



July 04, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: OLIL

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Ref: Raising of Funds through Preferential Issue.

In continuation of our earlier outcome of Board Meeting submitted on May 21, 2025 in respect of issuance of up to 20,94,130 Equity Shares pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on June 19, 2025 and In-principle approval received from National Stock Exchange of India Limited on June 27, 2025, Board of Directors of the Company has at its meeting held today i.e. July 04, 2025 inter alia, approved the following

A. Allotment of 19,89,363 equity shares of face value Rs. 10/- each at an issue price of Rs. 168/- each, including a premium of Rs. 158/- each to the allottees.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 5,59,31,630/- divided into 55,93,163 equity shares of face value of Rs. 10/- each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on National Stock Exchange of India Limited, subject to the receipt of requisite approvals.

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as **Annexure A**.

Regd Office: Office No.822, 821, 8th Floor, Ajmera Sikova, LBS Road, Ghatkopar West, Mumbai, Mumbai, Maharashtra, India, 400086

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The Board meeting was commenced at 10:30 a.m. and concluded at 11.10 a.m.

This is for your information and record.

For Oneclick Logistics India Limited

Rajan Shivram Mote
Whole-time Director and Chief Financial Officer
DIN: 07946637

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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of Security	Equity Shares
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Up to 19,89,363 Equity Shares having face value of Rs. 10/- at a price of Rs. 168 per share including a premium of Rs. 158 per share, aggregating to Rs. 33,42,12,984/-.
4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Refer Annexure 1 Issue Price per Equity Share is Rs. 168, which is not lower than the floor price i.e. INR 168 calculated in accordance with SEBI ICDR Regulations. Number of Investors: 67 (for Equity Shares)
7.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Annexure 1

Sr No	Name of Proposed Allottee	Category	Pre-Preferential Issue as on May 20, 2025		No. of Equity Shares to be allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment	
			No. of Equity Shares held	% Held		No. of Equity Shares	Percentage (%)
1.	Dream Deal Enterprise	Non-Promoter	Nil	Nil	238100	238100	4.18
2.	Amit Dhirajlal Thakkar	Non-Promoter	Nil	Nil	119050	119050	2.09
3.	BMR Square Private Limited	Non-Promoter	Nil	Nil	119050	119050	2.09
4.	Mihir P Tanna	Non-Promoter	Nil	Nil	59525	59525	1.04
5.	Mahesh Bhatia	Non-Promoter	Nil	Nil	11910	11910	0.21
6.	Jayantkumar K Kariya	Non-Promoter	Nil	Nil	23810	23810	0.42
7.	Kariya Krishna Jayantkumar	Non-Promoter	Nil	Nil	23810	23810	0.42
8.	Sharmila Kewalbhai Thakkar	Non-Promoter	Nil	Nil	11910	11910	0.21
9.	Khunt Nirav Bharatbhai	Non-Promoter	Nil	Nil	89290	89290	1.57
10.	Dipak C Mataliya HUF	Non-Promoter	1200	0.03	8930	10130	0.18
11.	Chimanlal Popatlal Mataliya HUF	Non-Promoter	1200	0.03	8930	10130	0.18
12.	Rupesh Chimanlal Mataliya HUF	Non-Promoter	1200	0.03	8930	10130	0.18
13.	Chintan D Mataliya HUF	Non-Promoter	Nil	Nil	8930	8930	0.16
14.	Girish Bhatt	Non-Promoter	Nil	Nil	41670	41670	0.73
15.	Bipin Bhatt	Non-Promoter	Nil	Nil	17860	17860	0.31
16.	Krutam Hiren Ashar	Non-Promoter	Nil	Nil	11910	11910	0.21
17.	Paresh Pratap Asher	Non-Promoter	Nil	Nil	11910	11910	0.21
18.	Ashar Hiren Pratap HUF	Non-Promoter	Nil	Nil	11910	11910	0.21
19.	Shilp Hiren Ashar	Non-Promoter	Nil	Nil	11910	11910	0.21
20.	Pooja Ajay Kapadia	Non-Promoter	Nil	Nil	11910	11910	0.21

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21.	Dharmendrasinh Bharatsinh Zala	Non-Promoter	Nil	Nil	5950	5950	0.10
22.	Dharmishtha Dharmendrasinh Zala	Non-Promoter	Nil	Nil	5950	5950	0.10
23.	Uditsinh Dharmendrasinh Zala	Non-Promoter	Nil	Nil	5950	5950	0.10
24.	Rishit Dayalaji Kotecha	Non-Promoter	Nil	Nil	44650	44650	0.78
25.	Foram Rishit Kotecha	Non-Promoter	Nil	Nil	29765	29765	0.52
26.	Kotecha Hiren Vijaykumar	Non-Promoter	Nil	Nil	44650	44650	0.78
27.	Mayuri Hiren Kotecha	Non-Promoter	Nil	Nil	29760	29760	0.52
28.	Sachin Naginbhai Anadkat	Non-Promoter	Nil	Nil	5950	5950	0.10
29.	Tanvi Raghuraj Pandya	Non-Promoter	Nil	Nil	11910	11910	0.21
30.	Devang Gopal Khirsaria	Non-Promoter	Nil	Nil	11910	11910	0.21
31.	Mital Nitin Bavaria	Non-Promoter	Nil	Nil	11910	11910	0.21
32.	Nitin V Bavaria	Non-Promoter	Nil	Nil	11910	11910	0.21
33.	Sejpal Priya Ravi	Non-Promoter	Nil	Nil	14880	14880	0.26
34.	Aniruddh Nathwani HUF	Non-Promoter	Nil	Nil	14880	14880	0.26
35.	Gaurang Nathwani HUF	Non-Promoter	Nil	Nil	14880	14880	0.26
36.	Yash Girishkumar Rughani	Non-Promoter	Nil	Nil	29760	29760	0.52
37.	Abhirambhai Ghanshyambhai Nathwani	Non-Promoter	Nil	Nil	59525	59525	1.04
38.	Abhirambhai Ghanshyambhai Nathwani HUF	Non-Promoter	Nil	Nil	77380	77380	1.36
39.	Kishor Nanalal Doshi	Non-Promoter	Nil	Nil	29760	29760	0.52
40.	Devyani Chandrakant Doshi	Non-Promoter	Nil	Nil	29760	29760	0.52
41.	Rajesh N Doshi HUF	Non-Promoter	Nil	Nil	29760	29760	0.52
42.	Shrutina Nexgen LLP	Non-Promoter	Nil	Nil	59525	59525	1.04
43.	Atul Valjibhai Parsana	Non-Promoter	Nil	Nil	14880	14880	0.26
44.	Jill Atulbhai Parsana	Non-Promoter	Nil	Nil	14880	14880	0.26
45.	Hetal Atulbhai	Non-	Nil	Nil	14880	14880	0.26

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	Parsana	Promoter					
46.	Atulbhai Valjibhai Parsana HUF	Non-Promoter	Nil	Nil	14880	14880	0.26
47.	Binal Jeet Parsana	Non-Promoter	Nil	Nil	14880	14880	0.26
48.	Bhavana Ashwin Parsana	Non-Promoter	Nil	Nil	14880	14880	0.26
49.	Parsana Jeet Ashwinbhai HUF	Non-Promoter	Nil	Nil	14880	14880	0.26
50.	Ninaben H Thakker	Non-Promoter	Nil	Nil	16670	16670	0.29
51.	Akshayrajsinh Mahendrasinh Sarvaiya	Non-Promoter	Nil	Nil	22619	22619	0.40
52.	Nirmal Buildinfra Private Limited	Non-Promoter	Nil	Nil	119050	119050	2.09
53.	Hiren Natwarlal Bhadania	Non-Promoter	Nil	Nil	5950	5950	0.10
54.	Zala Satyapal B	Non-Promoter	Nil	Nil	5950	5950	0.10
55.	Prisha Consultancy LLP	Non-Promoter	Nil	Nil	5950	5950	0.10
56.	Savjani Paras Chandreshbhai	Non-Promoter	Nil	Nil	14880	14880	0.26
57.	Ganatra Manjula S	Non-Promoter	Nil	Nil	14880	14880	0.26
58.	Hiteshgiri Bhagwangiri Goswami	Non-Promoter	Nil	Nil	11910	11910	0.21
59.	Zala Krupaliba Hardeepsinh	Non-Promoter	Nil	Nil	29760	29760	0.52
60.	Zala Jayendrasinh Lalubha	Non-Promoter	Nil	Nil	29760	29760	0.52
61.	Chudasama Manharsinh	Non-Promoter	Nil	Nil	5950	5950	0.10
62.	Keval Tushar Matalia	Non-Promoter	Nil	Nil	11910	11910	0.21
63.	Sonam Limited	Non-Promoter	Nil	Nil	119050	119050	2.09
64.	Dodiya Pradhuyumansinh Bharatsinh	Non-Promoter	Nil	Nil	21428	21428	0.38
65.	Vishal Rameshbhai Sakhiya	Non-Promoter	Nil	Nil	5952	5952	0.10
66.	Tushar Dilipbhai Dobariya	Non-Promoter	Nil	Nil	5952	5952	0.10
67.	Rameshbhai L Sakhiya	Non-Promoter	Nil	Nil	5952	5952	0.10