

OM KOTHARI FOUNDATION

Date: September 05, 2023

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400001

Email: Corp.relations@bseindia.com

National Stock Exchange of India Ltd

Exchange Plaza

Bandra Kurla Complex

Bandra East, Mumbai 400051

Email: takeover@nse.co.in

OM INFRA LIMITED

2nd Floor, A-Block,

Om Tower Church Road,

Mi Road Jaipur -302001

Email cs@ommetals.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the target company **OM INFRA LIMITED**

In compliance with the disclosures under regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, we are herewith enclosing the said disclosure required under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations), in target company - **OM INFRA LIMITED** for your record.

Yours faithfully,



Authorised Signatory
Om Kothari Foundation

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Om Infra Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller.	<u>Seller</u> Om Kothari Foundation <u>PAC</u> (Annexure-1)		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Sale, holding of :			
a) Shares carrying voting rights	6,90,31,905	71.68%	N/A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(Annexure-2)		
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6,90,31,905	71.68%	N/A
Details of sale			
a) Shares carrying voting rights acquired/sold	25,00,000	2.60%	N/A
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	25,00,000	2.60%	N/A

After the sale, holding of:			
a) Shares carrying voting rights	6,65,31,905 (Annexure-3)	69.08%	N/A
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,65,31,905	69.08%	N/A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		04/09/2023	
Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 9,63,03,809 (9,63,03,809 Equity Shares of Rs. 1/each)	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		Rs. 9,63,03,809 (9,63,03,809 Equity Shares of Rs. 1/each)	
Total diluted share/voting capital of the TC after the said acquisition		N/A	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of SEBI(LODR) Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

Place: *New Delhi*

Date: *05/09/23*

OM INFRA LIMITED

ANNEXTURE-1 Person Acting in Concert

Sno.	Person Acting in Concert
A1(a)	<u>Individuals/Hindu undivided Family</u>
1	T C KOTHARI AND SONS FAMILY TRUST
2	SUNIL KOTHARI
3	C P KOTHARI
4	ANITA KOTHARI
5	D P KOTHARI
6	VIVEK KOTHARI
7	SEEMA KOTHARI
8	BAHUBALI KOTHARI
9	D MANJULA KOTHARI
10	BHARAT KOTHARI
11	SIDDARTH KOTHARI
12	VISHAL KOTHARI
13	VIKAS KOTHARI
14	KULDEEP KOTHARI & SONS
15	C P KOTHARI HUF
16	C MANJU KOTHARI
17	VIDUSHI KOTHARI
18	D P KOTHARI & SONS (HUF)
19	SURBHI KOTHARI
20	JYOTI KOTHARI
21	VEDIKA KOTHARI
22	KHUSHI KOTHARI
23	DEVANSH KOTHARI
24	VAIBHAV KOTHARI
A1(b)	<u>Trust/Body Corporate</u>
1	OM KOTHARI FOUNDATION
2	LAD KOTHARI TRUST
3	JUPITER METAL PRIVATE LIMITED
4	OM KOTHARI PARIVARIK TRUST