

Standalone Statement of Assets and Liabilities [Figures in Rs. lakhs unless stated otherwise]

	Particulars	As at 31.03.2012	As at 31.03.2011
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,336.00	1,001.00
	(b) Reserves and surplus	3,568.82	438.10
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	4,904.82	1,439.10
2	Share application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	-	-
4	Current liabilities		
	a) Short-term borrowings	-	-
	(b) Trade payables	222.04	1.44
	(c) Other current liabilities	625.48	-
	(d) Short-term provisions	2.13	0.87
	Sub-total - Current liabilities	849.65	2.31
	TOTAL - EQUITY AND LIABILITIES	5,754.48	1,441.40
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	4.28	4.48
	(b) Non-current investments	301.68	300.96
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	4,948.02	1,048.00
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	5,253.98	1,353.44
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	211.51	44.83
	(d) Cash and cash equivalents	51.13	3.80
	(e) Short-term loans and advances	36.85	-
	(f) Other current assets	201.00	39.34
	Sub-total - Current assets	500.49	87.96
	TOTAL - ASSETS	5,754.48	1,441.40

Date: 14/05/2012

Place : Mumbai

For & on behalf of Board of Directors
Onelife Capital Advisors Limited

derp
T K P Nair
(Chairman)



5. The figures for the quarter ended 31st March 2012 are the balancing figures between unaudited figures in respect of the full financial year ended 31st March 2012 and the unaudited published year-to-date figures upto 31st December 2011.
6. The comparative figures for the corresponding previous quarter are not given as the same are not available.
7. The position of funds raised on IPO including share premium and utilization thereof, which includes amount given as advance towards executing the objects of the issue, upto 31st March 2012 is as under.

Sr. No.	Particulars	(Rs. in lacs) (Rs. in lacs)	
		Proposed Utilization	Actual Utilization
1	Purchase of Corporate office	70.00	70.00
2	Development of Portfolio Management Services	115.78	115.00
3	Brand Building	77.00	77.00
4	General Corporate Purposes	89.76	90.54
5	Issue Expenses	15.96	15.96
	Total	368.50	368.50

8. The independent committee nominated and guided by the Board is critically reviewing the utility, synergy, statutory, commercial, timing and diligence aspects related to the Integration of Goodyield Farming Ltd and Goodyield Fertilisers & Pesticides Pvt. Ltd. with Onelife Capital Advisors Limited. Goodyield Farming Ltd and Goodyield Fertilisers and Pesticides Pvt. Ltd. promoter group ventures, are Agriculture and allied activities companies and had a total revenue of Rs 110 crores and PAT of Rs 11 crores for FY11.



Notes to Accounts

1. The above financial results were reviewed by the Audit Committee and were subsequently approved by the Board of Directors at its meeting held on 14th May 2012. The statutory auditors have carried out a limited review of the financial results.
2. The Company is engaged in the business of providing Capital Advisory Services. It is a Category-1 merchant banker, portfolio manager, stock broker on Bombay Stock Exchange (BSE) and trading member on derivative segment of BSE. It is duly registered with Securities and Exchange Board of India (SEBI) in respect of the above categories. It had come out with a public issue of its equity shares of Rs.10/- each at a premium of Rs.100/- each in September-October 2011. The equity shares of the company were listed on the BSE and NSE.

SEBI had carried out investigation in the issue process of the company and the utilization of the issue proceeds. During the course of investigations, SEBI has come to a prima facie conclusion that issue process was not properly carried out and that the funds raised from public issue have been for the purposes other than the objects of the issue. SEBI has passed an order dated 29th December 2011. It has also passed an order dated 15th February 2012 clarifying its order dated 29th December 2011. The cumulative effect of these orders with respect to the company and its directors is as below:

- a. The company shall not issue any equity shares or any other instrument convertible into equity shares, in any manner, or shall not alter its capital structure in any manner, till further directions from SEBI;
- b. The company shall not undertake any fresh business in its capacity as merchant banker, portfolio manager, stock broker and trading member, till further directions from SEBI, except the business already mandated as on 29th December 2011;
- c. The company shall not buy, sell or deal in securities directly or indirectly, till further directions from SEBI;
- d. All the directors of the company shall not buy, sell or deal in securities directly or indirectly, till further directions from SEBI;
- e. The company shall call back funds transferred to Fincare Financial and Consultancy Services Private Limited (Rs.13.54 crore) and Precise Consulting & Engineering Private Limited (Rs.12.00 crore);

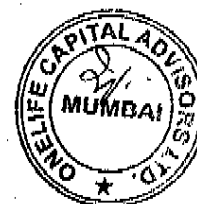
The company has filed an appeal against the order of the SEBI with the Securities Appellate Tribunal (SAT). Pending disposal of appeal by SAT, the accounts have been prepared on going concern basis.

3. In view of carried forward losses no provision for taxation is considered necessary either under normal provisions or under Minimum Alternate Tax.
4. The Company operates only in one segment.



PART II					
A	PARTICULARS OF SHAREHOLDING	3 Months ended March 31, 2012	Preceding 3 months ended 31.12.2011	Year ended 31.03.2012	Year ended 31.03.2011
1	Public shareholding				
	Number of shares	3350000	3350000	3350000	Nil
	Percentage of shareholding	25.07	25.07	25.07	Nil
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	Number of shares	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	Number of shares	10010000	10010000	10010000	10010000
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	Percentage of shares (as a % of the total share capital of the company)	74.93	74.93	74.93	100

B	PARTICULARS	3 Months ended March 31, 2012
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL



PART I**ONELIFE CAPITAL ADVISORS LIMITED**

Unaudited Financial Results for the quarter and year ended 31st March 2012 [Figures in Rs. lakhs unless stated otherwise]

		Three months ended 31.03.2012	Nine months ended 31.12.2011	Three months ended 31.12.2011	Year ended 31.03.2012	Year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations					
	(a) Net income from operations (Net of service tax)	155.68	747.00	40.00	902.68	37.00
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	155.68	747.00	40.00	902.68	37.00
2	Operating Expenses					
	Employee Cost	24.39	60.31	32.36	84.70	49.55
	Depreciation and amortisation expense	0.32	1.10	0.37	1.42	1.57
	Finder Fees	312.90	308.25	0.00	621.15	0.00
	Other Operating Expenses	17.40	182.56	41.35	189.96	57.42
	Total expenses	355.01	552.22	74.09	907.23	108.54
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(199.33)	194.78	(34.09)	(4.55)	(71.54)
4	Other Income	0.01	7.85	7.85	7.85	2.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(199.32)	202.63	(26.24)	3.31	(69.39)
6	Finance costs	-	1.93	1.92	1.93	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(199.32)	200.70	(28.16)	1.38	(69.39)
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(199.32)	200.70	(28.16)	1.38	(69.39)
10	Tax expense	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(199.32)	200.70	(28.16)	1.38	(69.39)
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(199.32)	200.70	(28.16)	1.38	(69.39)
14	Paid-up equity share capital (Face Value - Rs.10 per share)	1336.00	1336.00	1336.00	1336.00	1001.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					438.10
16	Earnings per share (before extraordinary items) (in Rs.)					
	(Not annualised):					
	Basic and Diluted	(1.72)	1.73	(0.26)	0.01	(1.00)
17	Earnings per share (after extraordinary items) (in Rs.)					
	(Not annualised):					
	Basic and Diluted	(1.72)	1.73	(0.26)	0.01	(1.00)





Date: May 14, 2012

Department of Corporate Services

Bombay Stock Exchange Limited

P. J Towers, Dalal Street

Fort, Mumbai - 400 001

National Stock Exchange of India Ltd Exchange

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051.

Dear Sir,

Sub: Un-audited Financial Results for the Fourth Quarter ended on 31/03/2012

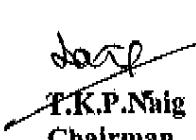
Please find herewith Un-audited Financial Results for the Fourth Quarter ended on 31/03/2012 as reviewed by the Audit committee and approved by the Board of Directors at their meeting held on May 14, 2012.

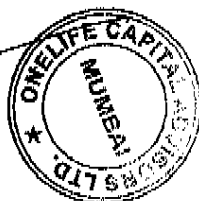
Also find attached here with Limited Review Report obtained from M/s. Anay Gogte & Co, Chartered Accountants, statutory auditor of the company.

Kindly acknowledge the receipt.

Yours Truly,

For Onelife Capital Advisors Limited


T.K.P.Naig
Chairman



Enclosed: as above



May 14, 2012

Department of Corporate Services
Bombay Stock Exchange Limited
P. J Towers, Dalal Street
Fort, Mumbai - 400 001

National Stock Exchange of India Ltd
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub.: Outcome of Board of Directors Meeting held on 14th May, 2012;
Un-audited Financial Results for the Fourth Quarter ended on
31.03.2012

Dear Sir,

This is to inform you that the Board at its meeting held on 14th May, 2012 at 11.00 a.m. considered and approved, inter-alia, the Unaudited Financial Results for the Fourth Quarter and financial year ended on 31st March, 2012 (**Copy Enclosed**) which has already been faxed to BSE and NSE.

Kindly note the same and acknowledge the receipt.

Thanking you,

Yours truly,
For Onelife Capital Advisors Limited




Managing Director

Encl.: As above

ANAY GOGTE

F.C.A., GRAD CWA., C.S.

ANAY GOGTE & CO.

CHARTERED ACCOUNTANTS

1/F-6, Krishna Nagar, Chandavarkar Road,
Borivali (West), Mumbai - 400 092.
Tele fax : 2894 3101, 2890 3450

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of Onelife Capital Advisors Limited, 96-98, Mint Road, Mumbai - 400001, for the quarter and twelve months ended 31st March 2012. These financial statements are the responsibility of the Company's management and have been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results, read together with the notes, prepared in accordance with Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai
Date : 14th May 2012

For Anay Gogte & Co.
Chartered Accountants
Firm Registration No. 100398 W



(A. R. Gogte)
Proprietor
M. No. 37046