wales	Foreign Portfolio Investor Category I	64,308	2,01,99,785.88
10.	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	Foreign Portfolio Investor Category I	10,69,688	33,59,99,697.68
11.	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	Foreign Portfolio Investor Category I	12,53,700	39,37,99,707.00
12.	Axis Flexi Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:**	Mutual Fund	15,47,228	48,59,99,787.08

		India			
13.	Axis Multi Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India	Mutual Fund	13,30,744	41,79,99,997.84
14.	Axis Small Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India	Mutual Fund	34,89,223	1,09,59,99,836.53
15.	Bandhan Small Cap Fund	**Address**: One World Centre, 6th Floor, Bandhan Mutual Fund, Prabhadevi West, Senapati Bapat Marg, Mumbai – 400013 **Country of Incorporation:** India	Mutual Fund	6,11,250	19,19,99,737.50
16.	Citigroup Global Markets Hong	**Address**: 50/F Champion	Foreign Portfolio	7,95,899	24,99,99,834.89

	Kong Ltd	Tower Three Garden Road Central, Hong Kong **Country of Incorporation:** Hong Kong	Investor Category I		
17.	Envision India Fund	**Address:** 6th Floor, Two Tribeca Central, Trianon 72261, Mauritius **Country of Incorporation:** Mauritius	Foreign Portfolio Investor Category I	12,73,439	39,99,99,924.29
18.	First Bridge India Growth Fund	**Address:** 1106, 11th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 **Country of Incorporation:** India	Category II Alternative Investment Fund	6,36,719	19,99,99,805.09
19.	Groww Banking & Financial Services Fund	**Address:** 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013	Mutual Fund	28,652	89,99,879.72

		Country of Incorporation: India			
20.	Groww Multi Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	Mutual Fund	5,85,782	18,39,99,984.02
21.	Groww Small Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	Mutual Fund	3,21,543	10,09,99,871.73
22.	Groww Value Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi	Mutual Fund	19,101	59,99,815.11

		(W), Mumbai – 400013 **Country of Incorporation:** India			
23.	HDFC Banking & Financial Services Fund	**Address**: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	Mutual Fund	22,28,518	69,99,99,788.98
24.	HDFC Innovation Fund	**Address**: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	Mutual Fund	9,55,079	29,99,99,864.69
25.	High Conviction Fund - Series 1	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	4,77,539	14,99,99,775.29
26.	Insightful Flexicap Fund	**Address**: Unit No. B808, 8th Floor, B Wing,	Category III Alternative Investment	3,18,359	9,99,99,745.49

		Kohinoor, Square Final Plot No. 46, Junction of Lady Jamshetji Road and N.C. Kelkar Road, Dadar West, Mumbai – 400028 **Country of Incorporation**: India	Fund		
27.	JAS Advisory Services LLP	**Address**: 403, Oceanic CHS Ltd, Carter Road, Bandra (West), Mumbai 400050 **Country of Incorporation**: India	Body Corporate (LLP)	6,36,719	19,99,99,805.09
28.	Laxminarayan Vyapaar Pvt Ltd	**Address**: 4th Floor, Salarpuria, Windsor,#3 Ulsoor Road, Bangalore 560042 **Country of Incorporation**: India	Body Corporate	4,77,539	14,99,99,775.29
29.	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	**Address**: 16 Collyer Quay, 11-02, Collyer Quay Centre, Singapore 049318 **Country of Incorporation**: Singapore	Foreign Portfolio Investor Category I	4,77,539	14,99,99,775.29
30.	Massachusetts Institute of Tech Basic Retirement	**Address**: 77 Massachusetts Avenue,	Foreign Portfolio Investor	1,59,179	4,99,99,715.69

	Plan	Cambridge, MA 02139 **Country of Incorporation**: USA	Category I		
31.	Massachusetts Institute of Technology	**Address**: 77 Massachusetts Avenue, Cambridge, MA 02139 **Country of Incorporation**: USA	Foreign Portfolio Investor Category I	25,46,878	79,99,99,848.58
32.	Nippon India Equity Opportunities AIF-Scheme 9	**Address**: 20th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai – 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	7,95,899	24,99,99,834.89
33.	Pranitya India Opportunities Fund	**Address**: 603, A Wing, Samrudhi Premises Co-op, Society Limited, 4207, Bandra Kurla, Complex, G Block, Bandra East, Mumbai – 400051 **Country of Incorporation**: India	Category III Alternative Investment Fund	3,50,195	10,99,99,751.45
34.	Unity Small Finance Bank	**Address**: Unity Small Finance	Scheduled Commercial	7,95,899	24,99,99,834.89

	Ltd	Bank Limited, Centrum House, CTS Road, Kalina, Santacruz East, Mumbai - 400098 **Country of Incorporation**: India	Bank		

RESOLVED FURTHER THAT the relevant date for the purpose of determination of the floor price for the preferential issue is fixed as September 11, 2026 ("**Relevant Date**"), in accordance with Regulation 161 of the SEBI ICDR Regulations**,** being the day preceding the holiday and weekend in which September 14, 2026 (which is 30 (thirty) days prior to the date on which the meeting of shareholders is scheduled to be held, to consider the Preferential Issue i.e. October 14, 2026) fell;

RESOLVED FURTHER THAT the issue and allotment of the Equity Shares to the Proposed Allottees by way of preferential issue shall, *inter alia*, be subject to the following terms and conditions:

a. the entire pre-preferential allotment shareholding of the Proposed Allottees in the Company, shall be subject to lock-in for such period in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, as applicable;
b. the allotment of the Equity Shares to the Proposed Allottees shall only be made in dematerialised form and the said shares shall be subject to lock-in for such period as may be prescribed under Regulation 167 of the SEBI (ICDR) Regulations;
c. the Equity Shares so offered and issued to the Proposed Allottees by the Company shall be for cash consideration only;
d. consideration for the Equity Shares shall be paid by the Proposed Allottees to the Company, from the bank account of the respective Proposed Allottees, on or before the time of allotment of the Equity Shares;
e. the Equity Shares offered, issued and allotted, shall not exceed the number of Equity Shares as approved herein above;
f. the Equity Shares allotted to the respective Proposed Allottees shall rank *pari passu* with the existing Equity Shares in all respects (including with respect to dividend and voting rights) and shall be subject to the MoA and AoA of the Company;
g. the Equity Shares shall be issued and allotted by the Company to the Proposed Allottees within a period of 15 (fifteen) days from the date of the special resolution approving the preferential issue or such other extended period as may be permitted in accordance with the SEBI ICDR Regulations, as amended from time to time, or where the allotment of the Equity Shares is pending on account of pendency of any approval for such allotment by any regulatory/statutory authority (including but not limited to the in-principle approval of the Stock Exchanges for the issuance of the Equity Shares to the Proposed Allottee on a preferential basis), the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval; and
h. the Equity Shares offered, issued and allotted, will be listed on the BSE and NSE and, subject to the receipt of necessary regulatory permissions and approvals, as the case may be.

Without prejudice to the generality of the above, the Preferential Issue shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

RESOLVED FURTHER THAT the monies received by the Company from the Proposed Allottees for application of Equity Shares pursuant to this preferential issue be kept by the Company in a separate bank account and the same be utilized after filing the Return of Allotment as per the Companies Act, 2013**.**

RESOLVED FURTHER THAT subject to the SEBI ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the Equity Shares, as it may, in its discretion deem fit, within the scope of the approval as received from the shareholders, and expedient.

RESOLVED FURTHER THAT Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director and Company Secretary & Compliance Officer of the Company, be and are hereby severally authorised to record the details of the private placement offer in Form PAS-5 as per the provisions of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended.

RESOLVED FURTHER THAT Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director and Company Secretary & Compliance Officer of the Company, be and are hereby severally authorised and delegated with the powers to issue and allot the Equity Shares, subject to applicable law and receipt of necessary regulatory permissions and approvals, as the case may be, and to do all acts, deeds, matters and things and also to execute such documents, writings, etc., and to make any applications or represent the Company before any governmental authorities, as they may, in their absolute discretion, deem necessary or desirable in the best interests of the Company without being required to seek any further consent or approval of the Board, to give effect to the Preferential Issue, and in particular, without limitation, may:

(a) negotiate, modify, sign, execute, stamp, deliver all deeds, documents, undertakings, agreements, papers, declarations, memorandum of understanding, certificates, consents, communications, affidavits, applications, letters, clarifications, responses, forms, writings and other documents as may be required, including (without limitation) the private placement offer letter in Form PAS-4, return of allotment etc., in connection with the Preferential Issue ("**Documents**") (including those Documents to be filed with the regulatory authorities or to be provided to any other person, if any and whether before or after execution of the Documents) together with all other documents, agreements, instruments, letters and writings required in connection with, or ancillary to, the Documents ("**Ancillary Documents**") as may be necessary or required for the aforesaid purpose, including to sign, stamp and submit documents of the Company where necessary, and/or dispatch all forms, filings, documents and notices to be signed, submitted and/or dispatched under or in connection with the documents to which the Company is a party as well as to accept and execute any amendments to the Documents and the Ancillary Documents and further to do all such other acts, deeds, matters or things as they may deem necessary or incidental in connection with the Preferential Issue, from time to time, and matters connected therewith;

(b) finalise and issue the private placement offer letter in Form PAS-4 to the Proposed Allottees;

(c) make applications, submit documents, undertakings or certificates, seek clarifications, respond to queries and questions, make representations, obtain approvals and seek exemptions from, where necessary, any regulatory authorities as may be required in connection with the Preferential Issue, and accept on behalf of the Board such conditions and modifications as may be prescribed or imposed by any regulatory authorities while granting such approvals, permissions and sanctions as may be required, and wherever necessary, incorporate such modifications and/or amendments as may be required in the Documents and Ancillary Documents as applicable;

(d) do all such acts, deeds and things as may be required to dematerialise the Equity Shares, and to liaise with, sign and/or modify, as the case may be, agreements and/or such other documents as may be required with the National Securities Depository Limited, the Central Depository Services (India) Limited, registrar and transfer agents and such other agencies, authorities or bodies as may be required in this connection, undertake such corporate actions as may be required and to authorise one or more officers of the Company to execute all or any of the aforementioned documents;

(e) make applications, submit documents, undertakings or certificates, seek clarifications, respond to queries and questions, make representations, obtain approvals and seek exemptions from the Stock Exchanges for obtaining in-principle approval for issuance, listing and trading approvals for the Equity Shares to be allotted by the Company, to deliver or arrange the delivery of necessary documentation to the Stock Exchanges in connection with obtaining such approvals including without limitation and entering into listing agreements where necessary and undertaking other activities as may be necessary for obtaining such approvals, and accept on behalf of the Board such conditions and modifications as may be prescribed or imposed by the Stock Exchanges while granting such approvals, and wherever necessary, incorporate such modifications and/or amendments as may be required in the Documents and Ancillary Documents as applicable;

(f) open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, including under the Companies Act, to give such instructions including closure of such bank accounts as may be required, and deemed appropriate, and to authorise one or more officers of the Company to execute all documents/deeds as may be necessary in this regard;

(g) file necessary applications, documents, forms or deeds, and make declarations with the Appropriate Authorities or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the Listing Regulations;

(h) seek, if required, the consent of the lenders of the Company, its subsidiaries and other consolidated entities, industry data providers, parties with whom the Company has entered into various commercial and other agreements, including without limitation customers, suppliers, strategic partners of the Company, all concerned government and regulatory authorities in India or outside India, and any other consents that may be required in relation to the Preferential Issue or any actions connected therewith;

(i) filing of requisite documents/making declarations including filing of Form FC-GPR, and any other deed, document, declaration as may be required under the applicable laws,

(j) accept and appropriate the proceeds of the Preferential Issue in accordance with the applicable laws; and

(k) delegate all or any of their powers conferred under this resolution, as may be deemed necessary and permissible under applicable laws, to the officials of the Company;

RESOLVED FURTHER THAT to give effect to the above resolutions Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director and Company Secretary & Compliance Officer of the Company, be and are hereby severally authorised to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose and for the purpose of giving effect to this resolution; and

RESOLVED FURTHER THAT all actions taken by Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director and Company Secretary & Compliance Officer of the Company in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

RESOLVED FURTHER THAT the certified true copy of the aforesaid resolution duly certified Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director or the Company Secretary & Compliance Officer of the Company, be forwarded to such persons or authorities as may be required from time to time."

By Order of the Board of Directors
For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Sd/-
Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

Date: September 21, 2026
Place: Mumbai

NOTES:

1. The Ministry of Corporate Affairs ("**MCA**") has, vide its Circular nos. 20/2020, 14/2020, 17/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023, 09/2024, the latest being 03/2025 dated 22nd September, 2025 and other applicable circulars issued in this regard (hereinafter collectively referred to as "**the Circulars**"), has permitted holding of the Extraordinary General Meeting ("**EGM**"/"**Meeting**") through Video Conferencing ("**VC**") or Other Audio Visual Means ("**OAVM**"). In accordance with the Circulars and applicable provisions of the Companies Act, 2013 ("**Act**") read with Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), the EGM of the Company is being held through VC / OAVM.

   The deemed venue for the EGM shall be the registered office of the Company i.e. 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai-400070, Maharashtra, India.

2. The Notice of EGM ("**Notice**") was approved by the Board of Directors at its meeting held on September 17, 2026 and the Company Secretary was authorised to issue the Notice.

3. A statement pursuant to the provisions of Section 102(1) of the Act, setting out the material facts relating to the Special Business to be transacted at the EGM, is annexed hereto. Further, disclosure requirements in terms of the applicable provisions of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Secretarial Standard on General Meetings ("**SS-2**") issued by the Institute of Company Secretaries of India and other applicable laws have been complied with.

4. The Company has appointed National Securities Depository Limited ("**NSDL**"), to provide the facility for voting through remote e-Voting, for participating in the EGM through VC / OAVM and e-Voting during the EGM.

5. In line with the Circulars, Notice of the EGM and instruction for e-voting is being sent only by electronic mode to the members of the Company whose email addresses are registered with the Company / Registrar and Share Transfer Agent ("**RTA**")/Depositories and whose names appear on the Register of members / list of Beneficial owners, as received from National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited ("**CDSL**") as on, cut-off date i.e. Friday, September 11, 2026. Any person who is not a Member as on the cut-off date should treat this EGM Notice for information purposes only.

6. Since this EGM is being held pursuant to the aforesaid Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointments of proxies by the Members will not be available for the EGM and hence the Proxy Form, Attendance Slip, and road map are not annexed to this Notice.

7. Notice of the EGM will also be placed on the website of the Company at www.kissht.com, websites of the stock exchanges where the equity shares of the Company are listed i.e. BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com. The Company shall send the physical copy of the Notice of EGM to those Members who request the same at

compliance@kissht.com

8. In compliance with Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of the SEBI Listing Regulations and in terms of SEBI circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020, the Company has provided a facility to its members to exercise their votes electronically through the electronic voting ("**e-voting**") facility provided by the NSDL. Members who have cast their votes by remote e-voting prior to the EGM may participate in the EGM but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode and for members who have not registered their email addresses is provided in the 'Instructions to vote electronically using NSDL e-voting system' section which forms part of this Notice.

9. Members are requested to intimate changes, if any, in their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number Notice (PAN), mandates, nominations, power of attorney, etc., to their DPs if the shares are held by them in electronic form and to the RTA of the Company quoting their folio number if the shares are held by them in physical form.

10. We urge members to support our commitment to environmental protection by choosing to receive the Company's communication through email. Members holding shares in demat mode, who have not registered their email addresses, are requested to register their email addresses with their respective Depository Participants to receive the Notice of EGM in electronic mode.

11. Members attending the EGM through VC / OAVM shall be reckoned for the purpose of quorum for the EGM as per Section 103 of the Act.

12. Institutional Investors/Corporate members intending to authorize their representatives to participate at the EGM and vote through remote e-Voting are requested to send a certified copy of the Board resolution / authorization letter to the Company by email to compliance@kissht.com and the Scrutinizer at ramavenigalla@gmail.com with a copy marked to evoting@nsdl.com.

13. Documents referred to in the Notice shall be open for inspection at the registered office of the Company during business hours between 10:00 a.m. to 07:00 p.m. on all working days except on public holidays up to and including the date of the ensuing EGM of the Company. Members seeking to inspect such documents can send an email to compliance@kissht.com from their registered e-mail address by mentioning their name, DP ID and Client ID/Folio No. and Mobile No.

14. Members holding shares as on cut-off date, i.e. Wednesday, October 07, 2026 may cast their votes electronically. The e-voting period commences on Friday, October 09, 2026 at 9:00 a.m. (IST) and ends on Tuesday, October 13, 2026, at 5:00 p.m. (IST). The e-voting module will be disabled by NSDL thereafter. Members will not be allowed to vote again on any resolution on which vote has already been cast. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e. Wednesday, October 07, 2026. A person who is not a member as on the cut-off date is requested to treat this Notice for information purposes only.

15. In case of joint holders, the member whose name appears as first holder in the order of names as per the Register of Members of the Company as on cut-off date i.e. Wednesday, October 07, 2026, will be entitled to vote at the EGM.

16. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The Members will be able to view the proceedings on the website of National Securities Depository Limited ('**NSDL**') at www.evoting.nsdl.com.

17. Please note that the facility for participation at the EGM through VC/OAVM will be made available to at least 1,000 Members on a first come first served basis as per the Circulars. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

18. The facility for voting during the EGM will also be made available. Members present in the EGM through VC and who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the EGM.

19. Members who would like to express their views or ask questions during the EGM may register themselves as speaker by sending their request from their registered email address mentioning their name, DP ID and client ID, No. of shares, PAN, mobile number at compliance@kissht.com on or before Monday, October 12, 2026. Those members who have registered themselves as a speaker will be allowed to express their views and ask questions during the EGM. The Company reserves the right to restrict the number of speakers as well as the speaking time depending upon the availability of time at the EGM.

20. Any person who acquires shares and becomes a Member of the Company after the Notice is sent and holding shares as on the cut-off date, i.e. Wednesday, October 07, 2026, may obtain the login ID and password by sending a request to evoting@nsdl.com. However, if such person is already registered with NSDL for remote e-voting, then they can use their existing user ID and password for casting the vote.

21. As per the provisions of Section 72 of the Act, the facility for making the nomination is available for the Shareholders in respect of the shares held by them. Shareholders who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Shareholders are requested to submit the said form to their respective Depository Participant (DP).

22. Members are requested to intimate changes/update, if any, pertaining to their name, postal address, email address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, Bank Details such as name of the Bank, Branch details, Bank account number, MICR code, IFSC code, etc., to their respective Depository Participants with whom they are maintaining their demat account.

23. SEBI vide its Master Circular no. SEBI/HO/OIAE/OIAE_IAD-3/P/CIR/2023/195 dated December 28, 2023, has introduced Online Dispute Resolution ('**ODR**'), which is in addition to the existing SEBI Complaints Redress System ('**SCORES**') platform, which can be utilised by the investors and the Company for dispute resolution. Please note that the investors can initiate dispute resolution through the ODR portal only after exhausting the option to resolve disputes with the Company and on the SCORES platform. The SMART ODR Portal can be accessed at: https://smartodr.in/login

24. The Board of Directors has appointed Ms. Ramadevi Satish Venigalla, Practicing Company Secretary (FCS No.: 7345, CP No.: 17889) as the scrutinizer ("**Scrutinizer**") for scrutinizing the e-voting process in a fair and transparent manner and in accordance with the provisions of the Act and the Rules made there under.

25. The Scrutinizer will submit her report on or before Friday, October 16, 2026, to the Chairman of the Board (the "**Chairman**") or to any other person authorized by the Chairman after completion of the scrutiny of the e-voting (including remote e-voting and voting at EGM). The Scrutinizer's decision on the validity of votes cast will be final. The result declared along with the Scrutinizer's report shall be placed on the Company's website at www.kissht.com and on the website of NSDL at www.evoting.nsdl.com. The Company shall simultaneously forward the results to NSE and BSE, where the shares of the Company are listed and shall also be displayed on the Notice Board at the Registered Office of the Company.

26. The resolutions will be deemed to be passed on the date of the EGM subject to receipt of the requisite number of votes in favor of the Resolutions.

27. The Registrar and Transfer Agent of the Company is KFin Technologies Limited. The e-mail address of the RTA is einward.ris@kfintech.com.

28. Contact details of the person responsible for addressing the queries/grievances connected with facility for voting by electronic means are:

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla (West),
Mumbai 400 070, Maharashtra, India
E-mail - compliance@kissht.com

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** users can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the

	remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is

	also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, users will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to ramavenigalla@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution /

Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Ms. Apeksha Gojamgunde at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@kissht.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@kissht.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.
3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020, on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Members will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) AND OTHER RELEVANT PROVISION(S) OF THE COMPANIES ACT, 2013 AND THE SECRETARIAL STANDARDS ON GENERAL MEETINGS ISSUED BY THE INSTITUTE OF COMPANY SECRETARIES OF INDIA.

ITEM NO. 1:

The Board of Directors of the Company ("**Board**") at their meeting held on September 17, 2026, approved raising of funds by way of a preferential issue on private placement basis ("**Preferential Issue**") of up to 2,64,93,882 (Two Crores Sixty-Four Lakhs Ninety-Three Thousand Eight Hundred and Eighty-Two) fully paid-up Equity Shares of the Company ("**Subscription Shares**"), having face value of INR 1 (Indian Rupee One only), at a price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise Only) per equity share (including a premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise Only) per Equity Share, aggregating up to INR 8,32,19,93,275.02/- (Indian Rupees Eight Hundred Thirty-Two Crore Nineteen Lakh Ninety-Three Thousand Two Hundred and Seventy-Five and Two Paise Only) to the following non-promoter persons (collectively, the "**Proposed Allottees**"), in the manner set out below, subject to the approval of the shareholders, and such other approvals as may be required:

Sr.No.	Name of the Proposed Allottees	Details of the Proposed Allottee (address, country of incorporation / residency)	Category	No. of Equity Shares proposed to be issued and allotted to the Proposed Allottees	Aggregate Subscription Amount (INR)
1.	238 Plan Associates, LLC	**Address**: One Broadway, 9th Floor, Suite 200, Cambridge, MA 02142 **Country of Incorporation**: USA	Foreign Portfolio Investor Category I	4,77,539	14,99,99,775.29
2.	360 One Equity Opportunity Fund	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	6,36,719	19,99,99,805.09
3.	360 One Equity Opportunity	**Address**: 360 One Centre,	Category III Alternative	4,77,539	14,99,99,775.29

	Fund - Series 4	Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Investment Fund		
4.	AAA GEMS FUND	**Address**: 503, B Wing, Naman Midtown, Senapati Bapat Road, Mumbai – 400013, Maharashtra, India **Country of Incorporation**: India	Category III AIF	9,55,079	29,99,99,864.69
5.	Alchemy Emerging Leaders of Tomorrow	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	Category III Alternative Investment Fund	1,59,179	4,99,99,715.69
6.	Alchemy Long Term Venture Fund, Series 3	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	Category III Alternative Investment Fund	3,18,359	9,99,99,745.49
7.	Ameeta Rajendra Naik	**Address**: B-2, Cuffe Castle, Cuffe Parade, 159 G D Somani Marg,	Individual	63,671	1,99,99,697.81

		Cuffe Parade, Mumbai 400005 **Country of Residency:** India			
8.	Anil Bhavanji Shah	**Address**: 502, Shimira, 16th Road, Khar West, Mumbai – 400052 **Country of Residency:** India	Individual	1,59,179	4,99,99,715.69
9.	Ashoka WhiteOak Emerging Markets Trust PLC	**Address**: 18th Floor, The Scalpel, 52 Lime Street, London, United Kingdom, EC3M 7AF **Country of Incorporation:** England and Wales	Foreign Portfolio Investor Category I	64,308	2,01,99,785.88
10.	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	Foreign Portfolio Investor Category I	10,69,688	33,59,99,697.68
11.	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	Foreign Portfolio Investor Category I	12,53,700	39,37,99,707.00
12.	Axis Flexi Cap Fund	**Address**: 22nd & 23rd Floor,	Mutual Fund	15,47,228	48,59,99,787.08

		One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India			
13.	Axis Multi Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India	Mutual Fund	13,30,744	41,79,99,997.84
14.	Axis Small Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India	Mutual Fund	34,89,223	1,09,59,99,836.53
15.	Bandhan Small Cap Fund	**Address**: One World Centre, 6th Floor, Bandhan Mutual Fund, Prabhadevi	Mutual Fund	6,11,250	19,19,99,737.50

		West, Senapati Bapat Marg, Mumbai – 400013 **Country of Incorporation:** India			
16.	Citigroup Global Markets Hong Kong Ltd	**Address**: 50/F Champion Tower Three Garden Road Central, Hong Kong **Country of Incorporation:** Hong Kong	Foreign Portfolio Investor Category I	7,95,899	24,99,99,834.89
17.	Envision India Fund	**Address**: 6th Floor, Two Tribeca Central, Trianon 72261, Mauritius **Country of Incorporation:** Mauritius	Foreign Portfolio Investor Category I	12,73,439	39,99,99,924.29
18.	First Bridge India Growth Fund	**Address**: 1106, 11th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 **Country of Incorporation:** India	Category II Alternative Investment Fund	6,36,719	19,99,99,805.09
19.	Groww Banking	**Address**: 505	Mutual Fund	28,652	89,99,879.72

	& Financial Services Fund	– 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India			
20.	Groww Multi Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	Mutual Fund	5,85,782	18,39,99,984.02
21.	Groww Small Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:**	Mutual Fund	3,21,543	10,09,99,871.73

		India			
22.	Groww Value Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	Mutual Fund	19,101	59,99,815.11
23.	HDFC Banking & Financial Services Fund	**Address**: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	Mutual Fund	22,28,518	69,99,99,788.98
24.	HDFC Innovation Fund	**Address**: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	Mutual Fund	9,55,079	29,99,99,864.69
25.	High Conviction Fund - Series 1	**Address**: 360 One Centre, Kamala City,	Category III Alternative Investment	4,77,539	14,99,99,775.29

		Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Fund		
26.	Insightful Flexicap Fund	**Address**: Unit No. B808, 8th Floor, B Wing, Kohinoor, Square Final Plot No. 46, Junction of Lady Jamshetji Road and N.C. Kelkar Road, Dadar West, Mumbai – 400028 **Country of Incorporation**: India	Category III Alternative Investment Fund	3,18,359	9,99,99,745.49
27.	JAS Advisory Services LLP	**Address**: 403, Oceanic CHS Ltd, Carter Road, Bandra (West), Mumbai 400050 **Country of Incorporation**: India	Body Corporate (LLP)	6,36,719	19,99,99,805.09
28.	Laxminarayan Vyapaar Pvt Ltd	**Address**: 4th Floor, Salarpuria, Windsor, #3 Ulsoor Road, Bangalore 560042 **Country of Incorporation**: India	Body Corporate	4,77,539	14,99,99,775.29
29.	LC Pharos Multi	**Address**: 16	Foreign	4,77,539	14,99,99,775.29

	Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	Collyer Quay, 11-02, Collyer Quay Centre, Singapore 049318 **Country of Incorporation**: Singapore	Portfolio Investor Category I		
30.	Massachusetts Institute of Tech Basic Retirement Plan	**Address**: 77 Massachusetts Avenue, Cambridge, MA 02139 **Country of Incorporation**: USA	Foreign Portfolio Investor Category I	1,59,179	4,99,99,715.69
31.	Massachusetts Institute of Technology	**Address**: 77 Massachusetts Avenue, Cambridge, MA 02139 **Country of Incorporation**: USA	Foreign Portfolio Investor Category I	25,46,878	79,99,99,848.58
32.	Nippon India Equity Opportunities AIF-Scheme 9	**Address**: 20th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai – 400013 **Country of Incorporation**: India	Category III Alternative Investment Fund	7,95,899	24,99,99,834.89
33.	Pranitya India Opportunities Fund	**Address**: 603, A Wing, Samrudhi Premises Co-op, Society Limited, 4207,	Category III Alternative Investment Fund	3,50,195	10,99,99,751.45

		Bandra Kurla, Complex, G Block, Bandra East, Mumbai – 400051 **Country of Incorporation**: India			
34.	Unity Small Finance Bank Ltd	**Address**: Unity Small Finance Bank Limited, Centrum House, CTS Road, Kalina, Santacruz East, Mumbai - 400098 **Country of Incorporation**: India	Scheduled Commercial Bank	7,95,899	24,99,99,834.89

In this regard, the Board, pursuant to its resolution dated September 17, 2026, has noted and accepted the respective offers for subscription received from each of the Proposed Allottees, to the Company for investment in the Company.

Each of the Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "**SEBI ICDR Regulations**"), to subscribe to the Subscription Shares to be issued pursuant to the preferential issue.

In accordance with Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions, if any, of the Act and the rules made thereunder and in accordance with the SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**SEBI Listing Regulations**"), as amended from time to time, approval of the shareholders of the Company by way of special resolution is required to issue the Subscription Shares of the Company by way of private placement on a preferential basis.

Accordingly, in terms of the Act and the SEBI ICDR Regulations, consent of the shareholders is being sought for the aforesaid preferential issue.

Necessary information/details in respect of the proposed preferential issue in terms of Sections 42 and 62 of the Act, read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, as amended and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the SEBI ICDR Regulations are as under:

I. Objects of the Issue

The Company intends to utilize the proceeds raised through the preferential issue ("**Issue Proceeds**") towards the following objects ("**Objects**") in the manner contemplated below:

S. No.	Particulars	Total estimated amount to be utilised for each of the Objects of the Preferential Issue (INR In crore)	Tentative Timeline for Utilization
1.	At least 75% of the proceeds from the Preferential Issue to be utilised for augmenting the capital base of our Subsidiary Si Creva Capital Services Private Limited ("**Si Creva**"), to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's business (*as further detailed below*)	At least INR 624.15 crore	Till end of fiscal 2028
2.	Not exceeding 25% of the total proceeds from the Preferential Issue for General Corporate Purposes (*as further detailed below*)	Upto INR 208.05 crore	Till end of fiscal 2028

(a) **Augmenting the capital base of our subsidiary Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's business**

Our wholly owned subsidiary, Si Creva, is a Non-Banking Financial Company - Middle Layer ("**NBFC-ML**") and is registered with the Reserved Bank of India ("**RBI**") under section 45 IA of the Reserve Bank of India Act, 1934, to enable Si Creva to meet its capital adequacy requirements under relevant RBI norms. Si Creva, being an NBFC-ML, is subject to regulations pertaining to the capital adequacy norms issued by RBI. Accordingly, Si Creva, is required to maintain a minimum capital adequacy ratio, consisting of Tier - I Capital and Tier - II Capital. The total of Tier - II Capital at any point of time, cannot exceed 100% of Tier - I Capital. The minimum capital ratio as prescribed by RBI guidelines and applicable to Si Creva, consisting of Tier - I and Tier - II Capital, cannot be less than 15% with Tier - I not being below 10% of Si Creva's aggregate risk weighted assets on-balance sheet and of risk adjusted value of off-balance sheet.

Accordingly, we propose to utilize at least INR 624.15 crore towards investing in our Subsidiary, Si Creva, for augmenting its capital base for meeting its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business and to ensure compliance with regulatory requirements on the capital adequacy prescribed by RBI from time to time. Our Company shall deploy the proceeds through a suitable mode of investment (either through equity or other permissible methods) in our Subsidiary, Si Creva.

(b) ***General corporate purposes:***

Our Company proposes to deploy the balance proceeds aggregating upto Rs 208.05 crores towards general corporate purposes, subject to such amount not exceeding 25% of the Issue Proceeds, in compliance with the SEBI ICDR Regulations.

The general corporate purposes for which our Company proposes to utilise Net Proceeds include capital expenditure, expenses to be incurred for information technology infrastructure, meeting ongoing business development initiatives, distribution and fulfilment network, rental and administrative expenses and expenses incurred in the ordinary course of business and any other purposes, as may be approved by our Board or a duly constituted committee thereof from time to time, subject to compliance with applicable law, including provisions of the Companies Act.

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022, and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy for capital allocation and growth opportunities, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws. If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws. Our Company's management shall have flexibility in utilising surplus amounts, if any, only to the extent that such utilisation is in accordance with applicable law.

Interim Mode of Keeping the Issue Proceeds

Our Company, in accordance with the provisions of applicable laws and regulations, and policies formulated by our Board from time to time, will have the flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, *inter alia*, invest the Issue Proceeds in money market instruments including money market mutual funds, fixed deposits in scheduled commercial banks, securities issued by the Government of India, secured debt instruments, commercial papers or any other investments as permitted under applicable laws from time to time.

II. Monitoring of Utilisation of Issue Proceeds

(a) Given that the issue size exceeds INR 100,00,00,000/- (Indian Rupees One Hundred Crore) in terms of Regulation 162A of the SEBI ICDR Regulations, the Company is required to appoint a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the preferential issue ("**Monitoring Agency**"). The Company has appointed Crisil Ratings Limited, a SEBI registered credit rating agency as the Monitoring Agency to monitor the use of proceeds of this preferential issue.

(b) The Monitoring Agency shall submit its report to the Company in the format specified in Schedule XI of the SEBI ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in Schedule XI of the SEBI ICDR Regulations. The Company shall, within 45 (Forty-Five) days from the end of each quarter, upload the report of the Monitoring Agency on its website and submit the same to Stock Exchanges.

III. Relevant Date

The "**Relevant Date**" as per Chapter V of the SEBI ICDR Regulations, for the determination of the floor price for the Subscription Shares to be issued is September 11, 2026, i.e. being the day preceding the holiday and weekend in which i.e., September 14, 2026 (i.e. the date which is 30 (thirty) days prior to the date of the shareholders' meeting on which this special resolution is proposed to be passed i.e. October 14, 2026) fell.

IV. Particulars of the preferential issue including terms of issue, date of passing of Board resolution, kind of securities offered, total/maximum number of securities to be issued, and the Issue price

The Board, at its meeting held on September 17, 2026, has, subject to the approval of the shareholders and such other approvals as may be required, approved the issuance of up to 2,64,93,882 (Two Crores Sixty-Four Lakhs Ninety-Three Thousand Eight Hundred and Eighty-Two) fully paid-up Equity Shares of the Company each having a face value of INR 1 (Indian Rupee One only), at an issue price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise only), including a premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise only) per Equity Share, as determined in accordance with the applicable provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations, for cash consideration, aggregating up to INR 8,32,19,93,275.02/- (Indian Rupees Eight Hundred Thirty-Two Crore Nineteen Lakh Ninety-Three Thousand Two Hundred and Seventy-Five and Two Paise only) to the respective Proposed Allottees (as set out above), in each case, by way of a preferential issue through private placement.

V. Basis on which the floor price has been arrived at and justification for the price (including premium, if any):

The Equity Shares of the Company are listed on Stock Exchanges, i.e. BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") and are frequently traded in accordance with the SEBI ICDR Regulations. NSE, being the Stock Exchange with higher trading volumes prior to the Relevant Date i.e. September 11, 2026, has been considered for determining the floor price in accordance with the Chapter V of the SEBI ICDR Regulations.

In terms of SEBI ICDR, as the equity shares of the Company are listed on NSE and BSE for a period of less than 90 trading days as on the relevant date, the price per Share has been arrived at in accordance with the pricing guidelines prescribed under Regulation 164 (2) of Chapter V of the SEBI ICDR Regulations at INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise Only) per Equity Share ("**Issue Price**") including premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise only), being the higher of the following:

(i) the price at which equity shares were issued by the issuer in its initial public offer pursuant to which the equity shares of the issuer were listed - which is INR 171/- (Indian Rupees One Hundred Seventy-One Only);

(ii) the average of the volume weighted average prices of the Equity Shares of the Company quoted on NSE during the period the equity shares have been listed preceding the relevant date – which is INR 260.48 (Indian Rupees Two Hundred and Sixty and Forty-Eight Paise Only)

(iii) the average of the 10 (ten) trading days volume weighted average prices of the Equity Shares of the Company quoted on the NSE preceding the Relevant Date - which is **INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise only)**.

Further, the price determined as per the method prescribed in the AoA of the Company does not result in a floor price that is higher than the floor price determined under Regulation 164(2) of the SEBI ICDR Regulation.

Further, as the equity shares of the Company are listed on NSE and BSE for a period of less than 90 trading days as on the relevant date and the issue price of the equity shares is determined in terms of Regulation 164 (2) of SEBI ICDR Regulations, accordingly the Company has also completed its 90 trading days from the date of listing on September 15, 2026, and the re-computed 90 trading days' volume weighted average prices of the of the Equity Shares of the Company quoted on NSE is not higher than the price computed above.

The certificate from M/s. Chokshi & Chokshi LLP, Chartered Accountants (FRN: 101872W/W100045), certifying the computation of price in accordance with Chapter V of SEBI ICDR Regulations is available on the Company's website at link: www.kissht.com.

VI. Amount which the company intends to raise by way of such securities

The Company intends to raise an aggregate amount of up to INR 8,32,19,93,275.02/- (Indian Rupees Eight Hundred Thirty-Two Crore Nineteen Lakh Ninety-Three Thousand Two Hundred and Seventy-Five and Two Paise Only).

VII. Maximum number of securities to be issued

The resolution set out in the accompanying notice authorizes the Board to raise funds aggregating up to INR 8,32,19,93,275.02/- (Indian Rupees Eight Hundred Thirty-Two Crore Nineteen Lakh Ninety-Three Thousand Two Hundred and Seventy-Five and Two Paise only) by way of issuance of up to 2,64,93,882 (Two Crores Sixty-Four Lakhs Ninety-Three Thousand Eight Hundred and Eighty-Two) Equity Shares, each at a price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise only) (including a premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise only) per Equity Share.

VIII. Intention of the promoters, directors or key managerial personnel of the Company to subscribe to the preferential issue; contribution being made by the Promoters or Directors either as part of the preferential issue or separately in furtherance of the objects

None of the Promoter, Directors or Key Managerial Personnel of the Company will participate or subscribe to the proposed preferential issue and they will not be making any contribution as part of the preferential issue. Further, there will be no change in control/ management of the Company.

IX. Proposed time schedule and time frame within which the preferential issue shall be completed

As required under the SEBI ICDR Regulations, the Subscription Shares shall be allotted by the Company within a period of 15 (Fifteen) days from the date of passing of the shareholders resolution provided that where the allotment of any of the proposed Subscription Shares is pending on account receipt of any approval or permission from any regulatory authority or the Central Government (as applicable), the allotment of such Subscription Shares shall be completed within a period of 15 (Fifteen) days from the date of receipt of the last of such approvals or permissions.

X. **Shareholding pattern of the Company before and after the preferential issue**

Please refer to **Annexure A** to this EGM Notice for details.

XI. **Names of the Proposed Allottees, class or classes of persons to whom the allotment is proposed to be made, identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the Proposed Allottees, the percentage of post preferential issue capital that may be held by them**

Please refer to **Annexure B** to this EGM Notice for details.

XII. **Principal terms of assets charged as securities**

Not applicable.

XIII. **Lock-in Period**

The entire pre-preferential allotment shareholding (if any) of the Proposed Allottees shall be locked-in in accordance with Regulation 167(6) of the SEBI ICDR Regulations, read with the exceptions as applicable to the relevant Proposed Allottees under Regulation 158(5) of the SEBI ICDR Regulations.

Further, the Subscription Shares allotted to the respective Proposed Allottees shall be subject to applicable lock-in and transfer restrictions stipulated under Regulations 167 and 168 of Chapter V of the ICDR Regulations.

XIV. **Undertakings**

As on the date of this EGM Notice:

(a) The Company will make an application to Stock Exchanges seeking its in-principle approval for the preferential issue, on the same day as dispatch of this notice.

(b) Neither the Company, nor any of its directors and / or promoters have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations.

(c) Neither the Company nor any of its directors and / or promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.

(d) The Company shall re-compute the price of the relevant securities to be allotted under the preferential issue in terms of the provisions of SEBI ICDR Regulations where it is required to do so in terms of the SEBI ICDR Regulations and applicable laws, including pursuant to Regulations 164(3) and 166 of the SEBI ICDR Regulations.

(e) If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the relevant securities to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid by the Proposed Allottees.

(f) The Company is in compliance with the conditions for continuous listing and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.

(g) The Proposed Allottees are eligible to subscribe to the Preferential Allotment in terms of Regulation 159(1) of the SEBI ICDR Regulations.

(h) All equity shares held by the Proposed Allottees in the Company are in dematerialized form.

(i) The Company has obtained Permanent Account Numbers (PAN) of the Proposed Allottees.

(j) The Company does not have any outstanding dues to the SEBI, the Stock Exchanges or the Depositories.

XV. Practicing Company Secretary's Certificate

The certificate from Ms. Ramadevi Venigalla, Practicing Company Secretary (FCS No.: 7345, CP No.: 17889), dated September 20, 2026, pursuant to Regulation 163(2) of the SEBI ICDR Regulations certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations, shall be available for inspection by the shareholders upon request, and will also be made available on the Company's website and will be accessible at the link: www.kissht.com.

XVI. Change in control, if any, upon preferential issue:

There will be no change in control / management of the Company consequent to the preferential issue. Mr. Ranvir Singh, Chairman, CEO & Executive Director, Mr. Krishnan Vishwanathan, CFO & Executive Director are promoters of the Company prior to the completion of the preferential issue and will continue to remain Promoters of the Company post the completion of the preferential issue.

Furthermore, the proposed preferential issue does not trigger any obligation to make an open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**").

XVII. The number of persons to whom preferential issues have already been made during the year, in terms of numbers of securities as well as price

Save and except for the current preferential issue, the Company has not made any preferential allotment during the current financial year FY 2026-27.

XVIII. Listing

The Company will make applications to the Stock Exchanges at which the existing Equity Shares are already listed, for listing of the Subscription Shares.

XIX. Current and proposed status of the Proposed Allottees post the preferential issue viz. promoter or non-promoter

Sr.No.	Name of the Proposed Allottees	Current status of the allottees namely promoter or non-promoter	Proposed status of the allottees post the preferential issue namely promoter or non-promoter
1.	238 Plan Associates, LLC	Non-promoter	Non-promoter
2.	360 One Equity Opportunity Fund	Non-promoter	Non-promoter
3.	360 One Equity Opportunity Fund - Series 4	Non-promoter	Non-promoter
4.	AAA GEMS FUND	Non-promoter	Non-promoter
5.	Alchemy Emerging Leaders of Tomorrow	Non-promoter	Non-promoter
6.	Alchemy Long Term Venture Fund, Series 3	Non-promoter	Non-promoter
7.	Ameeta Rajendra Naik	Non-promoter	Non-promoter
8.	Anil Bhavanji Shah	Non-promoter	Non-promoter
9.	Ashoka WhiteOak Emerging Markets Trust PLC	Non-promoter	Non-promoter
10.	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	Non-promoter	Non-promoter
11.	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	Non-promoter	Non-promoter
12.	Axis Flexi Cap Fund	Non-promoter	Non-promoter
13.	Axis Multi Cap Fund	Non-promoter	Non-promoter
14.	Axis Small Cap Fund	Non-promoter	Non-promoter
15.	Bandhan Small Cap Fund	Non-promoter	Non-promoter
16.	Citigroup Global Markets Hong Kong Ltd	Non-promoter	Non-promoter
17.	Envision India Fund	Non-promoter	Non-promoter
18.	First Bridge India Growth Fund	Non-promoter	Non-promoter
19.	Groww Banking & Financial Services Fund	Non-promoter	Non-promoter
20.	Groww Multi Cap Fund	Non-promoter	Non-promoter
21.	Groww Small Cap Fund	Non-promoter	Non-promoter
22.	Groww Value Fund	Non-promoter	Non-promoter
23.	HDFC Banking & Financial Services Fund	Non-promoter	Non-promoter
24.	HDFC Innovation Fund	Non-promoter	Non-promoter
25.	High Conviction Fund - Series 1	Non-promoter	Non-promoter
26.	Insightful Flexicap Fund	Non-promoter	Non-promoter
27.	JAS Advisory Services LLP	Non-promoter	Non-promoter
28.	Laxminarayan Vyapaar Pvt Ltd	Non-promoter	Non-promoter
29.	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	Non-promoter	Non-promoter
30.	Massachusetts Institute of Tech Basic Retirement Plan	Non-promoter	Non-promoter

31.	Massachusetts Institute of Technology	Non-promoter	Non-promoter
32.	Nippon India Equity Opportunities AIF-Scheme 9	Non-promoter	Non-promoter
33.	Pranitya India Opportunities Fund	Non-promoter	Non-promoter
34.	Unity Small Finance Bank Ltd	Non-promoter	Non-promoter

XX. The details of the current and post-preferential issue shareholding of the Proposed Allottees are set out below.

Sr.No.	Name of the Proposed Allottees	Category	No. of Equity Shares held in the Company pre-preferential issue (as on September 11, 2026 based on fully diluted capital)	Shareholding in the Company pre-preferential issue (%)	Total No. of Equity Shares held in the Company post-preferential issue* (as on September 11, 2026 based on fully diluted capital)	Shareholding in the Company post-preferential issue* (%)
1.	238 Plan Associates, LLC	Foreign Portfolio Investor Category I	-	0.00	4,77,539	0.23
2.	360 One Equity Opportunity Fund	Category III Alternative Investment Fund	-	0.00	6,36,719	0.31
3.	360 One Equity Opportunity Fund - Series 4	Category III Alternative Investment Fund	-	0.00	4,77,539	0.23
4.	AAA GEMS FUND	Category III Alternative	-	0.00	9,55,079	0.46

		Investment Fund				
5.	Alchemy Emerging Leaders of Tomorrow	Category III Alternative Investment Fund	12,79,703	0.70	14,38,882	0.69
6.	Alchemy Long Term Venture Fund, Series 3	Category III Alternative Investment Fund	1,75,000	0.10	4,93,359	0.24
7.	Ameeta Rajendra Naik	Individual	-	0.00	63,671	0.03
8.	Anil Bhavanji Shah	Individual	-	0.00	1,59,179	0.08
9.	Ashoka WhiteOak Emerging Markets Trust PLC	Foreign Portfolio Investor Category I	-	0.00	64,308	0.03
10.	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	Foreign Portfolio Investor Category I	-	0.00	10,69,688	0.51
11.	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	Foreign Portfolio Investor Category I	-	0.00	12,53,700	0.60
12.	Axis Flexi Cap Fund	Mutual Fund	-	0.00	15,47,228	0.74
13.	Axis Multi Cap Fund	Mutual Fund	-	0.00	13,30,744	0.64
14.	Axis Small Cap Fund	Mutual Fund	-	0.00	34,89,223	1.67
15.	Bandhan Small Cap Fund	Mutual Fund	74,089	0.04	6,85,339	0.33
16.	Citigroup Global	Foreign Portfolio	-	0.00	7,95,899	0.38

	Markets Hong Kong Ltd	Investor Category I				
17.	Envision India Fund	Foreign Portfolio Investor Category I	-	0.00	12,73,439	0.61
18.	First Bridge India Growth Fund	Category II Alternative Investment Fund	12,14,357	0.67	18,51,076	0.89
19.	Groww Banking & Financial Services Fund	Mutual Fund	98,208	0.05	1,26,860	0.06
20.	Groww Multi Cap Fund	Mutual Fund	11,66,198	0.64	17,51,980	0.84
21.	Groww Small Cap Fund	Mutual Fund	7,19,143	0.40	10,40,686	0.50
22.	Groww Value Fund	Mutual Fund	-	0.00	19,101	0.01
23.	HDFC Banking & Financial Services Fund	Mutual Fund	12,10,893	0.67	34,39,411	1.65
24.	HDFC Innovation Fund	Mutual Fund	6,56,838	0.36	16,11,917	0.77
25.	High Conviction Fund - Series 1	Category III Alternative Investment Fund	-	0.00	4,77,539	0.23
26.	Insightful Flexicap Fund	Category III Alternative Investment Fund	-	0.00	3,18,359	0.15
27.	JAS Advisory Services LLP	Body Corporate (LLP)	-	0.00	6,36,719	0.31
28.	Laxminarayan Vyapaar Pvt Ltd	Body Corporate	66,924	0.04	5,44,463	0.26
29.	LC Pharos Multi Strategy Fund VCC - LC Pharos	Foreign Portfolio Investor Category I	-	0.00	4,77,539	0.23

	Multi Strategy Fund SF1					
30.	Massachusetts Institute of Tech Basic Retirement Plan	Foreign Portfolio Investor Category I	-	0.00	1,59,179	0.08
31.	Massachusetts Institute of Technology	Foreign Portfolio Investor Category I	-	0.00	25,46,878	1.22
32.	Nippon India Equity Opportunities AIF-Scheme 9	Category III Alternative Investment Fund	50,000	0.03	8,45,899	0.41
33.	Pranitya India Opportunities Fund	Category III Alternative Investment Fund	-	0.00	3,50,195	0.17
34.	Unity Small Finance Bank Ltd	Scheduled Commercial Bank	-	0.00	7,95,899	0.38

*Note: *The pre and post preferential holding is as on September 11, 2026, on fully diluted basis, after taking into consideration total outstanding ESOPs granted.*

XXI. Valuation and Justification for the allotment proposed to be made for consideration other than Cash

Not applicable, as the preferential issue of the Subscription Shares will be undertaken for cash consideration.

XXII. Other Disclosures:

The proposed allottees have not sold any shares of the Company during the 90 trading days period prior to the relevant date except for those allotees who are exempt from the requirements under Regulation 159(1) of the SEBI ICDR Regulations pursuant to Regulation 158(5) of the SEBI ICDR Regulations. The Proposed Allottees have further confirmed that they are eligible under the SEBI ICDR Regulations, to subscribe to the Equity Shares to be allotted pursuant to the Preferential Issue.

The relevant documents, if any, in relation to the items listed above, are available for inspection by the shareholders at the Registered & Corporate Office of the Company on all working days (except Saturdays, Sundays and bank and public holidays) from 11.00 a.m. to 4.00 p.m., upon their request. The documents shall also be available for inspection electronically, as per applicable law.

In terms of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013, approval of the Members by way of a Special Resolution is required to issue the securities under the Preferential Issue on a private placement basis. The Board accordingly recommends the Special Resolution as set out in Item no.1 of the Notice for approval of the Members.

None of the directors/ key managerial personnel of the Company and/or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item no. 1 of the Notice except to the extent of their respective shareholding in the Company, if any.

Annexure A

Shareholding pattern of the Company before and after the preferential issue

S. No.	Category	*Pre-preferential issue (as on 11-09-2026 based on fully diluted capital)		*Post-preferential issue of Subscription Shares (as on 11-09-2026 based on fully diluted capital)	
		No. of Equity Shares (INR 1 each)	% of holding	No. of Equity Shares (INR 1 each)	% of holding
A	**Promoter Group**				
1	Indian				
	a. Individuals/HUFs	4,17,85,126	22.97	4,17,85,126	20.05
	b. Bodies Corporate	-	-	-	-
	b. Trusts	-	-	-	-
Sub-total A(1)		**4,17,85,126**	**22.97**	**4,17,85,126**	**20.05**
2	Foreign	-	-	-	**-**
Sub-total A(2)		-	-	-	-
Total Shareholding of Promoter Group [Sub-total A = A(1)+A(2)]		**4,17,85,126**	**22.97**	**4,17,85,126**	**20.05**
B	**Non-Promoter Group(Public)**				
1	Institutions (Domestic)				
	a. Mutual Funds	1,60,74,320	8.84	2,71,91,440	13.05
	b. Alternative Investment Funds	1,41,40,166	7.77	1,92,65,752	9.24
	c. Insurance Companies	15,16,110	0.83	15,16,110	0.73
	d. Banks	-	-	7,95,899	0.38
	e. NBFC Registered with RBI	1,218	0.00	1,218	0.00
Sub-total B(1)		**3,17,31,814**	**17.44**	**4,87,70,419**	**23.40**
2	Institutions (Foreign)				
	a. Foreign Direct Investment	0	-	-	-
	b. Foreign Portfolio Investors Category I	1,35,84,041	7.47	2,17,02,210	10.41

	c. Foreign Portfolio Investors Category II	5,85,082	0.32	5,85,082	0.28
	Sub-total B(2)	**1,41,69,123**	**7.79**	**2,22,87,292**	**10.69**
3	Central Government/State Government	-	-	-	-
	Sub-total B(3)	-	-	-	-
4	Non-Institutions				
	a. Key Managerial Personnel	-	-	-	-
	b. Individual shareholders holding nominal share capital upto Rs. 2 lakhs	1,51,23,820	8.31	1,53,46,670	7.36
	c. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	1,48,08,718	8.14	1,48,08,718	7.11
	d. Non-resident Indians (NRIs)	6,13,973	0.34	6,13,973	0.29
	e. Foreign Companies	5,22,83,310	28.74	5,22,83,310	25.09
	f. Bodies Corporate	58,32,289	3.21	69,46,547	3.33
	g. Any other specify		-	-	-
i)	Trusts	-	-	-	-
ii)	Unclaimed or Suspense or Escrow Account	-	-	-	-
iii)	Hindu Undivided Family (HUF)	9,21,099	0.51	9,21,099	0.44
iv)	Clearing Member	-	-	-	-
v)	Outstanding ESOP Granted	46,40,960	2.55	46,40,960	2.23
	Sub-total B(4)	**9,42,24,169**	**51.80**	**9,55,61,277**	**45.85**
Total Non-Promoter Group (Public) Shareholding [Sub-total B = B(1)+B(2)+B(3)+(B4)]		**14,01,25,106**	**77.03**	**16,66,18,988**	**79.95**
C	**Non-Promoter – Non Public/ Shares held by custodians for ADR and GDR**	-	**-**	-	**-**
Grand Total A+B+C		**18,19,10,232**	**100.00**	**20,84,04,114**	**100.00**

**Notes: The pre and post preferential holding is as on September 11, 2026, on fully diluted basis.*

Annexure B

Sr.No.	Name of the Proposed Allottees	Details of the Proposed Allottee (address, country of incorporation / residency)	Category/Class (public / promoter) of the Proposed Allottee	Pre-Issue Shareholding in the Company*	No. of Equity Shares proposed to be issued and allotted to the Proposed Allottees	Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee	Proposed Allottee's post preferential issue capital (Amount in INR)*	Proposed Allottee's post preferential issue capital (Percentage)*
1.	238 Plan Associates, LLC	**Address**: One Broadway, 9th Floor, Suite 200, Cambridge, MA 02142 **Country of Incorporation**: USA	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	4,77,539	The entity does not have any natural person who is an ultimate beneficial owner.	4,77,539	0.23
2.	360 One Equity Opportunity Fund	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorpor**	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	-	6,36,719	The entity does not have any natural person who is an ultimate beneficial owner.	6,36,719	0.31

		ation: India						
3.	360 One Equity Opportunity Fund - Series 4	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	-	4,77,539	The entity does not have any natural person who is an ultimate beneficial owner.	4,77,539	0.23
4.	AAA GEMS FUND	**Address**: 503, B Wing, Naman Midtown, Senapati Bapat Road, Mumbai – 400013, Maharashtra, India **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	-	9,55,079	The allottee is Category III Alternative Investment Fund, structured in the form of a Trust. The Trust does not have any beneficiaries holding more than 10% of the beneficial interest. Set out below are the details of the settlor, trustee and the directors of the trustee: a. Settlor of	9,55,079	0.46

						the trust: Mayur Thakur b. Trustee of the trust – Axis Trustee Services Limited c. Directors of the Trustee- 1. Mr. Sudipto Nag 2. Mr. Parmod Kumar Nagpal 3.Mr. Rahul Choudhary 4. Mr. Bipin Kumar Saraf 5. Mr. Vipul Mehrotra d.		
5.	Alchemy Emerging Leaders of Tomorrow	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	12,79,703	1,59,179	1. Lashit Sanghvi 2. Ashwin Kedia 3. Rekha Jhunjhunwala	14,38,882	0.69

6.	Alchemy Long Term Venture Fund, Series 3	**Address**: B4, Amerchand Mansion, 3rd Floor, 16 Madame Cama Road, Mumbai 400001 **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	1,75,000	3,18,359	1. Lashit Sanghvi 2. Ashwin Kedia 3. Rekha Jhunjhunwala	4,93,359	0.24
7.	Ameeta Rajendra Naik	**Address**: B-2, Cuffe Castle, Cuffe Parade, 159 G D Somani Marg, Cuffe Parade, Mumbai 400005 **Country of Residency**: India	**Category**: Individual **Class**: Public/Non-Promoter	-	63,671	Not Applicable	63,671	0.03
8.	Anil Bhavanji Shah	**Address**: 502, Shimira, 16th Road, Khar West, Mumbai – 400052 **Country of Residency**: India	**Category**: Individual **Class**: Public/Non-Promoter	-	1,59,179	Not Applicable	1,59,179	0.08

9.	Ashoka WhiteOak Emerging Markets Trust PLC	**Address**: 18th Floor, The Scalpel, 52 Lime Street, London, United Kingdom, EC3M 7AF **Country of Incorporation:** England and Wales	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	64,308	The Company is publicly listed on London Stock Exchange and accordingly, exempt in term of proviso to Regulation 163(1) (f) of the SEBI ICDR Regulations.	64,308	0.03
10.	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	10,69,688	The entity does not have any controlling natural person or ultimate beneficial owners, meaning individuals that control or own more than 10% of our units or shares. The following individuals are senior managing officials: (i) Chee Kiang (Francis) Tan, (ii) Elizabeth Beazley , (iii) Lorcan Murphy and	10,69,688	0.51

						(iv) Ben Hayward		
11.	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	**Address**: 3rd Floor, 55 Charlemont Place, Dublin 2, Ireland **Country of Incorporation:** Ireland	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	12,53,700	The entity does not have any controlling natural person or ultimate beneficial owners, meaning individuals that control or own more than 10% of our units or shares. The following individuals are senior managing officials: (i) Chee Kiang (Francis) Tan, (ii) Elizabeth Beazley , (iii) Lorcan Murphy and (iv) Ben Hayward	12,53,700	0.60
12.	Axis Flexi Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai -	**Category**: Mutual Fund **Class**: Public/Non-Promoter	-	15,47,228	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	15,47,228	0.74

		400013 **Country of Incorporation:** India						
13.	Axis Multi Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country of Incorporation:** India	**Category**: Mutual Fund **Class**: Public/Non-Promoter	-	13,30,744	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	13,30,744	0.64
14.	Axis Small Cap Fund	**Address**: 22nd & 23rd Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Country**	**Category**: Mutual Fund **Class**: Public/Non-Promoter	-	34,89,223	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	34,89,223	1.67

		of Incorporation: India						
15.	Bandhan Small Cap Fund	**Address**: One World Centre, 6th Floor, Bandhan Mutual Fund, Prabhadevi West, Senapati Bapat Marg, Mumbai – 400013 **Country of Incorporation:** India	**Category:** Mutual Fund **Class**: Public/Non-Promoter	74,089	6,11,250	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	6,85,339	0.33
16.	Citigroup Global Markets Hong Kong Ltd	**Address**: 50/F Champion Tower Three Garden Road Central, Hong Kong **Country of Incorporation:** Hong Kong	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	7,95,899	The entity does not have any natural person who is an ultimate beneficial owner.	7,95,899	0.38
17.	Envision India Fund	**Address**: 6th Floor, Two	**Category**: Foreign Portfolio	-	12,73,439	The entity does not have any	12,73,439	0.61

		Tribeca Central, Trianon 72261, Mauritius **Country of Incorporation:** Mauritius	Investor Category I **Class**: Public/Non-Promoter			natural person who is an ultimate beneficial owner.		
18.	First Bridge India Growth Fund	**Address**: 1106, 11th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 **Country of Incorporation:** India	**Category**: Category II Alternative Investment Fund **Class**: Public/Non-Promoter	12,14,357	6,36,719	The entity does not have any natural person who is an ultimate beneficial owner.	18,51,076	0.89
19.	Groww Banking & Financial Services Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near	**Category**: Mutual Fund **Class**: Public/Non-Promoter	98,208	28,652	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	1,26,860	0.06

		Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India						
20.	Groww Multi Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	**Category**: Mutual Fund **Class**: Public/Non-Promoter	11,66,198	5,85,782	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	17,51,980	0.84
21.	Groww Small Cap Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter	**Category**: Mutual Fund **Class**: Public/Non-Promoter	7,19,143	3,21,543	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation	10,40,686	0.50

		Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India				163(1) (f) of SEBI ICDR Regulations.		
22.	Groww Value Fund	**Address**: 505 – 5th Floor, Tower 2 B, One World Centre, Jupiter Mills Compound, Senapati Bapat Marg,Near Prabhadevi Railway Station Prabhadevi (W), Mumbai – 400013 **Country of Incorporation:** India	**Category**: Mutual Fund **Class**: Public/Non-Promoter	-	19,101	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	19,101	0.01
23.	HDFC	**Address**:	**Category**:	12,10,893	22,28,518	The entity is	34,39,411	1.65

	Banking & Financial Services Fund	HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	Mutual Fund **Class**: Public/Non-Promoter			a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations		
24.	HDFC Innovation Fund	**Address**: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400020 **Country of Incorporation:** India	**Category**: Mutual Fund **Class**: Public/Non-Promoter	6,56,838	9,55,079	The entity is a mutual fund and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	16,11,917	0.77
25.	High Conviction Fund - Series 1	**Address**: 360 One Centre, Kamala City, Senapati Bapat Marg,	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-	-	4,77,539	The entity does not have any natural person who is an ultimate beneficial owner.	4,77,539	0.23

		Lower Parel (West) Mumbai 400013 **Country of Incorporation**: India	Promoter					
26.	Insightful Flexicap Fund	**Address**: Unit No. B808, 8th Floor, B Wing, Kohinoor, Square Final Plot No. 46, Junction of Lady Jamshetji Road and N.C. Kelkar Road, Dadar West, Mumbai – 400028 **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	-	3,18,359	There is no natural person who is a beneficiary with ten percent or more interest in the Trust. Trustee Name: Axis Trustee Services Limited Name of Settlor of the Trust: Insightful Investment Managers LLP	3,18,359	0.15
27.	JAS Advisory Services LLP	**Address**: 403, Oceanic CHS Ltd, Carter Road, Bandra (West), Mumbai 400050 **Country**	**Category**: Body Corporate (LLP) **Class**: Public/Non-Promoter	-	6,36,719	Mrs. Suminder Kaur	6,36,719	0.31

		of **Incorporation**: India						
28.	Laxminarayan Vyapaar Pvt Ltd	**Address**: 4th Floor, Salarpuria, Windsor, #3 Ulsoor Road, Bangalore 560042 **Country of Incorporation**: India	**Category**: Body Corporate **Class**: Public/Non-Promoter	66,924	4,77,539	Mr. Pradyumna Kumar Mishra	5,44,463	0.26
29.	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	**Address**: 16 Collyer Quay, 11-02, Collyer Quay Centre, Singapore 049318 **Country of Incorporation**: Singapore	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	4,77,539	Tang Kar Wai, Audrey	4,77,539	0.23
30.	Massachusetts Institute of Tech Basic Retirement Plan	**Address**: 77 Massachusetts Avenue, Cambridge, MA 02139 **Country of Incorporation**: USA	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	1,59,179	The entity does not have any natural person who is an ultimate beneficial owner.	1,59,179	0.08

31.	Massachusetts Institute of Technology	**Address**: 77 Massachusetts Avenue, Cambridge, MA 02139 **Country of Incorporation**: USA	**Category**: Foreign Portfolio Investor Category I **Class**: Public/Non-Promoter	-	25,46,878	The entity does not have any natural person who is an ultimate beneficial owner.	25,46,878	1.22
32.	Nippon India Equity Opportunities AIF-Scheme 9	**Address**: 20th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai – 400013 **Country of Incorporation**: India	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	50,000	7,95,899	The entity does not have any natural person who is an ultimate beneficial owner.	8,45,899	0.41
33.	Pranitya India Opportunities Fund	**Address**: 603, A Wing, Samrudhi Premises Co-op, Society Limited, 4207, Bandra Kurla, Complex,	**Category**: Category III Alternative Investment Fund **Class**: Public/Non-Promoter	-	3,50,195	Pranitya India Opportunities Fund is a SEBI registered Category III AIF which is an open ended fund. The Trustee	3,50,195	0.17

		G Block, Bandra East, Mumbai – 400051 **Country of Incorporation**: India				for the fund is Mitcon Credentia Trusteeship Services Limited with whom vests all the Trust Fund for the benefit of the Beneficiaries of the Fund, i.e., the investors of the Fund.		
34.	Unity Small Finance Bank Ltd	**Address**: Unity Small Finance Bank Limited, Centrum House, CTS Road, Kalina, Santacruz East, Mumbai - 400098 **Country of Incorporation**: India	**Category**: Scheduled Commercial Bank **Class**: Public/Non-Promoter	-	7,95,899	The entity is a scheduled commercial bank and accordingly exempt in terms of proviso to Regulation 163(1) (f) of SEBI ICDR Regulations.	7,95,899	0.38

*The pre and post preferential holding is as on September 11, 2026, on fully diluted basis.
By Order of the Board of Directors

For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Sd/-
Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210
Date: September 21, 2026
Place: Mumbai