ONE CLICK
Logistics India Limited
Logistics, On Your Fingertips!!!
CIN NO L63040MH2022PLC395273

November 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: OLIL

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting

With reference to the captioned subject matter, we would like to inform that the Board of Directors of the Company at its meeting held today i.e. Friday, November 13, 2026 has interalia considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the half year ended on September 30, 2026 along with the limited review reports of Auditors thereon pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"). The copy of the said financial results along with the limited review reports of Auditors are enclosed herewith.

The Meeting of the Board of Directors of the Company commenced at 03:35 p.m. and concluded at 4:30 p.m.

Kindly acknowledge and take on record the same.

Thanking you,

Yours sincerely,

For Oneclick Logistics India Limited
RAKHI ARORA
Digitally signed by RAKHI ARORA
Date: 2026.11.13 16:37:55 +05'30'
Rakhi Arora
Company Secretary and Compliance Officer

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
Ph. (022) 4978 22 48, Mob.9082851520; e-mail: navimumbai@rcnco.net

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO,
THE BOARD OF DIRECTORS OF
ONECLICK LOGISTICS INDIA LIMITED

1. We have reviewed the unaudited standalone financial results of Oneclick Logistics India Limited(the "Company") for the **half year ended 30th September, 2026** which are included in the accompanying 'Unaudited Standalone Financial Results for the half year ended 30th September, 2025 (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations, 2015"), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors in their meeting held on November 13, 2026, has been prepared in accordance the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under section 133, of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The figures for the Half Year ended on March 31, 2026 are the balancing figures between the audited figures in respect of the full Financial Year and the published unaudited figures of the Half Year ended September 30, 2025.

Our conclusion is not modified in respect of above matters.

For Ratan Chandak & Co. LLP
Chartered Accountants
Firm Reg. No. 108696W/W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Laxman Sate
Partner
Membership No. 182935
UDIN: 26182935PTABEN9069
Date: 13/11/2025
Navi Mumbai

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(INR In Lakhs)

	Particulars	Half year ended on			for the year ended on
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
	Date of start of reporting period	01/04/2026	01/10/2025	01/04/2025	01/04/2025
	Date of end of reporting period	30/09/2026	31/03/2026	30/09/2025	31/03/2026
	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone
	Income from operations				
I	**Revenue from operations**	3,948.67	2,719.96	2,261.74	4,981.69
II	**Other Income**	21.68	26.69	4.36	31.05
III	**Total Revenue (I +II)**	**3,970.35**	**2,746.64**	**2,266.10**	**5,012.74**
IV	**Expenses**				
	Freight, handling and Service Cost	3,106.33	2,438.11	1,978.88	4,416.99
	Employee Benefit expenses	85.09	92.75	109.29	202.04
	Depreciation and amortisation expenses	14.27	13.32	15.14	28.46
	Finance Cost	37.10	23.33	23.62	46.95
	Other expenses	45.50	36.25	52.68	88.93
	Total Expenses (IV)	**3,288.29**	**2,603.76**	**2,179.60**	**4,783.37**
V	**Profit before Exceptional and Extraordinary Items and taxes(III-IV)**	**682.06**	**142.88**	**86.49**	**229.37**
VI	Exceptional Items	-	-	-	-
VII	**Profit before Extraordinary Items and taxes(III-IV)**	**682.06**	**142.88**	**86.49**	**229.37**
VIII	Prior period items		-		-
IX	**Profit before tax (VII-VIII)**	**682.06**	**142.88**	**86.49**	**229.37**
	Tax Expense				
	- Current tax	168.85	35.96	22.57	58.52
	- Deferred tax	2.80	(3.86)	4.45	0.59
	- Tax related to earlier years	-	1.54	-	1.54
	- MAT - (Credit) / Reversed		-	-	-
	Total Tax Expenses (X)	**510.40**	**109.24**	**59.47**	**168.71**
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	**510.40**	**109.24**	**59.47**	**168.71**
XII	**Profit/(Loss) for the period from discontinuing operations**	-	-	-	-
XIII	**Tax expenses of discontinuing operations**	-	-	-	-
XIV	**Profit/(Loss) from the discontinuing operation after tax (XI-XIII)**	-	-	-	-
XV	**Profit/(Loss) for the period (XI+XIV)**	**510.40**	**109.24**	**59.47**	**168.71**
XVI	**Paid up Equity Share Capital**	684.47	671.17	360.38	671.17
XVII	**Reserves and surplus**	8,783.90	7,692.02	4,229.71	7,692.02
XVIII	**Earnings per equity share (In Rs.)**				
	- Basic	**7.54**	**1.99**	**1.30**	**3.29**
	- Diluted	**7.54**	**1.99**	**1.30**	**3.29**

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946644

Place: Mumbai
Date: 13th November, 2026

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(INR In Lakhs)

PARTICULARS	As on	
	30/09/2026	31/03/2026
Date of start of reporting period	01/04/2026	01/04/2025
Date of end of reporting period	30/09/2026	31/03/2026
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
a] Share Capital	684.47	671.17
b] Reserves and Surplus	8,783.90	7,692.02
	9,468.38	**8,363.19**
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
a] Long-term borrowings	78.02	86.70
b] Deferred tax liabilities (Net)	1.82	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	18.07	30.89
	97.91	**117.59**
(4) Current Liabilities		
a] Short-term borrowings	685.45	455.52
b] Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	183.85	32.82
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	490.21	332.32
c] Other Current Liabilities	47.89	44.52
d) Short term provisions	206.81	75.42
	1,614.20	**940.60**
	11,180.49	**9,421.38**
TOTAL		
II. ASSETS		
(1) Non-current assets		
a)Property, Plant & Equipment and Intangible Assets	230.32	244.24
(i) Tangible assets	-	-
(ii) Capital WIP	-	-
(iii) Intangible assets	6,961.22	4,616.41
b] Non current Investments	-	0.98
c] Long Term Loans & Advances	250.00	250.00
d] Deferred tax assets	96.49	1.20
e]Other Non Current Assets	**7,538.03**	**5,112.83**
(2) Current Assets	-	-
a] Current Investments	-	-
b] Inventories	1,586.38	984.45
c] Trade receivables	159.37	3,030.84
d] Cash & Bank Balance	398.07	171.56
e] Short term loans & advances	1,498.65	121.70
f] Other current assets	**3,642.46**	**4,308.55**
	11,180.49	**9,421.38**
TOTAL		

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946644

Place: Mumbai
Date: 13th November, 2026

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

STANDALONE STATEMENT OF CASH FLOWS

(INR In Lakhs)

	PARTICULARS	FOR THE PERIOD ENDED ON 30th SEPTEMBER, 2026	FOR THE YEAR ENDED ON 31ST MARCH, 2026
A.	**Cash flows from operating activities**		
	Profit before taxation	682.06	229.37
	Adjustments for:	-	-
	Add-Depreciation	14.27	28.46
	Add-Finance Cost	37.10	46.95
	Less: Interest Income	(6.46)	(28.65)
	Less: Non Cash Income	(12.34)	-
	Operating Income Before Working Capital	**714.63**	**276.13**
	Working capital changes:		
	(-)Decrease/ Increase in Other Current liability	3.37	14.74
	(-)Increase/ Decrease in Other Current Assets	(1,571.19)	(127.38)
	(-)Increase/ Decrease in Other Non-Current Assets	-	-
	(-)Increase/ Decrease in Loans & Advances	(32.26)	23.53
	(-)Increase/ Decrease in Trade Receivables	(601.93)	(63.65)
	(-)Decrease/ Increase in Trade Payables	308.91	123.50
	(-)Decrease/ Increase in Long Term Provisions	(0.48)	6.71
	(-)Decrease/ Increase in Short Term Provisions	4.23	8.49
	Operating Income After Working Capital	**(1,174.74)**	**262.08**
	Income taxes (paid) / refund	41.68	(69.89)
	Net cash generated by operating activities	**(1,216.42)**	**192.19**
B.	**Cash flow from Investing Activities**		
	Additions to property, plant and equipment including capital advances	(0.35)	(8.34)
	Purchase of Equity Instruments	(2,344.80)	(4,501.58)
	Purchase of Investments Property	-	(89.32)
	Investment in Term Deposits	(95.29)	-
	Interest received	6.46	28.65
	Net cash used in investing activities	**(2,433.99)**	**(4,570.59)**
C.	**Cash Flow From Financing Activities**		
	Finance Cost	(37.10)	(46.95)
	Receipt from issue of shares	594.78	6,801.23
	Share issue expenses	-	-
	Proceeds from short term borrowings	229.20	353.81
	Proceeds from long term borrowings	(7.94)	56.19
	Net cash generated by financing activities	**778.93**	**7,164.28**
	Net increase in cash and cash equivalents	**(2,871.47)**	**2,785.88**
	Cash and Cash Equivalents at the Beginning of the Year	3,030.84	244.97
	Cash and cash equivalents acquired on Business transfer	-	-
	Effect of exchange differences on cash & cash equivalents held in foreign currency		
	Cash and Cash Equivalents at the end of the Year	**159.37**	**3,030.84**
	Reconciliation of cash and cash equivalents as per the cash flow statement		
	Cash in hand	10.14	10.22
	Balance with Bank		
	In current account	147.44	2,857.93
	In Fixed Deposits	1.79	162.69
	Balance as per statement of cash flows	**159.37**	**3,030.84**

Notes

1	The Statutory Auditors of the Company have carried out Limited Review of above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meeting held on November 13, 2026.
2	The company's business segment consists of single primary segment i.e. clearing and forwarding services.
3	The financial results of the Company are being forwarded to the Stock Exchange (NSE) for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in
4	The Figures for Six Months ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the unaudited year to date figures up to six months ended September 30, 2025 which were subject to limited review.
5	During FY 2024-25, the Company acquired 51% shareholding in Nikos Freight Line Private Limited. During FY 2025-26, the Company acquired 55% shareholding in Indispice Dehydration Private Limited and 46% shareholding in Shree Siddhi Vinayak Express Movers Private Limited. The Company also has Oneclick Foods as its wholly owned subsidiary. Further, during the year, the Company acquired 60% shareholding in Winners and increased its shareholding in Indispice Dehydration Private Limited to 60%.
6	During the year, the company made a Preferential Issue and allotted 1,33,000 Preferential Equity Share of face value of Rs.10/- each at an issue price of Rs.451/- per share including premium of Rs.441/- per share on 10th July, 2026
7	There are no Investors Complaints pending as on September 30, 2026.
8	The Statutory Auditors of the Company have carried out Limited Review of above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
9	Earning per shares are calculated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualised.
10	The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.

For ONECLICK LOGISTICS INDIA LIMITED

ONECLICK LOGISTICS INDIA LIMITED MUMBAI

Mahesh Bhanushali
(Managing Director)
DIN No 07946644
Place: Mumbai

Date: 13th November, 2026

RATAN CHANDAK & CO LLP
CHARTERED ACCOUNTANTS
G Square Business Park, Office 702, Sector 30A,
Opposite Sanpada Railway Station, Navi Mumbai 400 703.
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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
ONECLICK LOGISTICS LIMITED

1. We have reviewed the Unaudited Consolidated Financial Results of " **ONECLICK LOGISTICS LIMITED** " ("the Holding Company"), its Subsidiary ,its Associate (the Holding Company, its Subsidiary and its Associate together referred to as "the Group") for the half year ended 30th September, 2026 which are included in the accompanying 'Unaudited Consolidated Financial Results for the half year ended 30th September, 2026' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations, 2015"), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We are not required to perform procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement has measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles not been prepared in all material respects in accordance with the recognition and generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

a. The figures for the Half Year ended on March 31, 2026 are the balancing figures between the audited figures in respect of the full Financial Year and the published unaudited figures of the Half Year ended September 30, 2025.

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b. The interim Financial Results of subsidiary and associate company for the year ended 30th September 2026, as considered in the unaudited consolidated Financial results, which have not been audited by us.

Name of Company	Subsidiary/Associates	Total Revenue	Profit/(Loss) after tax
Nikos Freight Line Private Limited	Subsidiary	2,22,704.00	(10,255)
Oneclick Foods Private Limited (from 14th January 2026)	Subsidiary	25,27,90,140.00	(2,17,165.84)
Indispice Dehydration Private Limited (From 18th March 2026)	Subsidiary	30,49,33,406.50	98,20,823.24
Shree Siddhi Vinayak Movers Private Limited (From 13th July 2025)	Associates	47,06,472.00	2,37,331.60
Winners Freight Management Private Limited (from 10th July 2026)	Subsidiary	1,50,88,461.14	(15,37,122.25)

Our opinion on the unaudited consolidated Financial Results for the year ended 30th September 2026 is not modified in respect of this matter.

For Ratan Chandak & Co. LLP
Chartered Accountants
Firm Reg. No. 108696W / W101028

RATAN CHANDAK & CO. LLP ★ MUMBAI F.R. No. 108696W / W101028 ★ CHARTERED ACCOUNTANTS

CA Jagadish Laxman Sate
Partner
Membership No. 182935
UDIN: 26182935QBAAEF2191
Date: 13/11/2026
Place: Navi Mumbai

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(INR In Lakhs)

	Particulars	Half year ended on			for the year ended on
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
	Date of start of reporting period	01/04/2026	01/10/2025	01/04/2025	01/04/2025
	Date of end of reporting period	30/09/2026	31/03/2026	30/09/2025	31/03/2026
	Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Income from operations				
I	**Revenue from operations**	9,571.30	9,243.29	2,278.62	11,521.91
II	**Other Income**	18.04	33.55	2.56	36.11
III	**Total Revenue (I +II)**	**9,589.33**	**9,276.84**	**2,281.18**	**11,558.02**
IV	**Expenses**				
	Freight, handling and Service Cost	8,002.57	9,488.26	1,994.01	11,482.27
	Change in Inventories of Work in Progress and Finished Goods	54.61	(909.42)	-	(909.42)
	Employee Benefit expenses	334.26	101.20	109.29	210.49
	Depreciation and amortisation expenses	30.08	50.54	15.20	65.74
	Finance Cost	87.23	206.43	23.62	230.05
	Other expenses	253.91	92.85	54.67	147.52
	Total Expenses (IV)	**8,762.68**	**9,029.86**	**2,196.79**	**11,226.65**
V	**Profit before Exceptional and Extraordinary Items and taxes(III-IV)**	**826.66**	**246.98**	**84.39**	**331.37**
VI	Exceptional Items	-	-	-	-
VII	**Profit before Extraordinary Items and taxes(III-IV)**	**826.66**	**246.98**	**84.39**	**331.37**
VIII	Prior period items		-		-
IX	**Profit before tax (VII-VIII)**	**826.66**	**246.98**	**84.39**	**331.37**
	Tax Expense				
	- Current tax	210.38	47.72	22.57	70.29
	- Deferred tax	2.80	(4.76)	4.45	(0.31)
	- Tax related to earlier years	10.28	1.54	-	1.54
	- MAT - (Credit) / Reversed		-	-	-
	Total Tax Expenses (X)	**603.19**	**202.48**	**57.37**	**259.85**
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	**603.19**	**202.48**	**57.37**	**259.85**
XII	**Profit/(Loss) for the period from discontinuing operations**	-	-	-	-
XIII	**Tax expenses of discontinuing operations**	-	-	-	-
XIV	**Profit/(Loss) from the discontinuing operation after tax (XI-XIII)**	-	-	-	-
XV	**Profit/(Loss) for the period (XI+XIV)**	**603.19**	**202.48**	**57.37**	**259.85**
	Share in Profit/(Loss) (net) of Associate Companies	1.10	(11.57)	13.31	1.74
	Profit/(Loss) for the Period (before Minority Interest Adjustment)	**604.29**	**190.91**	**70.68**	**261.59**
	Less: Minority Interest in Profit/(Losses)	39.28	(22.36)	(0.15)	(22.51)
	Profit/(Loss) for the Period (after Minority Interest Adjustment)	**565.02**	**168.55**	**70.83**	**284.10**
XVI	**Paid up Equity Share Capital**	684.47	671.17	55.93	671.17
XVII	**Reserves and surplus**	9,345.37	8,240.54	4,239.77	8,240.54
XVIII	**Earnings per equity share (In Rs.)**				
	- Basic	**8.34**	**3.99**	**1.55**	**5.54**
	- Diluted	**8.34**	**3.99**	**1.55**	**5.54**

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946644

Place: Mumbai
Date: 13th November, 2026

ONECLICK LOGISTICS INDIA LIMITED * MUMBAI

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(INR In Lakhs)

PARTICULARS	As on	
	30/09/2026	31/03/2026
Date of start of reporting period	01/04/2026	01/04/2025
Date of end of reporting period	30/09/2026	31/03/2026
Whether results are audited or unaudited	Unaudited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
a] Share Capital	684.47	671.17
b] Reserves and Surplus	9,345.37	8,240.54
	10,029.84	**8,911.72**
(2) Share application money pending allotment	-	-
(3) Minority Interest	1,866.26	1,564.73
(3) Non-current liabilities		
a] Long-term borrowings	531.67	269.70
b] Deferred tax liabilities (Net)	1.82	-
c] Other Non Current Liabilities	-	-
d] Long-term Provisions	18.07	30.89
	551.57	**300.59**
(4) Current Liabilities		
a] Short-term borrowings	1,069.50	757.15
b] Trade payables		-
(i) Total outstanding dues of micro enterprises and small enterprises	197.39	32.82
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,130.06	5,498.41
c] Other Current Liabilities	47.43	-17.69
d) Short term provisions	275.29	140.11
	6,719.66	**6,410.80**
TOTAL	**19,167.34**	**17,187.84**
II. ASSETS		
(1) Non-current assets		
a)Property, Plant & Equipment and Intangible Assets		
(i) Tangible assets	634.71	576.04
(ii) Capital WIP	-	-
(iii) Intangible assets	-	-
(iii) Goodwill on Consolidation	2,905.89	2,000.17
b] Non current Investments	1,945.40	1,115.93
c] Long Term Loans & Advances	254.89	254.29
d] Deferred tax assets	0.88	1.86
e]Other Non Current Assets	114.42	16.42
	5,856.19	**3,964.72**
(2) Current Assets		
a] Current Investments	-	-
b] Inventories	1,614.10	1,668.71
c] Trade receivables	6,096.88	4,887.36
d] Cash & Bank Balance	204.21	3,042.34
e] Short term loans & advances	3,899.61	3,467.01
f] Other current assets	1,496.34	157.70
	13,311.14	**13,223.12**
TOTAL	**19,167.34**	**17,187.84**
		(Managing Director)

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946644

Place: Mumbai
Date: 13th November, 2026

ONECLICK LOGISTICS INDIA LIMITED

CIN : L63040MH2022PLC395273

CONSOLIDATED STATEMENT OF CASH FLOWS

(INR In Lakhs)

	PARTICULARS	FOR THE PERIOD ENDED ON 30TH SEPTEMBER, 2026	FOR THE YEAR ENDED ON 31ST MARCH, 2026
A.	**Cash flows from operating activities**		
	Profit before taxation	0.46	331.37
	Adjustments for:		-
	Add-Depreciation	30.08	65.74
	Add-Finance Cost	87.23	230.05
	Less: Interest Income	(0.72)	(24.51)
	Less: Non Cash Income	(12.34)	
	Operating Income Before Working Capital	**104.71**	**602.65**
	Working capital changes:		
	(-)Decrease/ Increase in Inventory	54.61	(1,668.71)
	(-)Decrease/ Increase in Other Current liability	58.21	(56.26)
	(-)Increase/ Decrease in Other Current Assets	(1,324.66)	(76.76)
	(-)Increase/ Decrease in Other Non-Current Assets	4.26	(13.48)
	(-)Increase/ Decrease in Loans & Advances	(426.30)	(3,366.35)
	(-)Increase/ Decrease in Trade Receivables	(1,049.62)	(3,929.29)
	(-)Decrease/ Increase in Trade Payables	(395.39)	5,252.33
	(-)Decrease/ Increase in Long Term Provisions	(0.48)	6.71
	(-)Decrease/ Increase in Short Term Provisions	84.88	35.79
	Operating Income After Working Capital	**(2,889.78)**	**(3,213.38)**
	Income taxes (paid) / refund	154.46	37.31
	Net cash generated by operating activities	**(3,044.24)**	**(3,176.06)**
B.	**Cash flow from Investing Activities**		
	Additions to property, plant and equipment including capital advances	(88.76)	(2,371.62)
	Purchase of Equity Instruments	(828.37)	(1,089.19)
	Movement in other non current assets	(488.41)	-
	Investment in Term Deposits	(102.26)	(0.12)
	Interest received	0.72	24.51
	Net cash used in investing activities	**(1,507.07)**	**(3,436.42)**
C.	**Cash Flow From Financing Activities**		
	Finance Cost	(87.23)	(230.05)
	Receipt from issue of shares	594.78	7,235.66
	Minority Interest Movement	-	-
	Proceeds from short term borrowings	311.61	643.58
	Proceeds from long term borrowings	-	-
	Net cash generated by financing activities	**819.15**	**7,649.19**
	Net increase in cash and cash equivalents	**(2,838.12)**	**2,794.80**
	Cash and Cash Equivalents at the Beginning of the Year	3,042.34	247.54
	Cash and cash equivalents acquired on Business transfer	-	-
	Effect of exchange differences on cash & cash equivalents held in foreign currency		
	Cash and Cash Equivalents at the end of the Year	**204.21**	**3,042.34**
	Reconciliation of cash and cash equivalents as per the cash flow statement		
	Cash in hand	25.01	16.74
	Balance with Bank		
	In current account	(Managing Director)	2,864.65
	In Fixed Deposits	-	160.95
	Balance as per statement of cash flows	**25.01**	**3,042.34**

Notes

1	The Statutory Auditors of the Company have carried out Limited Review of above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on November 13, 2026.
2	The company's business segment consists of single primary segment i.e. clearing and forwarding services.
3	The financial results of the Company are being forwarded to the Stock Exchange (NSE) for uploading on their respective website and the same are also available on the Company's website viz. www.1click.co.in
4	During FY 2024-25, the Company acquired 51% shareholding in Nikos Freight Line Private Limited. During FY 2025-26, the Company acquired 55% shareholding in Indispice Dehydration Private Limited and 46% shareholding in Shree Siddhi Vinayak Express Movers Private Limited. The Company also has Oneclick Foods as its wholly owned subsidiary. Further, during the year, the Company acquired 60% shareholding in Winners and increased its shareholding in Indispice Dehydration Private Limited to 60%.
5	The Consolidated figures for the Half Year ended on March 31, 2026 are the balancing figures between the audited figures in respect of the full Financial Year and the published unaudited Standalone figures of the Half Year ended September 30, 2025.
6	During the year, the company made a Preferential Issue and allotted 1,33,000 Preferential Equity Share of face value of Rs.10/- each at an issue price of Rs.451/- per share including premium of Rs.441/- per share on 10th July, 2026
7	There are no Investors Complaints pending as on September 30, 2026.
8	The Statutory Auditors of the Company have carried out Limited Review of above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
9	Earning per shares are calculated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualised.
10	The figures of the previous periods have been regrouped/reclassified wherever necessary to confirm to current period/year's classification.

For ONECLICK LOGISTICS INDIA LIMITED

Mahesh Bhanushali
(Managing Director)
DIN No 07946644
Place: Mumbai

Date: 13th November, 2026

ONECLICK LOGISTICS INDIA LIMITED * MUMBAI