OnEMI Technology Solutions Limited | kissht

September 18, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code - 544754

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Symbol - KISSHT

Subject: Press release on the Preferential Issue of OnEMI Technology Solutions Limited ("Company")

Dear Sir / Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith press release on the Preferential Issue of the Company, as approved by the Board of Directors of the Company at their meeting held on September 17, 2026.

This press release may also be accessed on the Company's website www.kissht.com

You are requested to take the above information on record.

Thanking you,

For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

SHRADDHA RAJKUMAR PATANGIA

Digitally signed by SHRADDHA RAJKUMAR PATANGIA
Date: 2026.09.18 10:31:44 +05'30'

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

PREFERENTIAL SHARES

OnEMI Technology Solutions Limited's Board Approves Fundraise of approximately ₹832 Crore through a Preferential Issue of Securities

Mumbai, September 17, 2026: OnEMI Technology Solutions Limited, the listed parent company of digital lending platform **Kissht** (**BSE: 544754/NSE: KISSHT**), today announced that its Board of Directors has approved a proposal to raise approximately up to **₹832 crore through the issuance of equity shares on a preferential basis to such identified persons as mentioned in Schedule I,** subject to the approval of the shareholders and requisite regulatory and statutory approvals.

The proposed preferential issuance will be undertaken in accordance with the applicable provisions of the Companies Act, 2013, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable SEBI regulations and applicable law.

Marquee investors, including Axis Mutual Fund, HDFC Mutual Fund, Massachusetts Institute of Technology, White Oak, 360 One, Groww Mutual Fund, Bandhan Mutual Fund, have participated in the proposed preferential issue.

The company aims to further strengthen its capital position and support its next phase of growth through the fundraise. The 75% of the additional capital raised will be infused in Si Creva Capital Services Private Limited, the wholly owned subsidiary of the Company to provide Kissht with greater financial flexibility to scale its lending business, strengthen its technology and digital capabilities, expand its product offerings, and deepen its reach across its target customer segments.

The 25 % of the fundraise will used for general corporate purpose which is also expected to support Kissht's broader growth strategy as the company continues to strengthen its position in India's rapidly evolving digital financial services ecosystem.

Kissht is also targeting multiple credit rating upgrades over the next two years, supported by strong capitalisation and continued high-quality credit growth. These upgrades can create a powerful multiplier effect: lowering the cost of borrowing, expanding access to a broader and more diversified pool of capital, and increasing funding capacity. The resulting reduction in funding costs should strengthen margins and profitability, while the larger funding base will allow Kissht to scale lending without compromising its credit discipline.

By strengthening its capital adequacy ahead of this rating exercise, the company can position itself as a more resilient, well-capitalised platform capable of sustaining growth through varying credit cycles.

About Kissht

Kissht, operated by OnEMI Technology Solutions Limited, is a digital lending platform focused on leveraging technology and data-led underwriting to provide accessible credit solutions to consumers across India.

Schedule I

SN	Name of the Investor	No. of Shares	Amount (in ₹ Cr)
1	Axis Small Cap Fund	34,89,223.00	109.60
2	Axis Flexi Cap Fund	15,47,228.00	48.60
3	Axis Multi Cap Fund	13,30,744.00	41.80
4	Massachusetts Institute of Technology	25,46,878.00	80.00
5	Massachusetts Institute of Tech Basic Retirement Plan	1,59,179.00	5.00
6	238 Plan Associates, LLC	4,77,539.00	15.00
7	360 One Equity Opportunity Fund	6,36,719.00	20.00
8	360 One Equity Opportunity Fund - Series 4	4,77,539.00	15.00
9	High Conviction Fund - Series 1	4,77,539.00	15.00
10	HDFC Banking & Financial Services Fund	22,28,518.00	70.00
11	HDFC Innovation Fund	9,55,079.00	30.00
12	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	12,53,700.00	39.38
13	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	10,69,688.00	33.60
14	Ashoka WhiteOak Emerging Markets Trust PLC	64,308.00	2.02
15	Groww Multi Cap Fund	5,85,782.00	18.40
16	Groww Banking & Financial Services Fund	28,652.00	0.90
17	Groww Value Fund	19,101.00	0.60
18	Groww Small Cap Fund	3,21,543.00	10.10
19	Bandhan Small Cap Fund	6,11,250.00	19.20
20	Envision India Fund	12,73,439.00	40.00
21	AAA GEMS FUND	9,55,079.00	30.00
22	Citigroup Global Markets Hong Kong Ltd	7,95,899.00	25.00
23	Nippon India Equity Opportunities AIF-Scheme 9	7,95,899.00	25.00
24	Unity Small Finance Bank Ltd.	7,95,899.00	25.00
25	First Bridge India Growth Fund	6,36,719.00	20.00
26	JAS Advisory Services LLP	6,36,719.00	20.00
27	Laxminarayan Vyapaar Pvt Ltd	4,77,539.00	15.00
28	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	4,77,539.00	15.00
29	Pranitya India Opportunities Fund	3,50,195.00	11.00
30	Alchemy Long term Venture Fund, Series 3	3,18,359.00	10.00
31	Insightful Flexicap Fund	3,18,359.00	10.00
32	Alchemy Emerging Leaders of Tomorrow	1,59,179.00	5.00
33	Anil Shah	1,59,179.00	5.00
34	Ameeta Rajendra Naik	63,671.00	2.00