

**Date:** February 27, 2026

To  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
Symbol: **OLIL**

Dear Sir/Ma'am,

**Sub: Outcome of Board Meeting held today i.e., February 27, 2026 as per the Regulation 30 of SEBI (LODR) Regulation.**

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Friday, February 27, 2026 at the Registered Office of the Company situated, inter-alia has considered and approved the Corrigendum as attached below in relation to the Rights Issue.

The Corrigendum will also be uploaded on the website of the Company and can be accessed at the weblink [www.1click.co.in](http://www.1click.co.in).

The meeting of the Board of Directors commenced at 3:45 P.M. and concluded at 4.15 P.M

You are requested to kindly take the above information on record.

Yours sincerely,

**For and on behalf of Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time Director & CFO**  
**DIN: 07946637**

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**Regd Office:** Office No. 822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar (w), Mumbai, Maharashtra, India, 400086

**Email:** doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

**THIS IS A CORRIGENDUM TO LETTER OF OFFER DATED FEBRUARY 21, 2026 OF ONECLICK LOGISTICS INDIA LIMITED**

This corrigendum is issued in connection with the Letter of Offer dated February 21, 2026, submitted to the National Stock Exchange Limited (“NSE”), in relation to the Rights Issue of Oneclick Logistics India Limited. Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer and the same may be taken as updated and included in all the relevant chapters and sections of Letter of Offer, wherever required.

The revised terms and conditions of the Rights Issue of the Company are detailed herein below:

Particulars	Details in the Letter of Offer	Revised Details
Total number of Equity Shares and Rights Issue size	Up to 11,18,400 Equity Shares of face value of ₹10/- each of our Company for cash at a price of ₹ 313/- per Rights Equity Share, aggregating to ₹ 3,500.59 <sup>#</sup> Lakhs. <sup>#</sup> Assuming full subscription. Subject to finalization of basis of allotment.	Up to 11,18,633 Equity Shares of face value of ₹10/- each of our Company for cash at a price of ₹ 313/- per Rights Equity Share, aggregating to ₹ 3,501.32 <sup>#</sup> Lakhs. <sup>#</sup> Assuming full subscription. Subject to finalization of basis of allotment.
Outstanding Equity Shares	Prior to the Issue: 55,93,163 fully paid-up equity shares of face value Rs.10/- each Post Issue <sup>#</sup> : 67,11,563 fully paid-up equity shares of face value Rs.10/- each <sup>#</sup> Assuming full subscription of Equity Shares.	Prior to the Issue: 55,93,163 fully paid-up equity shares of face value Rs.10/- each Post Issue <sup>#</sup> : 67,11,796 fully paid-up equity shares of face value Rs.10/- each <sup>#</sup> Assuming full subscription of Equity Shares.

*The Chapter titled ‘Summary of Letter of offer’ on pages 15 of the Letter of Offer shall be read as follows:*

**Objects of the Issue**

Particulars	Amount (in ₹ Lakhs)
Acquisition of Equity Shares of “Veesham Traders (LLC)” (“VT LLC”)	2,647.99
General Corporate Purposes	821.33
<b>Total**</b>	<b>3,469.32</b>

*\*The amount to be utilized for general corporate purposes will not exceed 25% of the Gross Proceeds*

*\*\* Assuming full subscription in this Issue and subject to finalization of the Basis of Allotment and to be adjusted as per the Rights Entitlement ratio.*

*The Chapter titled ‘objects of the offer’ on pages 37- 41 of the Letter of Offer shall be read as follows:*

**Issue Proceeds**

The details of the Issue Proceeds are outlined in the table below:

Particulars	Amount (in ₹ Lakhs)
Gross Proceeds from the Issue*	Upto 3,501.32
Less: Estimated Issue related Expenses	32.00
<b>Net Proceeds from the Issue</b>	<b>3,469.32</b>

*\*Assuming full subscription in this Issue and subject to finalization of the Basis of Allotment and to be adjusted as per the Rights Entitlement ratio*

**Requirement of Funds and Utilization of Net Proceeds**

The proposed utilization of the Net Proceeds is outlined in the table below:

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Particulars	Amount (in ₹ Lakhs)
Acquisition of Equity Shares of “Veesham Traders (LLC)” (“VT LLC”)	2,647.99
General Corporate Purposes <sup>#</sup>	821.33
<b>Total Net Proceeds*</b>	<b>3,469.32</b>

*# In an event of any under-utilization of funds from the aforesaid stated objects of the Issue, the Company shall have the liberty to utilize the said balance fund for General Corporate Purpose, which shall not, in any event, exceed 25.00% (Twenty-Five Percent) of the Gross Proceeds (inclusive of the fund requirement for General Corporate Purpose)*

*\* Assuming full subscription in this Issue and subject to finalization of the Basis of Allotment and to be adjusted as per the Rights Entitlement ratio.*

*# Not being more than 25% of the Issue Size.*

### Utilization of Net Proceeds and Schedule of Implementation

We propose to deploy the Net Proceeds towards the aforesaid objects in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

Particulars	Amount proposed to be funded from Net Proceeds at Application*	Proposed deployment of the Net Proceeds *	
		Fiscal 2026	Fiscal 2027
Acquisition of Equity Shares of “Veesham Traders (LLC)” (“VT LLC”)	Upto 2,647.99	Upto 2,647.99	-
General Corporate Purposes <sup>#</sup>	Up to 821.33	Up to 400.00	421.33
<b>Total Net Proceeds</b>	<b>Up to 3469.32</b>	<b>Up to 3047.99</b>	<b>421.33</b>

*\* Assuming full subscription in this Issue and subject to finalization of the Basis of Allotment and to be adjusted as per the Rights Entitlement ratio.*

*# Not being more than 25% of the Issue Size.*

### Issue Expenses

The break-down of the estimated Issue expenses is disclosed below:

(₹ in lakhs)				
Sr. No	Particulars	Estimated Expenses	As a % of Estimated Issue Expenses	As a % of Estimated Issue Size
1.	Fees of the professional services providers, Bankers to the Issue, Registrar to the Issue, Legal Advisor, Auditor’s fees, Monitoring Agency	20.90	65.31%	0.60%
2.	Expense relating to Advertising, printing, distribution, marketing expenses, shareholder outreach, etc.	4.50	14.06%	0.13%
3.	Fees payable to regulators, including. Depositories, Stock Exchange and SEBI	4.19	13.09%	0.12%
4.	Other expenses (including miscellaneous expenses and stamp duty)	2.41	7.53%	0.07%
	<b>Total Estimated Issue Related Expenses*</b>	<b>32.00</b>	<b>100.00%</b>	<b>0.91%</b>

*(\* Subject to finalization of Basis of Allotment and actual Allotment. In case of any difference between the estimated Issue related expenses and actual expenses incurred, the shortfall or excess shall be adjusted with the amount allocated towards general corporate purposes. All Issue related expenses will be paid out of the Gross Proceeds from the Issue*

*The Chapter titled ‘Terms of the Issue’ on pages 72 of the Letter of Offer shall be read as follows:*

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***Arrangements for Disposal of Odd Lots***

The Rights Equity Shares shall be traded in dematerialised form only and, therefore, the marketable lot shall be 400 (Four Hundred) Rights Equity Share. Any odd lots (*fractions less than marketable lot of 400 shares*) shall be ignored for computation of Rights Entitlements. However, Eligible Equity Shareholders whose odd lots are being ignored earlier will be given preference in the Allotment of one additional lot of Rights Equity Share each, if they have applied for additional lot of Rights Equity Shares over and above their Rights Entitlements.

In order to avoid the creation of odd lots on the SME Platform, the Company has decided the Rights Issue size of 11,18,633 equity shares instead of the full 01:05 entitlement on the existing share capital of 55,93,163 equity shares.

All other terms and conditions of the Rights Issue remain unchanged.

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time director and Chief Financial Officer**  
**DIN: 07946637**  
**Date: February 27, 2026**