

Date: March 06, 2026

To,

National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E),

Mumbai – 400 051

Symbol: OLIL

Sub: Newspaper Advertisement regarding Rights Issue of Oneclick Logistics India Limited (“the Company”)

Ref: Pre-issue Advertisement as per Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”)

Dear Sir/Madam,

This is in furtherance to the Meetings of the Board of Directors of the Company dated February 10, 2025, February 21, 2026, and February 27, 2026 approving the issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company for an aggregate amount not exceeding ₹ 3,501.32 Lakhs, in accordance with the SEBI ICDR Regulations, as amended and other applicable laws including circulars issued by SEBI from time to time. ("Issue")

In this regard, please find enclosed herewith copies of the newspaper Advertisements dated March 05, 2026, published by the Company on March 06, 2026 in Financial Express (English), Jansatta (Hindi) and Mumbai Lakshadeep (Marathi) newspaper pursuant to Regulation 84 of SEBI ICDR Regulations, 2018.

The above information is also being made available on Company’s website www.1click.co.in

Kindly take the above information on your records.

Thanking You,

For Oneclick Logistics India Limited

Rajan Shivram Mote

Whole-time Director & Chief Financial Officer

DIN: 07946637

Regd Office: Office No. 822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar (w), Mumbai, Maharashtra, India, 400086

Email: doc@1click.co.in **Website:** www.1click.co.in **Contact No.** +91 22 25001717

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to acquire, purchase, subscribe or to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined shall have the meaning assigned to them in Letter of Offer dated February 21, 2026 (the "Letter of Offer" or "LOF") filed with NSE Limited ("NSE"). This advertisement is not for release, publication or distribution, directly or indirectly, outside India.



(Please scan the QR code to view LOF)



ONECLICK LOGISTICS INDIA LIMITED

Our Company was incorporated as a Public Limited Company under the name of "Oneclick Logistics India Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 14, 2022 bearing Corporate Identification Number U63040MH2022PLC395273 issued by the Registrar of Companies, Central Registration Centre. Subsequently, in accordance with our main object, Our Company took over the entire business of "Oneclick Logistics LLP" which was incorporated on October 24, 2017 vide Certificate of Incorporation issued by Registrar, Mumbai having LLP Identification Number AAK-9460 w.e.f. February 10, 2023.

Registered Office: Office No.822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai - 400086, Maharashtra, India.

Telephone: +91 90822 47302; **Contact Person:** Ashish Nayak, Company Secretary and Compliance Officer; **Email:** compliance@1click.co.in; **Website:** www.1click.co.in; **Corporate Identity Number:** U63040MH2022PLC395273

THE PROMOTERS OF OUR COMPANY ARE MAHESH LILADHAR BHANUSHALI AND RAJAN SHIVRAM MOTE FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONECLICK LOGISTICS INDIA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UPTO 11,18,633 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 313 EACH INCLUDING SECURITIES PREMIUM OF ₹ 303 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,501.32 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 26, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 313 WHICH IS 31.30 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 55 THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	ISSUE CLOSES ON**
MONDAY, MARCH 09, 2026	WEDNESDAY, MARCH 11, 2026	MONDAY, MARCH 16, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! ***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check the section read section on ASBA below.**

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of SEBI (Issue of Capital and Disclosure Regulations ("SEBI ICDR Regulations"), the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Terms of the Issue-Making of an Application through the ASBA Process" on page 58 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI Registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE00PS20011 on Monday, March 02, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE - PROCESS OF MAKING APPLICATION IN THE ISSUE" ON PAGE 57 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, **Oneclick Logistics India Limited - Unclaimed Securities Suspense Account**) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., March 16, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated February 21, 2026 along with Corrigendum and Right Entitlement Letter ("Issue material") has been completed on March 02, 2026 for dispatch through email and March 05, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Oneclick Logistics India Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option-only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 313.00/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE /FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 79 of the Letter of Offer and shall include the following:

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

ARRANGEMENTS FOR DISPOSAL OF ODD LOTS: The Rights Equity Shares shall be traded in dematerialised form only and, the marketable lot shall be 80 Rights Equity

Share. Any Odd lots (fractions less than marketable lot of 80 shares) shall be ignored for computation of Rights Entitlements. However, Eligible Equity Shareholders whose odd lots are being ignored will be given preference in the Allotment of one additional lot of Rights Equity Share each, if they have applied for additional lot of Rights Equity Shares over and above their Rights Entitlements

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 80 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements and Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form, Corrigendum from the websites of the Registrar to the Issue, our Company and NSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Monday, March 16, 2026, i.e., Issue Closing Date**. If the Application Form is not submitted with a SCS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 74 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f) (ii) of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("**NSE**"), (the "**Stock Exchange**"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letter dated February 13, 2026. Our Company will also make applications to NSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Regulations.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 52 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, the Letter of Offer, the Rights Entitlement Letter, Application Form, Corrigendum and other issue material ("**Issue Materials**") has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.1click.co.in
- The Registrar at www.bigshareonline.com
- The Stock Exchange at www.nseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.bigshareonline.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at www.1click.co.in

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar to the issue, Eligible shareholder should visit www.bigshareonline.com

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

MONITORING AGENCY: Infomerecs Valuation and Rating Limited

For risk factors and other details please refer to the Letter of Offer.

NOTICE TO INVESTOR: CORRIGENDUM 2 TO THE LETTER OF OFFER DATED FEBRUARY 21, 2026

This is in reference to the Letter of offer dated February 21, 2026 read with corrigendum to the LOF dated February 27, 2026, eligible investors should note that under the heading fractional entitlements in the chapter titled "The Issue" and "Terms of the Issue" on page 31 and 70 respectively, "2,000 equity shares or is not in the multiple of 400 Equity Shares" should be read as "400 equity shares or is not in the multiple of 80 Equity Shares". Further, under the chapter titled "Terms of the Issue" under the headings "On Market Renunciation, "Market Lot" and "Arrangement for disposal of Odd Lots" on page 68,71 and 72 respectively, the Market lot for right entitlements should be read as "80" right entitlements instead of "400" right entitlements.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with a copy to the Company Secretary at compliance@1click.co.in

REGISTRAR TO THE ISSUE	
	BIGSHARE SERVICES PRIVATE LIMITED
	Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri - (East), Mumbai - 400093, Maharashtra, India.
	Tel No.: +91 22 6263 8200
	Email: rightsissue@bigshareonline.com
	Investor grievance e-mail: investor@bigshareonline.com
	Website: www.bigshareonline.com
	Contact Person: Suraj Gupta
	SEBI Registration No.: INR000001385

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 55 of the Letter of Offer.

**For Oneclick Logistics India Limited
On behalf of the Board of Directors**
Sd/-
Rajan Shivram Mote
Whole-time Director & Chief Financial Officer
DIN: 07946637

Date: March 05, 2026

Place: Mumbai

Disclaimer: Oneclick Logistics India Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Stock Exchange. The Letter of Offer shall be available on the website of NSE Limited at www.nseindia.com and the website of the Registrar at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to acquire, purchase, subscribe or to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined shall have the meaning assigned to them in Letter of Offer dated February 21, 2026 (the "Letter of Offer" or "LOF") filed with NSE Limited ("NSE"). This advertisement is not for release, publication or distribution, directly or indirectly, outside India.



(Please scan the QR code to view LOF)



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Registered Office: Office No.822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai - 400086, Maharashtra, India.

Telephone: +91 90822 47302; **Contact Person:** Ashish Nayak, Company Secretary and Compliance Officer; **Email:** compliance@1click.co.in; **Website:** www.1click.co.in; **Corporate Identity Number:** U63040MH2022PLC395273

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ISSUE OF UPTO 11,18,633 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 313 EACH INCLUDING SECURITIES PREMIUM OF ₹ 303 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,501.32 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 26, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 313 WHICH IS 31.30 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 55 THE LETTER OF OFFER.

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*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check the section read section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of SEBI (Issue of Capital and Disclosure Regulations ("SEBI ICDR Regulations")), the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Terms of the Issue-Making of an Application through the ASBA Process" on page 58 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI Registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE00PS20011 on Monday, March 02, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE - PROCESS OF MAKING APPLICATION IN THE ISSUE" ON PAGE 57 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, Oneclick Logistics India Limited - Unclaimed Securities Suspense Account) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., March 16, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated February 21, 2026 along with Corrigendum and Right Entitlement Letter ("Issue material") has been completed on March 02, 2026 for dispatch through email and March 05, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Oneclick Logistics India Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 313.00/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCON/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 79 of the Letter of Offer and shall include the following:

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

ARRANGEMENTS FOR DISPOSAL OF ODD LOTS: The Rights Equity Shares shall be traded in dematerialised form only and, the marketable lot shall be 80 Rights Equity

Share. Any Odd lots (fractions less than marketable lot of 80 shares) shall be ignored for computation of Rights Entitlements. However, Eligible Equity Shareholders whose odd lots are being ignored will be given preference in the Allotment of one additional lot of Rights Equity Share each, if they have applied for additional lot of Rights Equity Shares over and above their Rights Entitlements

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 80 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter only to Eligible Equity Shareholders only to their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form, Corrigendum from the websites of the Registrar to the Issue, our Company and NSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, March 16, 2026, i.e., Issue Closing Date. If the Application Form is not submitted with a SCS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 74 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"), (the "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letter dated February 13, 2026. Our Company will also make applications to NSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 52 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, the Letter of Offer, the Rights Entitlement Letter, Application Form, Corrigendum and other issue material ("Issue Materials") has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent /dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.1click.co.in
- The Registrar at www.bigshareonline.com
- The Stock Exchange at www.nseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.bigshareonline.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at www.1click.co.in

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar to the issue, Eligible shareholder should visit www.bigshareonline.com

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

MONITORING AGENCY: Infomeric Valuation and Rating Limited

For risk factors and other details please refer to the Letter of Offer.

NOTICE TO INVESTOR: CORRIGENDUM 2 TO THE LETTER OF OFFER DATED FEBRUARY 21, 2026

This is in reference to the Letter of offer dated February 21, 2026 read with corrigendum to the LOF dated February 27, 2026, eligible investors should note that under the heading fractional entitlements in the chapter titled "The Issue" and "Terms of the Issue" on page 31 and 70 respectively, "2,000 equity shares or is not in the multiple of 400 Equity Shares" should be read as "400 equity shares or is not in the multiple of 80 Equity Shares". Further, under the chapter titled "Terms of the Issue" under the headings "On Market Renunciation, "Market Lot" and "Arrangement for disposal of Odd Lots" on page 68,71 and 72 respectively, the Market lot for right entitlements should be read as "80" right entitlements instead of "400" right entitlements.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with a copy to the Company Secretary at compliance@1click.co.in

REGISTRAR TO THE ISSUE	
	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri - (East), Mumbai - 400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Suraj Gupta SEBI Registration No.: INR000001385

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 55 of the Letter of Offer.

For Oneclick Logistics India Limited
On behalf of the Board of Directors
Sd/-
Rajan Shivram Mote
Whole-time Director & Chief Financial Officer
DIN: 07946637

Date: March 05, 2026
Place: Mumbai

Disclaimer: Oneclick Logistics India Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Stock Exchange. The Letter of Offer shall be available on the website of NSE Limited at www.nseindia.com and the website of the Registrar at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to acquire, purchase, subscribe or to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined shall have the meaning assigned to them in Letter of Offer dated February 21, 2026 (the "Letter of Offer" or "LOF") filed with NSE Limited ("NSE"). This advertisement is not for release, publication or distribution, directly or indirectly, outside India.



(Please scan the QR code to view LOF)



ONECLICK LOGISTICS INDIA LIMITED

Our Company was incorporated as a Public Limited Company under the name of "Oneclick Logistics India Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 14, 2022 bearing Corporate Identification Number U63040MH2022PLC395273 issued by the Registrar of Companies, Central Registration Centre. Subsequently, in accordance with our main object, Our Company took over the entire business of "Oneclick Logistics LLP" which was incorporated on October 24, 2017 vide Certificate of Incorporation issued by Registrar, Mumbai having LLP Identification Number AAK - 9460 w.e.f. February 10, 2023.

Registered Office: Office No.822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai - 400086, Maharashtra, India.

Telephone: +91 90822 47302; **Contact Person:** Ashish Nayak, Company Secretary and Compliance Officer; **Email:** compliance@1click.co.in; **Website:** www.1click.co.in; **Corporate Identity Number:** U63040MH2022PLC395273

THE PROMOTERS OF OUR COMPANY ARE MAHESH LILADHAR BHANUSHALI AND RAJAN SHIVRAM MOTE FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ONECLICK LOGISTICS INDIA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UPTO 11,18,633 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 313 EACH INCLUDING SECURITIES PREMIUM OF ₹ 303 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 3,501.32 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 26, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 313 WHICH IS 31.30 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 55 THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	ISSUE CLOSES ON**
MONDAY, MARCH 09, 2026	WEDNESDAY, MARCH 11, 2026	MONDAY, MARCH 16, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check the section read section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of SEBI (Issue of Capital and Disclosure Regulations) ("SEBI ICDR Regulations"), the SEBI Master Circular, and ASBA Circulars, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Terms of the Issue-Making of an Application through the ASBA Process" on page 58 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/1/2013 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI Registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Pursuant to the provisions of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE00PS20011 on Monday, March 02, 2026.

RE holders can apply for Rights issue or renounce the REs in full or in part. The renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an offer market transfer (the "Off Market Renunciation") within the timeline mentioned in the table above.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE - PROCESS OF MAKING APPLICATION IN THE ISSUE" ON PAGE 57 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, **Oneclick Logistics India Limited - Unclaimed Securities Suspense Account**) ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account/ demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason or (e) where ownership is currently under dispute, including court or any regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account, on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., March 16, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar accounts active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated February 21, 2026 along with Corrigendum and Right Entitlement Letter ("Issue material") has been completed on March 02, 2026 for dispatch through email and March 05, 2026 for dispatch through Speed Post (Non-Email), as confirmed by the RTA. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Oneclick Logistics India Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option-only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 313.00/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 79 of the Letter of Offer and shall include the following:

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholders make an application using the Application Form as well as plain paper, both the application shall be liable to be rejected at the options of our Company.

ARRANGEMENTS FOR DISPOSAL OF ODD LOTS: The Rights Equity Shares shall be traded in dematerialised form only and, the marketable lot shall be 80 Rights Equity

Share. Any Odd lots (fractions less than marketable lot of 80 shares) shall be ignored for computation of Rights Entitlements. However, Eligible Equity Shareholders whose odd lots are being ignored will be given preference in the Allotment of one additional lot of Rights Equity Share each, if they have applied for additional lot of Rights Equity Shares over and above their Rights Entitlements

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. For more details see "Restrictions on Purchases and Resales" beginning on page 80 of the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form, Corrigendum and the Rights Entitlement Letter only to Eligible Equity Shareholders only who have provided their valid e-mail addresses who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form, Corrigendum from the websites of the Registrar to the Issue, our Company and NSE.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Monday, March 16, 2026, i.e., Issue Closing Date.** If the Application Form is not submitted with a SCS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 74 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application Number, Investors can mention the reference number of the email received from Registrar informing about their Right Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: Our Promoters/Promoter Group have confirmed that they will not be renouncing their respective Rights Entitlements in favour of any specific investor(s). Further, the company confirms that the company will not allot any under-subscribed portion of the issue in terms of Regulation 90(2)(d) of the SEBI ICDR Regulations to any specific investors identified by the Company, as per Regulation 84(1)(f)(ii) of the SEBI ICDR Regulations.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"), (the "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letter dated February 13, 2026. Our Company will also make applications to NSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 52 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, the Letter of Offer, the Rights Entitlement Letter, Application Form, Corrigendum and other issue material ("Issue Materials") has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.1click.co.in
- The Registrar at www.bigshareonline.com
- The Stock Exchange at www.nseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.bigshareonline.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date). The link for the same shall also be available on the website of our Company at www.1click.co.in

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar to the issue, Eligible shareholder should visit www.bigshareonline.com

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited

MONITORING AGENCY: Infomeries Valuation and Rating Limited

For risk factors and other details please refer to the Letter of Offer.

NOTICE TO INVESTOR: CORRIGENDUM 2 TO THE LETTER OF OFFER DATED FEBRUARY 21, 2026

This is in reference to the Letter of offer dated February 21, 2026 read with corrigendum to the LOF dated February 27, 2026, eligible investors should note that under the heading fractional entitlements in the chapter titled "The Issue" and "Terms of the Issue" on page 31 and 70 respectively, "2,000 equity shares or is not in the multiple of 400 Equity Shares" should be read as "400 equity shares or is not in the multiple of 80 Equity Shares". Further, under the chapter titled "Terms of the Issue" under the headings "On Market Renunciation, "Market Lot" and "Arrangement for disposal of Odd Lots" on page 68,71 and 72 respectively, the Market lot for right entitlements should be read as "80" right entitlements instead of "400" right entitlements.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the issue at details given below with a copy to the Company Secretary at compliance@1click.co.in

REGISTRAR TO THE ISSUE	
	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri - (East), Mumbai - 400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Suraj Gupta SEBI Registration No.: INR000001385
	Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 55 of the Letter of Offer.

For Oneclick Logistics India Limited
On behalf of the Board of Directors

Sd/-
Rajan Shivram Mote
Whole-time Director & Chief Financial Officer
DIN: 07946637

Date: March 05, 2026
Place: Mumbai

Disclaimer: Oneclick Logistics India Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed the Letter of Offer with the Stock Exchange. The Letter of Offer shall be available on the website of NSE Limited at www.nseindia.com and the website of the Registrar at www.bigshareonline.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.