



Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel No.: 022-25833206 Fax: 022-41842228 Email id: cs@onelifecapital.in Web: www.onelifecapital.in

14th August, 2026

To

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.
Scrip Code: 533632

National Stock Exchange of India Ltd
Department of Corporate Services
Exchange Plaza,
Bandra- Kurla Complex
Mumbai- 400051
Symbol: ONELIFECAP

Subject: Report of the Monitoring Agency for the quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 32(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the report of the Monitoring Agency for the quarter ended June 30, 2026 issued by Acuité Ratings & Research Limited, the Monitoring Agency, appointed to monitor the utilisation of the proceeds of the Right Issue of the Company.

We request you to take this information on Records.

For Onelife Capital Advisors Limited,

ROHIT
GUPTA

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by ROHIT GUPTA
Date: 2026.08.14
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Rohit Gupta
Company Secretary & Compliance Officer

Report of the Monitoring Agency (MA)

Name of the issuer	: Onelife Capital Advisors Limited
For quarter ended	: Q1 FY2026-27
Name of the Monitoring Agency	: Acuite Ratings and Research Limited
(a) Deviation from the objects	: No deviation is observed.
(b) Range of Deviation	: Not applicable
(c) Any other material fact to be highlighted	: None

Declaration:

We declare that this report provides an objective view of the utilization of the issue proceeds in relation to the objects of the issue based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The MA does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives. This Report is not intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever. Nothing mentioned in this report is intended to or should be construed as creating a fiduciary relationship between the MA and any issuer or between the agency and any user of this report. The MA and its affiliates also do not act as an expert as defined under Section 2(38) of the Companies Act, 2013.

The MA or its affiliates may have credit rating or other commercial transactions with the entity to which the report pertains and may receive separate compensation for its ratings and certain credit-related analyses. We confirm that there is no conflict of interest in such relationship/interest while monitoring and reporting the utilization of the issue proceeds by the issuer, or while undertaking credit rating or other commercial transactions with the entity.

We have submitted the report herewith in line with the format prescribed by SEBI, capturing our comments, where applicable. There are certain sections of the report under the title "Comments of the Board of Directors", that shall be captured by the Issuer's Management / Audit Committee of the Board of Directors subsequent to the MA submitting their report to the issuer and before dissemination of the report through stock exchanges. These sections have not been reviewed by the MA, and the MA takes no responsibility for such comments of the issuer's Management/Board.

Vikas Y
Digitally signed
by Vikas Y Mishra
Date: 2026.08.14
14:45:16 +05'30'
Mishra

Signature:

Vikas Mishra
Deputy Vice President - Process Excellence

1. Issuer Details:

Name of the issuer	: Onelife Capital Advisors Limited
Names of the promoter	: Mr. Prabhakar Naig and Mr. Pandoo Prabhakar Naig
Industry/sector to which it belongs	: Stockbroking & Allied / Financial Services

2. Issue Details:

Issue Period	: February 23, 2026, to March 16, 2026
Type of issue	: Rights Issue
Type of specified securities	: Equity Shares
IPO Grading, if any	: Not applicable
Issue size (INR Cr.)	: 36.00

3. Details of the arrangement made to ensure the monitoring of issue proceeds

Sr. No.	Particulars	Reply from the issuer	Source of information/ certifications considered by Monitoring Agency for preparation of report	Comments of the Monitoring Agency	Comments of the Issuer's Audit Committee
1	Whether all utilization is as per the disclosures in the Offer Document?	Yes	Documents submitted by the Issuer; including Bank Statements, Statutory Auditors Certificate issued by M/s Rafik and Associates, etc.	Utilizations in the respective objects are as per disclosures by the company.	No Comment
2	Whether shareholder approval has been obtained in case of material deviations from expenditures disclosed in the Offer Document?	Not Applicable		Material deviation is not observed.	No Comment
3	Whether the means of finance for the disclosed objects of the issue has changed?	No		No change is observed.	No Comment
4	Is there any major deviation observed over the earlier monitoring agency reports?	No		The issuer had not appointed any other Monitoring Agency earlier.	NA
5	Whether all Government/statutory approvals related to the object(s) have been obtained?	Not Applicable		No Government / Statutory approval is required for objects.	No Comment
6	Whether all arrangements pertaining to technical assistance/collaboration are in operation?	Not Applicable		No arrangement pertaining to technical assistance / collaboration is required with reference to the object.	No Comment
7	Are there any favorable events improving the viability of these object(s)?	No		No favorable event is observed that may improve the viability of these objects.	No Comment
8	Are there any unfavorable events affecting the viability of the object(s)?	No		No unfavorable event is observed affecting the viability of these objects.	No Comment
9	Is there any other relevant information that may materially affect the decision making of the investors?	No		No relevant information is evident that may materially affect the decision making of the investors.	No Comment

4. Details of object(s) to be monitored:

i. Cost of object(s)

Sr. No.	Item Head	Source of information / certifications considered by Monitoring Agency for preparation of report	Original cost (as per the Offer Document) (INR Cr.)	Revised Cost (INR Cr.)	Comments of the Monitoring Agency	Comments of the Audit Committee		
						Reason of Cost revision	Proposed financing option	Particulars of firm arrangement
1	Investment in our subsidiary, Dealmoney Commodities Private Limited, for funding its margin money requirement	Documents submitted by the Issuer: including Bank Statements, Statutory Auditors Certificate issued by M/s Rafik and Associates., etc.	27.00	-	No change is observed.	NA	NA	No Comment
2	General Corporate Purpose		8.64	-	No change is observed.	NA	NA	No Comment
3	Issue Related Expenses		0.36	-	No change is observed.	NA	NA	No Comment
	Total		36.00	-				

ii. Progress in the object(s) –

Sr. No.	Item Heads	Source of information / certifications considered by the Monitoring Agency for the preparation of report	Amount as proposed in the Offer Document (INR Cr.)	Amount raised (INR Cr.)	Amount utilized (INR Cr.)			Total unutilized amount (INR Cr.)	Comments of the Monitoring Agency	Comments of the Audit Committee	
					As at beginning of the quarter	During the quarter	At the end of the quarter			Reasons for idle funds	Proposed course of action
1	Investment in our subsidiary, Dealmoney Commodities Private Limited, for funding its margin money requirement	Documents submitted by the Issuer: including Bank Statements, Statutory Auditors Certificate issued by M/s Rafik and Associates, etc.	27.00	27.00	22.50	4.50	27.00	Nil	The object is now fully utilized.	No comments.	No comments.
2	General Corporate Purpose		8.64	8.64	4.80	3.84	8.64	Nil	The object is now fully utilized. Refer details given in Heading 5 on Page 7.	NA	No Comment
3	Issue Related Expenses		0.36	0.36	0.05	0.31	0.36	Nil	The object is now fully utilized.	NA	No Comment
Total			36.00	36.00	27.35	8.65	36.00	Nil			

iii. **Deployment of unutilised Rights Issue Proceeds:** Not applicable.

Sr. No.	Type of instrument and name of the entity invested in	Amount invested (INR)	Maturity date	Earning (INR)	Return on Investment (%)	Market Value as at the end of quarter (INR)
-	-	-	-	-	-	-

iv. **Delay in implementation of the object(s):** Not applicable.

Object(s)	Completion date		Delay [Number of days or months]	Comments of the Audit Committee	
	As per the offer document	Actual		Reason for delay	Proposed course of action
-	-	-	-		

5. Details of utilization of proceeds stated as General Corporate Purpose (GCP) amount in the offer document

Sr. No.	Item Head	Amount (INR Cr.)	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of The Monitoring Agency	Comments of the Audit Committee
1	Business Advances	1.50	Documents submitted by the Issuer: including Bank Statements, Statutory Auditors Certificate issued by M/s Rafik and Associates, Certified True Copy of Minutes of Board Meeting dated March 27, 2026, etc.	No Comments	No Comment
2	Investment in Dealmoney Real Estate Private Limited (Wholly Owned Subsidiary) through subscription to additional equity shares to be issued.	1.50			
3	Salary Disbursement	0.48			
4	Interest on Loan taken from Globe Fincap Limited for Business Purpose / Working Capital	0.17			
5	Duties and Taxes	0.13			
6	Exchange Annual Fees	0.06			
	Total	3.84			

Disclaimer:

- a) This Report is prepared by Acuite Ratings & Research Limited (hereinafter referred to as "Monitoring Agency/MA"). The MA has taken utmost care to ensure accuracy and objectivity while developing this Report based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever.
- b) This Report has to be seen in its entirety; the selective review of portions of the Report may lead to inaccurate assessments. For the purpose of this Report, MA has relied upon the information provided by the management /officials/ consultants of the Issuer and third-party sources like statutory auditors appointed by the Issuer believed by it to be accurate and reliable.
- c) Nothing contained in this Report is capable or intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The MA is also not responsible for any errors in transmission and specifically states that it, or its directors, employees do not have any financial liabilities whatsoever to the users of this Report.
- d) The MA and its affiliates do not act as a fiduciary. The MA and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the MA has obtained information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.
- e) The MA or its affiliates may have other commercial transactions with the entity to which the report pertains. As an example, the MA may rate the issuer or any debt instruments / facilities issued or proposed to be issued by the issuer that is subject matter of this report. The MA may receive separate compensation for its ratings and certain credit-related analyses, normally from issuers or underwriters of the instruments, facilities, securities or from obligors.

About Acuite Ratings & Research

Acuite is a full-service Credit Rating Agency registered with the Securities & Exchange Board of India (SEBI). The company received RBI Accreditation as an External Credit Assessment Institution (ECAI) for Bank Loan Ratings under BASEL-II norms in the year 2012. Acuite has assigned ratings to various securities, debt instruments and bank facilities of entities spread across the country and across a wide cross section of industries. It has its Registered and Head Office in Kanjurmarg, Mumbai.