

OM METALS INFRAPROJECTS LTD.

NBCC PLAZA TOWER III, 4TH FLOOR, SECTOR V, PUSHP VIHAR, SAKET, NEW DELHI-110017
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CIN NO L27203RJ1971PLC003414

Date: 30.05.2015

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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To,

Dear Sir/Madam,

Ref: Script Code: 531092, Symbol: OMMETALS

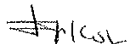
Sub: Code of Conduct under SEBI (Prohibition of Insider Trading) Regulations, 2015

The Board of Directors of the Company has formulated and adopted the following:-

- Code of Practices and Procedures for Fair Disclosure of unpublished price sensitive information under SEBI (Prohibition of Insider Trading) Regulations, 2015
- The Code of Internal Procedures and conduct for regulating, monitoring and reporting of trading by insiders under SEBI (Prohibition of Insider Trading), Regulations, 2015

This is for your information and records.

For Om Metals Infraprojects Limited



D P Kothari
Managing Director
DIN: 00200342

Regd Off:- J-28, Subhas Marg,
C-Scheme, Jaipur-302001
Phone:-0141-4037740/41/42, 4044284,
Fax:-0141-4044283

Head Office:- B-117/118, Indraprastha Ind Area,
Kota (Raj.)-324005
Phone:-0744-2425107, 2420756
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Om Metals Infraprojects Limited

CIN: L27203RJ1971PLC003414

Regd. Office: J-28, Subhash Marg, C-Scheme, Jaipur-302001.

Tel: +91-141-5163323-33, Fax: +91-141-4044283

Website: www.ommetals.com; Email Id: jaipur@ommetals.com

CODE OF PRACTICES AND PROCEDURES FOR FAIR DISCLOSURE OF UNPUBLISHED PRICE SENSITIVE INFORMATION

Preamble:

The Securities and Exchange Board of India notified SEBI (Prohibition of Insider Trading) Regulations, 2015 on January 15, 2015 in the Official Gazette of India (hereinafter referred to as the 'Regulations'). These Regulations are effective from 15th May, 2015.

As per the requirements of Regulation 8(1) of Securities and Exchange Board of India (Prohibition of Insider Trading Regulations), 2015, the Board of Directors of M/s. Om Metals Infraprojects Limited (hereinafter referred to as the "Company") has adopted Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (hereinafter referred to as the "Code") which is effective from 15th May, 2015.

Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information:

1. The Unpublished Price Sensitive Information (UPSI), that would impact price discovery, shall be disclosed promptly and immediately to Stock Exchange(s). The UPSI shall also be disseminated on the Website of the Company on immediate basis in order to make such information generally available for the investors and all other stakeholders of the Company. The UPSI shall be disclosed or disseminated in the Formats specified in the Listing Agreement, the Regulations, Takeover Regulations or any other laws as time being in force at that time.
2. The Company shall have the Uniform and universal way of dissemination of Unpublished Price Sensitive Information (UPSI) to avoid selective disclosure.
3. In case, the Unpublished Price Sensitive Information (UPSI) gets disclosed selectively, inadvertently or otherwise, the company should make such information generally available on prompt and immediate basis.
4. The Company shall have appropriate procedures to response the queries fairly on news reports and to request for verification of market rumors by regulatory authorities. The Chief Investor Relations Officer shall be responsible for verifying the market rumors and to give clarifications, if necessary.

5. The Company shall provide only public information to analysts and research personnel. Such information should not be Unpublished Price Sensitive Information (UPSI). In other case, the information given to the analyst should be simultaneously made generally available to public.
6. Developing best practices to make transcripts or records of proceedings of meetings with analysts and other investor relations conferences on the official website to ensure official confirmation and documentation of disclosures made.
7. All Unpublished Price Sensitive Information (UPSI), that would impact price discovery, shall be handled on a need-to-know basis.
8. The Chief Financial Officer of the Company shall act as a **“Chief Investor Relations Officer” for the purpose of this code**, who will deal with dissemination of information and disclosure of Unpublished Price Sensitive Information.

The Chief Investor Relations Officer shall be responsible for ensuring that the Company complies with continuous disclosure requirements, overseeing and coordinating disclosure of Unpublished Price Sensitive Information to stock exchanges, analysts, shareholders, other stakeholders and media, and educating staff on disclosure policies and procedure.

OM METALS INFRAPROJECTS LIMITED

CODE OF CONDUCT TO REGULATE, MONITOR AND REPORT TRADING BY INSIDERS (THE “CODE”)

Effective Date: 15th May, 2015

CIN: L27203RJ1971PLC003414

Regd. Office: J-28, Subhash Marg, C-Scheme, Jaipur-302001.

Tel: +91-141-5163323-33, Fax: +91-141-4044283

Website: www.ommetals.com; Email Id: jaipur@ommetals.com

**CODE OF CONDUCT TO REGULATE, MONITOR AND REPORT TRADING
BY INSIDERS (THE "CODE")**

[Under Regulation 9(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015]

Effective Date: 15th May, 2015

1. INTRODUCTION

In the normal course of business, the Directors, certain Employees and Connected Persons may have access to or possess privileged information / Unpublished Price Sensitive Information ("UPSI") relating to Om Metals Infraprojects Limited (OMIL)'s operations. Therefore, such persons have an important ethical and legal obligation not to engage in acts prohibited under Securities and Exchange Board of India (Prohibition of Insider Trading), Regulations, 2015 (the "Regulations" or "SEBI PIT Regulations"). No Insider, including Designated Person, shall trade in the Company's Securities that are listed or proposed to be listed on a stock exchange when in possession of, or having access to, UPSI. However, an Insider may prove his innocence in the manner prescribed in the Regulations. Along with regulating, monitoring and reporting insider trading, the Regulation protects interest of the investors as well as ensures fair dealings in the securities market. Insider trading is a crime; therefore, the persons involved may be subject to criminal as well as civil liabilities.

As required under Chapter IV of the Regulations, OMIL has formulated this Code with two fold objectives:

- a. to inform all the concerned within OMIL & domestic subsidiaries of their duties under this Code and Regulations; and
- b. to establish additional safeguards for dealings by Directors, certain Employees and Connected Persons, as defined hereafter.

2. DEFINITIONS

In this Code, unless otherwise defined, the terms used have the meaning as defined under the Regulations:

- a. **Code** – "Om Metals Infraprojects Limited (the "Company" or "OMIL") Code of Conduct to regulate, monitor and report trading by Insiders, as approved and modified by Board of Directors of the Company from time to time."
- b. **Compliance Officer** – "any senior officer, designated so and reporting to the board of directors, who is financially literate and is capable of appreciating

requirements for legal and regulatory compliance under the Regulations and who shall be responsible for compliance of policies, procedures, maintenance of records, monitoring adherence to the rules for the preservation of unpublished price sensitive information, monitoring of trades and the implementation of the codes specified in the Regulations under the overall supervision of the board of directors of the listed company.”

- c. **Connected Persons** - this term shall have the meaning given to it under Regulation 2(d) of the Regulations and shall also include the promoters and members of the promoter group of the Company and such other persons as may be identified by the Company from time to time.
- d. **Designated Persons** – Directors, Key Management Personnel, Connected Persons and employees as designated on the basis of their functional role in the Company. In this regard, the Board of Directors shall from time to time in consultation with the Compliance Officer specify the Designated Persons to be covered under this Code.
- e. **Generally available information** – this means information that is accessible to the public on non-discriminatory basis. In this regard, information published on the website of the stock exchanges where the equity shares of the Company are listed as well as on the website of the Company would ordinarily be treated as generally available.
- f. **Immediate Relative** – means the spouse of the Designated Person and includes parent, sibling and child of such Designated Person or of the spouse, any of whom is either dependent financially on such Designated Person or consults such Designated Person in taking decisions relating to trading in Securities.
- g. **Insider** – this term shall have the meaning as assigned to it under Regulation 2(g) of the Regulations.
- h. **Key Management Personnel** - this term shall have the meaning as assigned to it under Section 2(51) of the Companies Act, 2013, as amended.
- i. **Securities** - this term shall have the meaning assigned to it under the Securities Contracts (Regulation) Act, 1956 or any modification thereof except units of a mutual fund.
- j. **Trade, Traded or Trading** - means and includes subscribing, buying, selling, dealing or agreeing to subscribe, buy, sell, deal in any Securities of the Company.

- k. **Trading day** - means a day on which the recognized stock exchanges are open for trading.
- l. **Unpublished Price Sensitive Information or UPSI** - Any information which relates to the Company or its Securities, directly or indirectly, that is not generally available which upon becoming generally available, is likely to materially affect the price of the securities and shall, ordinarily include but not be restricted to, information relating to the following:
- Quarterly/ Annual financial results;
 - dividends;
 - change in capital structure
 - mergers, de-mergers, acquisitions, delistings, disposals and expansion of business and such other transactions;
 - changes in Key Managerial Personnel; and
 - Material events in accordance with the listing agreement.
- m. **Working Day** - working day of the Company.

3. APPLICABILITY & DECLARATION

- a. The Code is applicable to all Designated Persons and to the extent specified, to their Immediate Relatives.
- b. All Designated Persons are advised to carefully go through and familiarize themselves with and adhere to the Code.
- c. In case a Designated Person holds Securities jointly with any other person, related or not, such holding will be considered as the holding of the Designated Person. Accordingly, all the provisions of the Code shall be applicable in totality.
- d. All Designated Persons are required to give their understanding of and agreement to comply with the Code by signing a Declaration in the format prescribed in **Annexure A – Declaration by Director / Designated Person**.

4. COMPLIANCE OFFICER & HIS RESPONSIBILITIES

- a. The Compliance Officer shall be responsible for the implementation of the

Code under the overall supervision of the Board of Directors of the Company. He shall also be responsible for setting forth policies and procedures for various activities mentioned in the Code, monitoring adherence to the rules for the preservation of UPSI, monitoring of trades and granting pre-trading approvals to the Designated Persons for trading in the Company's Securities, by them or their Immediate Relatives.

- b. The Compliance Officer shall provide reports to the Chairman of the Audit Committee, if any or to the Chairman of the Board of Directors regarding details of Trading in the Securities by Designated Persons on a quarterly basis.
- c. The Compliance Officer shall assist all Designated Persons in addressing any clarification regarding the Regulations or the Code.
- d. The Compliance Officer shall maintain a record (either manual or in electronic form) of the Designated Persons and their Immediate Relatives and changes thereto on a quarterly basis.
- e. The Company Secretary shall be the Compliance Officer for the purpose. The Board may designate any other person as Compliance Officer if there is no Company Secretary in the Company.

5. PRESERVATION OF UNPUBLISHED PRICE SENSITIVE INFORMATION

- a. All Designated Persons shall maintain confidentiality of all UPSI coming into their possession, or control or access.
- b. All information shall be handled within the Company on a need-to-know basis and no Insider shall communicate, provide or allow access to any UPSI except in furtherance of the Insider's legitimate purposes, performance of duties of his legal obligations.

Limited access

- c. Files containing confidential information shall be kept secure. Computer files must have adequate security of login and password, etc.

Chinese Walls

- d. To prevent the misuse of UPSI, the Company shall follow the 'Chinese Wall' approach and separate those departments which routinely have access to

such information, considered as "inside areas" from other departments, considered as "public areas". Employees in the inside areas shall not be allowed to communicate any UPSI to anyone in the public areas, except as may be required on a need-to-know basis in accordance with the Code and the Regulations.

6. TRADING WINDOW

All Designated Persons shall be subject to Trading restrictions as enumerated below:

- a. The "Trading Window" for the purpose of Code shall mean the period during which Trading is permitted.
- b. The Trading Window shall be closed when the Compliance Officer determines that Designated Persons can reasonably be expected to have possession of UPSI. The Trading Window shall be closed at least 7 Trading Days before the date of Meeting of Board of Directors for considering Unpublished Price Sensitive Information (UPSI).

The Trading Window shall re-open 48 hours after UPSI is announced to the Stock Exchanges or such information made generally available.

- c. Designated Persons and their Immediate Relatives shall not, either directly or through their advisors including investment managers, brokers, or other persons Trading for or on behalf of their account, Trade in Securities when the trading window is closed.
- d. The Trading Window Closure Period may also be made applicable, generally or selectively, to any person having contractual or fiduciary relation with the Company, such as auditors, accountancy firms, law firms, analysts, consultants, etc., assisting or advising the Company.

7. PRE-CLEARANCE OF TRADES

- a. Every Designated Person shall obtain a pre-trading approval as per the procedure prescribed hereunder for any Trading in the Securities of the Company proposed to be undertaken by such Designated Person or his / her Immediate Relatives. Such pre-trading approval would be necessary, if the transactions (either single or aggregate) in any financial year exceeds Rs. 20,00,000/-.
- b. An application for pre-clearance along with an undertaking in favour of the

Company shall be made in the format prescribed in **Annexure B - Application cum Undertaking for Pre-clearance of Trade** to the Compliance Officer.

- c. No Designated Persons shall apply for pre-clearance of any proposed Trade by such Designated Person or his/her Immediate Relative if such Designated Person or his/her Immediate Relative is in possession of UPSI even if the trading window is not closed.
- d. The trades that have been pre-cleared would need to be executed by the Designated Persons or his/her Immediate Relative, within 7 (seven) Trading Days from the date of pre-clearance, failing which fresh pre-clearance would need to be sought from the Compliance Officer.
- e. On receipt of the application, the Compliance Officer shall scrutinize the application and grant his approval / rejection within three Working Days after the receipt of the application.
- f. The Designated Person or Immediate Relative, as the case may be, shall file within 2 (two) Trading days of the execution of the Trade, the details of such Trade, with the Compliance Officer in the format prescribed in **Annexure C – Reporting / Confirmation of execution of pre-cleared Trade**. In case the transaction is not undertaken, a report to that effect shall be filed in the format prescribed in **Annexure D – Reporting of non-execution of pre-cleared Trade** within 2 (two) Trading days from the expiry of 7 (seven) Trading Days.
- g. The Compliance Officer shall maintain a list of securities as a “restricted list” which shall be used as the basis for approving or rejecting applications for pre-clearance of trades. Such “restricted list” shall be kept confidential.

8. TRADING PLANS:

An Insider shall be entitled to formulate a trading plan for dealing in Securities of the Company and present it to the Compliance Officer for approval and public disclosure pursuant to which trades may be carried out on his behalf in accordance with such plan. The Compliance Officer shall only approve a Trading Plan in accordance with the applicable provisions of the Regulations.

9. OTHER RESTRICTIONS / MINIMUM HOLDING PERIOD

- a. All Designated Persons and their Immediate Relatives who are permitted to Trade shall not enter into an opposite (Contra) transaction i.e. sell or buy any number of Securities during the next **6 months** following the prior Trade.

- b. In case the sale of Securities of the Company is necessitated due to personal reasons like marriage or education expenses or due to medical emergencies the holding period referred to above may be waived by the Compliance Officer after recording the reasons in this regard provided that such relaxation does not violate the Regulations. It may however, be noted that in terms of the Regulations, no such sale will be permitted when the Trading Window is closed. The format for application of waiver of minimum holding period is provided in **Annexure E.**
- c. Notwithstanding the above, should the Designated Person or his/her Immediate Relative executes an opposite transaction, inadvertently or otherwise, in violation of the restrictions set out above, the profits from such trade shall be liable to be disgorged for remittance to SEBI for credit to the Investor Protection and Education Fund administered by SEBI under the SEBI Act, 1992.

10. REPORTING REQUIREMENTS

- a. Every Promoter, Key Managerial Personnel and Director of the Company shall disclose his/her holding, and the holding of his/her Immediate Relatives and of any other person for whom such person takes trading decisions, of the Company's Securities (including derivatives) to the Compliance Officer within 30 (thirty) days of the Regulations taking effect in the format prescribed in **Annexure F – Initial Disclosure by Promoter, Key Managerial Personnel and Director.**
- b. Every person on appointment as a Key Managerial Personnel or Director of the Company or any person upon becoming a Promoter shall disclose his holding of securities of the Company as on the date of appointment or becoming a Promoter, to the Company within seven days of such appointment or becoming a Promoter. Such disclosure shall be made in the format prescribed in **Annexure G – Initial Disclosure on appointment of Key Managerial Personnel or Director or upon becoming a Promoter.**
- c. Every Promoter, Employee and Director of the Company shall disclose to the Company the number of such Securities acquired or disposed of within Two Trading days of such transaction if the value of the Securities traded, whether in one transaction or a series of transactions over any calendar quarter, aggregates to a traded value in excess of Rs. 10 Lacs. Such disclosure shall be made in the format prescribed in **Annexure H – Continual Disclosure by Promoter, Key Managerial Personnel and Director.**

- d. The Company shall notify the particulars of such trading to all Stock Exchanges on which the company is listed, within two Trading days of the receipt of the disclosure or from becoming aware of such information.
- e. The Compliance Officer shall maintain records of all the declarations and disclosures in the appropriate form given by the Designated Persons for a minimum period of five years.
- f. The Compliance Officer may require other Connected Persons to make disclosures of holdings and trading in securities of the Company in such form and frequency as he may determine.

11. CODE OF FAIR DISCLOSURE

- a. The Company has prepared a code of fair disclosure and conduct as required by the Regulations. The Code is uploaded on its website www.ommetals.com

12. PENALTY AND PROSECUTIONS FOR CONTRAVENTION OF THE CODE

- a. Insider Trading attracts severe monetary penalties and other consequences. The regulatory agencies as well as aggrieved third parties have the right to proceed against the person violating the Regulations by way of injunctive action, nullification of the Trading, etc.
- b. Any Designated Person who Trades in Securities of the Company or communicates any information for Trading in Securities of the Company in contravention of the Code shall be penalised and appropriate action shall be taken by the Board of Directors of the Company.
- c. The persons who violate the Code shall also be subject to disciplinary action by the Board of Directors of the Company, which may include wage freeze, suspension, ineligible for future participation in ESOP, etc.
- d. In case it is observed that there has been a violation of the Regulations, the Board of Directors of the Company shall report such violation to SEBI promptly.
- e. Under Section 15G of the SEBI Act, any Insider who indulges in insider trading in contravention of Regulation 3 is liable to a penalty which shall not be less than Rs. 10 lakhs but which may extend to Rs.25 crores or three times the amount of profits made out of insider trading, whichever is higher. Under Section 24 of the SEBI Act, anyone who contravenes the Regulations is punishable with imprisonment for a maximum period of ten years or with

fine which may extend to Rs.25 crores or with both. Further, in case any person fails to pay the penalty imposed by the adjudicating officer or fails to comply with any of his directions or orders, he shall be punishable with imprisonment for a term which shall not be less than one month but which may extend to ten years, or with fine, which may extend to twenty-five crore rupees or with both.

- f. Under Section 195 of the Companies Act, 2013, any person, including Director or Key Managerial Personnel of a company, who enters into insider trading, shall be punishable with imprisonment for a term which may extend to five years or with fine which shall not be less than Rs. 5 lakhs (Rupees five lakhs) but which may extend to Rs. 25 crore (Rupees twenty-five crore) or three times the amount of profits made out of insider-trading, whichever is higher, or with both.

13.ANNEXURES

The following annexures as attached form part of Code.

Annexure No.	Details
A	Declaration by Director / Designated Person
B	Application cum Undertaking for Pre-clearance of Trade
C	Reporting / Confirmation of execution of pre-cleared Trade
D	Reporting of non-execution of pre-cleared Trade
E	Application for waiver of minimum holding period
F	Form A - Initial Disclosure by Promoter, Key Managerial Personnel and Director
G	Form B - Initial Disclosure on appointment of Key Managerial Personnel or Director or upon becoming a Promoter.
H	Form C - Continual Disclosure by Promoter, Key Managerial Personnel and Director

ANNEXURE A

DECLARATION BY DIRECTOR / DESIGNATED PERSON

To:	From
The Compliance Officer,	Name :
Om Metals Infraprojects Limited(the	Designation :
"Company")	Employee No. :
J-28, Subhash Marg, C-Scheme,	Company
Jaipur, Rajasthan, 302001	Name :
	Tel. No. &
	Email :

I, the undersigned, being a Director / Designated Person as defined under the Code, hereby declare and confirm as under:

1. I have received, read and understood the Code;
2. I agree to comply with Code and that I and my Immediate Relatives shall be bound by the Code to the extent applicable to us;
3. I agree to hold the Company harmless in the event of any investigation against me and / or my Immediate Relatives for any Insider Trading by the regulatory agencies;
4. I agree to compensate the Company for all economic losses, loss / damage to the Company's public image, fines imposed on the Company, any penalty imposed on the Company, suffered in or as a result of any investigation by regulatory agencies into my or my Immediate Relatives Trades; and
5. I agree to compensate the Company for all legal expenses incurred in defending itself in such investigations.

Date : Signature :

Place : Name & employee code :

ANNEXURE B**Application cum Undertaking for Pre-clearance of Trade**
[Under Clause [7(b)] of the Code]**To:**

The Compliance Officer,
Om Metals Infraprojects Limited(the "Company")
J-28, Subhash Marg, C-Scheme,
Jaipur, Rajasthan, 302001

From:

Name :
Designation :
Employee No. :
Company Name :
Tel. No. & Email :

Pursuant to Clause [7(b)] of the Code, I, the undersigned, hereby seek your approval to Trade in the Securities of the Company as per details given below:

S.N.	Particulars	Remarks
1.	Name of Designated Person proposing to Trade	
2.	PAN of the person Trading in Securities of the Company	
3.	Relationship with Director / Designated Person	
4.	Nature of Securities	
5.	Total No. of Securities held as of today	
6.	Nature of Transaction – Purchase / Sale	
7.	No. of Securities to be purchased / sold	
8.	Client ID of person mentioned at S.N. 1 above	
9.	DP ID & Name of the Depository	

I hereby declare that there will be no opposite transaction for 6 (six) months as per Clause [10(a)] of the Code.

I hereby further declare and undertake that:

- I do not have any access nor have I received "Unpublished Price Sensitive Information" (UPSI) up to the date of this application.
- In the event of me having access to or receiving UPSI after the date of signing this application but before the execution of the transaction, I undertake to inform the Compliance Officer of the change in this position and shall completely refrain from Trading in the Company's Securities till the time such information becomes public.
- I have not contravened the Code as notified by the Company from time to time.
- I have made full and true disclosure to the Company in the matter.

Date : Signature :

Place : Name & employee code :

Approval / Rejection of Pre-clearance of Trade

With reference to the above application for pre-clearance of Trade and on the basis of information submitted by you and relying entirely upon the application cum undertaking given by you in this regard, you are hereby granted permission to proceed with the Trading in _____ number of Securities of the Company. Kindly note that this approval is valid only for a period of **7 (seven) Trading days** from the date of this approval and you are requested to proceed with the Trading within the specified time. In the event you are not able to proceed with the Trading within the specified time, you would be required to re-submit your application for fresh consideration.

OR

With reference to the above application, this is to inform you that your application has been rejected for following reasons:

Date : Signature :

Place : Compliance Officer :

ANNEXURE C**Reporting / Confirmation of execution of pre-cleared Trade**
[Under Clause [7(f)] of the Code]**To:**

The Compliance Officer,
Om Metals Infraprojects Limited(the "Company")
J-28, Subhash Marg, C-Scheme,
Jaipur, Rajasthan, 302001

I, _____ (name) confirm that the Trade for which approval was granted by you on _____ (date) was done by me / Immediate Relative as per following details:

Number of securities purchased / sold	
Price per security	Rs.
Amount	Rs.
Date of Trade	
Private Trade / Trade through Stock Exchange (name of Stock Exchange)	

Date : _____ Signature : _____

Place : _____ Name & employee code : _____

ANNEXURE D**Reporting of non-execution of pre-cleared Trade**
[Under Clause [7(f)] of the Code]**To:**

The Compliance Officer,
Om Metals Infraprojects Limited(the "Company")
J-28, Subhash Marg, C-Scheme,
Jaipur, Rajasthan, 302001

I, _____ (name) wish to inform you that the Trade for which approval was granted by you on _____, has not been undertaken by me / Immediate Relative due to reasons given below: _____

Date : _____ Signature : _____

Place : _____ Name & employee code : _____

ANNEXURE E

Application for waiver of minimum holding period
[Under Clause [10(b)] of the Code]

To:

The Compliance Officer
Om Metals Infraprojects Limited(the "Company")
J-28, Subhash Marg, C-Scheme,
Jaipur, Rajasthan, 302001

From:

Name :
Designation :
Employee No. :
Company Name :
Tel. No. & Email :

I, the undersigned, request you to grant me waiver from the minimum holding period as required under Clause [10(b)] of the Code with respect to _____ (nos.) of _____
(Specify type of security) of the Company held by me / my Immediate Relative singly / jointly acquired on _____ [Date] by way of _____ (Bonus / Rights / ESOPs / etc).

I desire to sell the above securities on account of the following reasons:

I declare that the above details are true, correct and complete in all respects.

Date : Signature :

Place : Name & employee code :

Approval / Rejection by Compliance Officer

With reference to the above application, I approve / reject the selling of _____ (no. and description of securities) of the Company.

Date : Signature :

Place : Compliance Officer :

Form A - Initial Disclosure by Promoter, Key Managerial Personnel and Director

[Under Clause [11(a)] of the Code and Regulation 7(1)(a) read with Regulation 6(2) of the SEBI PIT Regulations]

Name of the Company: **OM METALS INFRAPROJECTS LIMITED**
 CIN of the Company: **L27203RJ1971PLC003414**

Details of Securities held by Promoter, Key Managerial Personnel (KMP), Director and other such person as mentioned in Regulation 6(2)									
Name, PAN, CIN / DIN & address with contact nos.		Category of Person (Promoters/ KMP / Directors/ immediate relatives/others etc)	Securities held as on the date of regulation coming into force			Open Interest of the Future contracts held as on the date of regulation coming into force		Open Interest of the Option Contracts held as on the date of regulation coming into force	
			Type of security (Shares, Warrants, Convertible Debentures)	No. of Securities	% of share holding	No. of units (contracts * lot size)	Notional value in Rupee terms	No. of units (contracts * lot size)	Notional value in Rupee terms
(1)		(2)	(3)	(4)	(5)	(6)		*	(7)
Name:									
PAN:									
CIN/DIN:									
Address:									
Contact									

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Date: _____
 Place: _____

Signature: _____
 Name & Employee Code: _____

Form B - Initial Disclosure on appointment of KMP or Director or upon becoming a Promoter.
[Under Clause [11(b)] of the Code and Regulation 7(1)(b) of SEBI PIT Regulations]

Name of the Company: **OM METALS INFRAPROJECTS LIMITED**

CIN of the Company: **L27203RJ1971PLC003414**

Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of a listed company and other such persons as mentioned in Regulation 6(2).

(1) Name, PAN, CIN / DIN & address with contact nos.	(2) Category of Person (Promoters/ KMP / Directors/ immediate relatives/others etc)	(3) Date of appointment of Director /KMP OR Date of becoming Promoter	(4) Type of security (Shares, Warrants, Convertible Debentures)		(5) No. of Securities	(6) % of share holding	(7) Open Interest of the Future contracts held at the time of becoming Promoter / KMP		(8) Open Interest of the Option Contracts held at the time of becoming Promoter / appointment of Director / KMP	
							No. of units (contracts * lot size)	Notional value in Rupee terms	No. of units (contracts * lot size)	Notional value in Rupee terms
Name:										
PAN:										
CIN/DIN:										
Address:										
Contact										

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Date:

Place:

Signature:

Name & Employee Code:

