

**May 30, 2026**

To,  
National Stock Exchange of India Limited  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**SYMBOL: OLIL**

**Dear Sir/Ma'am,**

**Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offer, Preferential Issue and Right Issue for the year ended on March 31, 2026 in the prescribed format. The details of utilization of proceeds of Initial Public Offer, Preferential Issue and Right Issue for the above-mentioned period along with Statutory Auditor's Certificate is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on May 30, 2026.

You are requested to take the same on your record.

Thanking You

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time director and Chief Financial Officer**  
**DIN: 07946637**

**Regd Office:** Office No. 822, 821, 8<sup>th</sup> Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai 400086

**Email:** doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

To,  
**The Board of Directors,**  
**Oneclick Logistics India Limited**  
821/822, Ajmera Sikova.  
LBS Road, Ghatkopar (W)  
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the IPO fund utilization as on 31<sup>st</sup> March 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31<sup>st</sup> March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.  
Chartered Accountants  
Firm Reg No: 108696W/W101028



CA Jagdish Date  
Partner  
Membership No: 182935  
UDIN: **26182935VTHCIO9871**  
Place: Navi Mumbai  
Date: 29<sup>th</sup> March 2026

**Annexure A**

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Issue Related expenses	150.00	150.00	-	
2	Meeting Incremental Working Capital requirements	720.89	685.41	35.48	Unutilized amount is lying in Escrow Public issue Account.
3	General Purpose Corporate	119.90	119.90	-	
<b>Total</b>		<b>990.79</b>	<b>955.31</b>		



To,  
**The Board of Directors,**  
**Oneclick Logistics India Limited**  
821/822, Ajmera Sikova.  
LBS Road, Ghatkopar (W)  
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the Preferential fund utilization as on 31<sup>st</sup> March 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31<sup>st</sup> March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.  
Chartered Accountants  
Firm Reg No: 108696W/W101028



CA Jagdish Sate  
Partner  
Membership No: 182935  
UDIN: **26182935DREDVF9098**  
Place: Navi Mumbai  
Date: 29<sup>th</sup> March 2026

**Annexure A**

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Strategic Investments	2507.13	2507.13	-	
3	General Corporate Purpose	835.00	832.96	2.04	Unutilized amount is lying in Escrow Public issue Account.
<b>Total</b>		<b>3342.13</b>	<b>3340.09</b>	<b>2.04</b>	



To,  
**The Board of Directors,**  
**Oneclick Logistics India Limited**  
821/822, Ajmera Sikova.  
LBS Road, Ghatkopar (W)  
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the fund utilization as on 31<sup>st</sup> March 2026 for the Rights Issue undertaken by the Company. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 31<sup>st</sup> March 2026. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.  
Chartered Accountants  
Firm Reg No: 108696W/W101028



CA Jagdish Date  
Partner  
Membership No: 182935  
UDIN: **26182935FZVIXC3399**  
Place: Navi Mumbai  
Date: 29<sup>th</sup> March 2026

## Annexure A

(Rs. In Lakhs)

Sr. No.	Item Heads	Total Amount as mentioned LOF and Corrigendum			Total unutilized amount	Remarks
			Total Amount As per allotment	Amount Utilised till date		
1.	Acquisition of Equity Shares of "Veesham Traders (LLC)" ("VT LLC")	2647.99	2647.99	-	*1847.28	800.71 out of 2647.99 is utilised for Acquisition of shares in Indispice Dehydration Private Limited
2.	General corporate purpose*	821.33	821.10 <sup>^</sup>	-	*821.10	
3.	Acquisition of shares in Indispice Dehydration Private Limited (not originally envisaged)	-	-	800.71	-	
4.	Public issue related expenses	32.00	32.00	-	*32.00	
	<b>Total</b>	<b>3501.32</b>	<b>3501.09</b>	<b>800.71</b>	<b>2700.38</b>	

<sup>^</sup>The Rights Issue size was of 11,18,633 equity shares and since this was an SME Rights issue and the allotment had to be made in multiple of lot size of 80 equity shares, due to which 73 equity shares amounting to ₹ 0.23 Lakhs could not be allotted. Accordingly, the actual allotment was lower by 73 equity shares as compared to the issue size, as per the Basis of Allotment dated March 17, 2026 and the same is adjusted towards General Corporate Purposes.

\*An amount of ₹ 301.09 lakhs remains unutilised in the Escrow Account, ₹ 1,889.29 lakhs remain unutilised in the Monitoring Account, and the balance amount of ₹ 510.00 lakhs remain unutilised in the account opened for undertaking the Overseas Direct investment Transactions. .

