OMNITECH

**Ref. Omnitech/Reg33/LODR/Q4/2025-26** **Date :** August 05, 2026

| TO,<br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G<br>Bandra Kurla Complex<br>Bandra (E), Mumbai – 400 051, Maharashtra<br><br>**Script Symbol: OMNI** | TO,<br>BSE Limited,<br>Phiroze JeeJeebhoy Towers, Dalal Street,<br>Mumbai-400001, Maharashtra<br><br>**Script Code: 544720** |
|---|---|

**Dear Sir/Madam,**

**Subject : Outcome of Board meeting held on Wednesday, August 05, 2026**

Pursuant to Regulations 30, 33 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time **("SEBI Listing Regulations")**, we wish to inform you that the Board of Directors of Omnitech Engineering Limited (the **"Company"**), at its Meeting held today i.e. **Wednesday, August 05, 2026**, *inter alia,* considered and approved the following:

(i) Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026 ("**Unaudited Financial Results**") of the Company.

The said Financial Results were reviewed and recommended by Audit Committee and approved by Board of Directors of the Company, at their respective meetings held today i.e. Wednesday, August 05, 2026.

**In this connection, please find enclosed the following documents:**

1. Copies of the Unaudited Financial Results of the Company together with the Limited Review Reports issued by M/s. Dhirubhai Shah & Co., LLP, Chartered Accountant of the Company.

2. Statement indicating no deviation or variation in utilisation of proceeds raised through Initial Public Offering ("IPO") of the equity shares of the Company pursuant to Regulation 32(1) of the SEBI Listing Regulations for the quarter ended June 30, 2026.

The said outcome and financial results is available on the website of the Company at https://omnitecheng.com/, National Stock Exchange of India Limited at https://www.nseindia.com/ and BSE Limited at https://www.bseindia.com/.

The Board Meeting commenced at 10:30 A.M. and concluded at 11:47 A.M.

You are requested to kindly take this information on record.

Thanking You,

Yours faithfully
For, **Omnitech Engineering Limited**

Vadhavana
Bhoomi
Manharbhai

Digitally signed by Vadhavana Bhoomi Manharbhai
DN: c=IN, o=Personal, title=0108,
pseudonym=c29c397f9f704e7b8ec07334e31922b5,
2.5.4.20=f06407506aaceaf9880c36a3b4abb7abcf34deaa8526a7dfaf8719a79e786c0b, postalCode=360050, st=Gujarat,
serialNumber=559e267a0f6d96cb21d3654f59365f44eea1dc9e2c7f1f81ef75f7c4c646933e, cn=Vadhavana Bhoomi Manharbhai
Date: 2026.08.05 11:48:23 +05'30'
Adobe Acrobat Reader version: 2026.001.21771

**Ms. Bhoomi Manharbhai Vadhavana**
**Company Secretary & Compliance Officer**
**[Membership No. ACS-54468]**

*(**Encl.** : As above)*

**Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of Omnitech Engineering Limited under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended**

To
The Board of Directors of
Omnitech Engineering Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Omnitech Engineering Limited ('the Company') for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

DHIRUBHAI SHAH & CO. LLP
FRN:
102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

## Other Matters

5. Attention is drawn to the fact that the figures for the three months ended March 31, 2026 as reported in these unaudited standalone financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

   Our conclusion on the Statement is not modified in respect of this matter.

For, **Dhirubhai Shah & Co LLP**
*Chartered Accountants*
Firm Registration No. 102511W/W100298

DHIRUBHAI SHAH & CO. LLP
CHARTERED ACCOUNTANTS
FRN : 102511W/W100298
AHMEDABAD

Place: Rajkot
Date: August 5, 2026

**Anik S Shah**
*Partner*
Membership No: 140594
ICAI UDIN: 26140594PWWMDT7662

OMNITECH®

# Omnitech Engineering Limited

Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, India
Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN: L26100GJ2021PLC124801

**Statement of standalone financial results for the quarter ended June 30, 2026**

**(Amount in millions except earning per share)**

| Sr No | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-06-2026 | 31-03-2026 | 30-06-2025 | 31-03-2026 |
| | | (Unaudited) | (Refer Note 3) | (Refer Note 5) | (Audited) |
| 1 | **Income** | | | | |
| | a. Revenue from operations | **1,692.22** | 1,395.89 | 1,058.76 | 5,116.82 |
| | b. Other income | **60.06** | 122.86 | 11.96 | 249.65 |
| | **Total income** | **1,752.28** | **1,518.75** | **1,070.72** | **5,366.47** |
| 2 | **Expenses** | | | | |
| | a. Cost of materials consumed | **599.36** | 686.53 | 414.46 | 1,947.11 |
| | b. Changes in inventories of Finished goods, work-in-progress and stock-in-trade | **(103.46)** | (381.83) | (56.13) | (712.64) |
| | c. Employee benefits expenses | **254.85** | 236.14 | 160.22 | 802.05 |
| | d. Finance costs | **103.52** | 97.17 | 95.17 | 390.58 |
| | e. Depreciation and amortization expenses | **57.29** | 129.16 | 100.05 | 460.33 |
| | f. Other expenses | **447.61** | 398.23 | 281.68 | 1,421.86 |
| | **Total Expenses** | **1,359.17** | **1,165.40** | **995.45** | **4,309.29** |
| 3 | **Profit before exceptional items and tax** | **393.11** | **353.35** | **75.27** | **1,057.18** |
| | Exceptional items | - | - | - | 1.00 |
| 4 | **Profit before tax** | **393.11** | **353.35** | **75.27** | **1,056.18** |
| 5 | **Tax Expense** | | | | |
| | a. Current tax | **53.32** | 140.01 | 26.10 | 306.78 |
| | b. Tax pertaining to earlier years | - | - | - | 15.92 |
| | c. Deferred tax (asset) / liabilities | **45.74** | (47.21) | (3.32) | (38.49) |
| 6 | **Profit for the period / year after tax** | **294.05** | **260.55** | **52.49** | **771.97** |
| 7 | **Other comprehensive income** | | | | |
| | (i) Items that are not to be reclassified to profit & loss | | | | |
| | (a) Remeasurement gain / (loss) on defined benefits plans | **(3.74)** | 3.15 | - | 3.17 |
| | (b) Income tax effect on above | **0.94** | (0.75) | - | (0.80) |
| 8 | **Total comprehensive income for the period / year** | **291.25** | **262.95** | **52.49** | **774.34** |
| 9 | Paid up equity share capital (face value of Rs. 5/- each) | **618.33** | **618.33** | **526.25** | **618.33** |
| 10 | Other equity | - | - | - | 6,227.30 |
| 11 | **Earning per share** | | | | |
| | (of Rs. 5/- each) (* not annualized): | * | * | * | |
| | a. Basic (in Rs.) * | **2.38** | 2.36 | 0.50 | **7.24** |
| | b. Diluted (in Rs.) * | **2.38** | 2.36 | 0.50 | **7.24** |
| | See accompanying notes to the standalone financial results | | | | |

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

**NOTES**

1 The standalone financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 05, 2026. The statutory auditors have carried out a "Limited Reveiw" of these standalone financial results and have issued an unmodified review report on these results.

2 The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited standalone year to date figures up to the third quarter of the respective financial year which were subjected to limited review by the statutory auditors.

4 The Company has completed its Initial Public Offer ("IPO") of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders, resulting in equity shares of the Company being listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.

5 Consequent to IPO of the Company as explained in note 4 above, the statement of unaudited financial results for the quarter ended June 30, 2025 is drawn for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations. The said unaudited financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for these periods provide a true and fair view of the Company's affairs.

6 INR 3,932.44 millions ^ have been received in the Escrow account (net off estimated revised offer expenses INR 247.56 millions ^) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer expenses to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

| Objects of the issue as per prospectus | Amount to be utilised as per prospectus ^ | Utilized up to June 30, 2026 | Unutilised amount up to June 30, 2026 |
|---|---|---|---|
| Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed | 500.00 | 500.00 | - |
| Funding towards setting up new projects at: | | | |
| (i) Proposed facility 1 | 1,328.44 | 169.77 | 1,158.67 |
| (ii) Proposed facility 2 | 1,007.14 | 118.98 | 888.16 |
| Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of | 186.98 | 135.53 | 51.45 |
| General corporate purposes | 909.88 | 599.69 | 310.19 |
| **Total** | **3,932.44** | **1,523.97** | **2,408.47** |

The net unutilised offer proceeds were temporarily invested in deposits with scheduled commercial banks. Interest earned on such deposits are in the fixed deposits.

^ As disclosed in the Prospectus dated February 27, 2026, issue expenses were estimated at INR 366.25 million, comprising INR 262.59 million for the Fresh Issue and INR 103.66 million for the Offer for Sale. During the quarter ended June 30, 2026, on reconciliation, the total issue expenses reduced by INR 20.96 million; accordingly, INR 15.03 million was reallocated to the Company towards General Corporate Purposes and INR 5.93 million was refunded to the Selling Shareholder. The revision in cost of objects and reallocation of surplus issue expense proceeds of INR 15.03 million was approved by the Board of Directors vide resolution dated July 18, 2026.

7 The Company is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

8 During the quarter ended June 30, 2026, the Company changed its method of depreciation from the written down value method to the straight-line method, based on management's reassessment of the expected economic benefits from those assets. The said change is treated as a change in accounting estimate in accordance with Ind AS 8 and hence accounted for prospectively from current financial year. Had the Company continued to apply the written down value method, depreciation expense for the quarter ended June 30, 2026 would have been higher by INR 75.73 million, and profit before tax for the quarter would have been lower by INR 75.73 million, resulting in profit before tax of INR 317.38 million.

9 The Company has formulated an employee stock option scheme namely the Omnitech Engineering Limited Employee Stock Option Plan 2025 ("ESOP scheme") pursuant to resolutions passed by the Board on May 3, 2025 and the Shareholders on May 16, 2025. As on the date of these results, there are no options vested or granted under the said ESOP scheme.

10 Exceptional item represents provision related to incremental impact of INR 1.00 million on account of implementation of New Labour Codes.

11 The figures for the previous period have been regrouped / reclassified wherever necessary to correspond with the current period's classification.

**For, Omnitech Engineering Limited**

V. A. Parekh

UAP SIR

Date: August 05, 2026
Place: Rajkot, Gujarat

**Udaykumar Arunkumar Parekh**
Chairman & Managing Director
DIN : 01635339

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

**Ref. Omnitech/Reg32/LODR/Q1/2026-27** **Date :** August 05, 2026

| | |
|---|---|
| TO,<br>**National Stock Exchange of India Limited**<br>Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra<br><br>**Script Symbol: OMNI** | TO,<br>**BSE Limited**<br>Phiroze JeeJeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra<br><br>**Script Code: 544720** |

**Dear Sir/Madam,**

**Subject : Disclosure on Statement of No Deviation or Variation in the Utilisation of Proceeds from the Public Issue pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Ref. :** Disclosure of submission of Monitoring Agency Report dated August 04, 2026

With reference to the captioned subject and aforesaid reference, and pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby confirm that there is no deviation or variation in the utilisation of proceeds raised through Public issue of the Omnitech Engineering Limited (the "Company") from the objects stated in the Prospectus.

Further, the Audit Committee and Board of Directors of the Company at their respective meetings held on August 04, 2026 have reviewed and noted the statement of utilisation of issue proceeds and confirmed that there is no deviation or variation in the utilisation of proceeds from the objects stated in the Prospectus for the quarter ended June 30, 2026.

Accordingly, the Statement of Deviation or Variation, indicating nil deviation/variation, as reviewed by the Audit Committee and taken on record by the Board of Directors, is enclosed herewith as **Annexure – I.**

Kindly take the same on your records.

Yours faithfully
For, **Omnitech Engineering Limited**

U. A. Parekh

OMNITECH ENGINEERING LIMITED RAJKOT

**Mr. Udaykumar Arunkumar Parekh**
**Chairman and Managing Director**
**DIN : 01635339**

**OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801**
**(Formerly known as Omnitech Engineering Private Limited)**
***Registered & Corporate Office & Factory - 1:***
Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India
***Factory - 2 :***
Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India
**T : +91-2827-287 638 | E : info@omnitecheng.com | W : www.omnitecheng.com**

## Annexure – I

**Statement of Deviation or Variation in utilization of Funds raised through Public Issue for the Quarter ended June 30, 2026 :**

| | |
|---|---|
| Name of listed entity | **Omnitech Engineering Limited** |
| Mode of Fund Raising | Public Issue i.e. Initial Public Offer |
| Date of Raising Funds | March 02, 2026 (Allotment Date) |
| Amount Raised | Fresh issue of Rs. 4,180.00 million |
| Report filed for Quarter ended | June 30, 2026 |
| Monitoring Agency | Applicable |
| Monitoring Agency Name, if applicable | Crisil Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of Shareholder Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | Audit Committee reviewed and noted that there is no deviation utilization of proceeds and the unutilized proceeds of IPO is parked in Fixed Deposits with Scheduled Commercial Banks |
| Comments of the auditors, if any | Not Applicable |

Objects for which funds have been raised and where there has been a deviation, in the following table:

(Rs. in million)

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any ^ | Funds Utilised (during the quarter) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|---|---|---|---|---|---|---|
| 1. Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company | Not Applicable | 500.00 | 0.00 | 500.00 | 0.00 | Not Applicable |

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| Name of listed entity | | | | | Omnitech Engineering Limited | |
|---|---|---|---|---|---|---|
| **2.** Funding towards Setting up New Projects at: | Not Applicable | As follows; | | | As follows; | As follows; |
| i) Proposed Facility 1 | | 1328.44 | 0.00 | 122.74 | 0.00 | Rs. 47.03 million and Rs. 50.66 respectively have been already utilized in previous quarter and Balance amount of Rs. 1158.67 million & Rs. 888.16 million at these respective objects to be deployed in phased manner as per project schedule |
| ii) Proposed Facility 2 | | 1007.14 | 0.00 | 68.32 | 0.00 | |
| **3.** Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at, and, purchase of new equipment / machinery for, Existing Facility 2 | Not Applicable | 186.98 | 0.00 | 77.47 | 0.00 | Rs. 58.06 Million has already been utilized in previous quarter and Unutilized proceeds of Rs. 51.45 million to be utilized as per implementation of schedule of Offer document of the Company |
| **4.** General corporate purposes | Not Applicable | 894.85 | 909.88 | 87.72 | 0.00 | Rs. 511.97 Million has already been utilized in previous quarter and Pending fund utilisation of Rs. 310.19 million towards future business requirement as per objects stated in the Offer Document |
| **5.** Issue Expenses | Not Applicable | 262.59 | 247.56 | 35.90 | 0.00 | Rs. 186.78 Million already utilized in previous quarter and remaining Rs. 24.88 Million to be utilized with revised |

| Name of listed entity | | | | | Omnitech Engineering Limited | |
|---|---|---|---|---|---|---|
| | | | | | | allocation towards issue expenses |

**Deviation or variation could mean:**

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

^ *The actual issue expenses attributable to the Selling Shareholders amounted to Rs 97.73 million as against the estimated amount of Rs 103.66 million disclosed in the Prospectus dated February 27, 2026, resulting in an excess contribution of ₹5.93 million by the Selling Shareholders towards issue expenses.*

*Pursuant to the reconciliation of actual issue expenses, the excess contribution of Rs 5.93 million was refunded to the Selling Shareholders. Accordingly, the final allocation of issue expenses between the Fresh Issue and the Offer for Sale components was revised to reflect the actual expenses incurred.*

For, **Omnitech Engineering Limited**

U. A Parekh..

**Mr. Udaykumar Arunkumar Parekh**
**Chairman and Managing Director**
**DIN : 01635339**

**Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of Omnitech Engineering Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To the Board of Directors of
Omnitech Engineering Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Omnitech Engineering Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

DHIRUBHAI SHAH & CO. LLP
FRN: 102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

4. The Statement includes the financial results of following entities:

- Omnitech Engineering Limited – ***Parent Company***
- Omnitech Group, Inc. – ***Wholly owned subsidiary***
- Novatro Techsolutions Private Limited – ***Subsidiary***

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Other Matters**

6. Attention is drawn to the fact that the figures for the three months ended March 31, 2026 as reported in these unaudited consolidated financial results are the balancing figures between audited consolidated figures in respect of the full previous financial year and the published year to date consolidated figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For, **Dhirubhai Shah & Co LLP**
*Chartered Accountants*
Firm Registration No. 102511W/W100298

DHIRUBHAI SHAH & CO. LLP
FRN :
102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

Anik S Shah

**Anik S Shah**
*Partner*
Membership No: 140594
ICAI UDIN: 26140594NZBPIZ4126

Place: Rajkot
Date: August 5, 2026

OMNITECH

**Omnitech Engineering Limited**

**Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, India**

**Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com**

**CIN: L26100GJ2021PLC124801**

**Statement of consolidated financial results for the quarter ended June 30, 2026**

(Amount in millions except earning per share)

| Sr No | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30-06-2026 | 31-03-2026 | 30-06-2025 | 31-03-2026 |
| | | Unaudited | (Refer Note 4) | (Refer Note 6) | (Audited) |
| 1 | **Income** | | | | |
| | a. Revenue from operations | **1,666.58** | 1,487.23 | 1,032.05 | 5,112.99 |
| | b. Other Income | **57.78** | 121.20 | 11.42 | 245.13 |
| | **Total income** | **1,724.36** | **1,608.43** | **1,043.47** | **5,358.12** |
| 2 | **Expenses** | | | | |
| | a. Cost of materials consumed | **599.36** | 686.53 | 414.46 | 1,947.11 |
| | b. Changes in inventories of Finished goods, work-in-progress and stock-in-trade | **(131.75)** | (321.55) | (81.33) | (733.31) |
| | c. Employee benefits expenses | **266.35** | 246.72 | 169.52 | 840.46 |
| | d. Finance costs | **104.45** | 98.13 | 96.28 | 394.83 |
| | e. Depreciation and amortization expenses | **62.70** | 134.69 | 104.98 | 481.64 |
| | f. Other expenses | **426.42** | 377.96 | 264.08 | 1,347.66 |
| | **Total Expenses** | **1,327.53** | **1,222.48** | **967.99** | **4,278.39** |
| 3 | **Profit before exceptional items and tax** | **396.83** | **385.95** | **75.48** | **1,079.73** |
| | Exceptional items | - | - | - | 1.00 |
| 4 | **Profit before tax** | **396.83** | **385.95** | **75.48** | **1,078.73** |
| 5 | Tax expense | | | | |
| | a. Current tax | **54.17** | 140.26 | 26.53 | 308.31 |
| | b. Tax pertaining to earlier years | - | - | - | 15.95 |
| | c. Deferred tax (asset) / liabilities | **45.40** | (47.62) | (3.32) | (38.90) |
| 6 | **Profit for the period / year after tax** | **297.26** | **293.30** | **52.27** | **793.37** |
| 7 | **Other comprehensive income** | | | | |
| | (i) Items that are not to be reclassified to profit & loss | | | | |
| | (a) Remeasurement gain / (loss) on defined benefits plan | **(3.74)** | 3.15 | - | 3.17 |
| | (b) Income tax effect on above | **0.94** | (0.74) | - | (0.80) |
| | (ii) Items that will be reclassified to profit & loss | | | - | |
| | Exchange differences on translation of foreign operations | **(4.40)** | (11.25) | (5.96) | (31.75) |
| 8 | **Total comprehensive income for the period / year** | **290.06** | **284.46** | **46.31** | **763.99** |
| 9 | **Net Profit/(Loss) attributable to:** | | | | |
| | a) Owners of the holding company | **297.29** | 293.05 | 52.08 | 793.64 |
| | b) Non- controlling interest | **(0.03)** | 0.25 | 0.19 | (0.27) |
| 10 | **Other comprehensive income attributable to :** | | | | |
| | a) Owners of the holding company | **(7.20)** | (8.84) | (5.96) | (29.38) |
| | b) Non- controlling interest | - | - | - | - |
| 11 | **Total Comprehensive income/(expense) attributable to:** | | | | |
| | a) Owners of the holding company | **290.09** | 284.21 | 46.12 | 764.26 |
| | b) Non- controlling interest | **(0.03)** | 0.25 | 0.19 | (0.27) |
| 12 | Paid up equity share capital (face value of Rs. 5/- each) | **618.33** | 618.33 | 526.25 | 618.33 |
| 13 | Other equity | | - | - | 6,178.88 |
| 14 | **Earning per share** | | | | |
| | (of Rs. 5/- each) (* not annualized): | * | * | * | |
| | a. Basic (in Rs) * | **2.40** | 2.65 | 0.49 | 7.45 |
| | b. Diluted (in Rs.) * | **2.40** | 2.65 | 0.49 | 7.45 |
| | See accompanying notes to the consolidated financial results | | | | |

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH®
# Omnitech Engineering Limited
Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat,
Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN: L26100GJ2021PLC124801

**NOTES**

1 The consolidated financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 05, 2026. The statutory auditors have carried out a Limited Reveiw of these consolidated financial results and have issued an unmodified review report on these results.

2 The consolidated financial results include results of the following subsidiaries:

| Sr. No. | Name of the subsidiary | Relationship |
|---|---|---|
| 1 | Omnitech Group, Inc. | Wholly owned Subsidiary |
| 2 | Novatro Techsolutions Private Limited | Subsidiary |

3 The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited consolidated figures in respect of full financial year and the published consolidated unaudited year to date figures up to the third quarter of the respective financial years which were subjected to limited review by the statutory auditors.

5 The Holding Company has completed its Initial Public Offer ('IPO') of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders, resulting in equity shares of the Holding Company being listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.

6 Consequent to IPO of the holding company as explained in note 4 above, the statement of unaudited consolidated financial results for the quarter ended June 30, 2025 is drawn for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations. The said unaudited consolidated financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for these periods provide a true and fair view of the Group's affairs.

7 INR 3,932.44 millions ^ have been received in the Escrow account (net off estimated revised offer expenses INR 247.56 millions ^) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer expenses to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

| Objects of the issue as per prospectus | Amount to be utilised as per prospectus ^ | Utilized up to June 30, 2026 | Unutilised amount up to June 30, 2026 |
|---|---|---|---|
| Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company | 500.00 | 500.00 | - |
| Funding towards Setting up New Projects at: | | | |
| (i) Proposed facility 1 | 1,328.44 | 169.77 | 1,158.67 |
| (ii) Proposed facility 2 | 1,007.14 | 118.98 | 888.16 |
| Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of new equipment / machinery for existing facility 2 | 186.98 | 135.53 | 51.45 |
| General corporate purposes | 909.88 | 599.69 | 310.19 |
| **Total** | **3,932.44** | **1,523.97** | **2,408.47** |

The net unutilised offer proceeds were temporarily invested in deposits with scheduled commercial banks. Interest earned on such deposits are in the fixed deposits.

^ As disclosed in the Prospectus dated February 27, 2026, issue expenses were estimated at INR 366.25 million, comprising INR 262.59 million for the Fresh Issue and INR 103.66 million for the Offer for Sale. During the quarter ended June 30, 2026, on reconciliation, the total issue expenses reduced by INR 20.96 million; accordingly, INR 15.03 million was reallocated to the holding company towards General Corporate Purposes and INR 5.93 million was refunded to the Selling Shareholder. The revision in cost of objects and reallocation of surplus issue expense proceeds of INR 15.03 million was approved by the Board of Directors vide resolution dated July 18, 2026.

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**NOTES**

8 The Holding Company is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.

9 During the quarter ended June 30, 2026, the Group changed its method of depreciation from the written down value method to the straight-line method, based on holding company's management reassessment of the expected economic benefits from those assets. The said change is treated as a change in accounting estimate in accordance with Ind AS 8 and hence accounted for prospectively from current financial year. Had the Group continued to apply the written down value method, depreciation expense for the quarter ended June 30, 2026 would have been higher by INR 76.18 million, and profit before tax for the quarter would have been lower by INR 76.18 million, resulting in profit before tax of INR 320.65 million.

10 The Holding Company has formulated an employee stock option scheme namely the Omnitech Engineering Limited Employee Stock Option Plan 2025 ("ESOP scheme") pursuant to resolutions passed by the Board on May 3, 2025 and the Shareholders on May 16, 2025. As on the date of these results, there are no options vested or granted under the said ESOP scheme.

11 Exceptional item represents provision related to incremental impact of INR 1.00 million on account of implementation of New Labour Codes.

12 The figures for the previous period have been regrouped / reclassified wherever necessary to correspond with the current period's classification.

**For, Omnitech Engineering Limited**

U. A. Parekh

Date: August 05, 2026
Place: Rajkot, Gujarat

**Udaykumar Arunkumar Parekh**
Chairman & Managing Director
DIN : 01635339

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★