

OM METALS INFRAPROJECTS LTD.

NBCC PLAZA TOWER III, 4TH FLOOR, SECTOR V, PUSHP VIHAR, SAKET, NEW DELHI-110017
Email ID info@ommetals.com website: www.ommetals.com Phone: 011-29565552/53/54/55 Fax: 011-29565551
CIN NO L27203RJ1971PLC003414

Date: 30.05.2015

To,

Dear Sir/Madam,

Ref: Script Code: 531092, Symbol : OMMETALS
Sub: Outcome of Board Meeting

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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This is to inform you that the Board of Directors of the Company at its meeting held on May 30, 2015, inter alia, has considered and approved an audited financial result for the Quarter and year ended 31st March, 2015.

For Om Metals Infraprojects Limited


D P Kothari
Managing Director
DIN: 00200342

Regd Off:- J-28, Subhas Marg,
C-Scheme, Jaipur-302001
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Head Office:- B-117/118, Indraprastha Ind Area,
Kota (Raj.)-324005
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**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

CIN NO. L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited (Standalone & consolidated) Financial Results for the quarter and year ended 31st March 2015

PART I

(Rs. In lacs)


S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	Year to date figures for current period ended	Previous accounting year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		STAND-ALONE			CONSOLIDATED			
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Income from operations				*			
	a) Net sales/Income from operations (Net of excise duty)	4084.75	5125.39	6404.99	19584.20	30489.80	32930.33	41684.46
	b) Other operating income	929.43	-29.99	1990.17	2818.15	2842.71	1088.91	
	Total income from operations (net)	5014.18	5095.40	8395.16	22402.35	33332.51	34019.24	41684.46
2	Expenses							
	(a) Cost of materials consumed	1410.24	1618.44	2877.65	7768.37	10655.70	9481.01	14305.86
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-148.05	-20.50	-257.99	-856.80	178.46	4844.12	-3006.41
	(d) Employee benefits expense	562.13	514.35	609.75	2013.00	2171.08	2145.08	2334.26
	(e) Depreciation and amortisation expense	351.21	168.14	181.59	854.68	770.10	894.35	809.70
	(f) Other expenses	2685.10	2058.21	3194.07	9225.75	14514.14	11923.17	21356.04
	Total Expenses	4860.63	4338.64	6605.07	19005.00	28289.48	29287.73	35799.45
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	153.55	756.76	1790.09	3397.35	5043.03	4731.51	5885.01
4	Other Income	580.61	404.57	116.27	1437.15	605.99	1648.09	478.60
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	734.16	1161.33	1906.36	4834.50	5649.02	6379.60	6363.61
6	Finance costs	372.82	273.43	170.81	1355.84	911.13	2010.70	1645.66
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	361.34	887.90	1735.55	3478.66	4737.89	4368.90	4717.95
8	Exceptional Items	0.00	0.00	0.44	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	361.34	887.90	1735.99	3478.66	4737.89	4368.90	4717.95
10	Tax expenses	156.76	256.54	104.84	573.30	911.84	1137.66	1450.25
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	204.58	631.36	1631.15	2905.36	3826.05	3231.24	3267.70
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	204.58	631.36	1631.15	2905.36	3826.05	3231.24	3267.70
14	Minority interest						15.43	0.00
15	Net Profit after Tax minority interest						3215.81	3267.70
16	Paid up Equity share capital (Face Value Rs. 1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
17	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	53237.10	53021.62	50351.74	53237.10	50351.74	52914.19	49698.38
18	Earning per share (EPS) before Extraordinary items(of Rs. ---/-each) (not annualized)							
	a) Basic	0.21	0.66	1.69	3.02	3.97	3.36	3.97
	b) Diluted	0.21	0.66	1.69	3.02	3.97	3.36	3.97
16.ii	Earning per share (EPS) after Extraordinary items(of Rs. ---/-each) (not annualized)							
	a) Basic	0.21	0.66	1.69	3.02	3.97	3.36	3.97
	b) Diluted	0.21	0.66	1.69	3.02	3.97	3.36	3.97

Note:

- After clearance from Hon'ble Supreme court "Pallacia" high end Residential project Jaipur is under structural construction by M/s Shapoorji Pallonji and progress is going on.
- The execution of newly secured Kutch and Kopili projects from SSNL and NEEPCO started.
- * Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary for the better clarity.
- The figures of quarter ended 31.03.2015 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.12.2014 of the financial year.
- The previous year figures of Reserves & surplus has been recast to give effect to the share of profit earned from JV/partnership firm.
- There being no major income in subsidiary companies, only consolidation of JV (OMIL JSC JV) and 100% Subsidiary companies has been considered in this reporting.
- The Board has approved 20% final dividend subject to shareholders approval.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30/31st May 2015.

For Om Metals Infraprojects Ltd.

Place : Jaipur
Date : 30.05.2015


D P Kothari
 Managing Director
 (DIN NO 00200342)

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 B-117/118, Indraprastha Ind. Area,
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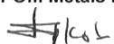
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH 2015

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	* 30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.03.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

For Om Metals Infraprojects Ltd.



D P Kothari
Managing Director
(DIN NO 00200342)

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

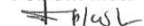
S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		STANDALONE				
		(Unaudited)		(Audited)		
		{1}	{2}	{3}	{4}	{5}
1	Segment Revenue					
	a) Engg.	5157.34	5127.33	8036.48	22345.55	31764.71
	b) Real Estate Division (incl. hotel & Multiplex)	437.46	372.63	474.95	1493.96	2173.79
	Total	5594.80	5499.96	8511.43	23839.51	33938.50
	Less: Inter Segment Revenue					
	Net Sales/Income from operation	5594.80	5499.96	8511.43	23839.51	33938.50
2	Segment Result					
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items					
	a) Engg.	573.23	1097.73	1706.08	4541.28	5224.06
	b) Real Estate Division (incl. hotel & Multiplex)	160.93	63.60	200.72	293.22	424.96
	Total	734.16	1161.33	1906.80	4834.50	5649.02
	Less:					
	1) Interest	372.82	273.43	170.81	1355.84	911.13
	2) Other unallocable expenditure net of allocable income					
	Total Profit Before Tax	361.34	887.90	1735.99	3478.66	4737.89
3	Capital Employed(Segment Assets-segment liabilities)					
	a) Engg./infrastructure	-	-	-	47470.48	18695.41
	b) Real Estate (incl. hotel & Multiplex)	-	-	-	6460.53	32649.52
	c) Unallocable Asset less Liabilities					
	Total				53931.01	51344.93

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : New Delhi
Date : 30.05.2015

For Om Metals Infraprojects Ltd.



D P Kothari
Managing Director
(DIN NO 00200342)

STATEMENT OF ASSETS AND LIABILITIES

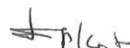
(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 31.03.2015 (Audited)	AS AT 31.03.2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	52967.97	50381.89
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	53931.01	51344.93
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	1403.05	698.69
	(b) Deffered tax liabilities (net)	268.73	346.79
	(C) Other long-term liabilities	1514.29	797.88
	(d) Long-term provisions	85.01	78.75
	Sub Total -Non-current Liabilities	3271.08	1922.11
5	Current Liabilities		
	(a) Short -term borrowings	4992.59	5207.79
	(b) Trade payable	2908.44	5648.47
	(C) Other current liabilities	4345.71	4364.26
	(d) Short -term provisions	284.41	144.48
	Sub Total -Current Liabilities	12531.15	15365.00
	TOTAL -EQUITY AND LIABILITIES	69733.24	68632.04
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	13051.35	14084.37
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	12957.04	12979.39
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	18766.88	17480.24
	(f) Other non current assets	771.70	260.29
	Sub Total -Non-current assets	45546.97	44804.29
2	Current Assets		
	(a) Current investment		
	(b) Inventories	5110.69	4321.19
	(C) Trade receivables	5922.18	5837.59
	(d) Cash and cash equivalents	6940.96	6310.22
	(e) Short-term loans and advances	6131.47	5443.13
	(f) Other current assets	80.97	1915.64
	Sub Total -current assets	24186.27	23827.75
	TOTAL -ASSETS	69733.24	68632.04

Place : New Delhi

Date : 30.05.2015

For Om Metals Infraprojects Ltd.



D P Kothari
Managing Director
(DIN NO 00200342)

M.C. Bhandari & Co.

Chartered Accountants

38, Shopping Centre

Kota-Raj 324007

Phone No 0744-2361530

Mo. NO 9414189339

Auditor's Report On Quarterly Financial results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors

Om Metals Infraprojects Ltd.

We have audited the quarterly financial results of Om Metals Infraprojects Ltd. for the quarter ended 31.03.2015 and the year to date results for the period 1st April 2014 to 31st March 2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i. Are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii. Give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 1st April 2014 to 31st March 2015

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For M C Bhandari & Co,
Chartered Accountants



CA S.K. Mahipal
Partner

M NO 070366



Place New Delhi

Date 30.05.2015