

**November 14, 2025**

To,  
**National Stock Exchange of India Limited**  
“Exchange Plaza”  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400051  
**Symbol: OLIL**

Dear Sir/Ma’am,

**Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offer and Preferential Issue of equity shares for the half year ended September 30, 2025 in the prescribed format. We hereby confirm that there has been no deviation or variation in the utilization of proceeds for the above-mentioned period as mentioned in the objects stated in the Prospectus and Notice of Extra-Ordinary General Meeting.

Kindly acknowledge and take on record the same.

Thanking you,

Yours sincerely,

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time Director and CFO**  
**DIN: 07946637**

**Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)**

Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	06-10-2023
Amount Raised	990.79
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Issue Related Expenses	NA	150	0	150	0	
2	Meeting Incremental Working Capital Requirements	NA	720.89	0	685.41	0	Rs. 35.48 Lacs Unutilised amount is lying in Escrow Public Issue Account
3	General Corporate Purposes	NA	119.9	0	119.9	0	

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time Director and CFO**  
**DIN: 07946637**

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)							
Mode of Fund Raising						Preferential Issues	
Description of mode of fund raising (Applicable in case of others is selected)							
Date of Raising Funds						04-07-2025	
Amount Raised						3342.13	
Report filed for Quarter ended						30-09-2025	
Monitoring Agency						Not applicable	
Monitoring Agency Name, if applicable							
Is there a Deviation / Variation in use of funds raised						No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders							
If Yes, Date of shareholder Approval							
Explanation for the Deviation / Variation						Not applicable	
Comments of the Audit Committee after review						Not applicable	
Comments of the auditors, if any						Not applicable	

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Strategic Investments	NA	2507.13	0	2507.13	0	
2	General Corporate Purpose	NA	835	0	792.98	0	Rs. 42.02 Unutilized amount is lying in Escrow Public issue Account

**For Oneclick Logistics India Limited**

**Rajan Shivram Mote**  
**Whole-time Director and CFO**  
**DIN: 07946637**

To,  
**The Board of Directors,**  
**Oneclick Logistics India Limited**  
821/822, Ajmera Sikova.  
LBS Road, Ghatkopar (W)  
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the IPO fund utilization as on 30<sup>st</sup> September 2025. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the audited books of accounts of the Company as on 30<sup>st</sup> September 2025. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

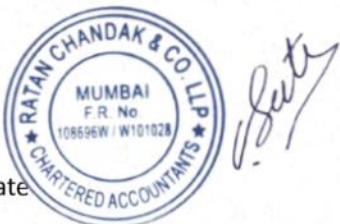
Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.  
Chartered Accountants  
Firm Reg No: 108696W/W101028



CA Jagadish Sate  
Partner  
Membership No: 182935  
UDIN: 25182935BMIINB7777  
Place: Navi Mumbai  
Date: 14<sup>TH</sup> November 2025

**Annexure A**

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Issue Related expenses	150.00	150.00	-	
2	Meeting Incremental Working Capital requirements	720.89	685.41	35.48	Unutilized amount is lying in Escrow Public issue Account.
3	General Corporate Purpose	119.90	119.90	-	
<b>Total</b>		<b>990.79</b>	<b>955.31</b>		



To,  
**The Board of Directors,**  
**Oneclick Logistics India Limited**  
821/822, Ajmera Sikova.  
LBS Road, Ghatkopar (W)  
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the Preferential fund utilization as on 30<sup>st</sup> September 2025. We have verified the annexure A prepared by the Company and certify that the same is matching with audited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30<sup>st</sup> September 2025. The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.  
Chartered Accountants  
Firm Reg No: 108696W/W101028



CA Jagadish Sate  
Partner  
Membership No: 182935  
UDIN: 25182935BMIINH3086  
Place: Navi Mumbai  
Date: 14<sup>TH</sup> November 2025

## Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Strategic Investments	2507.13	2507.13	-	
3	General Corporate Purpose	835.00	792.98	42.02	Unutilized amount is lying in Escrow Public issue Account.
<b>Total</b>		<b>3342.13</b>	<b>3300.11</b>	<b>42.02</b>	

