



# Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel No.: 022-25833206 Fax: 022-41842228 Email id: [cs@onelifecapital.in](mailto:cs@onelifecapital.in) Web: [www.onelifecapital.in](http://www.onelifecapital.in)

February 20, 2026

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
BSE Scrip Code: 533632

To  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
NSE Scrip Code: ONELIFECAP

**Sub: Newspaper Advertisement regarding Rights Issue of Onelife Capital Advisors Limited (“the Company”)**

**Ref: Pre-issue Advertisement as per Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 84 of **SEBI ICDR Regulations, 2018**, please find enclosed herewith copies of the newspaper publications published in below mentioned newspapers on February 20, 2026:

1. Financial Express (English)
2. Janasatta (Hindi)
3. Prathakal (Marathi)

The above information is also being made available on Company’s website [www.onelifecapital.in](http://www.onelifecapital.in)

Kindly take the above information on your records.

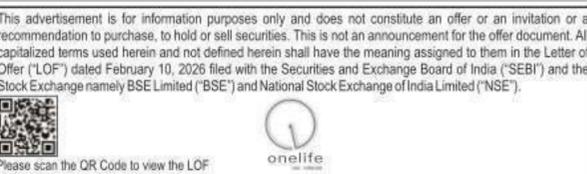
Thanking You,

**For Onelife Capital Advisors Limited**

**ROHIT**  
**GUPTA**  
Digitally signed  
by ROHIT GUPTA  
Date: 2026.02.20  
17:25:41 +05'30'

**Rohit Gupta**  
**Company Secretary and Compliance Officer**

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated February 10, 2026 filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").



**ONELIFE CAPITAL ADVISORS LIMITED**  
CIN: L74140MH2007PLC173660  
Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604, Maharashtra, India. Tel: No. 022 41842345; E-mail: cs@onelifecapital.in; Website: www.onelifecapital.in; Contact Person: Rohit Gupta, Company Secretary and Compliance Officer.

**OUR PROMOTERS: PRABHAKAR NAIG AND PANDOO NAIG FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILFUL DEFAULTER AS ON THE DATE OF LETTER OF OFFER**

ISSUE OF UPTO 2,40,00,000\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,60,00,000 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 300 (THREE HUNDRED) RIGHTS EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FEBRUARY 16, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.

\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME**

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS, ISSUE CLOSING ON

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of!!!!  
ASBA\* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

**SPECIFIC INVESTORS:** Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

**FACILITIES FOR APPLICATION IN THIS ISSUE:** In accordance with Regulation 76 of SEBI ICDR Regulations, the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Making of an Application through the ASBA process" on page 90 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/120123 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/12013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI Registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

**Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the REIN: INE912L20015 on or about February 18, 2026.**

RE Holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

**PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "ISSUE INFORMATION ON PAGE 87 OF THE LETTER OF OFFER."**

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.**

Please note that our Company has opened a separate demat escrow account (namely, ONELIFE CAPITAL ADVISORS LIMITED) ("Demat Escrow Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by March 06, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

**COMPLETION OF DISPATCH OF ISSUE MATERIAL:** The dispatch of the Application Form, Letter of Offer dated February 10, 2026 and RE Entitlement letter ("Issue Material") has been completed on February 18, 2026 for dispatch through email and February 18, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognised&pi=yes&intmid=34>

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- 1. Name of our Company, being Onelife Capital Advisors Limited;
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID (in which RE held);
- 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- 5. Number of Equity Shares held as on Record Date;
- 6. Allotment option—only dematerialised form;
- 7. Number of Rights Equity Shares entitled to;
- 8. Number of Rights Equity Shares applied for within the Rights Entitlements;
- 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- 10. Total number of Rights Equity Shares applied for;
- 11. Total amount paid at the rate of Rs. 15/- per Rights Equity Share;
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account.

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 115, of the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We hereby make representations, warranties and agreements set forth herein. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

**OVERSEAS SHAREHOLDERS:** The distribution of the Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 116 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, NSE and BSE.

**NO OFFER IN THE UNITED STATES:** The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or to the United States at any time.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is **March 06, 2026, i.e., Issue Closing Date**. If the Application Form is not submitted with a SCS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Issue Information - Basis of Allotment" on page 107 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), (the "Stock Exchanges"). Our Company has received "in-principle" approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated January 23, 2026. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purpose of this Issue, the Designated Stock Exchange is BSE.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 84 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 84 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation of solicitation for participation in the Issue in accordance with the terms of the issue Material. Further, receipt of the issue Materials (including by way of electronic means) will not constitute an offer, invitation to offer or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 116 of this Letter of Offer. The Issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- 1. Our Company at <http://www.onelifecapital.in/investorrelations.html>
- 2. The Registrar at [www.kfintech.com](http://www.kfintech.com)
- 3. The Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, in case shares held in physical mode or contact with their Depository participant in case shares held in demat mode, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com). Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., [www.kfintech.com](http://www.kfintech.com)) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at [www.onelifecapital.in](http://www.onelifecapital.in)

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. For risk factors and other details please refer to the Letter of Offer.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with copy to Company Secretary at [cs@onelifecapital.in](mailto:cs@onelifecapital.in)

**REGISTRAR TO THE ISSUE**  
KFIN TECHNOLOGIES LTD  
301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070.  
Tel. No: +91 40-67162222/18003094001.  
Email: onelife.rights@kfintech.com  
Contact Person: M Murali Krishna; Website: www.kfintech.com  
SEBI Registration Number: INR00000221

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Issue Information" beginning on page 87 of the Letter of Offer.

Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "Issue Information" at page 87 of the Letter of Offer.

For Onelife Capital Advisors Limited  
On behalf of the Board of Directors  
Sd/-  
Rohit Gupta  
Company Secretary and Compliance Officer

Date: February 19, 2026  
Place: Thane

**KERALA AYURVEDA LIMITED**  
CIN - L24233KL1992PLC006592  
Regd. Office: XV/551, Nedumbassery, Athani P.O., Aluva-683585  
Ph: 0484-2476301 (4 lines) Fax: 0484-2474376  
Website: <https://www.keralaayurveda.com>; Email: [companysecretary@keralaayurveda.com](mailto:companysecretary@keralaayurveda.com)

**NOTICE**

Notice is hereby given that an Extraordinary General Meeting ("EGM") of Members of the Company will be held on Saturday, 14<sup>th</sup> March, 2026 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 21/2021, 02/2022, 10/2022, 09/2023, 09/2024 and 03/2025 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 25, 2023, September 19, 2024 and September 22, 2025, respectively, and all other relevant circulars issued from time to time (collectively referred to as "MCA Circulars"), to transact the businesses that are set forth in the Notice of the meeting. Notice of the EGM has been sent through electronic mode to all such members whose email ids are registered with Company/Depository Participants. Notice of the EGM is also available on the website of the Company at <https://www.keralaayurveda.biz/> under "Investor Section" and BSE Limited at [www.bseindia.com](http://www.bseindia.com).

Pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide remote e-voting facility to its members holding shares as on cut-off date i.e., Saturday, 07 March, 2026, enabling them to cast their vote electronically for all the resolutions as set in the EGM Notice. The Company has availed the e-voting services as provided by Central Depository Services (India) Ltd. ("CDSL"). The Company has appointed Mr. Pramod S.M. (FCS Membership No. 7834 and Certificate of Practice No. 13784) Partner, BNP & Co. LLP, Practicing Company Secretaries as the Scrutinizer and Mr. Biswajit Ghosh, (FCS Membership No. 8750 and Certificate of Practice No. 8239), Partner, BNP & Co. LLP, Practicing Company Secretaries as an alternate scrutiner to Mr. Pramod S.M. to scrutinize the voting and remote e-voting process in a fair and transparent manner. A person who is not a member as on cut-off date should treat this Notice for information purpose only.

The Shareholders who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company's Registrar and Share Transfer Agent, M/s. Integrated Registry Management Services Pvt. Ltd., 2nd Floor Kences Towers No.1 Ramakrishna Street T Nagar, Chennai - 600 017 and the Shareholders who have not received EGM Notice and e-voting instructions are requested to visit <https://www.keralaayurveda.biz/investor-relationships> for the EGM of the Company and follow the process as mentioned therein to receive the EGM Notice and e-voting instructions.

Any person holding shares in physical form or, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut off, may obtain the login ID and password by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com). However, if he/she is already registered with CDSL for remote e-Voting then he/she can use his/her User ID and password for casting the vote.

All the members are hereby informed that:

- 1) Date of completion of sending Notice of EGM: 19<sup>th</sup> February, 2026
- 2) The business set out in the notice of EGM will be transacted through voting by electronic means.
- 3) Remote e-voting - From Wednesday 11<sup>th</sup> March, 2026 at 9:00 a.m. (IST) till Friday, 13<sup>th</sup> March, 2026 till 5:00 p.m. (IST).
- 4) E-voting at EGM - Saturday, 14<sup>th</sup> March, 2026
- 5) The cut-off date for determining the eligibility to vote through electronic means or through Instapoll at the EGM will be on Saturday, 07 March, 2026.
- 6) Any person who acquires shares and becomes members of the Company after the dispatch of Notice of EGM and holds shares on the cut-off date i.e. Saturday, 07 March, 2026, may write to CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013, or on the e-mail id [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) to obtain User ID and Password for remote e-voting.
- 7) The facility for voting through Instapoll shall also be made available at the EGM and the Members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right to vote at the EGM. The Members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.
- 8) Notice of Extraordinary General Meeting is available on the Company's website at <https://www.keralaayurveda.com/investor-relationships> and CDSL website at [www.evotingindia.com](http://www.evotingindia.com).
- 9) If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at 022-23058738 and 022-23058542/43.
- 10) All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call on 022-23058542/43.

For KERALA AYURVEDA LIMITED  
Sd/-  
George K T  
Chief Financial Officer

Date: 20<sup>th</sup> February 2026  
Place: Ernakulam

**R K SWAMY**  
R K SWAMY LIMITED  
CIN: L74300TN1973PLC006304,  
Regd Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034,  
Corporate Office: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001  
Tel.: +91 (22) 4057 6499, Email ID: [secretarial@rkswamy.com](mailto:secretarial@rkswamy.com), Website: [www.rkswamy.com](http://www.rkswamy.com)

**NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION**

Notice is hereby given to the Members of R K SWAMY Limited ("the Company") pursuant to Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") read with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 read with other relevant circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars") (including any statutory modification or re-enactment thereof for the time being in force, as amended from time to time) and pursuant to other applicable laws and regulations, the Company seeks approval of its Members by way of Special Resolutions through postal ballot process for the agendas mentioned below and as set out in the Notice, through remote e-voting process ("e-voting").

Sr. No.	Particulars
1.	To consider and approve the re-appointment of Mr. T. T. Srinivasaraghavan (DIN: 00018247) as Independent Director of the Company
2.	To consider and approve the re-appointment of Mrs. Nalini Padmanabhan (DIN: 01565909) as Independent Director of the Company
3.	To consider and approve the re-appointment of Mr. Rajiv Vastupal Mehta (DIN: 00647906) as Independent Director of the Company
4.	To consider and approve the re-appointment of Mrs. Sangeetha Narasimhan (DIN: 07050848) as Whole-time Director of the Company and terms of her remuneration
5.	To consider and approve the Commission payable to all Non-Executive Directors of the Company

Pursuant to the MCA circular, the Company has completed the dispatch of electronic copies of the Postal Ballot Notice along with explanatory statement on Thursday, February 19, 2026 through electronic mode to those members whose email address is registered with the Company/depository participant(s) as on the cut-off date i.e. Friday, February 13, 2026.

The said Notice is also available on the website of the Company i.e. [www.rkswamy.com](http://www.rkswamy.com) (Investor Section), on the website of the Stock Exchanges i.e. BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com) and on the website of KFin Technologies Limited ("KFin") at <https://evoting.kfintech.com>. Members who did not receive the postal ballot notice may download it from the above mentioned websites.

&lt;

# संपादकीय

## 'सेवातीर्थ'मधून नव्या भारताची नांदी

दिल्लीतील रायसिना हिल ही केवळ एक टेकडी नाही, तर भारतीय सत्ताकारणाची साक्षीदार राहिलेली जागा आहे. इथूनच देशाचे भवितव्य ठरवणारे निर्णय घेतले गेले, युद्धे लढली गेली आणि इतिहास घडत गेला. आता याच रायसिना हिलवर एक नवा अध्याय सुरू झाला आहे. जुन्या पंतप्रधान कार्यालयाचा निरोप घेत 'सेवातीर्थ'मध्ये स्थलांतर हा केवळ कार्यालय बदलण्याचा सोहळा नाही, तर भारतीय प्रशासनाच्या मानसिकतेतील बदलाचे प्रतीक आहे. सत्तेपेवजी सेवा, गोपनीयतेपेवजी पारदर्शकता आणि वारसाहक्कापेवजी कार्यक्षमतेला प्राधान्य देणाऱ्या नव्या भारताची ही ठळक नांदी आहे.

भारताच्या सत्ताकारणाचे सर्वोच्च केंद्र आणि जागतिक राजकारणातील एक अत्यंत शक्तिशाली केंद्रस्थान म्हणून ओळखल्या जाणाऱ्या रायसिना हिलवरील पंतप्रधान कार्यालयाने (पीएमओ) आता एका ऐतिहासिक युगाचा निरोप घेतला आहे. पंतप्रधान नरेंद्र मोदी यांच्या महत्त्वाकांक्षी 'सेंट्रल व्हिस्टा' प्रकल्पांतर्गत राजधानी दिल्लीचा चेहरामोहरा बदलत असतानाच, नॉर्थ ब्लॉक आणि साऊथ ब्लॉक मधील मंत्रालयांचे स्थलांतर करून प्रशासकीय व्यवस्थेला आधुनिकतेची जोड देण्यात आली आहे. पंतप्रधान कार्यालय आता 'सेवातीर्थ' या नूतन आणि अत्याधुनिक वास्तूत विसावले असून, नॉर्थ व साऊथ ब्लॉक मधील मंत्रालये अनुक्रमे 'कर्तव्य भवन १' आणि 'कर्तव्य भवन २' मध्ये हलवण्यात आली आहेत. सेवातीर्थमध्ये आता पंतप्रधानांचे कार्यालय, कॅबिनेट सचिवालय आणि राष्ट्रीय सुरक्षा सल्लागारांचे कार्यालय एकाच छताखाली कार्यरत झाले आहे. मार्गील शुक्रवारी, १३ फेब्रुवारी २०२६ रोजी जुन्या पंतप्रधान कार्यालयात मंत्रिमंडळाची अखेरची बैठक पार पडली आणि पंतप्रधान मोदी यांनी या ऐतिहासिक वास्तूचा कृतज्ञतापूर्वक निरोप घेतला. या स्थलांतरासाठी १३ फेब्रुवारी हीच तारीख निवडण्यामागे पंतप्रधान मोदींची एक दूरगामी आणि ऐतिहासिक दृष्टी दडलेली आहे.

पंतप्रधान कार्यालय हे केवळ एक प्रशासकीय केंद्र नसून ते देशाच्या धोरणात्मक निर्णयांचे उगमस्थान आहे. १९९१ मध्ये ब्रिटिशांनी जेव्हा भारताची राजधानी कोलकातावरून दिल्लीला हलवली, तेव्हा नवी राजधानी उभारण्यासाठी दोन दशकांचा काळ लागला. १९३२ मध्ये रायसिना हिल या टेकडीवर व्हाईसरॉय हाऊस (आताचे राष्ट्रपती भवन), संसद भवन, नॉर्थ आणि साऊथ ब्लॉकची उभारणी पूर्ण झाली. साऊथ ब्लॉकला लागूनच असलेल्या या इमारतीचे उद्घाटन १३ फेब्रुवारी १९३१ रोजी झाले होते. ज्या दिवशी या इमारतीचा पाया रचला गेला, नेमण्या त्याच दिवशी १५ वर्षांनंतर पंतप्रधान मोदींनी 'सेवातीर्थ'चे उद्घाटन करून एका नवीन काळखंडाची सुरुवात केली. ब्रिटीशकालीन मानसिकतेच्या पाऊलखुणा पुसून भारतीय अस्मितेची आणि कार्यक्षमतेची नवी वास्तू उभारण्यामागे मोदींचा हा जाणीवपूर्वक केलेला प्रयत्न आहे. १५ ऑगस्ट १९४७ रोजी देशात पहिले पंतप्रधान सचिवालय अस्तित्वात आले, तेव्हा त्याची रचना पूर्णपणे ब्रिटीश धर्तीवर होती. तत्कालीन पंतप्रधान पंडित जवाहरलाल नेहरू यांनी इंग्लंडचे पंतप्रधान एटली यांना विनंती करून लॉर्ड नॉर्मन बुक आणि लॉर्ड एडवर्ड ब्रिजेस यांच्या मदतीने या कार्यालयाची घडी बसवली होती. सुरुवातीला हे कार्यालय '१० डाऊनिंग स्ट्रीट'ची प्रतिकृती होते, जिथे कॅबिनेट सचिव हे पद नसून प्रिन्सिपल प्रायव्हेट सेक्रेटरी हे मुख्य पद असायचे.

पंतप्रधान कार्यालयाचा प्रवास हा भारतीय लोकशाहीच्या प्रगतीचा आरसा आहे. नेहरूंच्या काळात हे सचिवालय मजबूत करण्याचा प्रयत्न झाला असला तरी सरदार वल्लभभाई पटेल यांनी त्या सत्तेच्या केंद्रीकरणाला लगाम घातला होता. पुढे लालबहादूर शास्त्री यांच्या काळात एल. के. झा यांनी या कार्यालयाला स्वतंत्र दर्जा आणि कॅबिनेट सेक्रेटरीच्या समान प्रतिष्ठा मिळवून दिली. इंदिरा गांधींच्या काळात या कार्यालयाचे रूपांतर 'जाऊ कॅबिनेट' मध्ये झाले आणि संपूर्ण सत्तेची सूत्रे इथूनच हलवली जाऊ लागली. मात्र, १९७७ मध्ये मोरारजी देसाई यांनी सत्तेवर आल्यावर या कार्यालयाचे अमर्याद अधिकार कमी करण्यासाठी त्याचे नाव 'पंतप्रधान सचिवालय' करून 'पंतप्रधान कार्यालय' (पीएमओ) असे केले. तेव्हापासून आजतागायत हे सत्ताकेंद्र पीएमओ याच नावाने जगभर ओळखले जाते. रायसिना हिलवरील या वास्तूने आतापर्यंत १८ पंतप्रधानांच्या कार्यशैलीचा अनुभव घेतला आहे. यामध्ये सर्वाधिक १७ वर्षे पद भूषवणारे नेहरू, आणीबाणीसारखा कठीण काळ हाताळणाऱ्या पहिल्या महिला पंतप्रधान इंदिरा गांधी, वयाच्या ८१ व्या वर्षी पदभार स्वीकारणारे पहिले गैरकॉंग्रेसी पंतप्रधान मोरारजी देसाई आणि प्रदीर्घ काळ पद भूषवणारे दुसरे गैरकॉंग्रेसी पंतप्रधान अटल बिहारी वाजपेयी यांचा समावेश आहे.

या कार्यालयाने भारतीय इतिहासातील अनेक रक्तरंजित युद्धे आणि धोरणात्मक विजयांची व्यूहरचना पाहिली आहे. १९६२ च्या भारत-चीन युद्धाच्या वेळी पंतप्रधान साऊथ ब्लॉकमधूनच परिसितीवर नियंत्रण ठेवून होते. १९६५ च्या भारत-पाक युद्धाच्या काळात लालबहादूर शास्त्री यांनी याच इमारतीत मुक्काम ठोकला होता. तर १९७१ च्या बांगलादेश मुक्ती युद्धाच्या वेळी इंदिरा गांधी यांनी साऊथ ब्लॉक मधील 'वॉर रूम' मधूनच युद्धाची अंतिम रणनीती आखली होती. अलिप्ततावादी चळवळ असो वा अण्वस्त्र चाचणीचा धाडसी निर्णय, भारताच्या परराष्ट्र धोरणाला खऱ्या अर्थाने आकार देण्याचे काम याच भिंतींच्या आत झाले आहे. राजीव गांधींसारखा सर्वात तरुण पंतप्रधान, पी. व्ही. नरसिंह राव यांच्यासारखे दक्षिण भारतातील पहिले पंतप्रधान आणि डॉ. मनमोहन सिंग यांच्यासारखे पहिले शीख पंतप्रधान अशा विविध व्यक्तिमत्त्वांनी या कार्यालयातून देशाचा गाडा हाकलला. अविश्वास प्रस्तावामुळे पद सोडावे लागणारे विश्वनाथ प्रताप सिंग आणि संसदेत एकही दिवस पाऊल न ठेवू शकलेले चौधरी चरणसिंग अशा विसंगत घटनांसाठी हे कार्यालय साक्षीदार राहिले आहे.

पंतप्रधान नरेंद्र मोदी यांनी जुन्या इमारतीचा निरोप घेताना केवळ वास्तू बदललेली नाही, तर भारतीय प्रशासकीय मानसिकतेत एक सकारात्मक क्रांती घडवून आणली आहे. सलग तीन वेळा पंतप्रधानपद भूषवण्याचा नेहरूंचा विक्रम मोडीत काढत मोदींनी ज्या आत्मविश्वासाने राजधानीचा कायाकल्प केला, तो कौतुकास्पद आहे. सेंट्रल व्हिस्टा प्रकल्पांतर्गत संसद भवन आणि आता पंतप्रधान कार्यालयाला मिळालेली ही आधुनिक रूपे जागतिक स्तरावर भारताच्या वाढत्या ताकदीचे निदर्शक आहेत. 'सेवातीर्थ' हे नावच या कार्यालयाचा उद्देश स्पष्ट करते; हे केवळ सत्तेचे केंद्र नसून ते जनसेवेचे पवित्र स्थान आहे. जुन्या इतिहासाचा आदर राखत असतानाच नवीन भारताच्या गरजा पूर्ण करण्यासाठी तंत्रज्ञान आणि कार्यक्षमतेने सज्ज असलेली ही वास्तू 'विकसित भारत २०४७' च्या दिशेने टाकलेले एक आश्वासक पाऊल आहे. हा बदल केवळ विटा आणि सिमेंटाचा नाही, तर तो स्वच्छते कोटी भारतीयोंच्या आकांक्षांचे आणि स्वावलंबनाचे प्रतीक आहे.

सेवातीर्थ ही इमारत केवळ अत्याधुनिक रचना नाही, तर ती भारताच्या आत्मविश्वासाचे, स्वाभिमानाचे आणि लोककेंद्री प्रशासनाच्या संकल्पनेचे मूर्त रूप आहे. ब्रिटीशकालीन चौकटीत अडकलेली प्रशासकीय रचना मागे टाकून, भारतीय गरजांना साजेसे निर्णय घेणाऱ्या यंत्रणेचा हा प्रवास आहे. इतिहासाचा सन्मान राखत भविष्यासाठी सज्ज होण्याचा हा प्रयत्न विकसित भारताच्या दिशेने टाकलेले ठाम पाऊल ठरते. सत्ता ही अधिकारासाठी नसून जनतेच्या सेवेसाठी असते, हा संदेश सेवातीर्थच्या माध्यमातून अधिक ठळकपणे देशासमोर येतो. हा बदल इमारतीचा नाही, तर तो विचारांचा आहे, आणि याच विचारांतून नव्या भारताची घडण सुरू झाली आहे.

# डायबिटीजवर विजयसरचा प्रभाव? तज्ज्ञांनी सांगितले औषधी लाकडाचे महत्त्वपूर्ण फायदे

डायबिटीजच्या रुग्णांसाठी पारंपरिक आयुर्वेदात विशेष महत्त्व असलेले विजयसर लाकूड आज पुन्हा चर्चेत आले आहे. वैज्ञानिक भाषेत Pterocarpus marsupium म्हणून ओळखल्या जाणाऱ्या या औषधी वृक्षाचा उपयोग प्राचीन काळापासून मधुमेह, पचनाच्या तक्रारी आणि त्वचरोगांवर केला जात आहे. आयुर्वेदात त्याच्या लाकूड, साल आणि हार्टवुडला औषधी गुणधर्मांनी समृद्ध मानले जाते. विजयसरमध्ये फ्लेव्होन्ग्लाइसिड्स, टॅनिन, अल्कलॉइड्स आणि ग्लायकोसाइड्ससारखी जैविकदृष्ट्या सक्रिय संयुगे आढळतात, या घटकांमुळे त्याला अँटीऑक्सिडंट आणि दाहक-विरोधी गुणधर्म प्राप्त होतात. काही भागांत विजयसरच्या लाकडापासून तयार केलेल्या ग्ल्यासमध्ये पाणी पिण्याची परंपरा अनेक वर्षांपासून आहे.

परंपरेनुसार, या ग्ल्यासमध्ये रात्रभर पाणी ठेवले जाते आणि सकाळी रिकाम्या पोटी ते पाणी पिले जाते. हे पाणी रक्तातील साखरेची पातळी नियंत्रित ठेवण्यास मदत करते, असले आयुर्वेदात मानले जाते. काही प्रायोगिक अभ्यासांमध्ये असे दिसून आले आहे की विजयसर स्वादुपिंडातील बीटा पेशींच्या कार्याला चालना देऊ शकतो आणि इन्सुलिन स्त्राव वाढवण्यास मदत करू शकतो. हा मधुमेहावरचा संपूर्ण उपचार नाही. नियमित औषधांच्या पेवजी याचा वापर करणे थोदादायक ठरू शकते. त्यामुळे डॉक्टरांचा सल्ला घेऊनच याचा उपयोग करावा. संसर्गजन्य रोग व रोगप्रतिकारक शक्तीचे तज्ज्ञ डॉ. प्रो. मुदुल मेहरोत्रा यांनी एका मुलाखतीत सांगितले की, आयुर्वेदात विजयसरचा वापर लिच्वर टॉनिक, जखमा भरून काढणारे आणि जळजळ कमी करणारे औषध म्हणून केला जातो. संशोधनानुसार, विजयसरमधील 'एपिजेक्टिन' हे संयुग स्वादुपिंडातील बीटा पेशींना पुनरुज्जीवित करण्यास मदत करू शकते. या पेशी इन्सुलिन तयार करण्यासाठी जबाबदार असतात. त्या सक्षम राहिल्यास शरीर नैसर्गिकरीत्या इन्सुलिनचे संतुलन राखू शकते.

रात्रभर विजयसर लाकूड पाण्यात भिजल्यास सकाळपर्यंत पाणी नारिंगी रंगाचे होते. लाकडातील सक्रिय घटक त्या पाण्यात मिळवले जातात. सकाळी ते पाणी पिल्याने इन्सुलिनची कार्यक्षमता सुधारण्यास मदत होऊ शकते, असा दावा काही अभ्यासांत करण्यात आला आहे. मात्र हे केवळ सहाय्यक उपाय असून वैद्यकीय उपचारांचा पर्याय नाही, हे लक्षात ठेवणे महत्त्वाचे आहे. विजयसर लिच्वरसाठीही उपयुक्त मानले जाते. आयुर्वेदानुसार कडू घटक लिच्वर आणि स्वादुपिंड सक्रिय करतात, ज्यामुळे चयापचय सुधारतो. या लाकडातील कडू फायटोकेमिकल्स लिच्वर एन्झाइम्सचे कार्य संतुलित ठेवण्यास आणि पित्त स्त्राव सुधारण्यास मदत करू शकतात. फ्लेव्होन्ग्लाइसिड्स आणि टॅनिनसारखे घटक ऑक्सिडेटिव्ह ताण कमी करून लिच्वर पेशींना संरक्षण देतात. त्याचे दाहक-विरोधी गुणधर्म लिच्वरची सूज कमी करण्यास सहाय्य

करतात. पचनसंस्थेसाठीही विजयसर फायदेशीर मानला जातो. त्यातील कडू घटक जठररस आणि पाचक

एन्झाइम्सच्या स्त्रावाला चालना देतात. त्यामुळे भूक वाढते, पचन सुधारते आणि पोषकतत्त्वांचे शोषण अधिक प्रभावी होते.



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated February 10, 2026 filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

Please scan the QR Code to view the LOF

**ONELIFE CAPITAL ADVISORS LIMITED**  
CIN: L74140MH2007PLC173660  
Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India; Tel: No. 022 41842345; E-mail: cs@onelifecapital.in; Website: www.onelifecapital.in; Contact Person: Rohit Gupta, Company Secretary and Compliance Officer

**OUR PROMOTERS: PRABHAKAR NAIG AND PANDOO NAIG FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILFUL DEFAULTER AS ON THE DATE OF LETTER OF OFFER**

ISSUE OF UPTO 2,40,00,000\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,600.00 LAKHS ("THREE HUNDRED") RIGHTS EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS OF THE RECORD DATE, THAT IS ON FEBRUARY 16, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.  
\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	ISSUE CLOSES ON**
MONDAY, FEBRUARY 23, 2026	MONDAY, MARCH 02, 2026	FRIDAY, MARCH 06, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*\*No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of!!!!  
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

**SPECIFIC INVESTORS:** Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

**FACILITIES FOR APPLICATION IN THIS ISSUE:** In accordance with Regulation 76 of SEBI ICDR Regulations, the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "**Making of an Application through the ASBA process**" on page 90 of the Letter of Offer.

Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCBSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBSs should have a separate account in its own name with any other SEBI Registered SCBS(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

**Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: IN912L20015 on or after February 18, 2026.**

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "on Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

**PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "ISSUE INFORMATION ON PAGE 87 OF THE LETTER OF OFFER.**

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.**

Please note that our Company has opened a separate demat escrow account (namely, ONELIFE CAPITAL ADVISORS LIMITED) ("Demat Escrow Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, in any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details) records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by March 06, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

**COMPLETION OF DISPATCH OF ISSUE MATERIAL:** The dispatch of the Application Form, Letter of Offer dated February 10, 2026 and RE Entitlement Letter ("Issue Material") has been completed on February 18, 2026 for dispatch through email and February 18, 2026 for dispatch through Speed Post (Non-E-mail), as confirmed by the RPA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=34>

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCBSs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Onelife Capital Advisors Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID in which RE held;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of jointnames, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option—only dematerialised form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares entitled for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of Rs. 15/- per Rights Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident/Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;

14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 115, of the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. If/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States ("U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein."

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the Shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

**OVERSEAS SHAREHOLDERS:** The distribution of the Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 116 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, NSE and BSE.

**NO OFFER IN THE UNITED STATES:** The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is **March 06, 2026, i.e., Issue Closing Date**. If the Application Form is not submitted with a SCBS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCBS on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Issue Information - Basis of Allotment" on page 107 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCBSs may mention their internal reference number in place of application number.

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), (the "Stock Exchanges"). Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated January 23, 2026. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purpose of this Issue, the Designated Stock Exchange is BSE.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited is not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 84 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 84 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation of solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 116 of this Letter of Offer.

The Issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at <http://www.onelifecapital.in/investorrelations.html>
- The Registrar at [www.kfintech.com](http://www.kfintech.com)
- The Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, in case shares held in physical mode or contact with their Depository participant in case shares held in demat mode, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com)

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. [www.kfintech.com](http://www.kfintech.com)) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at [www.onelifecapital.in](http://www.onelifecapital.in)

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. For risk factors and other details please refer to the Letter of Offer.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with copy to Company Secretary at [cs@onelifecapital.in](mailto:cs@onelifecapital.in)

REGISTRAR TO THE ISSUE	
<b>KFIN TECHNOLOGIES LTD</b>	
301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070.	
Tel No. : +91-40-6716222/18003094001.	
Email: <a href="mailto:onefile.rights@kfintech.com">onefile.rights@kfintech.com</a>	
Contact Person: <b>M Murali Krishna</b> ; Website: <a href="http://www.kfintech.com">www.kfintech.com</a>	
SEBI Registration Number: <b>INR000000221</b>	

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Issue Information" beginning on page 87 of the Letter of Offer.

Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCBS where the Application Form or the plain paper application, as the case may be, was submitted by the

# उत्कर्ष स्माल फाइनेंस बैंक

आपकी उम्मीद का खाता  
(एक अनुसूचित चाणित्जिक बैंक)

अंचल कार्यालय, शाखा : 9बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिन कोड-110060  
पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31 (एनएच-31), सेहमलपुर, काजी सराय, हरदोआ, वाराणसी, उ.प्र.-221 105.

## (परिशिष्ट IV) अचल सम्पत्ति हेतु कब्जा सूचना [नियम 8(1) के तहत]

एतद्वारा सूचना दी जाती है कि वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के तहत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में, अधिकृत प्राधिकारी ने यहां इसके प्रस्ताव उल्लिखित प्रत्येक खाते के सम्बन्धित विधियों पर कब्जा सूचना को प्राप्ति की तिथि से 60 दिनों के भीतर राशि का पुनर्भुगतान करने को कहते हुए एक मांग सूचना जारी की थी। कर्जदारों द्वारा राशि का पुनर्भुगतान करने में असफल रहने के कारण एतद्वारा उल्लिखित कर्जदारों को सूचना दी जाती है कि अग्रोहताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में यहाँ नीचे वर्णित सम्पत्तियों पर प्रत्येक खाते के सम्बन्धित अधिकृत विधियों पर कब्जा कर लिया है।

विशेष रूप से कर्जदार को तथा जनसामान्य को सम्पत्तियों के साथ कोई संयवहार न करने की चेतावनी दी जाती है, और सम्पत्ति के साथ कोई संयवहार यहाँ नीचे प्रत्येक खाते के सम्बन्धित उल्लिखित राशि तथा उस पर व्याज के लिए उत्कर्ष स्माल फाइनेंस बैंक लिमिटेड के प्रभार का विषय होगा। प्रतिभूत आस्तियों को विभाजित करने के लिए उपलब्ध सम्य-सीमा के परिशिष्ट में कर्जदारों का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

क्र. सं.	शाखा का नाम	खाते का नाम	कर्जदार/जमानती का नाम (सम्पत्ति के स्वामी)	मांग सूचना की तिथि	कब्जा करने की तिथि	मांग सूचना की तिथि तक बकाया राशि
1	नोएडा	क्लाइंट का नाम - मेसर्स शान कंस्ट्रक्शन के.डी. मेसर्स शान कंस्ट्रक्शन अलीपुरा खाला संख्या - 151406000 0007853	मेसर्स शान कंस्ट्रक्शन कंपनी अपने प्रोप्राइटर (कर्जदार) श्री अमित पुत्र श्री रमकान्त अली (सह-कर्जदार) श्री रमकान्त अली पुत्र श्री सादक अली (सह-कर्जदार/बंधककर्ता) श्रीमती रविना पार्वती पुत्री श्री अमित (सह-कर्जदार/बंधककर्ता) के माध्यम से	24-11-2025	16-02-2026	₹. 1,64,55,539/-

संपत्ति/संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 130 वर्ग मीटर या 155.48 वर्ग गज की फ्री होल्ड आवासीय संपत्ति का समस्त भाग, खसरा संख्या-150, खाता संख्या-521केएच के अंतर्गत, गांव-रावली, परगना-डासना, तहसील-थौलाना जिला-हापड़ उतर प्रदेश में स्थित, संपत्ति की सीमाएं-पूर्व: प्लॉट हांमिद उरर: एटीपीसी रोड पश्चिम: प्लॉट वसीर दक्षिण: सड़क बंधक संपत्ति 2 का विवरण : फ्री होल्ड आवासीय संपत्ति का समस्त भाग, प्लॉट संख्या-222, 160.19 वर्ग गज या 133.94 वर्ग मीटर, खसरा संख्या-963/1 में से, मानसी विहार हदवत गांव-भारगल, परगना-जलावादा, तहसील और जिला-गाजियाबाद उतर प्रदेश में स्थित है। संपत्ति की सीमा- पूर्व: सड़क उत्तर: अन्य भूमि पश्चिम: मकान संख्या-221 दक्षिण: सड़क

2	गाजियाबाद	क्लाइंट का नाम - मेसर्स मंगत राम शर्मा एंड संस, इसके प्रोप्राइटर (सह-कर्जदार) श्री सुरेंद्र पुत्र श्री मंगत राम (सह-कर्जदार/बंधककर्ता) के माध्यम से, श्रीमती वीजू पत्नी श्री सुरेंद्र (सह-कर्जदार) श्रीमती पुष्पा पत्नी श्री मंगत राम (सह-कर्जदार/बंधककर्ता) मेसर्स एल.डी हाइड्रोलिक इंजिनियरिंग इंडस्ट्रीज अपने प्रोप्राइटर (कर्जदार) के माध्यम से	मेसर्स मंगत राम शर्मा एंड संस, इसके प्रोप्राइटर (सह-कर्जदार) श्री सुरेंद्र पुत्र श्री मंगत राम (सह-कर्जदार/बंधककर्ता) के माध्यम से, श्रीमती वीजू पत्नी श्री सुरेंद्र (सह-कर्जदार) श्रीमती पुष्पा पत्नी श्री मंगत राम (सह-कर्जदार/बंधककर्ता) मेसर्स एल.डी हाइड्रोलिक इंजिनियरिंग इंडस्ट्रीज अपने प्रोप्राइटर (कर्जदार) के माध्यम से	24-11-2025	16-02-2026	₹. 1,36,50,674/- तथा ₹. 10,02,166/-
---	-----------	---	--	------------	------------	-------------------------------------

संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 चाणित्जिक दुकान का समस्त भाग, जिसका माप 24 वर्ग गज यानी 20.07 वर्ग मीटर है, जो पक्का बाग स्थित खसरा संख्या-279 से रेलवे क्रॉसिंग गड रोड हापड़ तहसील और जिला-हापड़ उतर प्रदेश - 245101 में स्थित है, संपत्ति की सीमाएं- पूर्व: दुकान रघुवीर सरन, उत्तर: अन्य प्लॉट, पश्चिम: काली की संपत्ति, दक्षिण: सड़क बंधक संपत्ति 2 का विवरण - फ्री होल्ड आवासीय संपत्ति का समस्त भाग, खसरा संख्या -279 में से 159 वर्ग गज का प्लॉट, जो मोहल्ला-पनपुनी, तहसील और जिला-हापड़ उतर प्रदेश -245101 में स्थित है, संपत्ति की सीमाएं-पूर्व: दुकान रघुवीर सरन उत्तर: अन्य प्लॉट पश्चिम: सड़क दक्षिण: अन्य प्लॉट

3	गाजियाबाद	क्लाइंट का नाम - श्री शैलेश कुमार पुर श्री कान्ता प्रसाद गुप्ता (सह-कर्जदार/बंधककर्ता) श्री शैलेश कुमार पुर श्री शैलेश कुमार (सह-कर्जदार) सुश्री शकुन्तला गुप्ता पत्नी श्री कान्ता प्रसाद गुप्ता (सह-कर्जदार)	श्री शैलेश कुमार पुर श्री कान्ता प्रसाद गुप्ता (सह-कर्जदार/बंधककर्ता) श्री शैलेश कुमार पुर श्री शैलेश कुमार (सह-कर्जदार) सुश्री शकुन्तला गुप्ता पत्नी श्री कान्ता प्रसाद गुप्ता (सह-कर्जदार)	24-11-2025	16-02-2026	₹. 1,93,70,826/-
---	-----------	---	--	------------	------------	------------------

संपत्ति/संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 चाणित्जिक दुकान का समस्त भाग, भूमि खाता खतौनी नंबर -00129, (फसली वर्ष -1421-1426) खसरा नंबर -112 मिन खाता, क्षेत्रफल 296.93 वर्ग मीटर या 355 वर्ग गज, मौजा कुंवावाला, परगना परवादा जिला-देहरादून में स्थित, संपत्ति की सीमा- पूर्व: लक्ष्मण को सीमा- उत्तर: सड़क पश्चिम: संतोषी की संपत्ति दक्षिण: प्रेम लाल नौटवाला की संपत्ति बंधक संपत्ति 2 का विवरण -आवासीय संपत्ति का समस्त भाग जिसमें खसरा नंबर-110 ग में भूमि है जिसका क्षेत्रफल 1615 वर्ग फुट है यानी 150 वर्ग मीटर है और भूतल पर कुल कवर क्षेत्र 100.84 वर्ग मीटर मौजा कुंआवाला परगना परवादा तहसील और जिला-देहरादून में स्थित है। संपत्ति की सीमा- पूर्व: अन्य भूमि उत्तर: सड़क पश्चिम: अन्य भूमि दक्षिण: अन्य भूमि

तिथि : 20.02.2026  
स्थान : उत्तराखण्ड  
(अधिकृत प्राधिकारी) (शरयुक्त दस्ता)  
(उत्कर्ष स्माल फाइनेंस बैंक)

## तनावग्रस्त परिसंपत्ति वसूली शाखा - II, कोलकाता

ई-नीलामी विक्री सूचना

प्राधिकृत अधिकारी विवरण: नाम: सुरेश चन्द्र पांडा, ई-मेल आइडी: clo1.samb2kol@sbi.co.in, मोबाईल नं. 9810562803  
डीपिंग ऑफिसर का नाम: विप्लव कुमार बिस्वास, कंपनी, मोबाइल नंबर 9674719435

### परिशिष्ट IV-A [नियम 8(6) के भी प्राधान्य देखें]

अचल संपत्तियों की विक्री के लिए विक्री सूचना

प्रतिभूति हित (प्रवर्तन) अधिनियम, 2002 के नियम 8(6) के भी प्राधान्य के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन और प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के तहत अचल संपत्तियों की विक्री के लिए ई-नीलामी विक्री सूचना

ई-नीलामी की तिथि और समय: दिनांक: 10.03.2026  
प्रातः 11:00 बजे से अपराह्न 4.00 बजे तक प्रत्येक बोलों के लिए 10 मिनट के असीमित विस्तार के साथ।

क्र. सं. 1  
सूचना सामान्य रूप से जनता को दी जाती है और विशेष रूप से उधारकर्ता (ओं) और गारंटर (ओं) को दी गई है कि नीचे वर्णित अचल संपत्ति को सुरक्षित लेनदार को रهن/चाज किया गया है, जिसका भौतिक कब्जा भारतीय स्टेट बैंक के अधिकृत अधिकारी द्वारा लिया गया है, की विक्री सुरक्षित लेनदार, "जैसा है जहां है", "जैसा है जो कुछ है" और "जो भी है" पर सुरक्षित लेनदार को देय 16,92,11,943.59 रु. (केवल सोलह करोड़ नौ लाख नौ सौ तैलासी रुपये और उनसठ पैसे) को 15.12.2014 को है जमा 16.12.2014 से आगामी व्याज के लिए उधारकर्ता मेसर्स जयश्री बालाजी फेडरल एंड आर्बिक्स प्राइवेट लिमिटेड पंजीकृत कार्यालय "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" और इसके निदेशक और गारंटर (1) श्री नवल किशोर बांका, पुत्र - स्वामी बनवारीलाल बांका, 8/1/3, लाडन स्ट्रीट, कोलकाता - 700017, (2) श्री नवल किशोर मोरे, पुत्र - मुरली धारा मोरे, 8/1/3, लाडन स्ट्रीट, कोलकाता - 700017, और कॉर्पोरेट गारंटर (3) मेसर्स सिद्धि विनायक इंडस्ट्रीज प्राइवेट लिमिटेड, परीजत अपार्टमेंट "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (4) मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड, परीजत अपार्टमेंट "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" से वसूली के लिए 10.03.2026 को बेची जाएगी।

ज्ञात भार, यदि कोई हो, के साथ अचल संपत्तियों का संक्षिप्त विवरण,  
श्रद्धानंद मार्ग, जिसे पहले गार्डन बैरिस्टियन रोड, लाहौरी गेट, दिल्ली के नाम से जाना जाता था, पर स्थित प्लॉट संख्या 47 पर स्थित/संपत्ति नंबर 5880 वाली तीन मंजिला इमारत की संपत्ति (जी-2.5 मंजिल) की पूरी पहली मंजिल, पूरी दूसरी मंजिल और पहली मंजिल के ऊपर की छतों/टैरस के साथ-साथ दूसरी मंजिल से लेकर संपत्ति के आसमान तक की व्यावसायिक संपत्ति और नीचे दिए अनुसार सस्की सीमाएं हैं, साथ ही फसिल रोड की तरफ से दो प्रवेश द्वार, रास्ते और दो सीढ़ियां (पहली विक्री के लिए जा रही संपत्ति और संपत्ति नंबर 5579 के बीच जो भूतल से शीर्ष मंजिल तक जाती है और दूसरी विक्री के लिए जा रही संपत्ति और संपत्ति नंबर 5581 के बीच जो भूतल से पहली मंजिल तक जाती है) का सामान्य स्वामित्व अधिकार और उपयोग, और पूरी इमारत के नीचे लगभग 82.5 वर्ग गज (68.98 वर्ग मीटर) भूमि के पट्टे के अधिकारों का अधिभूति अनुगुणित हिस्सा, इसके सामान्य संपत्ति के साथ। संपत्ति लिमिटेड, डीडी नंबर 1-286/2009 के लिए एडिशनल बुक नंबर 1, वॉल्यूम नंबर 2803, पेज नंबर 61 से 70 में 16.01.2009 को सरन-जिस्टर्ड-1, नई दिल्ली के पास रजिस्टर्ड है। उत्तर में: कॉमिन सीढ़ियों और प्रॉपर्टी नंबर 5581 प्लॉट नंबर 46 पर बनी है, दक्षिण में: कॉमिन सीढ़ियों और प्रॉपर्टी नंबर 5579 प्लॉट नंबर 48 पर बनी है, पूर्व में: फसिल रोड, पश्चिम में: मेन श्रद्धानंद मार्ग  
ऋणधार: ज्ञात नहीं  
(भौतिक कब्जे में)  
संपत्ति निरीक्षण : दिनांक : 27.02.2026, समय : पूर्वाह्न 12.00 बजे से अपराह्न 3.00 बजे तक।

क्र. सं. 2  
सूचना सामान्य रूप से जनता को दी जाती है और विशेष रूप से उधारकर्ता (ओं) और गारंटर (ओं) को दी गई है कि नीचे वर्णित अचल संपत्ति को सुरक्षित लेनदार को रهن/चाज किया गया है, जिसका भौतिक कब्जा भारतीय स्टेट बैंक के अधिकृत अधिकारी द्वारा लिया गया है, की विक्री सुरक्षित लेनदार, "जैसा है जहां है", "जैसा है जो कुछ है" और "जो भी है" पर सुरक्षित लेनदार को देय 70,82,68,899.37 रु. (केवल सत्तर करोड़ बियासी लाख अड़सठ हजार आठ सौ निर्यान्त रुपये और सौतीस पैसे) को 15.12.2014 को है जमा 16.12.2014 से आगामी व्याज, लागत, आकस्मिक खर्च के लिए उधारकर्ता मेसर्स सिद्धि रिफाईन्स एंड इंडस्ट्रीज प्रा. लिमिटेड पंजीकृत कार्यालय "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" और इसके निदेशक और गारंटर (1) श्री नवल किशोर बांका, पुत्र - स्वामी बनवारीलाल बांका, 8/1/3, लाडन स्ट्रीट, कोलकाता - 700017, (2) श्री नवल किशोर मोरे, पुत्र - मुरली धारा मोरे, 8/1/3, लाडन स्ट्रीट, कोलकाता - 700017, और कॉर्पोरेट गारंटर (3) मेसर्स जयश्री बालाजी फेडरल एंड आर्बिक्स प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (4) मेसर्स सिद्धि विनायक इंडस्ट्रीज प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (5) मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" से वसूली के लिए 10.03.2026 को बेची जाएगी।

ज्ञात भार, यदि कोई हो, के साथ अचल संपत्तियों का संक्षिप्त विवरण,  
भूमि एवं भवन क्षेत्रफल 1 बीघा, राजस्व संवदा गांव टीकरी कला, तहसील/उपतहसील - एसआर 2ए पंजाबी बाग, नई दिल्ली- 110041 में खसरा संख्या 63/19 पत्ती नंबर 18 पर स्थित है।  
[पंजीकरण संख्या 4829 दिनांक 26.07.2010, पुस्तक संख्या 1, खंड संख्या 1495, पृष्ठ 82 से 87, उप पंजीकृत, एसआर 20 अर्द्ध - पंजाबी बाग, नई दिल्ली- 110041 में पंजीकृत। संपत्ति मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड के नाम पर]  
ऋणधार: ज्ञात नहीं (भौतिक कब्जे में)  
संपत्ति निरीक्षण : दिनांक : 27.02.2026, समय : पूर्वाह्न 12.00 बजे से अपराह्न 3.00 बजे तक।

विक्री की विस्तृत विवेचन एवं शर्तों के लिए, कृपया भारतीय स्टेट बैंक, प्रतिभूति ऋणदाता की वेबसाइट पर प्रदान किए गए लिंक <https://sbi.bank.in/>, नीलामीकर्ता वेबसाइट <https://baanknet.com> पर जाएं।  
दिनांक: 20.02.2026  
स्थान: कोलकाता  
प्राधिकृत अधिकारी भारतीय स्टेट बैंक

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer (LOF) dated February 10, 2026 filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").



## ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660  
Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India; Tel: No. 022 41842345; E-mail: cs@onelifecapital.in; Website: www.onelifecapital.in; Contact Person: Rohit Gupta, Company Secretary and Compliance Officer

OUR PROMOTERS: PRABHAKAR NAIG AND PANDOO NAIG  
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY  
WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILFUL DEFAULTER AS ON THE DATE OF LETTER OF OFFER

ISSUE OF UPTO 2,40,00,000\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,60,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 300 (THREE HUNDRED) RIGHTS EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FEBRUARY 16, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.  
\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION	ISSUE CLOSES ON**
MONDAY, FEBRUARY 23, 2026	MONDAY, MARCH 02, 2026	FRIDAY, MARCH 06, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*\*No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!  
ASBA \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

SPECIFIC INVESTORS: Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of SEBI ICDR Regulations, the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Making of an Application through the ASBA process" on page 90 of the Letter of Offer.

Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCBSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBSs should have a separate account in its own name with any other SEBI Registered SCBS(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE912L20015 on or about February 18, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "on Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "ISSUE INFORMATION ON PAGE 87 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

Please note that our Company has opened a separate demat escrow account (namely, ONELIFE CAPITAL ADVISORS LIMITED) (the "Demat Escrow Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date and where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by March 06, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL: The dispatch of the Application Form, Letter of Offer dated February 10, 2026 and RE Entitlement letter ("Issue Material") has been completed on February 18, 2026 for dispatch through email and February 18, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application Form. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/otherAction.do?do=RecognisedPis=yes&intmid=34>

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCBSs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being OneLife Capital Advisors Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID in which RE held;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option—only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of Rs. 15/- per Rights Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;

14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 115, of the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We hereby make representations, warranties and agreements set forth herein. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

OVERSEAS SHAREHOLDERS: The distribution of the Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 116 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, NSE and BSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold

# उत्कर्ष स्माल फाइनेंस बैंक

आपकी उम्मीद का खाता  
(एक अनुसूचित चाणित्जिक बैंक)

अंचल कार्यालय, शाखा : 9बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिन कोड-110060  
पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31 (एनएच-31), सेहमलपुर, काजी सराय, हरदोआ, वाराणसी, उ.प्र.-221 105.

## (परिशिष्ट IV) अचल सम्पत्ति हेतु कब्जा सूचना [नियम 8(1) के तहत]

एतद्वारा सूचना दी जाती है कि विविध आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के तहत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में, अधिकृत प्राधिकारी ने यहां इसके प्रस्ताव उल्लिखित प्रत्येक खाते के सम्बन्धित विधियों पर कब्जा सूचना को प्राप्ति की तिथि से 60 दिनों के भीतर राशि का पुनर्भुगतान करने को कहते हुए एक मांग सूचना जारी की थी। कर्जदारों द्वारा राशि का पुनर्भुगतान करने में असफल रहने के कारण एतद्वारा उल्लिखित कर्जदारों को सूचना दी जाती है कि अग्रोहताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में यहाँ नीचे वर्णित सम्पत्तियों पर प्रत्येक खाते के सम्बन्धित अधिकृत विधियों पर कब्जा कर लिया है।

विशेष रूप से कर्जदार को तथा जनसामान्य को सम्पत्तियों के साथ कोई संयवहार न करने की चेतावनी दी जाती है, और सम्पत्ति के साथ कोई संयवहार यहाँ नीचे प्रत्येक खाते के सम्बन्धित उल्लिखित राशि तथा उस पर व्याज के लिए उत्कर्ष स्माल फाइनेंस बैंक लिमिटेड के प्रभार का विषय होगा। प्रतिभूत आस्तियों को विभाजित करने के लिए उपलब्ध सम्य-सीमा के परिशिष्ट में कर्जदारों का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों को और आकृष्ट किया जाता है।

क्र. सं.	शाखा का नाम	खाते का नाम	कर्जदार/जमानती का नाम (सम्पत्ति के स्वामी)	मांग सूचना की तिथि	कब्जा करने की तिथि	मांग सूचना की तिथि तक बकाया राशि
1	नोएडा	क्लाइंट का नाम - मेसर्स शान कंस्ट्रक्शन के.डी. मेसर्स शान कंस्ट्रक्शन अलीपुरा खाला संख्या - 151406000 0007853	मेसर्स शान कंस्ट्रक्शन कंपनी अपने प्रोप्राइटर (कर्जदार) श्री अमित पुत्र श्री रमकान्त अली (सह-कर्जदार) श्री रमकान्त अली पुत्र श्री सादक अली (सह-कर्जदार/बंधककर्ता) श्रीमती तेष्वी पार्वती श्री अमित (सह-कर्जदार/बंधककर्ता) के माध्यम से	24-11-2025	16-02-2026	₹. 1,64,55,539/-

संपत्ति/संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 130 वर्ग मीटर या 155.48 वर्ग गज की फ्री होल्ड आवासीय संपत्ति का समस्त भाग, खसरा संख्या-150, खाता संख्या-521केएच के अंतर्गत, गांव-रावली, परगना-डासना, तहसील-थीलाना जिला-हापुड़ उत्तर प्रदेश में स्थित, संपत्ति की सीमाएं- पूर्व: प्लॉट हांमिद उरर- एटीपीसी रोड पश्चिम: प्लॉट वसीर दक्षिण: सड़क बंधक संपत्ति - 2 का विवरण : फ्री होल्ड आवासीय संपत्ति का समस्त भाग, प्लॉट संख्या-222, 160.19 वर्ग गज या 133.94 वर्ग मीटर, खसरा संख्या-963/1 में से, मानसी विहार हदबन्त गांव-थारगल, परगना-जलावाहन, तहसील और जिला-गाजियाबाद उत्तर प्रदेश में स्थित है। संपत्ति की सीमा- पूर्व: सड़क उत्तर: अन्य भूमि पश्चिम: मकान संख्या-221 दक्षिण: सड़क

2	गाजियाबाद	क्लाइंट का नाम - मेसर्स मंगत राम शर्मा एंड संस, इसके प्रोप्राइटर (सह-कर्जदार) श्री सुरेंद्र पुत्र श्री मंगत राम (सह-कर्जदार/बंधककर्ता) के माध्यम से, श्रीमती वीजू पत्नी श्री सुरेंद्र (सह-कर्जदार) श्रीमती पुष्पा पत्नी श्री मंगत राम (सह-कर्जदार/बंधककर्ता) मेसर्स एल.डी हाइड्रोलिक इंक्वियर्स अर्पेन प्रोप्राइटर (कर्जदार) के माध्यम से	श्री शैलेश कुमार पुत्र श्री कान्त प्रसाद गुप्ता (सह-कर्जदार/बंधककर्ता) श्री शैला पत्नी श्री शैलेश कुमार (सह-कर्जदार) सुश्री शकुन्ती गुप्ता पत्नी श्री कान्त प्रसाद गुप्ता (सह-कर्जदार)	24-11-2025	16-02-2026	₹. 1,36,50,674/- तथा ₹. 10,02,166/-
---	-----------	---	--	------------	------------	-------------------------------------

संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 चाणित्जिक दुकान का समस्त भाग, जिसका माप 24 वर्ग गज यानी 20.07 वर्ग मीटर है, जो पक्का बाग स्थित खसरा संख्या-279 से रेलवे क्रॉसिंग गड रोड हापुड़ तहसील और जिला-हापुड़ उत्तर प्रदेश - 245101 में स्थित है, संपत्ति की सीमाएं- पूर्व: दुकान रघुवीर सरन, उत्तर: अन्य प्लॉट, पश्चिम: काली की संपत्ति, दक्षिण: सड़क बंधक संपत्ति 2 का विवरण - फ्री होल्ड आवासीय संपत्ति का समस्त भाग, खसरा संख्या -279 में से 159 वर्ग गज का प्लॉट, जो मोहल्ला-पनपुारी, तहसील और जिला-हापुड़ उत्तर प्रदेश -245101 में स्थित है, संपत्ति की सीमाएं-पूर्व: दुकान रघुवीर सरन उत्तर: अन्य प्लॉट पश्चिम: सड़क दक्षिण: अन्य प्लॉट

3	गाजियाबाद	क्लाइंट का नाम - श्री शैलेश कुमार पत्नी श्री शैला पत्नी श्री शैलेश कुमार (सह-कर्जदार) सुश्री शकुन्ती गुप्ता पत्नी श्री कान्त प्रसाद गुप्ता (सह-कर्जदार)	श्री शैलेश कुमार पुत्र श्री कान्त प्रसाद गुप्ता (सह-कर्जदार/बंधककर्ता) श्री शैला पत्नी श्री शैलेश कुमार (सह-कर्जदार) सुश्री शकुन्ती गुप्ता पत्नी श्री कान्त प्रसाद गुप्ता (सह-कर्जदार)	24-11-2025	16-02-2026	₹. 1,93,70,826/-
---	-----------	---	--	------------	------------	------------------

संपत्ति/संपत्तियों का विवरण (अग्रलिखित संपत्ति का समस्त भाग): संपत्ति - 1 चाणित्जिक दुकान का समस्त भाग, भूमि खाता खतौनी नंबर -00129, (फसली वर्ष -1421-1426) खसरा नंबर -112 मिन खाता, क्षेत्रफल 296.93 वर्ग मीटर या 355 वर्ग गज, मौजा कुंवावाला, परगना परवादा जिला-देहरादून में स्थित, संपत्ति की सीमा- पूर्व: लक्ष्मण को सीमा- उत्तर: सड़क पश्चिम: संतोषी की संपत्ति दक्षिण: प्रेम लाल नौटवाला की संपत्ति बंधक संपत्ति 2 का विवरण -आवासीय संपत्ति का समस्त भाग जिसमें खसरा नंबर-110 ग में भूमि है जिसका क्षेत्रफल 1615 वर्ग फुट है यानी 150 वर्ग मीटर है और भूतल पर कुल कवर क्षेत्र 100.84 वर्ग मीटर मौजा कुंआवाला परगना परवादा तहसील और जिला-देहरादून में स्थित है। संपत्ति की सीमा- पूर्व: अन्य भूमि उत्तर: सड़क पश्चिम: अन्य भूमि दक्षिण: अन्य भूमि

दिनांक : 20.02.2026  
स्थान : उत्तराखण्ड  
(अधिकृत प्राधिकारी) (शरवणू दत्त)  
(उत्कर्ष स्माल फाइनेंस बैंक)

## तनावग्रस्त परिसंपत्ति वसूली शाखा - II, कोलकाता

प्राधिकृत अधिकारी विवरण: नाम: सुरेश चन्द्र पांडा, ई-मेल आईडी: clo1.samb2kol@sbi.co.in, मोबाईल नं. 9810562803  
डीलिंग ऑफिसर का नाम: विजय कुमार बिस्वास, कंपनी, मोबाइल नंबर 9674719435

परिशिष्ट IV-A [नियम 8(6) के भी प्रावधान देखें]  
अचल संपत्तियों की विज्ञापन के लिए निम्न सूचना

प्रतिभूति हित (प्रवर्तन) अधिनियम, 2002 के नियम 8(6) के भी प्रावधानों के साथ पठित विविध आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन और प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के तहत अचल संपत्तियों के विज्ञापन के लिए ई-नीलामी की सूचना

ई-नीलामी की तिथि और समय: दिनांक: 10.03.2026  
प्रातः 11.00 बजे से अपराह्न 4.00 बजे तक प्रत्येक बोलों के लिए 10 मिनट के असीमित विस्तार के साथ।

क्र. सं. 1  
सूचना सामान्य रूप से जनता को दी जाती है और विशेष रूप से उधारकर्ता (ओं) और गारंटर (ओं) को दी गई है कि नीचे वर्णित अचल संपत्ति को सुरक्षित लेनदार को रهن/चाज किया गया है, जिसका भौतिक कब्जा भारतीय स्टेट बैंक के अधिकृत अधिकारी द्वारा लिया गया है, की विज्ञापन सुरक्षित लेनदार, "जैसा है जहां है", "जैसा है जो कुछ है" और "जो भी है" पर सुरक्षित लेनदार को देय 16,92,11,943.59 रु. (केवल सोलह करोड़ नौ लाख नौ सौ तैलासी रुपए और उनसठ पैसे) जो 15.12.2014 को है जमा 16.12.2014 से आगामी व्याज के लिए उधारकर्ता मेसर्स जयश्री बालाजी फेडरल एंड आर्थवल्स प्राइवेट लिमिटेड पंजीकृत कार्यालय "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" और इसके निदेशक और गारंटर (1) श्री नवल किशोर बांका, पुत्र - स्वामी बनवारीलाल बांका, 8/1/3, लाइन स्ट्रीट, कोलकाता - 700017, (2) श्री नवल किशोर मोरे, पुत्र - मुरली धारा मोरे, 8/1/3, लाइन स्ट्रीट, कोलकाता - 700017, और कॉर्पोरेट गारंटर (3) मेसर्स सिद्धि विनायक इंटरनैशनल प्राइवेट लिमिटेड, परीजत अपार्टमेंट "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (4) मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड, परीजत अपार्टमेंट "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" से वसूली के लिए 10.03.2026 को बेची जाएगी।

ज्ञात भार, यदि कोई हो, के साथ अचल संपत्तियों का संक्षिप्त विवरण,  
श्रद्धानंद मार्ग, जिसे पहले गार्डन बैरिस्टियन रोड, लाहौरी गेट, दिल्ली के नाम से जाना जाता था, पर स्थित प्लॉट संख्या 47 पर स्थित/निर्माणाधीन 5850 बाली तीन मंजिला इमारत की संपत्ति (जी-2.5 मंजिल) की पूरी पहली मंजिल, पूरी दूसरी मंजिल और पहली मंजिल के ऊपर की छतों/टेरास के साथ-साथ दूसरी मंजिल से लेकर संपत्ति के आसमान तक की व्यावसायिक संपत्ति और नीचे दिए अनुसार सस्की सीमाएं हैं, साथ ही फसिल रोड की तरफ से दो प्रवेश द्वार, रास्ते और दो सीढ़ियां (पहली विज्ञापन के लिए जहाँ संपत्ति और संपत्ति नंबर 5579 के बीच जो भूतल से शीर्ष मंजिल तक जाती है और दूसरी विज्ञापन के लिए जहाँ जहाँ संपत्ति और संपत्ति नंबर 5581 के बीच जो भूतल से पहली मंजिल तक जाती है) का सामान्य चामित्जिक अधिकार और उपयोग, और पूरी इमारत के नीचे लगभग 82.5 वर्ग गज (68.98 वर्ग मीटर) भूमि के पट्टे के अधिकारों का अधिभोजन अनुगुणित हिस्सा, इसके सामान्य संपत्ति के साथ। संपत्ति लिमिटेड, डीडी नंबर 1-286/2009 के लिए एडिशनल वॉल नंबर 1, वॉलिंग नंबर 2803, पेन नंबर 61 से 70 में 16.01.2009 को सन-जिस्टर्ड-1, नई दिल्ली के पास रिजिस्टर्ड है। उत्तर में: कॉमन सीढ़ियाँ और प्रॉपर्टी नंबर 5581 प्लॉट नंबर 46 पर बनी है, दक्षिण में: कॉमन सीढ़ियाँ और प्रॉपर्टी नंबर 5579 प्लॉट नंबर 48 पर बनी है, पूर्व में: फसिल रोड, पश्चिम में: मेन श्रद्धानंद मार्ग  
ऋणधार: ज्ञात नहीं  
(भौतिक कब्जे में)  
संपत्ति निरीक्षण : दिनांक : 27.02.2026, समय : पूर्वाह्न 12.00 बजे से अपराह्न 3.00 बजे तक।

क्र. सं. 2  
सूचना सामान्य रूप से जनता को दी जाती है और विशेष रूप से उधारकर्ता (ओं) और गारंटर (ओं) को दी गई है कि नीचे वर्णित अचल संपत्ति को सुरक्षित लेनदार को रهن/चाज किया गया है, जिसका भौतिक कब्जा भारतीय स्टेट बैंक के अधिकृत अधिकारी द्वारा लिया गया है, की विज्ञापन सुरक्षित लेनदार, "जैसा है जहां है", "जैसा है जो कुछ है" और "जो भी है" पर सुरक्षित लेनदार को देय 70,82,68,899.37 रु. (केवल सत्तर करोड़ बियासी लाख अड़सठ हजार आठ सौ निर्यान्त रुपए और सौतीस पैसे) जो 15.12.2014 को है जमा 16.12.2014 से आगामी व्याज, लागत, आकस्मिक खर्च के लिए उधारकर्ता मेसर्स सिद्धि रिवाइल्स एंड इंस्ट्रुमेंट प्रा. लिमिटेड पंजीकृत कार्यालय "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" और इसके निदेशक और गारंटर (1) श्री नवल किशोर बांका, पुत्र - स्वामी बनवारीलाल बांका, 8/1/3, लाइन स्ट्रीट, कोलकाता - 700017, (2) श्री नवल किशोर मोरे, पुत्र - मुरली धारा मोरे, 8/1/3, लाइन स्ट्रीट, कोलकाता - 700017, और कॉर्पोरेट गारंटर (3) मेसर्स जयश्री बालाजी फेडरल एंड आर्थवल्स प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (4) मेसर्स सिद्धि विनायक इंटरनैशनल प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल", (5) मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड, "24ए, शेक्सपियर सार्गी, परीजत अपार्टमेंट दूसरी मंजिल, कमरा नंबर 6, कोलकाता - 700017, पश्चिम बंगाल" से वसूली के लिए 10.03.2026 को बेची जाएगी।

ज्ञात भार, यदि कोई हो, के साथ अचल संपत्तियों का संक्षिप्त विवरण,  
भूमि एवं भवन क्षेत्रफल 1 बीघा, राजस्व संवदा गांव टीकरी कला, तहसील/उपतहसील - एसआर 2ए पंजाबी बाग, नई दिल्ली- 110041 में खसरा संख्या 63/19 पत्ती नंबर 18 पर स्थित है।  
[पंजीकरण संख्या 4829 दिनांक 26.07.2010, पुस्तक संख्या 1, खंड संख्या 1495, पृष्ठ 82 से 87, उप पंजीकृत, एसआर 20 अर्द्ध - पंजाबी बाग, नई दिल्ली- 110041 में पंजीकृत। संपत्ति मेसर्स गणेश मल्टीप्लेक्स प्राइवेट लिमिटेड के नाम पर]  
ऋणधार: ज्ञात नहीं (भौतिक कब्जे में)  
संपत्ति निरीक्षण : दिनांक : 27.02.2026, समय : पूर्वाह्न 12.00 बजे से अपराह्न 3.00 बजे तक।

विज्ञापन की विस्तृत विवेचना एवं शर्तों के लिए, कृपया भारतीय स्टेट बैंक, प्रतिभूति ऋणदाता की वेबसाइट पर प्रदान किए गए लिंक <https://sbi.bank.in/>, नीलामीकर्ता वेबसाइट <https://baanknet.com> पर जाएं।  
दिनांक: 20.02.2026  
स्थान: कोलकाता  
प्राधिकृत अधिकारी भारतीय स्टेट बैंक

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer (LOF) dated February 10, 2026 filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").



ONELIFE CAPITAL ADVISORS LIMITED  
CIN: L74140MH2007PLC173660  
Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India; Tel: No. 022 41842345; E-mail: cs@onelifecapital.in; Website: www.onelifecapital.in; Contact Person: Rohit Gupta, Company Secretary and Compliance Officer

OUR PROMOTERS: PRABHAKAR NAIG AND PANDOO NAIG  
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY  
WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILLFUL DEFAULTER AS ON THE DATE OF LETTER OF OFFER

ISSUE OF UPTO 2,40,00,000\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,60,00,00,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 300 (THREE HUNDRED) RIGHTS EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON FEBRUARY 16, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.  
\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	ISSUE CLOSES ON**
MONDAY, FEBRUARY 23, 2026	MONDAY, MARCH 02, 2026	FRIDAY, MARCH 06, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
\*\*No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!  
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

SPECIFIC INVESTORS: Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

FACILITIES FOR APPLICATION IN THIS ISSUE: In accordance with Regulation 76 of SEBI ICDR Regulations, the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Making of an Application through the ASBA process" on page 90 of the Letter of Offer.

Please note that subject to SCBSB complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCBSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSBs on their own account using ASBA facility, each such SCBSB should have a separate account in its own name with any other SEBI Registered SCBSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE912L20015 on or about February 18, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "on Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "ISSUE INFORMATION ON PAGE 87 OF THE LETTER OF OFFER."

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

Please note that our Company has opened a separate demat escrow account (namely, ONELIFE CAPITAL ADVISORS LIMITED) (the "Demat Escrow Account") and has credited the Rights Entitlements on the basis of the Equity Shares; (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date and where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any; or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by March 06, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL: The dispatch of the Application Form, Letter of Offer dated February 10, 2026 and RE Entitlement letter ("Issue Material") has been completed on February 18, 2026 for dispatch through email and February 18, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBSB or online/electronic Application through the website of the SCBSBs (if made available by such SCBSB) for authorising such SCBSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCBSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/otherAction.do?do=RecognisedPis=yes&intmid=34>

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCBSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBSB for authorising such SCBSB to block Application Money in the said bank account maintained with the same SCBSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Onelife Capital Advisors Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID in which RE held;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option—only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of Rs. 15/- per Rights Equity Share;
- Details of the ASBA Account such as the SCBSB account number, name, address and branch of the relevant SCBSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBSB with which the account is maintained;

14. Authorisation to the Designated Branch of the SCBSB to block an amount equivalent to the Application Money in the ASBA Account;  
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBSB); and  
16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 115, of the Letter of Offer and shall include the following:  
"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We hereby make representations, warranties and agreements set forth herein. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein."

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCBSB or funds are not blocked in the investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

OVERSEAS SHAREHOLDERS: The distribution of the Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the Issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 116 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, NSE and BSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is March 06, 2026, i.e., Issue Closing Date. If the Application Form is not submitted with a SCBSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCBSB on or before the Issue Closing Date, the invitation to



# टिडीबी की प्रसाद बिक्री प्रणाली में बड़ी खामियां

कोच्चि, 19 फरवरी (भाषा)।

केरल हाई कोर्ट ने कहा कि सबरीमला मंदिर में प्रसाद की बिक्री के संबंध में त्रावणकोर देवस्वयंम बोर्ड (टीडीबी) की प्रक्रिया, निगरानी, भंडार लेखांकन और वित्तीय नियंत्रण में 'गहरे तक जड़ें जमा चुकी प्रणालीगत खामियां' मौजूद हैं। अदालत ने कहा कि टीडीबी के लिए एक व्यापक, पारदर्शी और जवाबदेह ढांचा तैयार करने का समय आ गया है ताकि यह सुनिश्चित किया जा सके कि बोर्ड की वैध आय की विधिवत सुरक्षा की जाए और 'उल्लंघन, चोरी या कुप्रबंधन के माध्यम से इसे बर्बाद न होने दिया जाए।' न्यायमूर्ति राजा विजयराघवन वी और न्यायमूर्ति केवी जयकुमार की पीठ ने सबरीमला में भगवान अयप्पा के मंदिर में श्रद्धालुओं को बेचे जाने वाले पवित्र प्रसाद 'आदिया सिष्टम घी' की बिक्री के संबंध में टीडीबी कर्मचारियों द्वारा कथित रूप से धन के दुरुपयोग की जांच कर रही वीएसबी विशेष जांच टीम (एसआईटी) की रपट का अध्ययन करने के बाद ये टिप्पणियां कीं। सतर्कता और भ्रष्टाचार विरोधी व्यूरो के अधिकारियों वाली एसआईटी ने पीठ को बताया कि उसने भ्रष्टाचार निवारण अधिनियम और भारतीय न्याय संहिता के संबंधित प्रावधानों के तहत 33 लोगों के खिलाफ मामला दर्ज किया है, जिनमें मंदिर के विशेष अधिकारी और लगभग 30 अन्य कर्मी शामिल हैं।

'सोना चोरी के मामले में तंत्री के खिलाफ लेशमात्र भी सबूत नहीं'

केरल की कोल्लम स्थित एक अदालत ने सबरीमला मंदिर के तंत्री (प्रधान पुजारी) कंदारार राजीवर को जमानत देते हुए कहा कि मंदिर की कलाकृतियों से कथित तौर पर सोने की चोरी से संबंधित मामलों में उनके खिलाफ लेशमात्र भी सबूत नहीं है। राजीवर मंदिर के द्वारपाल (संरक्षक देवता) पर मदी गई सोने की परत की चोरी से संबंधित एक मामले में 16वें आरोपी हैं और श्रीकविल (गर्भगृह) की चौखट से सोने की कथित चोरी से संबंधित एक अन्य मामले में 13वें आरोपी हैं। कोल्लम सतर्कता न्यायालय के न्यायाधीश मोहित सीएसए ने बुधवार को दोनों मामलों में तंत्री को जमानत दे दी। मामले की जांच कर रही विशेष जांच टीम (एसआईटी) ने अदालत में दलील दी कि तंत्री ने 18 जून, 2019 को सोने की कलाकृतियों पर चढ़ाई गई सोने की परत के मरम्मत कार्य को लेकर अपनी राय दी थी, जो इस मामले में उनकी महत्वपूर्ण भूमिका का संकेत देती है। अदालत ने हालांकि इस तथ्य पर संज्ञान लिया कि तंत्री द्वारा व्यक्त की गई राय पूरी घटना का आधार थी और जमानत याचिकाओं में दी गई दलीलों को प्रथम दृष्टया स्थापित करती है।

## इंदौर के निजी विश्वविद्यालय में मारपीट का मामला

# दक्षिणपंथी कार्यकर्ताओं के खिलाफ प्राथमिकी दर्ज, पांच आरोपी नामजद

जनसत्ता व्यूरो

नई दिल्ली, 19 फरवरी।

मध्य प्रदेश के इंदौर जिले के एक निजी विश्वविद्यालय के परिसर में हफ्ता भर पहले जबरन घुसकर बलवा, तोड़-फोड़ और मारपीट करने के आरोपों में सजा की गई है। प्राथमिकी में पांच आरोपी नामजद हैं। वीडियो फुटेज के आधार पर अन्य आरोपियों की पहचान की जा रही है। दक्षिणपंथी कार्यकर्ताओं ने 12 फरवरी को यह आरोप लगाते हुए एनएमआइएमएस विश्वविद्यालय के परिसर में घुसकर तोड़-फोड़ की थी कि वहां 'वेलेंटाइन डे' को लेकर अश्लील कार्यक्रम आयोजित किया जा रहा है विश्वविद्यालय ने ऐसे कार्यक्रम के आयोजन से साफ इनकार किया था। विश्वविद्यालय ने बयान जारी करके कहा था कि 'अनाधिकृत व्यक्तियों के एक समूह' ने संस्थान के बुनियादी ढांचे को नुकसान पहुंचाया और विद्यार्थियों के आयोजित होने पर जबरन घुसकर तोड़-फोड़ की थी और उन्होंने कुछ लोगों से अप्रभ बर्ताव और मारपीट भी की थी। विश्वविद्यालय प्रबंधन की शिकायत पर जांच के बाद इन कार्यकर्ताओं के खिलाफ प्राथमिकी दर्ज की गई है। डीसीपी ने बताया कि यह प्राथमिकी

विश्वविद्यालय परिसर में जबरन घुसकर बलवा, तोड़-फोड़ और मारपीट करने के आरोपों में सजा की गई है। प्राथमिकी में पांच आरोपी नामजद हैं। वीडियो फुटेज के आधार पर अन्य आरोपियों की पहचान की जा रही है।

दक्षिणपंथी कार्यकर्ताओं ने 12 फरवरी को यह आरोप लगाते हुए एनएमआइएमएस विश्वविद्यालय के परिसर में घुसकर तोड़-फोड़ की थी कि वहां 'वेलेंटाइन डे' को लेकर अश्लील कार्यक्रम आयोजित किया जा रहा है विश्वविद्यालय ने ऐसे कार्यक्रम के आयोजन से साफ इनकार किया था। विश्वविद्यालय ने बयान जारी करके कहा था कि 'अनाधिकृत व्यक्तियों के एक समूह' ने संस्थान के बुनियादी ढांचे को नुकसान पहुंचाया और विद्यार्थियों के आयोजित होने पर जबरन घुसकर तोड़-फोड़ की थी और उन्होंने कुछ लोगों से अप्रभ बर्ताव और मारपीट भी की थी। विश्वविद्यालय प्रबंधन की शिकायत पर जांच के बाद इन कार्यकर्ताओं के खिलाफ प्राथमिकी दर्ज की गई है। डीसीपी ने बताया कि यह प्राथमिकी

## तमिलनाडु वक्फ बोर्ड के खिलाफ मद्रास हाई कोर्ट के आदेश पर सुप्रीम कोर्ट ने लगाई रोक

जनसत्ता व्यूरो

नई दिल्ली, 19 फरवरी।

सुप्रीम कोर्ट ने मद्रास हाई कोर्ट के उस आदेश पर रोक लगा दी है, जिसमें तमिलनाडु वक्फ बोर्ड को किसी भी प्रकार की शक्तियां और कार्य करने से रोका गया था। हाई कोर्ट ने यह पाया कि बोर्ड के दो सदस्यों के गैर-मुस्लिम होने की अनिवायंता पूरी नहीं हुई थी। वरिष्ठ वकील पी विल्सन ने कहा कि आठ सदस्य नियुक्त किए गए हैं। केवल तीन शेष हैं। हाई कोर्ट का कहना है कि इससे बोर्ड काम नहीं कर सकता। प्रधान न्यायाधीश सुयंकांत ने कहा कि हाई कोर्ट गलत है। मद्रास हाई कोर्ट का बोर्ड को निष्क्रिय घोषित करने वाला आदेश स्थगित किया जाता है।

अनिवायंता का सिद्धांत लागू होना चाहिए। अगली सुनवाई में हमें बताएं कि ये तीन सदस्य कौन हो सकते हैं। प्रधान न्यायाधीश सुयंकांत, न्यायमूर्ति जयमाल्या वाणी और न्यायमूर्ति विपुल पंचोली की पीठ ने मद्रास हाई कोर्ट के आदेश के खिलाफ तमिलनाडु वक्फ बोर्ड के विरोध अनुमति याचिका पर नोटिस जारी करते हुए यह अंतरिम आदेश दिया है। सुप्रीम कोर्ट ने बोर्ड से कहा कि वह बोर्ड बनाने का प्रस्ताव अदालत के सामने रखे।

पीठ ने कहा-नोटिस जारी किया जाता है। जिस आदेश से बोर्ड को खत्म किया गया था, उस पर रोक लगाई जाती है। राज्य सरकार बोर्ड बनाने का प्रस्ताव रखे। बोर्ड की तरफ से वरिष्ठ वकील पी विल्सन ने कहा कि ग्यारह में से आठ सदस्य नियुक्त हो गए हैं और सिर्फ तीन नियुक्त होने बाकी हैं।

## अमित शाह जीवंत ग्राम कार्यक्रम के दूसरे चरण की आज करेंगे शुरुआत

जनसत्ता व्यूरो

नई दिल्ली, 19 फरवरी।

केंद्रीय गृह मंत्री अमित शाह सीमावर्ती गांवों के व्यापक और सतत विकास को सुनिश्चित करने के लिए तैयार किए गए 'जीवंत ग्राम कार्यक्रम' (वीवीपी) के दूसरे चरण की शुरुआत करेंगे, जिसमें 15 राज्यों और दो केंद्र शासित प्रदेशों के 1,954 सीमावर्ती गांव शामिल हैं। अधिकारियों ने यह जानकारी दी। गुरुवार को जारी एक आधिकारिक बयान में कहा गया है कि वीवीपी का दूसरा चरण केंद्र द्वारा वित्त पोषित योजना होगी, जिसके लिए वित्तीय वर्ष 2028-29 तक 6,839 करोड़ रुपए का प्रावधान किया गया है। केंद्रीय मंत्री असम के कछार जिले के नाथनपुर से इस कार्यक्रम की शुरुआत करेंगे। बयान में कहा गया है, 'इसका उद्देश्य आवश्यक बुनियादी ढांचे में सुधार करना, बुनियादी सेवाओं तक पहुंच बढ़ाना और स्थायी आजीविका के अवसर पैदा करना है, जिससे विकसित भारत 2047 की परिकल्पना के अनुरूप सुरक्षित और समृद्ध सीमावर्ती समुदायों का विकास हो सके। केंद्र सरकार द्वारा 15 फरवरी, 2023 को वीवीपी कार्यक्रम को मंजूरी दी गई थी, जिसमें अरुणाचल प्रदेश, हिमाचल प्रदेश, सिक्किम, उत्तराखंड और लद्दाख राज्यों के 19 जिलों में उत्तरी सीमा से सटे 46 ब्लॉक के 662 चयनित

'जीवंत' ग्राम कार्यक्रम' में 15 राज्यों और दो केंद्र शासित प्रदेशों के 1,954 सीमावर्ती गांव शामिल हैं।

गांवों को शामिल किया गया था। गृह मंत्रालय द्वारा वीवीपी के पहले चरण के तहत 3,431 करोड़ रुपए के परिच्यय वाली 2,558 परियोजनाओं/कार्यों को मंजूरी दी गई थी और जागरूकता अभियान, स्वस्थ और पशु चिकित्सा शिविर को बढ़ावा देने समेत 8,500 से अधिक गतिविधियां शुरू की गई हैं। गृह राज्य मंत्री नित्यानंद राय ने तीन फरवरी को लोकसभा में एक लिखित बयान में कहा था कि सरकार ने दो अप्रैल, 2025 को दूसरे चरण को मंजूरी दे दी थी जिसमें 15 राज्यों और दो केंद्र शासित प्रदेशों के 1,954 सीमावर्ती गांवों को व्यापक विकास के लिए चिह्नित किया गया है। बयान में कहा गया है, 'इन गांवों को सशक्त बनाकर, यह कार्यक्रम निवासियों को राष्ट्र की आंख और कान के रूप में कार्य करने में सक्षम बनाता है, जिससे सीमा सुरक्षा और आंतरिक सुरक्षा को मजबूत करने में महत्वपूर्ण योगदान मिलता है।'

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer ("LOF") dated February 10, 2026 filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").



**ONELIFE CAPITAL ADVISORS LIMITED**  
CIN: L74140MH2007PLC173660  
Registered Office: Plot No. A356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India; Tel: No. 022 41842345; E-mail: cs@onelifecapital.in; Website: www.onelifecapital.in; Contact Person: Rohit Gupta, Company Secretary and Compliance Officer

**OUR PROMOTERS: PRABHAKAR NAIG AND PANDOO NAIG FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONELIFE CAPITAL ADVISORS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY WE HEREBY CONFIRM THAT NONE OF OUR PROMOTERS OR DIRECTORS IS A WILLFUL DEFAULTER AS ON THE DATE OF LETTER OF OFFER**

ISSUE OF UPTO 2,40,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ('RIGHTS EQUITY SHARES') OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- EACH INCLUDING SECURITIES PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE (THE 'ISSUE PRICE'), AGGREGATING UPTO ₹ 3,60,00,00,000 LAKHS ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 300 (THREE HUNDRED) RIGHTS EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FEBRUARY 16, 2026 (THE 'ISSUE'). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 15/- WHICH IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE' ON PAGE 87 OF THE LETTER OF OFFER.

**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME**

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	ISSUE CLOSES ON**
MONDAY, FEBRUARY 23, 2026	MONDAY, MARCH 02, 2026	FRIDAY, MARCH 06, 2026

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*\*No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!!  
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

**SPECIFIC INVESTORS:** Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

**FACILITIES FOR APPLICATION IN THIS ISSUE:** In accordance with Regulation 76 of SEBI ICDR Regulations, the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Making of an Application through the ASBA process" on page 90 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/12013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/12013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI Registered SCSB(s). Such account shall be used solely for the purpose of making Application in the issue and clear demarcated funds should be available in such account for Applications.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

**Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE912L20015 on or about February 18, 2026.**

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "on Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

**PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "ISSUE INFORMATION ON PAGE 87 OF THE LETTER OF OFFER."**

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.**

Please note that our Company has opened a separate demat escrow account (namely, ONELIFE CAPITAL ADVISORS LIMITED) ("Demat Escrow Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed/suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue. With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by March 06, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

**COMPLETION OF DISPATCH OF ISSUE MATERIAL:** The dispatch of the Application Form, Letter of Offer dated February 10, 2026 and RE Entitlement letter ("Issue Material") has been completed on February 18, 2026 for dispatch through email and February 18, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=34>

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being OneLife Capital Advisors Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID in which RE held;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of jointnames, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of Rs. 15/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 115, of the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth herein."

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.kfintech.com](http://www.kfintech.com). Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

**OVERSEAS SHAREHOLDERS:** The distribution of the Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Draft Letter of Offer, Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 116 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, NSE and BSE.

**NO OFFER IN THE UNITED STATES:** The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation thereof of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form or a plain paper Application is **March 06, 2026, i.e., Issue Closing Date.** If the Application Form is not submitted with a SCS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Issue Information - Basis of Allotment" on page 107 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be updated until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filed in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

**LISTING:** The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), (the "Stock Exchanges"). Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated January 23, 2026. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purpose of this Issue, the Designated Stock Exchange is BSE.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 84 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 84 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation of solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to offer or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom its unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 116 of this Letter of Offer.

The Issue material will be sent dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at <http://www.onelifecapital.in/investorrelations.html>
- The Registrar at [www.kfintech.com](http://www.kfintech.com)
- The Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, in case shares held in physical mode or contact with their Depository participant in case shares held in demat mode, Eligible Equity Shareholders should visit [www.kfintech.com](http://www.kfintech.com)

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. [www.kfintech.com](http://www.kfintech.com)) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at [www.onelifecapital.in](http://www.onelifecapital.in)

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. For risk factors and other details please refer to the Letter of Offer.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with copy to Company Secretary at [cs@onelifecapital.in](mailto:cs@onelifecapital.in)

**REGISTRAR TO THE ISSUE**  
**K**