

PART I

ONELIFE CAPITAL ADVISORS LIMITED

Statement of Standalone Unaudited Results for the Quarter Ended September 30, 2012

Figures in Rs lakhs unless stated otherwise

	Particulars	Quarter ended September 30, 2012	Quarter ended June 30, 2012	Half year ended September 30, 2012	Year ended March 31, 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations				902.68
	(a) Net income from operations (Net of service tax)	-	-	-	-
	(b) Other operating income	-	-	-	902.68
	Total income from operations (net)				
2	Operating Expenses	22.04	10.88	32.92	84.70
	Employee benefits expense	0.34	0.29	0.63	1.49
	Depreciation and amortisation expense	-	-	-	621.15
	Finder fees	20.82	11.66	32.48	199.96
	Other expenses	43.20	22.83	66.03	907.30
	Total expenses				
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	(43.20)	(22.83)	(66.03)	(4.62)
4	Other income				7.86
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(43.20)	(22.83)	(66.03)	3.24
6	Finance costs				1.93
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(43.20)	(22.83)	(66.03)	1.31
8	Exceptional items				-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(43.20)	(22.83)	(66.03)	1.31
10	Tax expense				
	Current tax	0.60	-	0.60	-
	Income tax for earlier years				
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(43.80)	(22.83)	(66.63)	1.31
12	Extraordinary items (net of tax expenses)				-
13	Net Profit / (Loss) for the period (11 + 12)	(43.80)	(22.83)	(66.63)	1.31
14	Paid-up equity share capital (Face Value - Rs.10 per share)	1336.00	1336.00	1336.00	1336.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				362.43
16	Earnings per share (before extraordinary items) (in `) (Not annualised):				
	Basic and Diluted	(0.32)	(0.17)	(0.50)	0.01
17	Earnings per share (after extraordinary items) (in `) (Not annualised):				
	Basic and Diluted	(0.32)	(0.17)	(0.50)	0.01

ONELIFE CAPITAL ADVISORS LIMITED
Standalone / Consolidated Statement of Assets and Liabilities

[Figures in Rs lakhs unless stated otherwise]

	Particulars	As at	As at
		September 30, 2012	March 31, 2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,336.00	1,336.00
	(b) Reserves and surplus	3,502.55	3,568.76
	Sub-total - Shareholders' funds	4,838.55	4,904.76
2	Non-current liabilities		
	(a) Long-term provisions	2.13	2.13
	Sub-total - Non-current liabilities	2.13	2.13
3	Current liabilities		
	(a) Trade payables	847.02	847.02
	(b) Other current liabilities	9.37	7.30
	Sub-total - Current liabilities	856.39	854.32
	TOTAL - EQUITY AND LIABILITIES	5,697.07	5,761.21
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible	4.65	4.10
	(ii) Intangible	0.09	0.12
	(b) Non-current investments	301.68	301.68
	(c) Long-term loans and advances	3,963.46	3,980.46
	Sub-total - Non-current assets	4,269.88	4,286.36
2	Current assets		
	(a) Trade receivables	211.55	211.55
	(b) Cash and cash equivalents	15.77	51.13
	(c) Short-term loans and advances	1,199.87	1,212.16
	Sub-total - Current assets	1,427.19	1,474.84
	TOTAL - ASSETS	5,697.07	5,761.20

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PART A		Quarter ended 30.06.2012	Quarter ended 30.06.2012	Half year ended 30.09.2012	Year ended 31.03.2012
1. Particulars of shareholding					
a) Public Shareholding					
Number of Shares		3350000	3350000	3350000	3350000
Percentage of Shareholding		25.07	25.07	25.07	25.07
b) Promoters and Promoter Group Shareholding					
a) Pledged/unpledged					
Number of Shares		NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)		NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the company)		NIL	NIL	NIL	NIL
b) Non-Pledged					
Number of Shares		10010000	10010000	10010000	10010000
Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)		100	100	100	100
Percentage of shares (as a % of the total share capital of the company)		74.92	74.92	74.92	74.92

PART B		3 Months ended Sept 30, 2012
1. Particulars		
Investor Complaints		
Pending at the beginning of the quarter		NIL
Received during the quarter		NIL
Unresolved at the end of the quarter		NIL
Complaints unresolved at the end of the quarter		NIL

NOTES

- The above unaudited results have been reviewed by the Audit Committee and taken on record approved by the Board of Directors in their meeting held on November 03, 2012.
- The Comparative figures for the corresponding quarter of the previous year are not given as the same are not available because Company got listing on October 17, 2012.
- The Company has only one segment of activity namely, "Capital Advisory Services", accordingly disclosure requirements under AS-17 for segmental information is not applicable.

- During the quarter no complaint/reference was received from investors and there were no investor complaint/references pending at the beginning as well as at the end of the quarter.

- Employee benefits expense includes Rs 4.02 lacs pertaining to previous quarter ended June 30, 2012.

- Previous period figures have been regrouped or reclassified wherever necessary to make them comparable with the figures of the current period.

- The Company is engaged in the business of providing Capital Advisory Services. It is a Category-1 merchant banker, portfolio manager, stock broker on Bombay Stock Exchange (BSE) and trading member on derivative segment of BSE. It is duly registered with the Securities and Exchange Board of India (SEBI) in respect of the above categories. It had come out with a public issue of its equity shares of Rs 10/- each at a premium of Rs 100/- each in September-October 2011. The equity shares of the company are listed on the BSE and NSE.

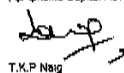
The company has filed an appeal against the order of the SEBI with the Hon'ble Securities Appellate Tribunal (SAT). The Hon'ble SAT has disposed of the appeal directing the SEBI to complete its investigations by 31st October 2012. However, the Company has not yet received any report. SAT has also stayed the direction of the SEBI which directed the company to call back funds transferred to Fincare Financial and Consultancy Services Private Limited and Precise Consulting & Engineering Private Limited. Pending completion of investigation by SEBI, the accounts have been prepared on going concern basis.

Additional disclosure in accordance with Clause 43 of the Listing Agreement for the quarter

- The position of funds raised on IPO including share premium and utilization thereof, which includes amount given as advance towards executing the objects of the issue, upto September 30, 2012 is as under.

Sr. No.	Particulars	Proposed Utilization
1	1. Issue Expenses	888.00
2	2. Brand Building	770.00
3	3. General Corporate Purposes	887.00
4	4. Issue Expenses	168.00
	Total	3,885.00

For Onelife Capital Advisors Limited



T.K.P. Naig

Place: Govindpuram, Aduthural Post- 612101
Date: 03/11/2012