

ANAY GOGTE

F.C.A., GRAD CWA., C.S.

ANAY GOGTE & CO.

CHARTERED ACCOUNTANTS

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Borivali (West), Mumbai - 400 092.

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of **Onelife Capital Advisors Limited**, 96-98, Mint Road, Mumbai - 400001, for the quarter ended 30th June 2012. These financial statements are the responsibility of the Company's management and have been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results, read together with the notes, prepared in accordance with Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai
Date : 6th August 2012



For Anay Gogte & Co.
Chartered Accountants
Firm Registration No.100398 W

(A. B. Gogte)
Proprietor
M. No. 37046