

OM METALS INFRAPROJECTS LTD.

NBCC PLAZA TOWER III, 4TH FLOOR, SECTOR V, PUSHP VIHAR, SAKET, NEW DELHI-110017
Email ID info@ommetals.com website: www.ommetals.com Phone: 011-29565552/53/54/55 Fax: 011-29565551
CIN NO L27203RJ1971PLC003414

Date: 30th May, 2014

To

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126	Delhi Stock Exchange, DSE House, 3/1, Asaf Ali road, New Delhi- 110002
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Ref: Script Code : 531092, Symbol : OMMETALS

Dear Sir/Madam,

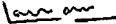
Sub: Audited Financial Results for the quarter and year ended 31st March 2014

This is to inform you that in its Meeting held today on 30th May, 2014, Board of Directors has approved audited financial results for the quarter and year ended 31st March, 2014.

Also find attach herewith statement of assets and liabilities and Audited report.

Thanking you

For Om Metals Infraprojects Limited
OM METALS INFRA PROJECTS LTD.


C. P. Kothari
(Managing Director)
Managing Director
(DIN No. 00035388)

Regd Off:- J-28, Subhas Marg,
C-Scheme, Jaipur-302001
Phone:-0141-4037740/41/42, 4044284,
Fax:-0141-4044283

Head Office:- B-117/118, Indraprastha Ind Are
Kota (Raj.)-324005
Phone:-0744-2425107, 2420756
Fax:-0744-2438069



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Preeti Vihar, Sector-5, Saket, New Delhi-110017
Ph: 011-29585552/ 53/ 54/ 55 Fax: 011-29585551
E-mail: info@ommetals.com site: www.ommetals.com

AN ISO 9001:2008 Certified Co.

CIN NO. L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited (Standalone & consolidated) Financial Results for the quarter and year ended 31st March 2014

PART I

(Rs. in lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	Year to date figures for current period ended	Previous accounting year ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
		STAND-ALONE			CONSOLIDATED			
		(Unaudited)			(Audited)			
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Income from operations							
	a) Net sales/income from operations (Net of excise duty)	6405.43	9743.13	14928.50	30489.80	36936.28	34208.98	39702.15
	b) Other operating income	745.86	69.09	58.64	906.32	305.46	2929.22	316.48
	Total Income from operations (net)	7151.29	9812.22	14987.14	31396.12	37241.74	37138.18	40018.63
2	Expenses							
	(a) Cost of materials consumed	2877.65	2914.15	5025.01	10655.70	11799.91	12807.01	13431.71
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-257.99	-33.17	628.50	178.46	1094.73	537.12	1187.89
	(d) Employee benefits expense	809.75	574.70	852.89	2171.08	1830.56	2253.58	1886.51
	(e) Depreciation and amortisation expense	181.59	198.90	299.73	770.10	1007.96	801.46	1042.50
	(f) Other expenses	3194.07	4778.02	6303.15	14514.14	15690.32	15399.50	15791.24
	Total Expenses	6805.07	8432.60	12909.28	28289.48	31423.48	31598.67	33319.86
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	546.22	1379.62	2077.86	3106.64	5818.26	5539.51	6698.78
4	Other income	1360.14	404.33	113.06	2541.94	250.14	645.92	252.82
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1906.36	1783.95	2190.92	5648.58	6068.40	6185.43	6951.60
6	Finance costs	170.81	213.75	529.79	911.13	1827.58	938.83	1857.23
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1735.55	1570.20	1661.13	4737.45	4240.82	5246.60	5094.37
8	Exceptional items	0.44	0.00	4.65	0.44	101.28	0.44	101.28
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1735.99	1570.20	1665.78	4737.89	4342.10	5247.04	5195.65
10	Tax expenses	104.84	457.00	603.29	911.84	1138.29	1420.99	1138.29
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1631.15	1113.20	1062.49	3826.05	3203.81	3826.05	4057.36
12	Extraordinary items (net of tax expense Rs.-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	1631.15	1113.20	1062.49	3826.05	3203.81	3826.05	4057.36
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	50351.74	47122.11	44927.21	50351.74	44927.21	50351.74	45780.78
16.i	Earning per share (EPS) before Extraordinary items(of Rs. ---/-each) (not annualized)							
	a) Basic	1.69	1.16	1.10	3.97	3.33	3.97	4.21
	b) Diluted	1.69	1.16	1.10	3.97	3.33	3.97	4.21
16.ii	Earning per share (EPS) after Extraordinary items(of Rs. ---/-each) (not annualized)							
	a) Basic	1.69	1.16	1.10	3.97	3.33	3.97	4.21
	b) Diluted	1.69	1.16	1.10	3.97	3.33	3.97	4.21

Note:

- "Palladia" high end Residential project Jaipur is under structural construction by M/s Shapoorji Pallonji and progress is now going on.
- The execution of newly secured projects Rawanda(Africa) and Sikta (Nepal) is progressing is very smooth.
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary for the better clarity.
- The figures of quarter ended 31.03.2014 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.12.2013 of the financial year.
- The previous year figures of Reserves & surplus has been recast to give effect to the share of profit earned from JV/partnership firm.
- There being no major income is subsidiary companies, only consolidation of JV (OMIL JSC JV) has been considered in this reporting.
- The Board has approved 10% additional dividend subject to shareholders approval.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30th May 2014.

OM METALS INFRA PROJECTS LTD.

Place : Jaipur
Date : 30.05.2014

C P Kothari
Managing Director
(DIN NO 00035388)

C. P. Kothari
(Managing Director)

Head Office:
1117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
Tel: 91-744-2425107, 2420756 Fax: 91-744-2438059
E-mail: kota@ommetals.com

Regd. Office:
J-28, Subhash Marg,
C Scheme Jaipur-302001(India)
Tel: 91-141-5163333 Fax: 91-0141-4044283
E-mail: jaipur@ommetals.com

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH 2014

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Numbers of Shares (Nos.)	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.03.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter.	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

OM METALS INFRA PROJECTS LTD.

For Om Metals Infraprojects Ltd.

C P Kothari

Managing Director (Managing Director)
(DIN NO 00035388)

C. P. Kothari

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		STANDALONE				
		(Unaudited)		(Audited)		
		(1)	(2)	(3)	(4)	(5)
1	Segment Revenue					
	a) Engg.	8036.48	9820.13	14456.19	31764.27	35690.85
	b) Real Estate Division (incl. hotel & Multiplex)	474.95	396.42	648.67	2173.79	1902.31
	Total	8511.43	10216.55	15104.86	33938.06	37593.16
	Less: Inter Segment Revenue					
	Net Sales/Income from operation	8511.43	10216.55	15104.86	33938.06	37593.16
2	Segment Result					
	(Profit(+)) (Loss(-)) (Before Tax and Interest from each segment) including exceptional items					
	a) Engg.	1706.08	1735.65	2000.60	5224.06	5701.33
	b) Real Estate Division (incl. hotel & Multiplex)	200.72	48.30	194.97	424.96	468.35
	Total	1906.80	1783.95	2195.57	5649.02	6169.68
	Less:					
	1) Interest	170.81	213.75	529.79	911.13	1827.58
	2) Other unallocable expenditure net of allocable income					
	Total Profit Before Tax	1735.99	1570.20	1665.78	4737.89	4342.10
3	Capital Employed (Segment Assets-segment liabilities)					
	a) Engg./infrastructure	-	-	-	18695.41	12450.71
	b) Real Estate (incl. hotel & Multiplex)	-	-	-	32649.52	33471.20
	c) Unallocable Asset less Liabilities					
	Total				51344.93	45921.91

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

OM METALS INFRA PROJECTS LTD.
For Om Metals Infraprojects Ltd.

Place : Jaipur
Date : 30.05.2014


C. P. Kothari
Managing Director
(DIN NO 00015566)
Managing Director

STATEMENT OF ASSETS AND LIABILITIES

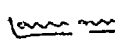
(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 31.03.2014 (Audited)	AS AT 31.03.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	50381.89	44958.86
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	51344.93	45921.90
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	698.69	1431.51
	(b) Deffered tax liabilities (net)	346.79	371.45
	(C) Other long-term liabilities	797.88	3877.34
	(d) Long-term provisions	78.75	75.31
	Sub Total -Non-current Liabilities	1922.11	5755.61
5	Current Liabilities		
	(a) Short -term borrowings	5207.79	4562.41
	(b) Trade payable	5648.47	4954.99
	(C) Other current liabilities	4364.26	5566.27
	(d) Short -term provisions	144.48	31.16
	Sub Total -Current Liabilities	15365.00	15114.83
	TOTAL -EQUITY AND LIABILITIES	68632.04	66792.34
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	14084.37	14699.59
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	12979.39	12894.49
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	17480.24	18009.69
	(f) Other non current assets	260.29	102.55
	Sub Total -Non-current assets	44804.29	45706.32
2	Current Assets		
	(a) Current investment		
	(b) Inventories	4321.19	4408.47
	(C) Trade receivables	7671.64	10185.83
	(d) Cash and cash equivalents	6310.22	767.86
	(e) Short-term loans and advances	5443.13	5702.81
	(f) Other current assets	81.57	12.67
	Sub Total -current assets	23827.75	21086.02
	TOTAL -ASSETS	68632.04	66792.34

Place : Jaipur
Date : 30.05.2014

OM METALS INFRA PROJECTS LTD.

For Om Metals Infraprojects Ltd.


C. P. Kothari
(Managing Director)
Managing Director
(DIN NO 00035388)

M.C. Bhandari & Co.

Chartered Accountants

38, Shopping Centre

Kota -324007 (Raj.)

Phone 0744-2361530

AUDITOR'S REPORT

**To the Members of
Om Metals Infra-projects Limited**

We have audited the accompanying financial statements of Om Metals Infra Projects Limited ('the Company') which comprise the balance sheet as at 31 March 2014, the statement of profit and loss and the cash flow statement for the year then ended and a summary of significant accounting policies and other explanatory information. In which are incorporated financial statements of Engineering, Real estate & Hotel Divisions of the Company audited by other auditors and whose reports have been furnished to us. Our opinion, in so far as it relates to the affairs of such division is based solely on the report of other auditors and whose reports have been furnished to us.

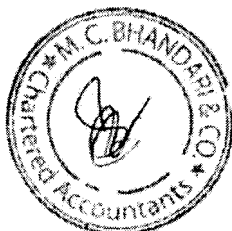
Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act") read with the General Circular 15/2013 dated 13 Sept. 2013 of the Ministry of Corporate Affairs in respect of section 137 of the Companies Act, 2013. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to



the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India subject to note 1 & 2 annexed .

- i) in the case of the balance sheet , of the State of affairs of the Company as at 31March 2014:
- (ii) in the case of the Statement of profit and Loss , of the profit for the year ended on that date and
- (iii) in the case of the cash flow statement , of the cash flows for the year ended on that date .

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order"), as amended, issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.
2. As required by section 227(3) of the Act, we report that:
 - a. we have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b. in our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books and proper returns adequate for the purposes of our audit have been received from Engineering, Real estate & Hotel Divisions of the Company not visited by us .The Branch Auditor's Report of Engineering, Real estate & Hotel Divisions have been forward to us and have been appropriately dealt with ;



- c. the Balance Sheet, Statement of Profit and Loss and Cash Flow Statement dealt with by this Report are in agreement with the books of account and with the audited returns from the Engineering, Real estate & Hotel Divisions;
- d) in our opinion, the Balance Sheet, Statement of Profit and Loss and Cash Flow Statement comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956 read with the General Circular 15/2013 dated 13 Sept. 2013 of the Ministry of Corporate Affairs in respect of section 137 of the Companies Act, 2013; and
- e. on the basis of written representations received from the directors as on 31 March 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.

For M.C. BHANDARI & CO.
CHARTERED ACCOUNTANTS
FIRM REG. NO.303002E

Place: 38 Shopping Centre,
Kota (Raj.)

Dated: 30.05.2014

(S.K. MAHIPAL)
PARTNER
M.No.70366

