ONE CLICK
Logistics India Limited
Logistics, On Your Fingertips!!!
CIN NO L63040MH2022PLC395273

November 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: OLIL

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Initial Public Offer, Preferential Issues, with allotment made on July 04, 2025 and July 10, 2026, and Right Issue in the prescribed format. The details of utilisation of proceeds from the aforesaid issues for the said period, along with Statutory Auditor's Certificate is attached herewith.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 13, 2026.

Kindly acknowledge and take on record the same.

Thanking you,

Yours sincerely,

For Oneclick Logistics India Limited

RAKHI ARORA
Digitally signed by RAKHI ARORA
Date: 2026.11.13 21:17:32 +05'30'

Rakhi Arora
Company Secretary and Compliance Officer

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	06-10-2023
Amount Raised	990.79
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Issue related expenses	NA	150	0	150	0	
2	Meeting Incremental Working Capital Requirements	NA	720.89	0	685.41	0	Unutilized amount is lying in Escrow Public issue Account.
3	General Corporate Purposes	NA	119.9	0	119.9	0	

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (2)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	04-07-2025
Amount Raised	3342.13
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Strategic Investments	NA	2507.13	0	2507.13	0	
2	General Corporate Purpose	NA	835	0	832.96	0	Unutilized amount is lying in Escrow Public issue Account.

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (3)	
Mode of Fund Raising	Rights Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	17-03-2026
Amount Raised	3501.09
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	As per explanatory statement of Notice of Postal Ballot dated May 07, 2026
Comments of the Audit Committee after review	Subject to review after Shareholders Approval
Comments of the auditors, if any	As per certificate of auditors provided

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Acquisition of Equity Shares of "Veesham Traders (LLC)" ("VT LLC")	Acquisition of shares in Indispice Dehydration Private Limited	2647.99	829.53	829.53	0	1,801.15 allocated to Acquisition of shares in Indispice Dehydration Private Limited and 17.31 allocated to General Corporate Purposes
2	General corporate purpose*	NA	821.1	841.46	841.46	0	Amount of 17.31 adjusted from acquisition of shares of VT LLC and 3.05 from issue expenses
3	Acquisition of shares in Indispice Dehydration Private Limited (not originally envisaged)	NA	0	1801.15	1801.15	0	
4	Public issue related expenses	NA	32	28.95	28.95	0	3.05 allocated to General Corporate Purposes

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (4)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	10-07-2026
Amount Raised	599.83
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Strategic Investments	NA	515	0	515	0	
2	General Corporate Purpose	NA	84.83	0	84.83	0	

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the IPO fund utilization as on 30th September, 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with unaudited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30th September, 2026.The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with unaudited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the unaudited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Sate
Partner
Membership No: 182935
UDIN: 26182935UJXUYC3675
Place: Navi Mumbai
Date: 13th November 2026

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Issue Related expenses	150.00	150.00	-	
2	Meeting Incremental Working Capital requirements	720.89	685.41	35.48	Unutilized amount is lying in Escrow Public issue Account.
3	General Corporate Purpose	119.90	119.90	-	
Total		**990.79**	**955.31**		

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

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To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the utilisation of proceeds from the preferential issue allotted 04th July 2025. The fund utilization is certified as on 30th September 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with unaudited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30th September 2026.The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with unaudited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the unaudited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Sate
Partner
Membership No: 182935
UDIN: 26182935SBRJHX4347
Place: Navi Mumbai

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

Date: 13 November 2026

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Strategic Investments	2507.13	2507.13	-	
3	General Corporate Purpose	835.00	832.96	2.04	Unutilized amount is lying in Escrow Public issue Account.
Total		**3342.13**	**3340.09**	**2.04**	

Annexure A

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

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To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the fund utilization as on 30th September 2026 for the Rights Issue undertaken by the Company. We have verified the annexure A prepared by the Company and certify that the same is matching with unaudited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30th September 2026.The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with unaudited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the audited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

Ratan Chandak & Co LLP is not responsible or liable to the company, National Stock Exchange or any other concern, in any manner whatsoever.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Sate
Partner
Membership No: 182935
UDIN: 26182935JWPZWD5040
Place: Navi Mumbai
Date: 13 November 2026

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Annexure A

(Rs. In Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Fund Utilised	Remarks, if Any
Acquisition of Equity Shares of "Veesham Traders (LLC)" ("VTLLC")	Acquisition of shares in Indispice Dehydration Private Limited	2,647.99	829.53	829.53	1,801.15 allocated to Acquisition of shares in Indispice Dehydration Private Limited and 17.31 allocated to General Corporate Purposes
General Corporate purpose	N.A.	821.10^	841.46	841.46	Amount of 17.31 adjusted from acquisition of shares of VT LLC and 3.05 from issue expenses
Acquisition of shares in Indispice Dehydration Private Limited (Not Originally envisaged)	N.A	0.00	1,801.15	1,801.15	
Issue Expenses	N.A	32.00	28.95	28.95	3.05 allocated to General Corporate Purposes
Total		**3,501.09**	**3,501.09**	**3,501.09**	

^The Rights Issue size was of 11,18,633 equity shares and since this was an SME Rights issue and the allotment had to be made in multiple of lot size of 80 equity shares, due to which 73 equity shares amounting to 0.23 Lakhs could not be allotted. Accordingly, the actual allotment was lower by 73 equity shares as compared to the issue size, as per the Basis of Allotment dated March 17, 2026 and the same is adjusted towards General Corporate Purposes.

#Excess utilisation towards General Corporate Purposes, constituting variation from the original objects of the Rights Issue, and placed before the Shareholders for ratification. Further in compliance with Regulation 62 (2) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 the amount allocated towards the General Corporate Purposes does not exceed 25% of the amount raised by the Issuer.

*Represents amount already utilised towards acquisition of shares in Indispice Dehydration Private Limited prior to obtaining shareholders' approval, constituting deviation from the original objects of the Rights Issue, and placed before the Shareholders for ratification.

^Since the Issue expenses already incurred were less than the estimated issue expenses the remaining funds shall be allocated towards General Corporate Purposes such that the General Corporate Purposes does not exceed 25% of the amount raised by the Company.

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 109696W / W101028 ★ CHARTERED ACCOUNTANTS

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To,
The Board of Directors,
Oneclick Logistics India Limited
821/822, Ajmera Sikova.
LBS Road, Ghatkopar (W)
Mumbai - 400086.

We, Ratan Chandak & Co LLP, Chartered Accountants, as Statutory Auditors of Oneclick Logistics India Limited, ("the Company") having a registered office at 821/822, Ajmera Sikova, LBS Road Ghatkopar (W), Mumbai 400086, have been requested to certify the utilisation of proceeds from the preferential issue allotted 10th July 2026. The fund utilization is certified as on 30th September 2026. We have verified the annexure A prepared by the Company and certify that the same is matching with unaudited books of accounts.

The figures are based on the unaudited books of accounts of the Company as on 30th September 2026.The Management of the Company is responsible for the preparation and maintenance of books of accounts and records.

This certificate is based on the verification of the data as certified by the Management produced before us and reviewed by us. Our responsibility is to certify as to whether the information is in agreement with audited books of accounts and relevant document supporting maintained by the Company. This certificate is issued in accordance with Guidance Note on Audit Reports and Certificates for Special Purpose issued by the Institute of Chartered Accountants of India.

Based on our verification of records and according to the information, explanations and representations given to us by the Management of the Company, we hereby certify that the details given in the Annexure A, prepared by the management and initialled by us for identification purpose, are as per the unaudited books of accounts of the company.

This certificate is issued at the request of the company for submission to National Stock Exchange (NSE) and should not be used for any other purpose without our prior consent. This certificate relates only to the Statements specified above and does not extend to any financial statements of the Company, taken as a whole.

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We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Ratan Chandak & Co LLP.
Chartered Accountants
Firm Reg No: 108696W/W101028

RATAN CHANDAK & CO. LLP ★ CHARTERED ACCOUNTANTS ★ MUMBAI F.R. No. 108696W / W101028

CA Jagadish Sate
Partner
Membership No: 182935
UDIN: 26182935VRLFAP1408
Place: Navi Mumbai
Date: 13 November 2026

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
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Annexure A

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (₹ in Lakhs)	Actual Utilized Amount (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
1	Strategic Investments	515.00	515.00	-	
3	General Corporate Purpose	84.83	84.83	-	
Total		**599.83**	**599.83**	**-**	

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 106696W / W101028 ★ CHARTERED ACCOUNTANTS