September 17, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001
Scrip Code - 544754

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Symbol - KISSHT

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Outcome of Board Meeting.

Dear Sir/Ma'am,

Further to our letter dated September 14, 2026 and in accordance with Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of OnEMI Technology Solutions Limited ("**Company**") at its meeting held today, i.e., Thursday, September 17, 2026, has *inter alia* considered and approved the following:

1. **Proposal for the issue of up to 2,64,93,882 equity shares of the Company to the Proposed Investors (Non-Promoter Category) on a preferential basis, subject to the approval of the shareholders of the Company.**

   Funds raising by way of a preferential issue on a private placement basis of up to 2,64,93,882 fully paid-up equity shares of the Company having face value of INR 1/- (Indian Rupee One) each ("**Equity Share**"), for cash, at an issue price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise Only) per share, including premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise Only) per share, for an amount aggregating to INR 8,32,19,93,275.02 /- (Indian Rupees Eight Hundred Thirty Crore Nineteen Lakh Ninety Three Thousand Two Hundred and Seventy Five and Two Paise Only), to identified investors (non-promoters), in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), the Companies Act, 2013 and other applicable laws, each as amended, subject to the approval of shareholders of the Company and such other statutory, regulatory and governmental approvals as may be required.

   The details pertaining to the issuance of the Equity Shares as required under the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A**.

2. **Convening of an Extra-Ordinary General Meeting of the Shareholders.**

   Convening of an Extra-Ordinary General Meeting of the shareholders of the Company ("**EGM**") on Wednesday, October 14, 2026, to seek the approval of shareholders for the aforesaid preferential issue by including it in the notice of the EGM to be held through Video Conferencing ("**VC**")/Other Audio-Visual Means ("**OAVM**") in accordance with the relevant circulars issued by the Ministry of Corporate Affairs, Government of India ("**MCA"**) and Securities and Exchange Board of India ("**SEBI"**). The notice convening the EGM shall be circulated to the shareholders and shall be submitted to the stock exchanges within the prescribed statutory timeline.

The meeting of the Board of Directors commenced at 06:00 p.m. (IST) and concluded at 07:30 p.m. (IST).

You are requested to take the above information on record.

Thanking you,

For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

SHRADDHA RAJKUMAR PATANGIA
Digitally signed by SHRADDHA RAJKUMAR PATANGIA
Date: 2026.09.17 21:53:11 +05'30'

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

Annexure A

Disclosures as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	**Type of securities proposed to be issued;**	Equity Shares
2.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);**	Preferential Issue on a private placement basis in accordance with Chapter V of SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws.
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);**	Up to 2,64,93,882 Equity Shares at an issue price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise Only) per share, including premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise) per share, for cash, aggregating up to INR 8,32,19,93,275.02 /- (Indian Rupees Eight Hundred Thirty Crore Nineteen Lakh Ninety Three Thousand Two Hundred and Seventy Five and Two Paise Only).
4.	**Additional details in case of preferential issue:**	
i.	**Name of the investors;**	As per enclosed **Schedule I**
ii.	**Post allotment of securities: -**	
	a. Outcome of the subscription	As per enclosed **Schedule I**
	b. Issue Price	Issue price of INR 314.11/- (Indian Rupees Three Hundred and Fourteen and Eleven Paise Only) per share, including premium of INR 313.11/- (Indian Rupees Three Hundred and Thirteen and Eleven Paise) per share
	c. Number of investors	34
iii.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;**	N.A.
iv.	**any cancellation or termination of proposal for issuance of securities including reasons thereof.**	N.A.

Schedule I

Outcome of the subscription

Sr. No.	Name of the Investor	Pre-Preferential Issue*#		Post-Preferential Issue*#	
		No. of Equity Shares Held	%	No. of Equity Shares Held	%
1	238 Plan Associates, LLC	-	0.00	4,77,539	0.23
2	360 One Equity Opportunity Fund	-	0.00	6,36,719	0.31
3	360 One Equity Opportunity Fund - Series 4	-	0.00	4,77,539	0.23
4	AAA GEMS FUND	-	0.00	9,55,079	0.46
5	Alchemy Emerging Leaders of Tomorrow	12,79,703	0.70	14,38,882	0.69
6	Alchemy Long term Venture Fund, Series 3	1,75,000	0.10	4,93,359	0.24
7	Ameeta Rajendra Naik	-	0.00	63,671	0.03
8	Anil Shah	-	0.00	1,59,179	0.08
9	Ashoka WhiteOak Emerging Markets Trust PLC	-	0.00	64,308	0.03
10	Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	-	0.00	10,69,688	0.51
11	Ashoka WhiteOak ICAV - Ashoka WhiteOak India Opportunities Fund	-	0.00	12,53,700	0.60
12	Axis Flexi Cap Fund	-	0.00	15,47,228	0.74
13	Axis Multi Cap Fund	-	0.00	13,30,744	0.64
14	Axis Small Cap Fund	-	0.00	34,89,223	1.67
15	Bandhan Small Cap Fund	74,089	0.04	6,85,339	0.33
16	Citigroup Global Markets Hong Kong Ltd	-	0.00	7,95,899	0.38
17	Envision India Fund	-	0.00	12,73,439	0.61
18	First Bridge India Growth Fund	12,14,357	0.67	18,51,076	0.89
19	Groww Banking & Financial Services Fund	98,208	0.05	1,26,860	0.06
20	Groww Multi Cap Fund	11,66,198	0.64	17,51,980	0.84
21	Groww Small Cap Fund	7,19,143	0.40	10,40,686	0.50
22	Groww Value Fund	-	0.00	19,101	0.01
23	HDFC Banking & Financial Services Fund	12,10,893	0.67	34,39,411	1.65
24	HDFC Innovation Fund	6,56,838	0.36	16,11,917	0.77
25	High Conviction Fund - Series 1	-	0.00	4,77,539	0.23
26	Insightful Flexicap Fund	-	0.00	3,18,359	0.15

27	JAS Advisory Services LLP	-	0.00	6,36,719	0.31
28	Laxminarayan Vyapaar Pvt Ltd	66,924	0.04	5,44,463	0.26
29	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF1	-	0.00	4,77,539	0.23
30	Massachusetts Institute of Tech Basic Retirement Plan	-	0.00	1,59,179	0.08
31	Massachusetts Institute of Technology	-	0.00	25,46,878	1.22
32	Nippon India Equity Opportunities AIF-Scheme 9	50,000	0.03	8,45,899	0.41
33	Pranitya India Opportunities Fund	-	0.00	3,50,195	0.17
34	Unity Small Finance Bank Ltd	-	0.00	7,95,899	0.38

**On a fully diluted basis*
#The pre-preferential and post-preferential issue holding of investor is calculated as on the relevant date, i.e. September 11, 2026.