

May 16, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code – 544754

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra I, Mumbai – 400 051
Symbol - KISSHT

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by way of acquisition of equity shares of Si Creva Capital Services Private Limited (“Si Creva”), wholly owned subsidiary of the Company.

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A to Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform that the Board of Directors of OnEMI Technology Solutions Limited (“**the Company**”), at its meeting held today, i.e. on May 16, 2026, has approved, pursuant to the objects of the Initial Public Offering (“**IPO**”) of the Company, the utilization of the net proceeds received from the fresh issue portion of the IPO towards augmentation of the capital base of Si Creva Capital Services Private Limited (“**Si Creva**”), a wholly owned subsidiary of the Company, by way of an investment aggregating to INR 6,37,50,00,000/- (Indian Rupees Six Hundred Thirty-Seven Crore and Fifty Lakh only).

The investment shall be made through subscription to 30,00,000 (Thirty Lakh) equity shares of face value of INR 10/- (Indian Rupees Ten only) each at a premium of INR 2,115/- (Indian Rupees Two Thousand One Hundred and Fifteen only) per equity share, aggregating to INR 2,125/- (Indian Rupees Two Thousand One Hundred and Twenty-Five only) per equity share, offered by Si Creva on a rights basis.

Furthermore, the disclosures as required by SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2//3762/2026 dated January 30, 2026 are given hereunder as Annexure A.

Kindly take the same on record.

Thanking You,
For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited)

Registered Office Address - 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West,
Mumbai - 400070, Maharashtra, India.

CIN - U72900MH2016PLC282573

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Annexure A

Disclosures as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details of Investment
1.	Name of the target entity, details in brief such as size, turnover etc;	<p><u>Name</u>: Si Creva Capital Services Private Limited ("Si Creva");</p> <p><u>Paid up share capital (March 31, 2025)</u>: INR 8,89,47,120/- (Eight Crore Eighty-Nine Lakh Forty-Seven Thousand One Hundred Twenty)</p> <p><u>Networth as on March 31, 2025</u>: INR 858.98 crores</p> <p><u>Turnover (FY 2024-2025)</u>: INR 1092.48 (in crores)</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length;	<p>Si Creva, being a wholly owned subsidiary of the Company, qualifies as a related party under Section 2(76) of the Companies Act, 2013.</p> <p>Further, the interests of Promoters/Promoter Group of the Company are as follows:</p> <ul style="list-style-type: none"> - Mr. Ranvir Singh, Whole Time Director and Mr. Krishnan Vishwanathan, Managing Director & CEO of Si Creva also serve as Executive Directors and are the Promoters of the Company but have no interest in the said investment. <p>Except as stated above, none of the Promoters, members of the Promoter Group, or Group Companies of the Company have any interest in the transaction.</p> <p>The transaction is being undertaken as per the objects of issue as stated in the</p>

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		offer document of the Company and in the ordinary course of business and on an arm's length basis.
3.	Industry to which the entity being acquired belongs;	Financial Service Industry
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Pursuant to the objects of the Initial Public Offering ("IPO") of the Company, it is proposed to utilise the net proceeds received by the Company from the fresh issue portion of the IPO towards augmentation of the capital base of Si Creva, the wholly owned subsidiary of the Company, to meet its future capital requirement arising out of business growth of Si Creva.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6.	Indicative time period for completion of the acquisition;	Within the statutory timelines under Companies Act, 2013.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	INR 6,37,50,00,000 (Indian Rupees Six Hundred Thirty-Seven Crores and Fifty Lakhs only) comprising of 30,00,000 (Thirty Lakh) equity shares of face value of INR 10/- (Indian Rupees Ten only) per Equity Share (" Equity Shares ") for cash at a price of INR 2,125 (Indian Rupees Two Thousand One Hundred and Twenty Five only) per Equity Share including premium of INR 2,115 (Indian Rupees Two Thousand One Hundred and Fifteen only) per Equity Share.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Si Creva is a wholly-owned subsidiary of the Company. It shall continue to remain the wholly owned subsidiary of the Company after the additional acquisition of 30,00,000 (Thirty Lakh) equity shares at a price of INR 2,125 (Indian Rupees Two Thousand One Hundred and Twenty-

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		<p>Five only) per equity share of Si Creva, on rights basis.</p> <p><u>Brief background and Line of business:</u></p> <p>Si Creva is a company incorporated under the Companies Act, 2013. It is a Middle Layer Non-Deposit taking Non-Banking Financial Company, having its presence in India.</p> <p><u>Date of incorporation:</u> July 08, 2015</p> <p><u>History of last 3 years turnover of Si Creva is as follows:</u></p> <table border="1" data-bbox="992 806 1414 999"> <thead> <tr> <th>Financial Year</th> <th>Turnover (Rupees in crores)</th> </tr> </thead> <tbody> <tr> <td>FY 2022-23</td> <td>829.60</td> </tr> <tr> <td>FY 2023-24</td> <td>1295.21</td> </tr> <tr> <td>FY 2024-25</td> <td>1092.48</td> </tr> </tbody> </table>	Financial Year	Turnover (Rupees in crores)	FY 2022-23	829.60	FY 2023-24	1295.21	FY 2024-25	1092.48
Financial Year	Turnover (Rupees in crores)									
FY 2022-23	829.60									
FY 2023-24	1295.21									
FY 2024-25	1092.48									
10.	<p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).</p>									

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