

May 30, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

SYMBOL: OLIL

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offer, Preferential Issue and Right Issue for the year ended on March 31, 2026 in the prescribed format. The details of utilization of proceeds of Initial Public Offer, Preferential Issue and Right Issue for the above-mentioned period along with Statutory Auditor's Certificate is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on May 30, 2026.

You are requested to take the same on your record.

Thanking You

For Oneclick Logistics India Limited

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	06-10-2023
Amount Raised	990.79
Report filed for Quarter ended	31-03-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
1	Issue Related Expenses	NA	150	0	150	0	
2	Meeting Incremental Working Capital Requirements	NA	720.89	0	685.41	0	35.48 Unutilized amount is lying in Escrow Public issue Account.
3	General Corporate Purposes	NA	119.9	0	119.9	0	

For Oneclick Logistics India Limited

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

Regd Office: Office No. 822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai 400086
Email: doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)							
Mode of Fund Raising						Preferential Issues	
Description of mode of fund raising (Applicable in case of others is selected)							
Date of Raising Funds						04-07-2025	
Amount Raised						3342.13	
Report filed for Quarter ended						31-03-2026	
Monitoring Agency						Not applicable	
Monitoring Agency Name, if applicable							
Is there a Deviation / Variation in use of funds raised						No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders							
If Yes, Date of shareholder Approval							
Explanation for the Deviation / Variation						Not applicable	
Comments of the Audit Committee after review						Not applicable	
Comments of the auditors, if any						Not applicable	
Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
1	Strategic Investments	NA	2507.13	0	2507.13	0	
2	General Corporate Purpose	NA	835	0	832.96	0	2.04 Unutilized amount is lying in Escrow Public issue Account.

For Oneclick Logistics India Limited

Rajan Shivram Mote
 Whole-time director and Chief Financial Officer
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Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (3)	
Mode of Fund Raising	Rights Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	17-03-2026
Amount Raised	3501.09
Report filed for Quarter ended	31-03-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomermics Valuation and Rating Limited
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	As per explanatory statement of Notice of Postal Ballot dated May 07, 2026
Comments of the Audit Committee after review	Subject to review after Shareholders Approval
Comments of the auditors, if any	As per certificate of auditors provided

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
1	Acquisition of Equity Shares of "Veesham Traders (LLC)" ("VT LLC")	NA	2647.99	0	0	0	
2	General corporate purpose*	NA	821.1	0	821.1	0	
3	Acquisition of shares in Indispice Dehydration Private Limited (not originally envisaged)	NA	0	0	800.71	0	
4	Public issue related expenses	NA	32	0	32	0	

For Oneclick Logistics India Limited

Rajan Shivram Mote
Whole-time director and Chief Financial Officer
DIN: 07946637

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Email: doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the IPO fund utilization as on 31st March 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31st March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028



CA Jagdish Date
Partner
Membership No: 182935
UDIN: **26182935VTHCIO9871**
Place: Navi Mumbai
Date: 29th March 2026

Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Issue Related expenses	150.00	150.00	-	
2	Meeting Incremental Working Capital requirements	720.89	685.41	35.48	Unutilized amount is lying in Escrow Public issue Account.
3	General Purpose Corporate	119.90	119.90	-	
Total		990.79	955.31		



To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the Preferential fund utilization as on 31st March 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31st March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028



CA Jagdish Sate
Partner
Membership No: 182935
UDIN: **26182935DREDVF9098**
Place: Navi Mumbai
Date: 29th March 2026

Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Strategic Investments	2507.13	2507.13	-	
3	General Corporate Purpose	835.00	832.96	2.04	Unutilized amount is lying in Escrow Public issue Account.
Total		3342.13	3340.09	2.04	



To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the fund utilization as on 31st March 2026 for the Rights Issue undertaken by the Company. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31st March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028



CA Jagdish Date
Partner
Membership No: 182935
UDIN: **26182935FZVIXC3399**
Place: Navi Mumbai
Date: 29th March 2026

Annexure A

(Rs. In Lakhs)

Sr. No.	Item Heads	Total Amount as mentioned LOF and Corrigendum			Total unutilized amount	Remarks
			Total Amount As per allotment	Amount Utilised till date		
1.	Acquisition of Equity Shares of "Veesham Traders (LLC)" ("VT LLC")	2647.99	2647.99	-	*1847.28	800.71 out of 2647.99 is utilised for Acquisition of shares in Indispice Dehydration Private Limited
2.	General corporate purpose*	821.33	821.10 [^]	-	*821.10	
3.	Acquisition of shares in Indispice Dehydration Private Limited (not originally envisaged)	-	-	800.71	-	
4.	Public issue related expenses	32.00	32.00	-	*32.00	
	Total	3501.32	3501.09	800.71	2700.38	

[^]The Rights Issue size was of 11,18,633 equity shares and since this was an SME Rights issue and the allotment had to be made in multiple of lot size of 80 equity shares, due to which 73 equity shares amounting to ₹ 0.23 Lakhs could not be allotted. Accordingly, the actual allotment was lower by 73 equity shares as compared to the issue size, as per the Basis of Allotment dated March 17, 2026 and the same is adjusted towards General Corporate Purposes.

*An amount of ₹ 301.09 lakhs remains unutilised in the Escrow Account, ₹ 1,889.29 lakhs remain unutilised in the Monitoring Account, and the balance amount of ₹ 510.00 lakhs remain unutilised in the account opened for undertaking the Overseas Direct investment Transactions. .

