Date: August 11, 2026

E-FILING

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Mumbai - 400 051

Scrip Symbol: OMPOWER

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 544750

Sub.: Monitoring Agency Report for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find enclosed herewith the Monitoring Agency Report for the quarter ended June 30, 2026, issued by CRISIL Ratings Limited, appointed as the Monitoring Agency to monitor the utilisation of the proceeds of the Initial Public Issue of the Company.

The Monitoring Agency Report has been reviewed and approved by the Audit Committee and the Board of Directors of the Company at their respective meetings held today i.e. August 11, 2026.

This information is also being uploaded on the website of the Company i.e. www.ompowertransmission.com.

Thanking you,

Yours faithfully,
For, Om Power Transmission Limited
(Formerly known as Om Power Transmission Private Limited)

Hardikkumar Jitendrabhai Patel
Digitally signed by Hardikkumar Jitendrabhai Patel
Date: 2026.08.11 20:36:10 +05'30'

Hardik Patel
Company Secretary and
Compliance Officer
Membership No.: A55828

Encl.: As Above

Monitoring Agency Report

for

Om Power Transmission Limited

for the quarter ended

June 30, 2026

Crisil Ratings Limited
Corporate Identity Number: U67100MH2019PLC326247

Registered Office: Lightbridge IT Park, Saki Vihar Road, Andheri East, Mumbai- 400 072. India
Phone: +91 22 6137 3000 | www.crisilratings.com

CRL/MAR/OPERTP/2026-27/1941

August 11, 2026

To
Om Power Transmission Limited
703 to 706, 7th Floor, Fortune Business Hub, Nr. Shell
Petrol Pump, Science City Road, Sola,
Ahmedabad-380060, Gujarat, India.

Dear Sir/Ma'am,

Monitoring Agency Report for the quarter ended June 30, 2026 - in relation to the Initial Public Offer ("IPO") of Om Power Transmission Limited ("the Company")

Pursuant to Regulation 41(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and Monitoring Agency Agreement dated March 31, 2026, enclosed herewith the Monitoring Agency Report, issued by Crisil Ratings Limited, Monitoring Agency, as per Schedule XI of the SEBI ICDR Regulations towards utilization of proceeds of IPO for the quarter ended June 30, 2026.

Request you to kindly take the same on records.

Thanking you,
For and on behalf of Crisil Ratings Limited

Shounak Chakravarty

Shounak Chakravarty
Director, Ratings (LCG)

Crisil Ratings Limited
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Report of the Monitoring Agency (MA)

Name of the issuer: Om Power Transmission Limited

For quarter ended: June 30, 2026

Name of the Monitoring Agency: Crisil Ratings Limited

(a) Deviation from the objects: Not applicable

(b) Range of Deviation: Not applicable

Declaration:
We declare that this report provides an objective view of the utilization of the issue proceeds in relation to the objects of the issue based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The MA does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives. This Report is not intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever. Nothing mentioned in this report is intended to or should be construed as creating a fiduciary relationship between the MA and any issuer or between the agency and any user of this report. The MA and its affiliates also do not act as an expert as defined under Section 2(38) of the Companies Act, 2013.

The MA or its affiliates may have credit rating or other commercial transactions with the entity to which the report pertains and may receive separate compensation for its ratings and certain credit-related analyses. We confirm that we do not perceive any conflict of interest in such relationship/interest while monitoring and reporting the utilization of the issue proceeds by the issuer.

We have submitted the report herewith in line with the format prescribed by SEBI, capturing our comments, where applicable. There are certain sections of the report under the title "Comments of the Board of Directors", that shall be captured by the Issuer's Management / Audit Committee of the Board of Directors subsequent to the MA submitting their report to the issuer and before dissemination of the report through stock exchanges. These sections have not been reviewed by the MA, and the MA takes no responsibility for such comments of the issuer's Management/Board.

Signature: Shounak Chakravarty

Name and designation of the Authorized Signatory: Shounak Chakravarty
Designation of Authorized person/Signing Authority: Director, Ratings (LCG)

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1) **Issuer Details:**

Name of the issuer:	Om Power Transmission Limited
Names of the promoter:	Mr. Kalpesh Dhanjibhai Patel, Kanubhai Patel, Vasantkumar Narayanbhai Patel
Industry/sector to which it belongs:	Power Transmission EPC

2) **Issue Details**

Issue Period:	April 08, 2026, to April 13, 2026
Type of issue (public/rights):	Initial Public Offer (IPO)
Type of specified securities:	Equity Shares
IPO Grading, if any:	NA
Issue size:	Rs 13,256.25 lakhs*

**Note:*

Particulars	**Amount (Rs. in lakhs)**
Gross proceeds	13,256.25#
Less: Issue Expenses	1,324.49
Net Proceeds	**11,931.76**

#Crisil Ratings shall be monitoring the gross proceeds.

3) **Details of the arrangement made to ensure the monitoring of issue proceeds:**

Particulars	Reply	Source of information/ certifications considered by Monitoring Agency for preparation of report	Comments of the Monitoring Agency	Comments of the Board of Directors
Whether all utilization is as per the disclosures in the Offer Document?	Yes	Management undertaking, Statutory Auditor certificate^, Prospectus dated April 14, 2026 (hereinafter referred as "Offer document"), Bank Statements	Proceeds were utilized towards capital expenditure, repayment of borrowings, working capital requirements, general corporate purpose and issue expenses	No comments
Whether shareholder approval has been obtained in case of material deviations from expenditures disclosed in the Offer Document?	NA	Management Undertaking, Peer-reviewed Independent Chartered Accountant certificate^	No comments	No comments
Whether the means of finance for the disclosed objects of the issue has changed?	No		No comments	No comments
Is there any major deviation observed over the earlier monitoring agency reports?	NA		No comments	No comments
Whether all Government/ statutory approvals related to the object(s) have been obtained?	NA		No comments	No comments
Whether all arrangements pertaining to technical assistance/collaboration are in operation?	NA		No comments	No comments
Are there any favorable events improving the viability of these object(s)?	No		No comments	No comments
Are there any unfavorable events affecting the viability of the object(s)?	No		No comments	No comments
Is there any other relevant information that may materially affect the decision making of the investors?	No		No comments	No comments

NA represents Not Applicable

^Certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.

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4) **Details of object(s) to be monitored:**

i. **Cost of the object(s):**

Sr. No.	**Item Head**	**Source of information/ certification considered by MA for preparation of report**	**Original cost (as per the Offer Document) (Rs in lakhs)**	**Revised Cost (Rs in lakhs)**	**Comment of the Monitoring Agency**	**Comments of the Board of Directors**		
						Reason of Cost revision	**Proposed financing option**	**Particulars of firm arrangements made**
1	Funding of capital expenditure requirements of the Company towards purchase of machinery and equipment	Management undertaking, Statutory Auditor certificate^, Offer document	1,120.94	1,120.94	No revision	No comments		
2	Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by the Company		2,500.00	2,500.00	No revision	No comments		
3	Funding long-term working capital requirement of the Company		5,500.00	5,500.00	No revision	No comments		
4	General Corporate Purposes		2,810.82	2,810.82	No revision	No comments		
-	Sub-total		**11,931.76**	**11,931.76**	**-**	**-**		
5	Issue expenses		1,324.49	1,324.49	No revision	No comments		
-	Total		**13,256.75**	**13,256.75**	**-**	**-**		

#*The amount utilised for general corporate purposes does not exceed 25% of the Gross Proceeds (amounting to Rs 3,314.19 lakhs) from the Fresh Issue.*

^*Certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.*

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ii. **Progress in the object(s):**

Sr. No.	Item Head#	Source of information/ certifications considered by Monitoring Agency for preparation of report	Amount as proposed in the Offer Document (Rs in lakhs)	Amount utilized (Rs in lakhs)			Total unutilized amount (Rs in lakhs)	Comments of the Monitoring Agency	Comments of the Board of Directors	
				As at beginning of the quarter	During the quarter	At the end of the quarter			Reasons for idle funds	Proposed course of action
1	Funding of capital expenditure requirements of the Company towards purchase of machinery and equipment	Management undertaking, Statutory Auditor certificate ^, Offer document, Bank Statements	1,120.94	Nil	45.56	45.56	1,075.38	Proceeds utilized for purchase of vehicles (Refer Note 1)	No comments	
2	Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by the Company		2,500.00	Nil	2,500.00	2,500.00	Nil	Proceeds utilized towards repayment of cash credit and overdraft facility	No comments	
3	Funding long-term working capital requirement of the Company		5,500.00	Nil	5,500.00	5,500.00	Nil	Proceeds utilized towards purchase of raw materials, labour work etc	No comments	
4	General Corporate Purposes		2,810.82	Nil	2,810.82	2,810.82	Nil	Proceeds utilized towards working capital requirements of the company	No comments	
-	**Sub-total**		**11,931.76**	-	**10,856.38**	**10,856.38**	**1,075.38**	-	-	
5	Issue expenses		1,324.49	Nil	953.48	953.48	371.01	Proceeds utilized towards BRLM fees and other IPO expenses	No comments	
-	**Total**	-	**13,256.75**	**Nil**	**11,809.86**	**11,809.86**	**1,446.39**	-	-	

^Certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.

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Note 1: The Company's vendor arrangements have undergone modifications compared to the disclosure in the prospectus dated April 14, 2026. Notably, the prospectus provides for such flexibility, as it states that, "The Company shall have the flexibility to deploy such equipment in relation to the capital expenditure or such other equipment as may be considered appropriate, according to the business or engineering requirements of such facilities, there can be no assurance that the same vendor would be engaged to eventually supply the required equipment or machinery or at the same costs." As a result, the modification of vendor arrangements is consistent with the disclosure outlined in the prospectus.

#Brief description of objects:

Object of the Issue	Description of objects as per the offer document filed by the issuer
Funding of capital expenditure requirements of the Company towards purchase of machinery and equipment	The company, a power transmission infrastructure engineering, procurement, and construction (EPC) firm with 14 years of experience, proposes to utilize Rs 1,120.94 lakhs from the Net Offer Proceeds to fund its capital expenditure requirements for purchasing machinery and equipment. This investment will support the company's existing business operations, which include executing high-voltage and extra-high voltage transmission lines, substations, and underground cabling projects. With an unexecuted Order Book of Rs 74,460.27 lakhs as of December 31, 2025, the company aims to enhance its capabilities and capacity to execute projects efficiently.
Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by the Company	The company intends to utilize Rs 2,500 lakhs from the Net Proceeds to repay/prepay certain borrowings. This move aims to reduce the company's existing borrowings, which stood at Rs 3,846.75 lakhs as of December 31, 2025, and improve its debt-equity ratio. By repaying borrowings, the company seeks to free up its internal accruals for further investment in business growth and expansion. The selection of borrowings for repayment will be based on various factors, including cost of borrowing, interest rates, and commercial considerations. The company has obtained necessary consent from lenders and ensured that the repayment will not be routed to promoters or group companies.
Funding long-term working capital requirement of the Company	The company aims to utilize a portion of the Net Proceeds to fund its long-term working capital requirements, driven by its significant growth in Order Book and increasing Revenue. With an Order Book of Rs 74,460.27 lakhs as of December 31, 2025, and Revenue from Operations of Rs 27,454.28 lakhs in the nine-month period ended December 31, 2025, the company requires adequate working capital to support its project-based business. The funds will be used to support the working capital requirements of existing and proposed projects, excluding bank guarantees.

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General Corporate Purposes	The Company proposes to deploy the balance Net Proceeds aggregating to Rs 2,810.82 lakhs towards general corporate purposes, subject to such amount not exceeding 25% of the Gross Proceeds, in compliance with the SEBI ICDR Regulations. The general corporate purposes for which the Company proposes to utilize Net Proceeds include, but not limited to, funding growth opportunities, working capital requirements, acquisitions or strategic initiatives, strengthening marketing capabilities, brand building exercises and business development initiatives and any other purpose as may be approved by the Board or a duly appointed committee from time to time, subject to compliance with applicable laws, incurred by the Company in the ordinary course of business, as may be applicable. The quantum of utilization of funds towards each of the above purposes will be determined by the Board, based on the amount actually available under this head and our business requirements and other relevant considerations, from time to time

iii. Deployment of unutilised proceeds^:

S. No.	Type of instrument where amount is invested	Amount invested (Rs in lakhs)	Maturity date	Earnings as on June 30, 2026 (Rs in lakhs)	Return on Investment (%)	Market value as at the end of quarter (Rs in lakhs)
1	Balance in HDFC Bank Monitoring Ac No. 57500001959976	1,446.19	-	-	-	1,446.19
2	Balance in HDFC Bank Public Issue Account 57500001959992	0.20	-	-	-	0.20
-	**Total**	**1,446.39**	**-**	-	**-**	**1,446.39**

^On the basis of management undertaking and certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.

iv. Delay in implementation of the object(s):

Object(s)	Completion Date		Delay (no. of days/ months)	Comments of the Board of Directors	
	As per the Offer Document	Actual		Reason of delay	Proposed course of action
Not Applicable					

^On the basis of management undertaking and certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.

5) **Details of utilization of proceeds stated as General Corporate Purpose amount in the offer document^:**

S. No.	Item heads	Amount (Rs in lakhs)	Remarks
1	Working capital requirements	2,810.82*	Proceeds utilized towards payment to vendors towards purchase of materials such as steel structures, towers, foundation works etc.

**The Board of Directors of the Company vide resolution dated August 11, 2026, has approved the quantum of utilization of GCP towards mentioned item heads in line with the disclosure provided in the offer document dated April 14, 2026.*

^On the basis of management undertaking and certificate dated July 31, 2026, issued by M/s O.M.M.S & Associates, Chartered Accountants. (Firm Registration Number: 135149W), Statutory auditor of the Company.

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Disclaimers:

a) *This Report is prepared by Crisil Ratings Limited* ***(hereinafter referred to as "Monitoring Agency" / "MA" / "CRL")****. The MA has taken utmost care to ensure accuracy and objectivity while developing this Report based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever.*

b) *This Report has to be seen in its entirety; the selective review of portions of the Report may lead to inaccurate assessments. For the purpose of this Report, MA has relied upon the information provided by the management /officials/ consultants of the Issuer and third-party sources like Peer-reviewed Independent Chartered Accountants (or from peer reviewed CA firms) appointed by the Issuer believed by it to be accurate and reliable.*

c) *Nothing contained in this Report is capable or intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The MA is also not responsible for any errors in transmission and specifically states that it, or its directors, employees do not have any financial liabilities whatsoever to the users of this Report.*

d) *The MA and its affiliates do not act as a fiduciary. The MA and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the MA has obtained information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors (or from peer reviewed CA firms), lawyers, chartered engineers or other experts, and relies on in its reports.*

e) *The MA or its affiliates may have other commercial transactions with the entity to which the report pertains. As an example, the MA may rate the issuer or any debt instruments / facilities issued or proposed to be issued by the issuer that is subject matter of this report. The MA may receive separate compensation for its ratings and certain credit-related analyses, normally from issuers or underwriters of the instruments, facilities, securities or from obligors.*

f) *The MA report is intended for the jurisdiction of India only. This report does not constitute an offer of services. Without limiting the generality of the foregoing, nothing in the report is to be construed as CRL providing or intending to provide any services in jurisdictions outside India, where it does not have the necessary licenses and/or registration to carry out its business activities referred to above.*

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h) *CRL is not aware that any user intends to rely on the report or of the manner in which a user intends to use the report. In preparing this report, MA has not taken into consideration the objectives or particular needs of any particular user.*

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