

October 31, 2026

E-FILING

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Mumbai - 400 051

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Symbol: OMPOWER

Scrip Code: 544750

Sub.: Disclosure under Regulation 30 and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting held on October 31, 2026

Dear Sir/Madam,

Pursuant to Regulation 30, Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. October 31, 2026, has, *inter alia*, considered and approved the following:

1. Unaudited Standalone Financial Results of the Company for the Quarter and Half Year ended September 30, 2026:

The Board of Directors of the Company has approved the Unaudited Standalone Financial Results of the Company for the Quarter and Half Year ended September 30, 2026 ("Financial Results"). The Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today. The copy of the Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 04:37 P.M. (IST).

This information is also being uploaded on the website of the Company i.e. www.ompowertransmission.com.

Thanking you,

Yours faithfully,

For, Om Power Transmission Limited
(Formerly known as Om Power Transmission Private Limited)

Hardikkumar
Jitendrabhai
Patel

Digitally signed by
Hardikkumar
Jitendrabhai Patel
Date: 2026.10.31
17:17:34 +05'30'

Hardik Patel
Company Secretary and
Compliance Officer
Membership No.: A55828

Encl.: As Above

OM POWER TRANSMISSION LIMITED

(FORMERLY KNOWN AS OM POWER TRANSMISSION PRIVATE LIMITED)

Registered Office:

703 to 706, 7th Floor, Fortune Business Hub, Near Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060 (Gujarat-India)

Phone No.: (O) +91 99252 37805, +91 99252 00771, Email: info@optl.in, Website: www.ompowertransmission.com

CIN: U45204GJ2011PLC066092 | GST No.: 24AABCO5I3IC1Z3

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to,
The Board of Directors,
Om Power Transmission Limited (Formerly known as Om Power Transmission Private Limited)**

1. We have reviewed the accompanying statement of unaudited financial results of Om Power Transmission Limited (Formerly known as Om Power Transmission Private Limited) (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



O.M.M.S. & Associates

Chartered Accountants



For O.M.M.S & Associates
Chartered Accountants
ICAI Firm Registration Number: 135149W

A handwritten signature in black ink, appearing to read 'Chintan R Oza'.

Chintan R Oza
Partner
Membership Number: 147132

UDIN: 26147132PMMENB9933

Place: Ahmedabad
Date: 31st October, 2026

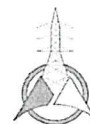


Om Power Transmission Limited (Formerly Known As Om Power Transmission Private Limited)

Balance Sheet as at As at September 30, 2026

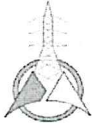
CIN:U45204GJ2011PLC066092

(All amounts in ₹ Lakhs, unless otherwise stated)



Particulars	As at September 30, 2026	As at March 31, 2026
	(UNAUDITED)	(AUDITED)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,111.78	1,027.66
(b) Investment Property	518.13	301.90
(c) Other intangible assets	3.28	3.58
(d) Financial assets		
(i) Investments	13.75	13.75
(ii) Other financial assets	3,313.27	1,202.17
(e) Income Tax Assets	87.83	-
(f) Deferred tax assets (net)	658.67	463.20
(g) Other non-current assets	129.00	142.79
Total non-current assets	5,835.71	3,155.05
Current assets		
(a) Inventories	1,520.60	1,591.29
(b) Financial assets		
(i) Investments	441.80	-
(ii) Trade receivables	23,705.73	22,142.24
(iii) Cash and cash equivalents	2,114.21	298.68
(iv) Bank balances other than (ii) above	1,278.24	404.31
(v) Loans	11.30	1.45
(vi) Other financial assets	5,042.97	5,536.52
(c) Other current assets	1,249.89	1,056.14
Total current assets	35,364.74	31,030.63
Total assets	41,200.45	34,185.68
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,424.50	2,667.00
(b) Other equity	24,918.76	11,027.04
Total equity	28,343.26	13,694.04
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	196.27	249.98
(ii) Other financial liabilities	249.27	32.09
(b) Provisions	207.00	209.00
Total non-current liabilities	652.54	491.07
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,209.56	4,516.83
(ii) Trade payables		
(a) total outstanding dues of micro enterprise and small enterprises	3,315.68	4,433.83
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	5,495.28	7,921.18
(iii) Other financial liabilities	334.87	732.69
(b) Other current liabilities	838.83	1,410.79
(c) Provisions	10.43	28.16
(d) Income tax liabilities (net)	-	957.09
Total current liabilities	12,204.65	20,000.57
Total liabilities	12,857.19	20,491.64
Total equity and liabilities	41,200.45	34,185.68





Om Power Transmission Limited (Formerly Known As Om Power Transmission Private Limited)
CIN:U45204GJ2011PLC066092
703 to 706, 7th Floor, Fortune Business Hub, Nr. Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.
Contact No.: +91-75748 80021, Website: www.ompowertransmission.com, E-mail: cs@optl.in

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2026

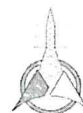
(₹ in lakhs except per equity share data)

Sr. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30 September, 2026	30 June, 2026	30 September, 2025	30 September, 2026	30 September, 2025	31 March, 2026
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Revenue from Operations	12,829.41	12,163.19	8,201.43	24,992.60	17,087.54	44,916.49
2	Other Income	114.46	79.26	68.53	193.73	126.82	261.23
3	Total Income (1+2)	12,943.87	12,242.45	8,269.96	25,186.33	17,214.36	45,177.72
	Expenses						
A	Cost of Material Consumed	6,796.25	5,435.00	4,982.55	12,231.25	9,134.92	23,786.36
B	Project Related expenses	3,210.25	4,354.78	1,398.29	7,565.03	4,020.52	10,950.13
C	Employee benefits expense	630.42	643.19	791.99	1,273.61	1,594.55	3,503.05
D	Finance costs	238.26	128.32	170.26	366.58	320.80	746.34
E	Depreciation and amortisation expense (refer note 7)	30.27	26.87	48.05	57.13	82.94	75.74
F	Other expenses	236.38	252.79	102.72	489.17	210.00	965.77
4	Total Expenses	11,141.83	10,840.95	7,493.86	21,982.77	15,363.73	40,027.39
5	Profit / (Loss) before tax (3-4)	1,802.04	1,401.50	776.10	3,203.56	1,850.63	5,150.33
	Tax expense:						
	(a) Current tax	394.35	264.86	105.33	659.21	421.51	1,515.48
	(b) Tax for earlier period	(56.62)	-	-	(56.62)	-	(1.25)
	(c) Deferred tax	79.51	84.72	31.69	164.23	(44.66)	(365.96)
6	Total Tax Expenses	417.24	349.58	137.02	766.82	376.85	1,148.27
7	Profit / (Loss) for the period/year (5-6)	1,384.80	1,051.92	639.08	2,436.74	1,473.78	4,002.06
	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	Remeasurements gain/(loss) of the net defined benefit liabilities	33.79	17.07	16.48	50.86	2.54	68.28
	Tax on above	(8.50)	(4.30)	(4.15)	(12.80)	(0.64)	(17.19)
8	Other Comprehensive Income/(loss) for the period/year	25.29	12.77	12.33	38.06	1.90	51.09
9	Total Comprehensive Income / (loss) for the period/year (7+8)	1,410.09	1,064.69	651.41	2,474.80	1,475.68	4,053.15
10	Paid up Equity Share Capital (Face value of ₹ 10 each)	3,424.50	3,424.50	2,667.00	3,424.50	2,667.00	2,667.00
11	Other equity						11,027.04
12	Earnings per equity share of ₹ 10 each, fully paid*						
	Basic	4.04	3.18	2.54	7.24	5.92	15.53
	Diluted	4.04	3.18	2.54	7.24	5.92	15.53

* EPS is not annualised for the quarter and half year ended 30 September, 2026; Quarter Ended 30 June 2026 and quarter and half year ended 30 September, 2025.

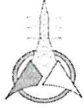


Om Power Transmission Limited (Formerly Known As Om Power Transmission Private Limited)
Statement of cash flows for the half year ended September 30, 2026
CIN:U45204GJ2011PLC066092
(All amounts in ₹ Lakhs, unless otherwise stated)



Particulars	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
	(UNAUDITED)	(UNAUDITED)
A. Cash flow from Operating Activities		
Profit before tax	3,203.56	1,850.63
Adjustments to reconcile profit before tax to net cash provided by operating activities		
-Depreciation and amortisation expense	57.13	82.94
-Loss / (Gain) on sale / disposal of property, plant and equipment and Intangible assets, net	-	(4.43)
-Finance costs	366.58	320.80
-Gratuity Expense	28.21	53.68
-Interest income classified as investing cash flows	(141.55)	(105.40)
-Dividend income classified as investing cash flows	(0.96)	-
-Rental income classified as investing cash flows	(9.15)	(8.58)
-Provision for onerous contract	28.59	-
Operating profit before working capital changes	3,532.41	2,189.64
Changes in working capital:		
Inventories	70.68	(389.72)
Trade receivables	(1,563.49)	(2,935.39)
Trade payables	(3,598.46)	(885.84)
Non-current / current financial and other assets	127.06	(1,240.54)
Non-current / current financial and other liabilities/provisions	(741.02)	(23.81)
Cash (used) in operating activities	(2,172.82)	(3,285.66)
Income taxes paid (net)	(1,647.52)	(204.78)
Net cash (used) in operating activities (A)	(3,820.34)	(3,490.44)
B. Cash flow from Investing Activities:		
Payments for property, plant and equipment, intangible assets and Investment Property	(352.97)	(302.66)
Proceeds from sale of property, plant and equipment, Investment Property	-	62.30
Interest income classified as investing cash flows	117.59	76.05
Dividend income classified as investing cash flows	0.96	-
Rental income classified as investing cash flows	9.15	8.58
Investment in Mutual Fund (net)	(441.80)	-
Unutilised funds in IPO Monitoring Account	(357.12)	-
Investments in bank deposits (net)	(2,576.14)	(393.23)
Net Cash (used in) Investing Activities (B)	(3,600.33)	(548.96)
C. Cash flow from Financing Activities:		
Proceeds / (Repayment) (net) of Long-term borrowings	(59.44)	231.26
Proceeds / (Repayment) (net) of Short-term borrowings	(2,301.53)	1,665.50
Finance costs paid	(349.42)	(284.88)
Proceeds from issue of equity shares through IPO	13,256.25	2,401.20
Share issue costs	(1,309.66)	(25.73)
Net Cash generated from Financing Activities (C)	9,236.20	3,987.35
Net (decrease) / increase in cash and cash equivalents (A+B+C)	1,815.53	(52.05)
Cash and cash equivalents at the beginning of the year	298.68	68.58
Cash and cash equivalents at the end of the year	2,114.21	16.53





NOTES :

- 1 The unaudited financial results for the quarter and half year ended September 30, 2026 has been prepared in accordance with the Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act, 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other recognised accounting principles generally accepted in India were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on October 31, 2026.
- 2 Operating segments are reported in a manner consistent with internal reporting provided to the Chief Operating Decision Maker (CODM) i.e. the Board of Directors. The Company's activities comprise "Various types of EPC Contracts & Operation and Maintenance Services Contracts". As the Company's business activity falls within a single business segment viz. "EPC Service" and hence there is no separate reportable segment as per Ind AS 108 "Operating Segment".
- 3 Due to the nature of Company's business operations; revenue, costs, and profits can vary widely between reported quarters, which is largely driven by progress of individual projects, which do not follow a uniform timeline. Quarterly results may not be directly comparable and should be viewed in the context of the overall project pipeline and execution strategy of the Company. This may result in variations in quarterly performance.
- 4 The Ministry of Labour & Employment (MoLE), Government of India, has notified the implementation of four Labour Codes, namely the code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, with effect from 21st November 2025 consolidating 29 existing labour laws. Further, MoLE has published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. Based on the information available as at the reporting date, no material financial impact is presently envisaged. The Company shall further evaluate impact, if any, on the measurement of employee benefits once the relevant rules are notified by the Government.
- 5 In the financial year 2026-27, the Company has completed initial public offer (IPO) of 85,75,000 equity shares of face value of ₹ 10 each at an issue price of ₹ 175/- per share, comprising fresh issue of 75,75,000 shares and offer for sale of 10,00,000 shares by selling shareholders. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India limited (NSE) and BSE Limited (BSE) on April 17, 2026.

The Company had received an amount of ₹ 13256.25 Lakhs (net off IPO expenses of ₹ 11931.76 Lakhs) from proceeds out of fresh issue of equity shares from IPO.

The utilisation of the Gross proceeds of the Fresh Issue from IPO are summarised below:

(₹ in Lakhs)			
Objects of the issue as per prospectus	Amount to be utilised as per prospectus	Utilisation up to September 30, 2026	Unutilised as on September 30, 2026
Funding of capital expenditure requirements of our Company towards purchase of machinery and equipment	1,120.94	45.56	1,075.38
Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by our Company	2,500.00	2,500.00	-
Funding long-term working capital requirement of our Company	5,500.00	5,500.00	-
General Corporate Purposes	2,810.82	2,810.82	-
Net Proceeds	11,931.76	10,856.38	1,075.38
Offer related expenses in relation to the Fresh Issue	1,324.49	972.74	351.75
Gross proceeds of the Fresh Issue	13,256.25	11,829.12	1,427.13

- 6 The Company has incorporated subsidiary company in India in the name and style of OPTL Green Energy Private Limited and received a Certificate of Incorporation from Registrar of Companies on October 5, 2026.
- 7 During the year ended March 31, 2026, the Company reviewed the method of depreciation provided on Property, Plant and Equipment; Investment Property and Intangible Assets. Based on the technical assessment and the experience, the management believes that expected pattern of consumption of future economic benefit embodied in depreciable asset needs revision. In view of this, the Company has changed the method of depreciation provided on Property, Plant and Equipment; Investment Property and Intangible Assets from the Written Down Value (WDV) method to the Straight Line Method (SLM). This change has been accounted for as a change in accounting estimate in accordance with Ind AS 8 – 'Accounting Policies, Changes in Accounting Estimates and Errors' and the same has been applied prospectively with effect from April 01, 2025.
- 8 Previous periods' / year figures have been regrouped / rearranged wherever considered necessary to confirm to the current periods' / year classification.
- 9 The above audited financials results of the Company are available on the Company's website (www.ompowertransmission.com) and stock exchanges websites BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Place: Ahmedabad
Date : October 31, 2026

For and on behalf of the Board of Directors
For, Om Power Transmission Limited

Kalpesh Patel
Chairman and Executive Director
BfN:03516312

