Date : November 4, 2026

TO, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra **Script Symbol: OMNI**	TO, BSE Limited, Phiroze JeeJeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra **Script Code: 544720**

Dear Sir/Madam,

Subject : Outcome of Board meeting held on Wednesday, November 4, 2026

Pursuant to Regulations 30 and 33 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended **("SEBI Listing Regulations")**, we wish to inform you that the Board of Directors of Omnitech Engineering Limited (the **"Company"**), at its Meeting held today i.e., **Wednesday, November 4, 2026**, has *inter alia,* considered and approved the following:

(i) Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 ("**Unaudited Financial Results**").

The aforesaid Unaudited Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company at its Meeting held on November 4, 2026.

In this connection, please find enclosed the following documents:

1. Copies of the Unaudited Financial Results of the Company, together with the Limited Review Reports issued by M/s. Dhirubhai Shah & Co., LLP, Chartered Accountants, the Statutory Auditors of the Company. The Limited Review Reports are submitted with unmodified opinion.

2. Statement indicating No deviation or variation in utilisation of proceeds raised through Initial Public Offering ("IPO") of the equity shares of the Company, pursuant to Regulation 32(1) of the SEBI Listing Regulations, for the quarter ended September 30, 2026.

The aforesaid outcome and Unaudited Financial Results will also be available on the Company's website at https://omnitecheng.com/notices-announcements-2026-27/, and on the websites of the National Stock Exchange of India Limited at https://www.nseindia.com/ and BSE Limited at https://www.bseindia.com/.

The Board Meeting commenced at 4:00 P.M. (IST) and concluded at 5:11 P.M (IST).

You are requested to kindly take this information on record.

Thanking You,

Yours faithfully
For, **Omnitech Engineering Limited**

Vadhavana
Bhoomi
Manharbhai

Digitally signed by Vadhavana Bhoomi Manharbhai
DN: c=IN, o=Personal, title=0108, pseudonym=c29c397f9f704e7b8ec07334e31922b5, 2.5.4.20=f06407506aaceaf9880c36a3b4abb7abcf34deaa8526a7dfaf8719a79e786c0b, postalCode=360050, st=Gujarat, serialNumber=559e267a0f6d96cb21d3654f59365f44eea1dc9e2c7f1f81ef75f7c4c646933e, cn=Vadhavana Bhoomi Manharbhai
Date: 2026.11.04 17:12:54 +05'30'
Adobe Acrobat Reader version: 2026.002.22031

Bhoomi Manharbhai Vadhavana
Company Secretary & Compliance Officer
Membership No. ACS-54468

*(**Encl.**: As above)*

Independent Auditor's Review Report on Unaudited Quarterly and Year to Date Standalone Financial Results of Omnitech Engineering Limited under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Omnitech Engineering Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Omnitech Engineering Limited ('the Company') for the quarter ended September 30, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

DHIRUBHAI SHAH & CO. LLP
FRN : 102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

Other Matters

5. The comparative standalone financial results of the Company for the corresponding quarter and half year ended September 30, 2025 is drawn for the first time in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said unaudited standalone financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for this period provide a true and fair view of the Company's affairs.

   Our conclusion on the Statement is not modified in respect of this matter.

For, **Dhirubhai Shah & Co LLP**
Chartered Accountants
Firm Registration No. 102511W/W100298



Place: Rajkot, Gujarat
Date: November 4, 2026

Anik S Shah
Partner
Membership No: 140594
ICAI UDIN: **26140594HECVWV7666**

OMNITECH®

Omnitech Engineering Limited

Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, India
Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN:L26100GJ2021PLC124801

Statement of standalone financial results for the quarter and half year ended 30th September 2026

(Amount in millions except earning per share)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	a. Revenue from operations	**1,755.72**	1,692.22	1,278.51	**3,447.94**	2,337.27	**5,116.82**
	b. Other income	**86.07**	60.06	74.83	**146.14**	86.79	**249.65**
	Total income	**1,841.79**	**1,752.28**	**1,353.34**	**3,594.08**	**2,424.06**	**5,366.47**
2	**Expenses**						
	a. Cost of materials consumed	**674.37**	599.36	447.41	**1,273.73**	861.87	1,947.11
	b. Changes in inventories of Finished goods, work-in-progress and stock-in-trade	**(193.56)**	(103.46)	(176.51)	**(297.03)**	(232.64)	(712.64)
	c. Employee benefits expenses	**249.21**	254.85	189.69	**504.06**	349.91	802.05
	d. Finance costs	**116.38**	103.52	97.87	**219.90**	193.04	390.58
	e. Depreciation and amortization expenses	**69.23**	57.29	112.38	**126.52**	212.43	460.33
	f. Other expenses	**526.63**	447.61	387.30	**974.25**	668.98	1,421.86
	Total Expenses	**1,442.26**	**1,359.17**	**1,058.14**	**2,801.44**	**2,053.59**	**4,309.29**
3	**Profit before exceptional items and tax**	**399.53**	**393.11**	**295.20**	**792.64**	**370.47**	**1,057.18**
	Exceptional items	-	-	-	-	-	**1.00**
4	**Profit before tax**	**399.53**	**393.11**	**295.20**	**792.64**	**370.47**	**1,056.18**
5	**Tax expense**						
	a. Current tax	**64.55**	53.32	55.79	**117.87**	81.89	306.78
	b. Tax pertaining to earlier years	-	-	-	-	-	15.92
	c. Deferred tax (asset) / liabilities	**32.22**	45.74	11.02	77.97	7.70	(38.49)
6	**Profit for the period / year after tax**	**302.76**	**294.05**	**228.39**	**596.80**	**280.88**	**771.97**
7	**Other comprehensive income**						
	(i) Items that are not to be reclassified to profit & loss						
	(a) Remeasurement gain / (loss) on actuary valuation	**6.00**	(3.74)	1.14	**2.26**	1.14	3.17
	(b) Income tax effect on above	**(0.57)**	0.94	(0.62)	**0.37**	(0.62)	(0.80)
8	**Total comprehensive income for the period / year**	**308.19**	**291.25**	**228.92**	**599.43**	**281.40**	**774.34**
9	Paid up equity share capital (face value of Rs. 5/- each)	**618.33**	**618.33**	**526.25**	**618.33**	**526.25**	**618.33**
10	Other equity	-	-	-	-	-	6,227.30
11	**Earning per share (of Rs. 5/- each) (* not annualized):**	*	*	*	*	*	
	a. Basic (in Rs.) *	**2.45**	2.38	2.17	**4.83**	2.67	**7.24**
	b. Diluted (in Rs.) *	**2.45**	2.38	2.17	**4.83**	2.67	**7.24**
	See accompanying notes to the standalone financial results						

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

Omnitech Engineering Limited

CIN:L26100GJ2021PLC124801

Statement of Assets and Liabilities as at 30th September, 2026

(Rs. in Millions)

Particulars	Standalone	
	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
ASSETS:		
Non-current assets		
Property, plant and equipment	**3,769.20**	2,855.64
Capital work-in progress	**190.38**	169.26
Right to use of assets	**120.30**	424.06
Intangible assets	**8.30**	9.46
Intangible assets under development	**4.10**	4.10
Financial assets		
(i) Investments	**4.81**	4.81
(ii) Other financial assets	**41.74**	96.21
Deferred tax assets (net)	**-**	58.46
Other non-current assets	**275.17**	142.11
Total non-current assets	**4,414.00**	**3,764.11**
Current assets		
Inventories	**3,831.52**	3,044.55
Financial assets		
(i) Investment	**18.29**	17.75
(ii) Loans	**172.87**	110.76
(iii) Trade receivables	**2,860.06**	2,408.74
(iv) Cash and cash equivalents	**2,252.78**	1,619.19
(v) Other financial assets	**58.66**	1,315.58
Other current assets	**693.33**	425.46
Total current assets	**9,887.51**	**8,942.03**
Total assets	**14,301.51**	**12,706.14**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	**618.33**	618.33
Other equity	**6,820.86**	6,227.30
Total equity	**7,439.19**	**6,845.63**
Non-current liabilities		
Financial liabilities		
(i) Borrowings	**1,456.29**	966.35
(ii) Lease liabilities	**110.30**	221.89
Provisions	**42.40**	36.12
Deferred tax liability (net)	**19.11**	-
Total non-current liabilities	**1,628.10**	**1,224.36**
Current liabilities		
Financial liabilities		
(i) Borrowings	**3,537.90**	3,011.74
(ii) Lease liabilities	**18.62**	109.70
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	**44.58**	612.90
(b) total outstanding dues of creditors other than micro and small enterprises	**1,414.28**	665.08
(iv) Other financial liabilities	**102.19**	76.56
Provisions	**35.57**	27.80
Other current liabilities	**37.12**	44.44
Current tax liabilities (net)	**43.96**	87.93
Total current liabilities	**5,234.22**	**4,636.15**
Total equity and liabilities	**14,301.51**	**12,706.14**

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

Omnitech Engineering Limited

CIN:L26100GJ2021PLC124801

Cash flow statement for half year ended 30th Septemeber, 2026

(Rs. in Millions)

Particulars	Standalone	
	Half year ended 30-09-2026 (Unaudited)	Half year ended 30-09-2025 (Unaudited)
(A) Operating activities		
Profit before tax	**792.64**	**370.47**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortization expenses	**126.52**	212.43
Impact on account of lease liabilities and ROU	**4.90**	-
Fair value gain on financial instruments at fair value through profit or loss	**(0.54)**	(1.00)
Interest income	**(39.72)**	(3.24)
Unrealized (gain) on foreign exchange (net) pertaining to loan given foreign subsidiary	**-**	(1.41)
Interest component of lease liabilities	**3.69**	11.57
Finance costs (excluding interest component of lease liabilities)	**216.21**	181.47
Re-measurement gains/(losses) on defined benefit plans	**2.26**	1.14
Operating profit before working capital changes	**1,105.96**	**771.43**
Working capital adjustments :		
(Increase) / decrease in trade receivables	**(451.32)**	(580.74)
(Increase) / decrease in inventories	**(786.97)**	(432.80)
(Increase) / decrease in current financial assets	**1,256.92**	(14.93)
(Increase) / decrease in non current financial assets	**-**	(14.01)
(Increase) / decrease in other assets	**(213.40)**	(98.32)
Increase / (decrease) in trade payables	**180.88**	494.23
Increase / (decrease) in provisions	**14.05**	21.25
Increase / (decrease) in financial liabilities	**25.63**	30.49
Increase / (decrease) in other liabilities	**(7.87)**	(54.67)
Cash (used in) / generated from operations	**1,123.88**	**121.93**
Income tax paid (net of refund)	**(161.30)**	(10.96)
Net cash flows (used in) / generated from operating activities (A)	**962.58**	**110.97**
(B) Investing activities:		
Purchase of property, plant and equipment, capital work in progress and intangible assets including capital advances	**(1,057.75)**	(393.69)
Loans given to related party	**(62.11)**	(21.71)
Loan recovered from related party	**-**	0.03
Interest received	**39.72**	3.24
Net cash flows (used in) / generated from investing activities (B)	**(1,080.13)**	**(412.13)**
(C) Financing activities		
Share issue expenses	**(5.87)**	-
Proceeds from borrowings	**1,350.64**	1,182.73
Repayment of borrowings	**(334.53)**	(659.87)
Finance costs (excluding interest component of lease liabilities)	**(216.21)**	(181.47)
Repayment of principal portion of lease liabilites	**(42.89)**	(56.76)
Net cash flows (used in) / generated from financing activities (C)	**751.14**	**284.63**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**633.59**	(16.53)
Cash and cash equivalents at the beginning of the year	**1,619.19**	45.15
Cash and cash equivalent at the year end	**2,252.78**	**28.62**
Cash and cash equivalents comprise:		
Cash on hand	**3.54**	1.62
Balance with banks	**2,249.24**	27.00
	2,252.78	**28.62**

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

Omnitech Engineering Limited

Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, India
Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN: L26100GJ2021PLC124801

NOTES

1 The standalone financial results for the quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at it's meetings held on November 04, 2026. The statutory auditors have carried out a "Limited Reveiw" of these standalone financial results and have issued an unmodified review report on these results.

2 The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').

3 During the previous year ended March 31, 2026, the Company has completed its Initial Public Offer ("IPO") of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders. Pursuant to the IPO, the equity shares of the Company are listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.

4 Consequent to IPO of the Company as explained in note 3 above, the statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026 is drawn for the first time in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). The said unaudited quarterly and half yearly standalone financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the said results for this period provide a true and fair view of the Company's affairs.

5 INR 3,932.44 millions ^ have been received in the Escrow account (net off estimated revised offer expenses INR 247.56 millions^) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer expenses to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

(Rs. in Millions)

Objects of the issue as per prospectus	Amount to be utilised as per	Utilized up to September 30, 2026	Unutilised amount up to September 30, 2026
Repayment and / or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	-
Funding towards setting up new projects at:			
(i) Proposed facility 1	1,328.44	302.77	1,025.67
(ii) Proposed facility 2	1,007.14	236.80	770.34
Funding towards capital expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of new equipment / machinery for existing facility 2	186.98	152.24	34.74
General corporate purposes	909.88	659.69	250.19
Total	**3,932.44**	**1,851.50**	**2,080.94**

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

NOTES

The net unutilised offer proceeds were temporarily invested in deposits with scheduled commercial banks. Interest earned on such deposits are in the fixed deposits.

^ As disclosed in the Prospectus dated February 27, 2026, issue expenses were estimated at INR 366.25 million, comprising INR 262.59 million for the Fresh Issue and INR 103.66 million for the Offer for Sale. During the quarter ended June 30, 2026, on reconciliation, the total issue expenses reduced by INR 20.96 million; accordingly, INR 15.03 million was reallocated to the Company towards General Corporate Purposes and INR 5.93 million was refunded to the Selling Shareholder. The revision in cost of objects and reallocation of surplus issue expense proceeds of INR 15.03 million was approved by the Board of Directors vide resolution dated July 18, 2026.

6 The Company is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.

7 With effect from April 1, 2026, the Company changed its method of depreciation from the written down value method to the straight-line method, based on management's reassessment of the expected economic benefits from those assets. The said change is treated as a change in accounting estimate in accordance with Ind AS 8 and hence accounted for prospectively from the current financial year. Had the Company continued to apply the written down value method, depreciation expense would have been higher by INR 14.44 million for the quarter ended September 30, 2026 and by INR 28.22 million for the half year ended September 30, 2026. Consequently, profit before tax would have been lower by INR 14.44 million for the quarter ended September 30, 2026, resulting in profit before tax of INR 385.09 million, and lower by INR 28.22 million for the half year ended September 30, 2026, resulting in profit before tax of INR 764.42 million.

8 The Company has formulated an employee stock option scheme namely the Omnitech Engineering Limited Employee Stock Option Plan 2025 ("ESOP scheme") pursuant to resolutions passed by the Board on May 3, 2025 and the Shareholders on May 16, 2025. As on the date of these results, there are no options vested or granted under the said ESOP scheme.

9 The figures for the previous reporting period(s) have been regrouped / reclassified wherever necessary to correspond with the current period's classification.

For, Omnitech Engineering Limited

V. A. Parekh

Udaykumar Arunkumar Parekh
Chairman & Managing Director
DIN : 01635339

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

Date: November 04, 2026
Place: Rajkot, Gujarat

Date : November 4, 2026

TO, **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra **Script Symbol: OMNI**	**TO,** **BSE Limited** Phiroze JeeJeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra **Script Code: 544720**

Dear Sir/Madam,

Subject: Disclosure on Statement of No Deviation or Variation in the Utilisation of Proceeds from the Public Issue pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

With reference to the captioned subject and pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby confirm that there is no deviation or variation in the utilisation of proceeds raised through the IPO of Omnitech Engineering Limited (the "Company") from the objects stated in the Prospectus.

The Audit Committee has reviewed the Statement of Deviation or Variation, and the Board of Directors has taken note of the same at its meeting held on November 4, 2026, confirming that there was no deviation or variation in the utilisation of IPO proceeds for the quarter ended September 30, 2026.

Accordingly, the Statement of Deviation or Variation, indicating No deviation or variation, is enclosed herewith as **Annexure – I**, in the prescribed format pursuant to SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Kindly take the same on your records.

Yours faithfully
For, **Omnitech Engineering Limited**

U. A. Parekh

Udaykumar Arunkumar Parekh
Chairman and Managing Director
DIN : 01635339

OMNITECH ENGINEERING LIMITED * RAJKOT *

***(Encl.:** As above)*

OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801
(Formerly known as Omnitech Engineering Private Limited)
Registered & Corporate Office & Factory - 1:
Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India
Factory - 2 :
Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India
T : +91-2827-287 638 | E : info@omnitecheng.com | W : www.omnitecheng.com

Annexure – I

Statement of Deviation or Variation in utilization of Funds raised through Public Issue for the Quarter ended September 30, 2026:

Name of listed entity	**Omnitech Engineering Limited**
Mode of Fund Raising	Public Issue i.e. Initial Public Offer
Date of Raising Funds	March 02, 2026 (Allotment Date)
Amount Raised	Fresh issue of Rs. 4,180.00 million
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Crisil Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Audit Committee reviewed and noted that there is no deviation in utilization of proceeds and the unutilized proceeds of IPO is parked in Fixed Deposits with Scheduled Commercial Banks
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

(Rs. in million)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (during the quarter)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1. Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	Not Applicable	500.00	0.00	500.00	0.00	Not Applicable

Name of listed entity					Omnitech Engineering Limited	
2. Funding towards Setting up New Projects at:	Not Applicable	As follows;			As follows;	As follows;
i) Proposed Facility 1		1328.44	0.00	133.00	0.00	Rs. 169.77 million and Rs. 118.99 respectively have been already utilized in previous quarter and Balance amount of Rs. 1025.67 million & Rs. 770.34 million at these respective objects to be deployed in phased manner as per project schedule
ii) Proposed Facility 2		1007.14	0.00	117.81	0.00	
3. Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at, and, purchase of new equipment / machinery for, Existing Facility 2	Not Applicable	186.98	0.00	16.71	0.00	Rs. 135.53 million has already been utilized in previous quarter and Unutilized proceeds of Rs. 34.74 million to be utilized as per implementation of schedule of Offer document of the Company
4. General corporate purposes	Not Applicable	894.85	909.88	60.00	0.00	Rs. 599.69 million has already been utilized in previous quarter and Pending fund utilisation of Rs. 250.19 million towards future business requirement as per objects stated in the Offer Document

Name of listed entity					Omnitech Engineering Limited	
5. Issue Expenses	Not Applicable	262.59	247.56	0.88	0.00	Rs. 222.68 million already utilized in previous quarter and remaining Rs. 24.00 million to be utilized with revised allocation towards issue expenses

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For, **Omnitech Engineering Limited**

U. A Parekh..

Mr. Udaykumar Arunkumar Parekh
Chairman and Managing Director
DIN : 01635339

Independent Auditor's Review Report on Unaudited Quarterly and Year to Date Consolidated Financial Results of Omnitech Engineering Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of
Omnitech Engineering Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Omnitech Engineering Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

DHIRUBHAI SHAH & CO. LLP
FRN : 102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

Other Matters

5. The comparative standalone financial results of the Company for the corresponding quarter and half year ended September 30, 2025 is drawn for the first time in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said unaudited standalone financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for this period provide a true and fair view of the Company's affairs.

   Our conclusion on the Statement is not modified in respect of this matter.

For, **Dhirubhai Shah & Co LLP**
Chartered Accountants
Firm Registration No. 102511W/W100298



Place: Rajkot, Gujarat
Date: November 4, 2026

Anik S Shah
Partner
Membership No: 140594
ICAI UDIN: **26140594HECVWV7666**

OMNITECH

Omnitech Engineering Limited

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Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN: L26100GJ2021PLC124801

Statement of consolidated financial results for the quarter and half year ended 30th September 2026

(Amount in millions except earning per share)

Sr No	Particulars	Quarter ended			Half year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	a. Revenue from operations	1,755.57	1,666.58	1,249.65	**3,422.15**	2,281.70	**5,112.99**
	b. Other income	**83.23**	57.78	73.80	**141.01**	85.22	**245.13**
	Total income	**1,838.80**	**1,724.36**	**1,323.45**	**3,563.16**	**2,366.92**	**5,358.12**
2	**Expenses**						
	a. Cost of materials consumed	**674.37**	599.36	447.41	**1,273.73**	861.87	**1,947.11**
	b. Changes in inventories of Finished goods, work-in-progress and stock-in-trade	**(196.10)**	(131.75)	(201.38)	**(327.85)**	(282.71)	**(733.31)**
	c. Employee benefits expenses	**266.25**	266.35	201.14	**532.60**	370.66	**840.46**
	d. Finance costs	**117.28**	104.45	98.97	**221.73**	195.25	**394.83**
	e. Depreciation and amortization expenses	**75.11**	62.70	117.68	**137.81**	222.66	**481.64**
	f. Other expenses	**498.59**	426.42	366.96	**925.01**	631.04	**1,347.66**
	Total expenses	**1,435.50**	**1,327.53**	**1,030.78**	**2,763.03**	**1,998.77**	**4,278.39**
3	**Profit before exceptional items and tax**	**403.30**	**396.83**	**292.67**	**800.13**	**368.15**	**1,079.73**
	Exceptional items	-	-	-	-	-	**1.00**
4	**Profit before tax**	**403.30**	**396.83**	**292.67**	**800.13**	**368.15**	**1,078.73**
5	Tax expense						
	a. Current tax	**65.37**	54.17	56.13	**119.54**	82.66	**308.31**
	b. Tax pertaining to earlier years	-	-		-		**15.95**
	c. Deferred tax (asset) / liabilities	**32.26**	45.40	11.02	**77.66**	7.70	**(38.90)**
6	**Profit for the period / year after tax**	**305.67**	**297.26**	**225.52**	**602.93**	**277.79**	**793.37**
7	**Other comprehensive income**						
	(i) Items that are not to be reclassified to profit & loss						
	(a) Remeasurement gain / (loss) on actuary valuation	**6.00**	(3.74)	1.14	**2.26**	1.14	**3.17**
	(b) Income tax effect on above	**(0.57)**	0.94	(0.62)	**0.37**	(0.62)	**(0.80)**
	(ii) Items that will be reclassified to profit & loss						
	Exchange differences on translation of foreign operations	**(4.61)**	(4.40)	(7.23)	**(9.01)**	(13.18)	**(31.75)**
8	**Total comprehensive income for the period / year**	**306.49**	**290.06**	**218.82**	**596.55**	**265.13**	**763.99**
9	**Net Profit / (loss) attributable to:**						
	a) Owners of the holding company	**305.75**	297.29	225.82	**603.04**	277.90	**793.64**
	b) Non- controlling interest	**(0.08)**	(0.03)	(0.30)	**(0.11)**	(0.11)	**(0.27)**
10	**Other comprehensive income attributable to :**			-	-		
	a) Owners of the holding company	**0.82**	**(7.20)**	(6.71)	**(6.38)**	(12.66)	**(29.38)**
	b) Non- controlling interest	-	-	-	-	-	-
11	**Total Comprehensive income / (expense) attributable to:**						
	a) Owners of the holding company	**306.57**	**290.09**	219.12	**596.66**	265.24	**764.26**
	b) Non- controlling interest	**(0.08)**	**(0.03)**	(0.30)	**(0.11)**	(0.11)	**(0.27)**
12	Paid up equity share capital (face value of Rs. 5/- each)	**618.33**	**618.33**	**526.25**	**618.33**	**526.25**	**618.33**
13	Other equity	-	-	-	-	-	**6,178.88**
14	**Earning per share (of Rs. 5/- each) (* not annualized):**	*	*	*	*	*	
	a. Basic (in Rs) *	**2.47**	2.40	2.15	**4.88**	2.64	**7.45**
	b. Diluted (in Rs.) *	**2.47**	2.40	2.15	**4.88**	2.64	**7.45**
	See accompanying notes to the consolidated financial results						



OMNITECH

Omnitech Engineering Limited

CIN: L26100GJ2021PLC124801

Statement of Assets and Liabilities as at 30th September, 2026

(Rs. in Millions)

Particulars	Consolidated	
	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
ASSETS:		
Non-current assets		
Property, plant and equipment	**3,778.95**	2,861.67
Capital work-in progress	**190.38**	169.26
Right to use of asset	**149.54**	456.26
Intangible assets	**8.30**	9.46
Intangible assets under development	**126.80**	74.62
Financial assets		
(i) Investments	**2.20**	-
(i) Others	**43.71**	98.09
Deferred tax assets (net)	**-**	58.88
Other non-current assets	**275.17**	142.11
Total non-current assets	**4,575.05**	**3,870.35**
Current assets		
Inventories	**3,963.16**	3,145.36
Financial assets		
(i) Investment	**18.29**	17.75
(ii) Loans	**-**	-
(iii) Trade receivables	**2,667.89**	2,137.99
(iv) Cash and cash equivalents	**2,255.71**	1,637.99
(v) Other financial assets	**54.53**	1,311.51
Other current assets	**701.85**	426.87
Total current assets	**9,661.43**	**8,677.47**
Total assets	**14,236.48**	**12,547.82**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	**618.33**	618.33
Other equity	**6,770.68**	6,178.88
Equity attributable to the equity holders of the parent company	**7,389.01**	**6,797.21**
Non controlling interest	**(0.36)**	(0.25)
Total equity	**7,388.65**	**6,796.96**
Non-current liabilities		
Financial liabilities		
(i) Borrowings	**1,456.29**	966.35
(ii) Lease liabilities	**120.72**	236.76
Provisions	**42.87**	36.59
Deffered tax liabilities (net)	**18.40**	-
Other non current liabilities		
Total non-current liabilities	**1,638.28**	**1,239.70**
Current liabilities		
Financial liabilities		
(i) Borrowing	**3,537.90**	3,011.74
(ii) Lease liabilities	**43.76**	132.35
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	**44.58**	612.90
(b) total outstanding dues of creditors other than micro and small enterprises	**1,357.42**	510.82
(iv) Other financial liabilities	**107.02**	81.57
Provisions	**35.77**	27.88
Other current liabilities	**39.14**	45.97
Current tax liabilities (net)	**43.96**	87.93
Total current liabilities	**5,209.55**	**4,511.16**
Total equity and liabilities	**14,236.48**	**12,547.82**

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

Omnitech Engineering Limited

CIN: L26100GJ2021PLC124801

Cash flow statement for the half year ended 30th Septemeber, 2026

(Rs. in Millions)

Particulars	Consolidated	
	Half year ended 30-09-2026 (Unaudited)	Half year ended 30-09-2025 (Unaudited)
(A) Operating activities		
Profit/ (loss) before tax	**800.13**	**368.15**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortization expenses	**137.81**	222.66
Impact on account of lease liabilities and ROU	**4.90**	-
Gain on sale of investment	**-**	(1.00)
Fair value gain on financial instruments at fair value through profit or loss	**(0.54)**	(1.67)
Interest income	**(36.28)**	-
Interest component of lease liabilities	**3.69**	13.49
Finance costs (excluding interest component of lease liabilities)	**218.04**	168.69
Foreign exchange translation reserve	**(7.82)**	(13.18)
Re-measurement gains/(losses) on defined benefit plans	**2.26**	1.14
Operating profit before working capital changes	**1,122.19**	**758.28**
Working capital adjustments :		
(Increase) / decrease in trade receivables	**(529.90)**	(488.49)
(Increase) / decrease in inventories	**(817.80)**	(482.87)
(Increase) / decrease in current financial assets	**1,256.98**	(15.67)
(Increase) / decrease in non current financial assets	**-**	(14.20)
(Increase) / decrease in other assets	**(220.60)**	(99.70)
Increase / (decrease) in trade payables	**278.27**	468.21
Increase / (decrease) in provisions	**14.17**	21.29
Increase / (decrease) in financial liabilities	**25.45**	35.78
Increase / (decrease) in other liabilities	**(9.04)**	(52.94)
Cash generated from / (used in) operations	**1,119.71**	**129.69**
Income tax paid (net of refund)	**(161.30)**	(11.36)
Net cash flows (used in) / generated from operating activities (A)	**958.42**	**118.33**
(B) Investing activities:		
Purchase of property, plant and equipment, capital work in progress and intangible assets including capital advances	**(1,111.25)**	(420.73)
Loan recovered	**-**	0.03
Investment in bank deposits	**(2.20)**	-
Interest received	**36.28**	1.67
Net cash flows (used in) / generated from investing activities (B)	**(1,077.17)**	**(419.03)**
(C) Financing Activities		
Share issue expenses	**(5.87)**	-
Proceeds from borrowings	**1,350.64**	1,182.73
Repayment of borrowings	**(334.53)**	(659.87)
Finance costs (excluding interest component of lease liabilities)	**(218.04)**	(168.69)
Repayment of principal portion of lease liabilites	**(55.74)**	(67.91)
Net cash flows (used in) / generated from financing activities (C)	**736.47**	**286.26**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**617.72**	(14.44)
Cash and cash equivalents at the beginning of the year	**1,637.99**	51.33
Cash and cash equivalent at the year end	**2,255.71**	**36.89**
Cash and cash equivalents comprise:		
Cash on hand	**3.54**	2.51
Balance with banks	**2,252.17**	34.38
	2,255.71	**36.89**

OMNITECH ENGINEERING LIMITED ★ RAJKOT ★

OMNITECH

Omnitech Engineering Limited

Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com
CIN: L26100GJ2021PLC124801

NOTES

1 The consolidated financial results for the quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at it's meeting held on November 04, 2026. The statutory auditors have carried out a Limited Reveiw of these consolidated financial results and have issued an unmodified review report on these results.

2 The consolidated financial results include results of the following subsidiaries:

Sr. No.	Name of the subsidiary	Relationship
1	Omnitech Group, Inc.	Wholly owned Subsidiary
2	Novatro Techsolutions Private Limited	Subsidiary

3 The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').

4 During the previous year ended March 31, 2026, the Holding Company has completed its Initial Public Offer ("IPO") of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders. Pursuant to the IPO, the equity shares of the Holding Company are listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.

5 Consequent to IPO of the Holding Company as explained in note 4 above, the statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026 is drawn for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations. The said unaudited quarterly and half yearly consolidated financial results have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management of the holding company has exercised necessary due diligence to ensure that the said results for this period provide a true and fair view of the Group's affairs.

6 INR 3,932.44 millions ^ have been received in the Escrow account (net off estimated revised offer expenses INR 247.56 millions ^) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer expenses to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

(Rs. in Millions)

Objects of the issue as per prospectus	Amount to be utilised as per prospectus ^	Utilized up to September 30, 2026	Unutilised amount up to September 30, 2026
Repayment and / or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	-
Funding towards setting up new projects at:			
(i) Proposed facility 1	1,328.44	302.77	1,025.67
(ii) Proposed facility 2	1,007.14	236.80	770.34
Funding towards capital expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of new equipment / machinery for existing facility 2	186.98	152.24	34.74
General corporate purposes	909.88	659.69	250.19
Total	**3,932.44**	**1,851.50**	**2,080.94**

The net unutilised offer proceeds were temporarily invested in deposits with scheduled commercial banks. Interest earned on such deposits are in the fixed deposits.

OMNITECH ENGINEERING LIMITED * RAJKOT *

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CIN: L26100GJ2021PLC124801

NOTES

^ As disclosed in the Prospectus dated February 27, 2026, issue expenses were estimated at INR 366.25 million, comprising INR 262.59 million for the Fresh Issue and INR 103.66 million for the Offer for Sale. During the quarter ended June 30, 2026, on reconciliation, the total issue expenses reduced by INR 20.96 million; accordingly, INR 15.03 million was reallocated to the holding company towards General Corporate Purposes and INR 5.93 million was refunded to the Selling Shareholder. The revision in cost of objects and reallocation of surplus issue expense proceeds of INR 15.03 million was approved by the Board of Directors vide resolution dated July 18, 2026.

7 The Group is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.

8 During the quarter ended June 30, 2026, the Group changed its method of depreciation from the written down value method to the straight-line method, based on holding company's management's reassessment of the expected economic benefits from those assets. The said change is treated as a change in accounting estimate in accordance with Ind AS 8 and hence accounted for prospectively from the current financial year. Had the Group continued to apply the written down value method, depreciation expense would have been higher by INR 15.07 million for the quarter ended September 30, 2026 and by INR 29.29 million for the half year ended September 30, 2026. Consequently, profit before tax would have been lower by INR 15.07 million for the quarter ended September 30, 2026, resulting in profit before tax of INR 388.23 million, and lower by INR 29.29 million for the half year ended September 30, 2026, resulting in profit before tax of INR 770.84 million.

9 The Holding Company has formulated an employee stock option scheme namely the Omnitech Engineering Limited Employee Stock Option Plan 2025 ("ESOP scheme") pursuant to resolutions passed by the Board on May 3, 2025 and the Shareholders on May 16, 2025. As on the date of these results, there are no options vested or granted under the said ESOP scheme.

10 The figures for the previous reporting period(s) have been regrouped / reclassified wherever necessary to correspond with the current period's classification.

For, Omnitech Engineering Limited

Udaykumar Arunkumar Parekh
Chairman & Managing Director
DIN : 01635339

OMNITECH ENGINEERING LIMITED RAJKOT

Date: November 04, 2026
Place: Rajkot, Gujarat