



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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Website : www.ommetals.com, E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

Date : 12/02/2015

To

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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Dear Sir/Madam,

Ref: Script Code : 531092, Symbol : OMMETALS

Sub : Unaudited financial result for the quarter ended 31/12/2014

This is to inform you that in its Meeting held today on 12th February, 2015, Board of Directors has approved unaudited financial results for the quarter ended on 31st December, 2014.

Also please find limited review report.

Thanking you,

Yours Faithfully,

For Om Metals Infraprojects Ltd.

C P Kothari
Chairman
DIN No. 00035388

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AN ISO 9001:2009 Certified Co.

CIN NO L27203RJ1971PLC003414
ISIN – INE239D01028 Stock Code – BSE-531092
SYMBOL - NSE - OMMETALS
Unaudited Financial Results for the quarter ended 31th Dec 2014

PART I

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended	Previous accounting year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014	31.03.2014
		STANDALONE			STANDALONE		(Audited)	CONSOLIDATED
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Income from operations							
	a) Net sales/Income from operations (Net of excise duty)	5125.41	3193.96	9743.13	15499.45	24084.37	30489.80	34208.96
	b) Other operating income	16.42	194.29	69.09	267.75	160.46	906.32	2929.22
	Total income from operations (net)	5141.83	3388.25	9812.22	15767.20	24244.83	31396.12	37138.18
2	Expenses							
	(a) Cost of materials consumed	1618.44	1359.04	2914.15	6358.13	7778.05	10655.70	12607.01
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(20.50)	-655.36	-33.17	-708.75	436.45	178.46	537.12
	(d) Employee benefits expense	514.35	395.75	574.70	1450.87	1561.33	2171.08	2253.58
	(e) Depreciation and amortisation expense	168.14	170.15	198.90	503.47	588.51	770.10	801.46
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2058.21	1513.10	4778.02	6540.65	11320.07	14514.14	15399.50
	Total Expenses	4338.64	2782.68	8432.60	14144.37	21684.41	28289.48	31598.67
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	803.19	605.57	1379.62	1622.83	2560.42	3106.64	5539.51
4	Other Income	358.14	978.24	404.33	2477.51	1181.80	2541.94	645.92
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1161.33	1583.81	1783.95	4100.34	3742.22	5648.58	6185.43
6	Finance costs	273.43	335.73	213.75	983.02	740.32	911.13	938.83
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	887.90	1248.08	1570.20	3117.32	3001.90	4737.45	5246.60
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.44	0.44
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	887.90	1248.08	1570.20	3117.32	3001.90	4737.89	5247.04
10	Tax expenses	256.54	160.00	457.00	416.54	807.00	911.84	1420.99
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	631.36	1088.08	1113.20	2700.78	2194.90	3826.05	3826.05
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	631.36	1088.08	1113.20	2700.78	2194.90	3826.05	3826.05
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	53021.62	52390.26	47122.11	53021.62	47122.11	50351.74	50351.74
16.i	Earning per share (EPS) before Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.66	1.13	1.16	2.80	2.28	3.97	3.97
	a) Diluted	0.66	1.13	1.16	2.80	2.28	3.97	3.97
16.ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.66	1.13	1.16	2.80	2.28	3.97	3.97
	a) Diluted	0.66	1.13	1.16	2.80	2.28	3.97	3.97

Note:

- Jaipur-Bhilwara Road BOT project is progressing and Toll collection started.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- SSNNL (Gujarat) project of Rs 230 Cr secured recently is progressing well.
- Construction of Residential project "Ashvita" in Hyderabad in JV with Mahindra life space is progressing well and sale of units started.
- Proportionate profits (post tax) of Rs 16.21 Cr from OMIL JSC JV (kameng project) considered in this reporting period as other income.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 12th Feb 2015
- Consolidation of J V/Subsidiary shall be done on close of the financial year.

For Om Metals Infraprojects Ltd.

Chairman
C P Kothari
DIN No 00035388

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Place : Jaipur
Date : 12.02.2015

SELECT INFORMATION FOR THE QUARTER ENDED 31st DEC. 2014

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		31.12.2014	30.09.2014	31.12.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumbered				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumbered				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Law

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		STANDALONE					
		(Unaudited)			(Unaudited)		(Audited)
		{1}	{2}	{3}			{4}
1	Segment Revenue						
	a) Engg.	5127.33	4024.60	9820.13	17188.21	23727.79	31764.27
	b) Real Estate Division (incl. hotel & Multiplex)	372.63	341.89	396.42	1056.50	1698.84	2173.79
	Total	5499.96	4366.49	10216.55	18244.71	25426.63	33938.06
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	5499.96	4366.49	10216.55	18244.71	25426.63	33938.06
2	Segment Result						
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items						
	a) Engg.	1097.73	1593.52	1735.65	3968.05	3517.98	5224.06
	b) Real Estate Division (incl. hotel & Multiplex)	63.60	-9.71	48.30	132.29	224.24	424.96
	Total	1161.33	1583.81	1783.95	4100.34	3742.22	5649.02
	Less:						
	1) Interest	273.43	335.73	213.75	983.02	740.32	911.13
	2) Other unallocable expenditure net of allocable income						
	Total Profit Before Tax	887.90	1248.08	1570.20	3117.32	3001.90	4737.89
3	Capital Employed(Segment Assets-segment liabilities)						
	a) Engg./infrastructure	-	-	-			18695.41
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-			32649.52
	c) Unallocable Asset less Liabilities						
	Total						51344.93

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

For Om Metals Infraprojects Ltd.

Place : Jaipur
Date : 12.02.2015


Chairman
C P Kothari
DIN No 00035388

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone: 0744-2361530
2361042
Mobile: 91-9414189339

Ref. No.

Dated: 12th February, 2015

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended December, 31, 2014. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided. We further state that Depreciation is provided as per Schedule XIV the Companies Act 1956 except Hotel Division and not on the basis of Companies Act 2013. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota
Dated: 12th February, 2015.

For M.C. Bhandari & Co.
Chartered Accountants



(S.K. Mahipal)
Partner
M.No. 70366