

**May 30, 2026**

To,  
National Stock Exchange of India Limited  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**SYMBOL: OLIL**

**Dear Sir/Ma'am,**

**Sub: Outcome of Board Meeting.**

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we would like to inform that the Board of Directors of the Company at its meeting held today i.e. on Saturday, May 30, 2026 have inter-alia considered and approved following:

1. Audited Financial Results (Standalone and Consolidated) of the company for the half year and the financial year ended on March 31, 2026, along with the reports of Auditors thereon pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“SEBI LODR Regulations”). Copy of the said Financial Results and Auditors Report is enclosed herewith.

Pursuant to Regulation 33 of SEBI LODR Regulations, we hereby declare that the statutory auditors have issued audit report with unmodified opinion on the financial results of the Company for the year ended on March 31, 2026.

2. Re-appointment of M/s. M G P & Associates, Chartered Accountants (Firm Registration No. 140164W), as an Internal Auditors of the Company for the FY 2026-27.

The details as required under Regulation 30 of the SEBI Listing Regulations read along with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are given as **Annexure “A”**.

The Board of Directors Meeting commenced at 4:00 p.m. and concluded at 5:00 p.m.

You are requested to take the same on your record.

Thanking You

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time director and Chief Financial Officer**  
**DIN: 07946637**

**Regd Office:** Office No. 822, 821, 8<sup>th</sup> Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai 400086

**Email:** doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

**Annexure A**

The details required under Regulation 30 of the SEBI Listing Regulations read along with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are given below.

<b>Sr No</b>	<b>Particulars</b>	<b>Details</b>
1	Name	M/s. MGP & Associates, Chartered Accountants (Firm Registration No.140164W)
2	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment of MGP & Associates, Chartered Accountants (Firm Registration No.140164W)
3	Date of appointment / reappointment / cessation (as applicable) & term of appointment / re-appointment	Re-appointment is effective from May 30, 2026
4	Term of Appointment	For the Financial Year 2026-2027.
5	Brief profile (in case of appointment)	M/s. M G P & Associates is a leading chartered accountancy firm founded in 2014. It provides comprehensive professional services which include Audit, Tax Advisory, Management Consultancy, Financial Management, Accounting Services, Secretarial Services, Corporate Advisory etc. to a large and wide variety of clients throughout India include leading private corporates & others and cover a broad spectrum of industries ranging from manufacturing, construction, retail, hospitality, and information technology etc.
6	Disclosure of Relationship between Directors (in case of appointment as a director)	Not Applicable

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**Independent Auditor's Report on Standalone Half Yearly Financial Results and year to date result of ONECLICK LOGISTICS INDIA LIMITED ("the Company") pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended.**

To  
The Board of Directors of  
**ONECLICK LOGISTICS INDIA LIMITED**

**Opinion**

We have audited the accompanying statement of half yearly and year to date standalone financial results of **ONECLICK LOGISTICS INDIA LIMITED** (hereinafter referred to as the "Company") for the year ended 31<sup>st</sup> March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("The Listing Regulations").

In our opinion, to the best of our information, according to the explanations given to us, the aforesaid Standalone Financial Results for the year ended 31<sup>st</sup> March 2026 are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards Prescribed under section 133 of the Companies Act, 2013 ("Act"), as amended, and other accounting principles generally accepted in India under of the net profit and other financial information for the half year and year ended 31 March 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial results for the year ended 31<sup>st</sup> March 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

**Responsibilities of the Management and Those Charged with Governance for this Statement**

This accompanying Statement, which includes the Standalone Financial Results for the year ended 31<sup>st</sup> March 2026 is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. This responsibility includes the preparation and presentation of the Standalone Financial Results for the half yearly and year ended 31<sup>st</sup> March, 2026 that give a true and fair view of the

net profit and other financial information in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the accompanying Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

#### **Auditor's Responsibilities for the Audit of the Standalone Financial Results for the year ended 31st March, 2026**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended 31st March 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Annual Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We are also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of Listing Regulations.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the standalone financial results of the company to express an opinion on the standalone financial results.

Materiality is the magnitude of misstatements in the Standalone financial results that, individually or in aggregate, makes it probable that economic decisions of a reasonably knowledgeable users of the standalone financial results may be influenced. We consider Quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and

other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations as amended, to the extent applicable.

**Other Matter**

The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to half year ended on September 30, 2025 of the current financial year which were subject to limited review by us.

Our opinion on the Audit of the Standalone Financial Results for the year ended 31st March 2026 is not modified in respect of this matter.

For Ratan Chandak & Co. LLP  
Chartered Accountants  
Firm Registration No. 108696W/W101028



CA Jagadish Laxman Sate  
Partner  
Membership No. 182935  
UDIN: 26182935OSFJBW9184  
Date: May 30, 2026.  
Place: Navi Mumbai

## ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

Statement of audited financial results for the year and half year ended on March 31, 2026 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Amount in Lakhs except otherwise stated

	Particulars	Half year ended on			for the year ended on	
		31-03-26	30-09-25	31-03-25	31-03-26	31-03-25
		Refer Note 5	Unaudited	Audited	Audited	Audited
	<b>Income from operations</b>					
I	Revenue from operations	2,719.96	2,261.74	2,325.21	4,981.69	4,417.47
II	Other Income	26.69	4.36	4.63	31.05	8.36
III	<b>Total Revenue (I +II)</b>	<b>2,746.64</b>	<b>2,266.10</b>	<b>2,329.84</b>	<b>5,012.74</b>	<b>4,425.83</b>
IV	<b>Expenses</b>					
	Freight, handling and Service Cost	2,438.11	1,978.88	2,054.42	4,416.99	3,899.84
	Employee Benefit expenses	92.75	109.29	76.33	202.04	135.08
	Depreciation and amortisation expenses	13.32	15.14	13.37	28.46	26.38
	Finance Cost	23.33	23.62	14.11	46.95	20.77
	Other expenses	36.25	52.68	40.14	88.93	59.09
	<b>Total Expenses (IV)</b>	<b>2,603.76</b>	<b>2,179.60</b>	<b>2,198.36</b>	<b>4,783.37</b>	<b>4,141.16</b>
V	<b>Profit before Exceptional and Extraordinary Items and taxes(III-IV)</b>	<b>142.88</b>	<b>86.49</b>	<b>131.48</b>	<b>229.37</b>	<b>284.67</b>
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit before Extraordinary Items and taxes(III-IV)</b>	<b>142.88</b>	<b>86.49</b>	<b>131.48</b>	<b>229.37</b>	<b>284.67</b>
VIII	Prior period items	-	-	-	-	-
IX	<b>Profit before tax (VII-VIII)</b>	<b>142.88</b>	<b>86.49</b>	<b>131.48</b>	<b>229.37</b>	<b>284.67</b>
	Tax Expense					
	- Current tax	35.96	22.57	32.29	58.52	70.53
	- Deferred tax	(3.86)	4.45	0.05	0.59	0.37
	- Tax related to earlier years	1.54	-	-	1.54	-
	- MAT - (Credit) / Reversed	-	-	-	-	-
	<b>Total Tax Expenses (X)</b>	<b>33.64</b>	<b>27.02</b>	<b>32.34</b>	<b>60.66</b>	<b>70.90</b>
XI	<b>Profit/(Loss ) for the period from continuing operations (IX-X)</b>	<b>109.24</b>	<b>59.47</b>	<b>99.14</b>	<b>168.71</b>	<b>213.78</b>
XII	<b>Profit/(Loss ) for the period from discontinuing operations</b>	-	-	-	-	-
XIII	<b>Tax expenses of discontinuing operations</b>	-	-	-	-	-
XIV	<b>Profit/(Loss ) from the discontinuing operation after tax (XI-XIII)</b>	-	-	-	-	-
XV	<b>Profit/(Loss ) for the period (XI+XIV)</b>	<b>109.24</b>	<b>59.47</b>	<b>99.14</b>	<b>168.71</b>	<b>213.78</b>
XVI	<b>Paid up Equity Share Capital</b>				671.17	360.38
XVII	<b>Reserves and surplus</b>				7,692.02	1,032.87
XVIII	<b>Earnings per equity share ( In Rs.)</b>					
	- Basic	2.13	1.30	2.75	3.29	5.93
	- Diluted	2.13	1.30	2.75	3.29	5.93

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED



DIRECTOR

Mahesh Bhanushali

(Chairman &amp; Managing Director)

DIN No 07946644

Place: Mumbai

Date: 30th May, 2026

## ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

## STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

(INR In Lakhs)

PARTICULARS	AS ON	AS ON
	31ST MARCH, 2026	31ST MARCH, 2025
	AUDITED	AUDITED
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
a] Share Capital	671.17	360.38
b] Reserves and Surplus	7,692.02	1,032.87
	<b>8,363.19</b>	<b>1,393.25</b>
<b>(2) Share application money pending allotment</b>	-	-
<b>(3) Non-current liabilities</b>		
a] Long-term borrowings	86.70	36.25
b] Deferred tax liabilities (Net)	-	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	30.89	24.19
	<b>117.59</b>	<b>60.44</b>
<b>(4) Current Liabilities</b>		
a] Short-term borrowings	455.52	95.96
b] Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	32.82	48.01
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	332.32	193.63
c] Other Current Liabilities	44.52	30.60
d] Short term provisions	75.42	75.92
	<b>940.60</b>	<b>444.13</b>
<b>TOTAL</b>	<b>9,421.38</b>	<b>1,897.81</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
a)Property, Plant & Equipment and Intangible Assets		
(i) Tangible assets	244.24	263.28
(ii) Capital WIP	-	-
(iii) Intangible assets	-	-
b] Non current Investments	4,616.41	25.51
c] Long Term Loans & Advances	0.98	1.57
d] Deferred tax assets	250.00	251.08
e]Other Non Current Assets	1.20	0.48
	<b>5,112.83</b>	<b>541.92</b>
<b>(2) Current Assets</b>		
a] Current Investments	-	-
b] Inventories	-	-
c] Trade receivables	984.45	920.80
d] Cash & Bank Balance	3,030.84	244.97
e] Short term loans & advances	171.56	146.23
f] Other current assets	121.70	43.91
	<b>4,308.55</b>	<b>1,355.90</b>
<b>TOTAL</b>	<b>9,421.38</b>	<b>1,897.81</b>

For ONECLICK LOGISTICS INDIA LIMITED

Date: 30th May, 20

ONECLICK LOGISTICS INDIA LIMITED



DIRECTOR

**Mahesh Bhanushali**

(Chairman &amp; Managing Director)

DIN No 07946644

Place: Mumbai

Date: 30th May, 2026

## ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

## STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 MARCH, 2026

(INR In Lakhs)

PARTICULARS	FOR THE YEAR	FOR THE YEAR
	ENDED ON 31ST MARCH, 2026	ENDED ON 31ST MARCH, 2025
<b>A. Cash flows from operating activities</b>		
Profit before taxation	229.37	284.67
Adjustments for:		
Add-Depreciation	28.46	26.38
Add-Finance Cost	46.95	20.77
Less: Interest Income	(28.65)	(1.02)
<b>Operating Income Before Working Capital</b>	<b>276.13</b>	<b>330.81</b>
<b>Working capital changes:</b>		
(-)Decrease/ Increase in Other Current liability	14.74	0.60
(-)Increase/ Decrease in Other Current Assets	(127.38)	(14.29)
(-)Increase/ Decrease in Other Non-Current Assets	-	13.03
(-)Increase/ Decrease in Short term Loans & Advances	23.53	17.51
(-)Increase/ Decrease in Trade Receivables	(63.65)	(211.37)
(-)Decrease/ Increase in Trade Payables	123.50	52.81
(-)Decrease/ Increase in Long Term Provisions	6.71	7.47
(-)Decrease/ Increase in Short Term Provisions	8.49	(31.67)
<b>Operating Income After Working Capital</b>	<b>262.08</b>	<b>164.92</b>
Income taxes (paid) / refund	(69.89)	(31.67)
<b>Net cash generated by operating activities</b>	<b>192.19</b>	<b>133.24</b>
<b>B. Cash flow from Investing Activities</b>		
Additions to property, plant and equipment including capital advances	(8.34)	(12.03)
Purchase of Equity Instruments	(4,501.58)	(25.51)
Purchase of Investments Property	(89.32)	-
Interest received	28.65	1.02
<b>Net cash used in investing activities</b>	<b>(4,570.59)</b>	<b>(36.52)</b>
<b>C. Cash Flow From Financing Activities</b>		
Finance Cost	(46.95)	(20.77)
Receipt from issue of shares	6,801.23	(7.01)
Share issue expenses	-	-
Proceeds from short term borrowings	359.55	1.70
Proceeds from long term borrowings	50.45	(93.38)
<b>Net cash generated by financing activities</b>	<b>7,164.28</b>	<b>(119.46)</b>
<b>Net increase in cash and cash equivalents</b>	<b>2,785.88</b>	<b>(22.74)</b>
Cash and Cash Equivalents at the Beginning of the Year	244.97	267.71
Cash and cash equivalents acquired on Business transfer	-	-
Effect of exchange differences on cash & cash equivalents held in foreign currency	-	-
<b>Cash and Cash Equivalents at the end of the Year</b>	<b>3,030.84</b>	<b>244.97</b>

## Notes

- In accordance with the requirements of Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 with the SME Stock Exchange, the above audited financial results for the year ended 31st March, 2026 have been reviewed and approved by the Board of Directors at its meeting held on 30th, May, 2026.
- The company's business segment consists of single primary segment i.e. clearing and forwarding services.
- The financial results of the Company are being forwarded to the Stock Exchange (NSE) for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in
- Figures for the half year ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and unaudited financial result for the half year ended 30th September 2025, subject to limited review and published on 14th November 2025..
- During the year, the Company acquired Share in Indispice Dehydration Private Limited (55%) and Oneclick Foods Private Limited (100%). The Company also acquired a 46.31% equity interest in Shree Siddhi Vinayak Movers Private Limited. The Company's existing 51% holding in Nikos Freight Line Private Limited continued during the year.
- As at 31 March 2026, the outstanding loan granted to Nikos Freight Line Private Limited amounted to ₹16.10 lakhs. During the year, the Company has given loan of ₹45.99 lakhs to its subsidiary Oneclick Foods Private Limited for its business and working capital requirements. The management confirms that the Loans given is not prejudicial to the interest of the Company.
- The Company has trade receivables amounting to Rs. 124.36 lakhs over a period of more than 3 years since they have become due. The management is in the process of recovering the said dues and believes the same are good and recoverable and as such, there is no need for providing for bad or doubtful debts
- The Company has increased its Authorised Share Capital from Rs. 4,50,00,000/- divided into 45,00,000 equity shares of Rs. 10/- each to Rs. 6,00,00,000/- divided into 60,00,000 equity shares of Rs. 10/- each vide Ordinary Resolution passed at the Extra-Ordinary General Meeting held on 19th June, 2025.
- the Company allotted 19,89,363 equity shares of face value of Rs.10/- each on preferential basis at an issue price of Rs.168/- per share including premium of Rs.158/- per share on 04th July, 2025.
- Further, pursuant to Ordinary Resolution passed at the Extra-Ordinary General Meeting held on 20th February, 2026, the Company increased its Authorised Share Capital from Rs.6,00,00,000/- divided into 60,00,000 equity shares of Rs.10/- each to Rs.12,00,00,000/- divided into 1,20,00,000 equity shares of Rs.10/- each by creation of additional 60,00,000 equity shares ranking pari-passu with the existing equity shares of the Company.
- Further, the Company made a Rights Issue and allotted 11,18,580 Rights Equity Shares of face value of Rs.10/- each in the ratio of 1:5 at an issue price of Rs.313/- per share including premium of Rs.303/- per share on 17th March, 2026.
- The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.

## For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED



DIRECTOR

**Mahesh Bhanushali**  
(Chairman & Managing Director)  
DIN No 07946644  
Place: Mumbai

Date: 30th May, 2026

**Independent Auditor's Report on the Consolidated Audited Half Yearly and year-to-date financial results of ONECLICK LOGISTICS INDIA LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**ONECLICK LOGISTICS INDIA LIMITEDs**

**Opinion**

We have audited the accompanying Statement of half yearly and year to date Consolidated Financial Results of **ONECLICK LOGISTICS INDIA LIMITED** ("Company") and its subsidiary and associate company (the company and its subsidiary and associate company) for the half year and year ended on March 31, 2026 ("Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/financial information of Subsidiary and Associate company, the aforesaid consolidated statement includes the results of Subsidiary Companies Nikos Freight Line Private Limited, Indispice Dehydration Private Limited and Oneclick Foods Private Limited. Associate Company Shree Siddhi Vinayak Movers Private Limited, is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; an give a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards Prescribed under section 133 of the Companies Act, 2013 ("Act") as amended, and other accounting principles generally accepted in India, under of the net profit and other financial information of the company and its associate company for the half year and year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) as specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities section below. We are independent of the Company and its associate company accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ( the "ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results for the year ended 31<sup>st</sup> March 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below and information provided for management, is sufficient and appropriate to provide a basis for our opinion.

**Responsibilities of the Management and Those Charged with Governance for this Statement**

This accompanying statement, which includes the consolidated financial results for the year ended 31<sup>st</sup> March 2026 is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial

results that give a true and fair view of the net profit and other financial information of the Company and its associate company in accordance with recognition and measurement principles laid down in Accounting Standards prescribed under section 133 of the Act read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the company and its associate company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of their assets and for preventing and detecting frauds and other irregularities, selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial result that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Company, as aforesaid.

In preparing the accompanying Statement, the respective Board of Directors of the company and its associate company, are responsible for assessing the ability of the Company and its associate company continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the company and its associate company are responsible for overseeing the financial reporting process of the company and its associate company.

#### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results for the year ended 31st March, 2026**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error; a fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference on financial statements in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the company and its associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the company and its associate to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the company and its associate which we are the independent auditors to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement, of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the consolidated annual financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the consolidated annual financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the consolidated annual financial results.

We communicate with those charged with governance of entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable

#### **Other Matters**

- a. The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to half year ended on September 30, 2025 of the current financial year which were subject to limited review by us.

Our opinion on the Audit of the Consolidated Financial Results for the year ended 31st March 2026 is not modified in respect of this matter.

- b. The consolidated Financial statement include the audited Financial Results of subsidiary and associate company for the year ended 31st March 2026, as considered in the consolidated Financial results, which have not been audited by us.

Name of Company	Subsidiary/Associates	Total Assets	Total Income	Net Profit
Nikos Freight Line Private Limited	Subsidiary	59,13,540	25,66,395	(2,90,094)
Oneclick Foods Private Limited (from 14 <sup>th</sup> January 2026)	Subsidiary	30,25,09,559	56,25,07,392	40,85,014
Indispice Dehydration Private Limited (From 18 <sup>th</sup> March 2026)	Subsidiary	6,33,92,9782	8,98,71,966	53,18,826
Shree Siddhi Vinayak Movers Private Limited (From 13 <sup>th</sup> July 2025)	Associates	14,19,72,737	2,40,17,783	5,23,904

Our opinion on the Audit of the consolidated Financial Results for the year ended 31st March 2026 is not modified in respect of this matter.

For Ratan Chandak & Co. LLP  
Chartered Accountants  
Firm Registration No. 108696W/W101028



CA Jagdish Lakshman Sate  
Partner  
Membership No. 182935  
UDIN: 26182935YLLDCT7939  
Date: May 30, 2026.  
Place: Navi Mumbai

## ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

## Consolidated Statement of audited financial results for the year and half year ended on March 31, 2026 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Amount in Lakhs except otherwise stated

	Particulars	Half year ended on			for the year ended on	
		31-03-26	30-09-25	31-03-25	31-03-26	31-03-25
		Refer Note 5	Unaudited	Audited	Audited	Audited
	<b>Income from operations</b>					
I	<b>Revenue from operations</b>	9,243.29	2,278.62	4,490.00	11,521.91	4,490.00
II	<b>Other Income</b>	33.55	2.56	7.41	36.11	7.41
III	<b>Total Revenue (I +II)</b>	<b>9,276.84</b>	<b>2,281.18</b>	<b>4,497.41</b>	<b>11,558.02</b>	<b>4,497.41</b>
IV	<b>Expenses</b>					
	Freight, handling and Service Cost/Purchase of Stock	9,488.26	1,994.01	3,956.03	11,482.27	3,956.03
	Change in Inventories of work in progress and finished goods	(909.42)	-	-	(909.42)	-
	Employee Benefit expenses	101.20	109.29	147.90	210.49	147.90
	Depreciation and amortisation expenses	50.54	15.20	26.45	65.74	26.45
	Finance Cost	206.43	23.62	20.77	230.05	20.77
	Other expenses	92.85	54.67	63.20	147.52	63.20
	<b>Total Expenses (IV)</b>	<b>9,029.86</b>	<b>2,196.79</b>	<b>4,214.34</b>	<b>11,226.65</b>	<b>4,214.34</b>
V	<b>Profit before Exceptional and Extraordinary Items and taxes(III-IV)</b>	<b>246.98</b>	<b>84.39</b>	<b>283.07</b>	<b>331.37</b>	<b>283.07</b>
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit before Extraordinary Items and taxes(III-IV)</b>	<b>246.98</b>	<b>84.39</b>	<b>283.07</b>	<b>331.37</b>	<b>283.07</b>
VIII	Prior period items	-	-	-	-	-
IX	<b>Profit before tax (VII-VIII)</b>	<b>246.98</b>	<b>84.39</b>	<b>283.07</b>	<b>331.37</b>	<b>283.07</b>
	Tax Expense					
	- Current tax	47.72	22.57	70.53	70.29	70.53
	- Deferred tax	(4.76)	4.45	0.40	(0.31)	0.40
	- Tax related to earlier years	1.54	-	-	1.54	-
	- MAT - (Credit) / Reversed	-	-	-	-	-
	<b>Total Tax Expenses (X)</b>	<b>44.50</b>	<b>27.02</b>	<b>70.93</b>	<b>71.52</b>	<b>70.93</b>
XI	<b>Profit/(Loss ) for the period from continuing operations (IX-X)</b>	<b>202.48</b>	<b>57.37</b>	<b>212.15</b>	<b>259.85</b>	<b>212.15</b>
	Profit/(loss) from discontinued operations before tax					
	Tax expenses of discontinued operations					
XII	<b>Profit/(Loss ) for the period from discontinuing operations</b>	<b>202.48</b>	<b>57.37</b>	<b>212.15</b>	<b>259.85</b>	<b>212.15</b>
	<b>Profit (Loss) for the period before minority interest (XI + XIV)</b>					
	Share of Profit (Loss) of Associates	(11.57)	13.31	-	1.74	-
	Profit (Loss) of Minority Interest	(22.36)	(0.15)	-	(22.51)	-
XIII	<b>Profit/(Loss ) for the period (XI+XIV)</b>	<b>213.27</b>	<b>70.83</b>	<b>212.15</b>	<b>284.10</b>	<b>212.15</b>
XIV	<b>Paid up Equity Share Capital</b>				671.17	360.38
XV	<b>Reserves and surplus</b>				7,692.02	1,032.87
XVI	<b>Earnings per equity share ( In Rs.)</b>					
	- Basic	4.16	1.55	5.89	5.54	5.89
	- Diluted	4.16	1.55	5.89	5.54	5.89

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali  
(Director)  
DIN No 07946644

DIRECTOR

Place: Mumbai  
Date: 30th May, 2026

## ONECLICK LOGISTICS INDIA LIMITED

CIN : U63040MH2022PLC395273

## CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026

(INR In Lakhs)

PARTICULARS	AS ON 31ST MARCH, 2026	AS ON 31ST MARCH, 2025
	AUDITED	AUDITED
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
a] Share Capital	672.17	360.38
b] Reserves and Surplus	8,240.54	1,031.57
	<b>8,912.72</b>	<b>1,391.95</b>
<b>(2) Minority Interest</b>	1,564.73	-6.30
<b>(3) Non-current liabilities</b>		
a] Long-term borrowings	269.70	36.25
b] Deferred tax liabilities (Net)	-	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	30.89	24.19
	<b>300.59</b>	<b>60.44</b>
<b>(4) Current Liabilities</b>		
a] Short-term borrowings	757.15	107.84
b] Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	32.82	48.01
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,498.41	230.89
c] Other Current Liabilities	-17.69	38.57
d] Short term provisions	140.11	69.80
	<b>6,410.80</b>	<b>495.11</b>
<b>TOTAL</b>	<b>17,188.84</b>	<b>1,941.20</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
a)Property, Plant & Equipment and Intangible Assets		
(i) Tangible assets	576.04	263.61
(ii) Capital WIP	-	-
(iii) Intangible assets	2,000.17	6.72
b] Non current Investments	1,116.93	25.00
c] Long Term Loans & Advances	1.86	1.55
d] Deferred tax assets	254.29	251.08
e]Other Non Current Assets	14.68	3.48
	<b>3,963.97</b>	<b>551.44</b>
<b>(2) Current Assets</b>		
a] Current Investments	-	-
b] Inventories	-	-
c] Trade receivables	4,887.36	958.06
d] Cash & Bank Balance	3,044.08	249.16
e] Short term loans & advances	3,467.01	103.87
f] Other current assets	157.70	78.67
	<b>13,224.86</b>	<b>1,389.76</b>
<b>TOTAL</b>	<b>17,188.84</b>	<b>1,941.20</b>

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED



DIRECTOR


Mahesh Bhanushali

(Director)

DIN No 07946644

Place: Mumbai

Date: 30th May, 2026

ONECLICK LOGISTICS INDIA LIMITED			
CIN : U63040MH2022PLC395273			
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31 MARCH, 2026			
(INR In Lakhs)			
	PARTICULARS	FOR THE YEAR ENDED ON 31ST MARCH, 2026	FOR THE YEAR ENDED ON 31ST MARCH, 2025
<b>A.</b>	<b>Cash flows from operating activities</b>		
	Profit before taxation	331.37	283.07
	Adjustments for:		
	Add-Depreciation	65.74	26.45
	Add-Finance Cost	230.05	20.77
	Less: Interest Income	(24.51)	(0.25)
	<b>Operating Income Before Working Capital</b>	<b>602.65</b>	<b>330.04</b>
	Working capital changes:		
	(-)Decrease/ Increase in Other Current liability	(56.26)	6.07
	(-)Increase/ Decrease in Other Current Assets	(76.76)	(14.29)
	(-)Increase/ Decrease in Other Non-Current Assets	(13.48)	13.03
	(-)Increase/ Decrease in Loans & Advances	(3,366.35)	40.24
	(-)Increase/ Decrease in Trade Receivables	(3,929.29)	(220.58)
	(-)Decrease/ Increase in Trade Payables	5,252.33	44.52
	(-)Decrease/ Increase in Long Term Provisions	6.71	7.47
	(-)Decrease/ Increase in Short Term Provisions	35.79	4.05
	(-)Decrease/ Increase in Inventories	(1,668.71)	-
	<b>Operating Income After Working Capital</b>	<b>(3,213.38)</b>	<b>210.55</b>
	Income taxes (paid) / refund	37.31	70.53
	<b>Net cash generated by operating activities</b>	<b>(3,250.69)</b>	<b>140.03</b>
<b>B.</b>	<b>Cash flow from Investing Activities</b>		
	Additions to property, plant and equipment including capital advances	(2,371.62)	(12.03)
	Purchase of Equity Instruments	(1,090.19)	(25.51)
	Investment in Term Deposits	-	63.00
	Interest received	24.51	0.07
	<b>Net cash used in investing activities</b>	<b>(3,437.30)</b>	<b>25.52</b>
<b>C.</b>	<b>Cash Flow From Financing Activities</b>		
	Finance Cost	(230.05)	(20.77)
	Proceeds from Issue of Share Capital	7,236.66	(7.01)
	Minority Interest Movement	1,593.54	-
	Proceeds from short term borrowings	649.31	(1.80)
	Proceeds from long term borrowings	233.45	(93.35)
	<b>Net cash generated by financing activities</b>	<b>9,482.91</b>	<b>(122.96)</b>
	<b>Net increase in cash and cash equivalents</b>	<b>2,794.92</b>	<b>42.59</b>
	Cash and Cash Equivalents at the Beginning of the Year	249.16	206.57
	Cash and cash equivalents acquired on Business transfer	-	-
	Effect of exchange differences on cash & cash equivalents held in foreign currency	-	-
	<b>Cash and Cash Equivalents at the end of the Year</b>	<b>3,044.08</b>	<b>249.16</b>
<b>Notes</b>			
1	In accordance with the requirements of Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 with the SME Stock Exchange, the above audited financial results for the year ended 31st March, 2026 have been reviewed and approved by the Board of Directors at its meeting held on 30th, May, 2026.		
2	The company's business segment consists of single primary segment i.e. clearing and forwarding services.		
3	The financial results of the Company are being forwarded to the Stock Exchange (NSE) for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in		
4	Figures for the half year ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and unaudited financial result for the half year ended 30th September 2025, subject to limited review and published on 14th November 2025.		
5	During the year, the Company acquired Share in Indspice Dehydration Private Limited (55%) and Oneclick Foods Private Limited (100%). The Company also acquired a 46.31% equity interest in Shree Siddhi Vinayak Movers Private Limited. The Company's existing 51% holding in Nikos Freight Line Private Limited continued during the year.		
6	As at 31 March 2026, the outstanding loan granted to Nikos Freight Line Private Limited amounted to ₹46.10 lakhs. During the year, the Company has given loan of ₹45.99 lakhs to its subsidiary Oneclick Foods Private Limited for its business and working capital requirements. The management confirms that the Loans given is not prejudicial to the interest of the Company.		
7	The Company has trade receivables amounting to Rs.124.36 lakhs over a period of more than 3 years since they have become due. The management is in the process of recovering the said dues and believes the same are good and recoverable and as such, there is no need for providing for bad or doubtful debts		
8	The Company has increased its Authorised Share Capital from Rs. 4,50,00,000/- divided into 45,00,000 equity shares of Rs. 10/- each to Rs. 6,00,00,000/- divided into 60,00,000 equity shares of Rs. 10/- each vide Ordinary Resolution passed at the Extra-Ordinary General Meeting held on 19th June, 2025.		
9	the Company allotted 19,89,363 equity shares of face value of Rs.10/- each on preferential basis at an issue price of Rs.168/- per share including premium of Rs.158/- per share on 04th July, 2025.		
10	Further, pursuant to Ordinary Resolution passed at the Extra-Ordinary General Meeting held on 20th February, 2026, the Company increased its Authorised Share Capital from Rs.6,00,00,000/- divided into 60,00,000 equity shares of Rs.10/- each to Rs.12,00,00,000/- divided into 1,20,00,000 equity shares of Rs.10/- each by creation of additional 60,00,000 equity shares ranking pari-passu with the existing equity shares of the Company.		
11	Further, the Company made a Rights Issue and allotted 11,18,560 Rights Equity Shares of face value of Rs.10/- each in the ratio of 1:5 at an issue price of Rs.313/- per share including premium of Rs.303/- per share on 17th March, 2026.		
12	Earning per share are calculated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualised.		
13	The consolidated Financial statement include the audited Financial Results of subsidiary and associate company for the year ended 31st March 2026.		
14	The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.		
<p>For ONECLICK LOGISTICS INDIA LIMITED</p> <p><b>ONECLICK LOGISTICS INDIA LIMITED</b></p> <p> <b>DIRECTOR</b></p> <p><b>Mahesh Bhanushali</b> (Director) DIN No 07946644 Place: Mumbai</p> <p>Date: 30th May, 2026</p>			