

Regd. Office
Om Tower, Church Road, M.I. Road, Rajpur - 302 001 Rajasthan (India)

Head Office:
E-117/116, Indraprastha Ind. Area, Kda-324 005, Rajasthan (India)
Tel: 91-744-2425107, 2420766 Fax: 91-744-2436069

Director

For Om Metals Infraprojects Ltd.

Yours Sincerely
Thanking You

This is to inform you that in its Meeting held today on 14th February, 2012, Board of Directors has approved unaudited financial results for the Quarter ended on 31st December, 2011. Details of results are:

Turnover for the Quarter ended 31st December, 2011 is 51.41 as compared to 50.66 crores corresponding to the 3rd Quarter of the previous year. Net profit of the company is 4.39 cr. EPS for the period stands at 0.46. The interest cost has put an impact on net profit keeping the EBITDA at same level.

Dear Sir,

Ref. ISIN - INE739D01028

Stock Code - BSE-531092

Symbol-NSE-OMMETALS

Sub: Unaudited quarterly result ended on 31.12.2011

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022-23723121/2027/2039/2061/2041	National Stock Exchange of India Limited, Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38, 26598347/48
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To

14th February, 2012

NECC PLAZA TOWER - III 4TH FLOOR, SECTOR - 5, PUSHP VILAS, SAKET
NEW DELHI-110 015 (INDIA)
Tel: 91-11-25555552 / 53 / 54 / 55 Fax: 91-11-25555551, 25551552
Website: www.ommetals.com E-mail: info@ommetals.com

AN ISO 9001:2008 Certified Co.

OM METALS
Pvt. Ltd.



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)





(S.K. Mahipal)
Partner
M.No. 70366

[Signature]

For M.C. Bhandari & Co.
Chartered Accountants

Place : Kota
Dated : 14th February, 2012

Based on our review conducted as above, nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Subject to, nothing material has come to our notice. Based on our review conducted as above, nothing material has come to our notice. Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended December, 31, 2011, which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.L. Road, Jaipur.

LIMITED REVIEW REPORT

Ref. No.
Dated : 14th February, 2012

Phone : 0744-2361530
2361042
Mobile: 91-9414189339

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota - 324007 (Raj.)

10:30 AM

For On Metals Int'projects Ltd.

The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Feb 2012

ALL INFORMATION CONTAINED HEREIN IS UNCLASSIFIED EXCEPT WHERE SHOWN OTHERWISE

5. The interest cost has put an impact on Net Profit keeping the EBITDA at same level.

3 The construction of Japur Residential Project have been received and we are awaiting final drawings and approved schedule.
4 There were no comments on the drawings of the project.
5 The construction of Japur Residential Project has been resumed on 2nd Feb, 2012.

No. PARTICULARS		QUARTER ENDED				YEAR TO DATE			
		31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2011	31.12.2010
1	Net Sales/Income from operations	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
2	Total Expenditure	5,140.78	5,454.05	5,066.12	4,533.73	4,192.32	4,542.85	4,192.32	4,542.85
	(a) Increased Directives in stock	1,767.31	730.19	739.41	739.41	1,08.47	888.00	1,08.47	888.00
	(b) Consumption of raw materials	682.28	3,010.80	1,28.78	5,075.13	585.49	5,449.05	585.49	5,449.05
	(c) Sunk Cost	370.55	300.74	119.14	850.88	634.14	833.28	634.14	833.28
	(d) Depreciation	288.28	302.35	788.28	653.35	288.28	653.35	288.28	653.35
	(e) Manufacturing & other expenses	538.82	1,970.65	1,704.05	1,088.97	538.82	1,088.97	538.82	1,088.97
	Total Expenditure	4,068.01	4,210.09	3,730.13	4,166.32	3,730.13	4,166.32	3,730.13	4,166.32
3	Profit from operation Before Interest & Exceptional Item (1-2)	1,082.77	1,243.96	1,335.98	1,367.41	1,462.19	1,376.52	1,462.19	1,376.52
4	Other Income	189.99	42.58	142.52	367.36	488.76	328.53	488.76	328.53
5	Profit from operation Before Interest & Exceptional Item (3+4)	1,272.76	1,286.54	1,478.50	1,734.77	1,950.95	1,705.05	1,950.95	1,705.05
6	Interest	503.27	524.83	432.00	1,647.97	362.83	1,615.71	362.83	1,615.71
7	Profit after Interest but before Exceptional Item (5-6)	769.49	761.71	1,046.50	1,086.80	1,588.12	1,089.34	1,588.12	1,089.34
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) before Tax (7+8)	769.49	761.71	1,046.50	1,086.80	1,588.12	1,089.34	1,588.12	1,089.34
10	Tax expenses (Net of Mat Exemption)	668.49	761.71	1,046.50	1,086.80	269.91	2,087.21	269.91	2,087.21
11	Net Profit (+)/Loss (-) from ordinary activities after Tax (9-10)	100.00	0.00	0.00	0.00	1,318.21	379.00	1,318.21	379.00
12	Extraordinary Items (Net of tax exp.)	439.57	668.88	769.50	1,046.50	1,708.21	1,708.21	1,708.21	1,708.21
13	Net Profit for the period	439.57	668.88	769.50	1,046.50	1,708.21	1,708.21	1,708.21	1,708.21
14	Paid up Equity share capital (Face Value Rs. 1/-)	563.038	563.038	563.038	563.038	563.038	563.038	563.038	563.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	4,176.26	4,073.80	3,893.17	4,176.38	4,284.59	4,284.59	4,284.59	4,284.59
16	Earning per share (EPS)	4.176	4.073	3.893	4.176	4.284	4.284	4.284	4.284
17	(a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.59	0.59	0.59	0.59	2.17	2.17	2.17	2.17
18	(b) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.46	0.59	0.59	0.59	1.77	1.77	1.77	1.77
19	Public Share Holding								
(Numbers of Shares Nos.)		28247890	28247890	28247890	28247890	28247890	28247890	28247890	28247890
(a) Paid up / Encumbered		30.37	30.37	30.37	30.37	30.37	30.37	30.37	30.37
(b) Number of shares		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c) Percentage of shares (as a % of total units)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(d) Holding of promoter and promoter group		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e) Percentage of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(f) Non-Encumbered		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(g) Number of shares		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h) Percentage of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(i) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(j) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(k) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(l) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(m) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(n) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(o) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(p) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(q) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(r) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(s) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(t) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(u) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(v) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(w) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(x) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(y) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(z) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(aa) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ab) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ac) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ad) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ae) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(af) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ag) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ah) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ai) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(aj) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ak) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(al) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(am) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(an) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ao) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ap) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(aq) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ar) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(as) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(at) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(au) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(av) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(aw) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ax) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ay) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(az) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ba) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bb) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bc) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bd) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(be) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bf) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bg) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bh) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bi) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bj) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bk) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bl) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bm) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bn) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bo) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bp) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bq) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(br) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bs) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bt) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bu) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bv) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bw) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bx) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(by) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(bz) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ca) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cb) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cc) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cd) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ce) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cf) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cg) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ch) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ci) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cj) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ck) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cl) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cm) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cn) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(co) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cp) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cq) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cr) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(cs) Capital of the company		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(ct) Portion of shares (as a % of total share)		0.00	0.00	0.00	0.00	0.00	0.0		

Unaudited Financial Results for the Quarter ended 31st December 2011

SYMBOL - NSE - OMMETALS

82010060701 - NISI

Tel: 011-2655862/53/54/56 Fax: 011-2666551
 E-mail: info@hansindia.com, books@hansindia.com, web@hansindia.com

OM METALS INFRAPROJECTS LTD



Segment wise Revenue, Results and Capital Employed

S.No	PARTICULARS	QTR ENDED	31.12.2011	30.03.2011	31.12.2010	31.03.2011
1	Revenue	4831.58	3275.81	4812.30	12418.00	12571.43
2	Cost of Sales	487.78	223.82	317.34	1442.10	178.13
3	Gross Profit	4343.80	3051.99	4494.96	11075.90	12393.30
4	Operating Expenses	5228.77	5498.83	6209.04	18201.09	14881.15
5	Operating Profit	5328.77	5498.83	6209.04	18201.09	14881.15
6	Finance Income	5209.71	5498.83	6209.04	18201.09	14881.15
7	Finance Expenses	5209.71	5498.83	6209.04	18201.09	14881.15
8	Profit Before Tax	5328.77	5498.83	6209.04	18201.09	14881.15
9	Income Tax	1271.18	1286.54	1428.94	3658.05	3825.83
10	Profit After Tax	4057.59	4212.29	4780.10	14543.04	11055.32
11	Other Income	500.27	504.85	452.00	1687.57	1641.27
12	Other Expenses	658.48	781.55	1046.81	2688.81	2709.36
13	Net Profit	3899.38	3935.59	4185.29	13541.80	9987.23
14	Dividend	500.27	504.85	452.00	1687.57	1641.27
15	Reserve	3399.11	3430.74	3733.29	11854.23	8345.96
16	Capital Employed	43994.82	43994.82	43994.82	43994.82	43994.82

1 The above report is prepared in accordance with the accounting standards - 17 segment reporting issued by the Institute of Chartered Accountants of India.
2 On the basis of the report, the Company has been designated as subsidiary and accordingly turnover not consolidated.
3 The financial figures included in terms of % of total deployment of assets and accordingly hotel & multiplex included in the consolidated financial statements.

For OM Metals Infraprojects Ltd

Director

Date: 14.02.2012
Place: Jaipur