



OM METALS INFRAPROJECTS LTD.

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MGMT SYS
RvA C071
AN ISO 9001 : 2000 Certified Co

14th November, 2011

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38; 26598347/48
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Sub: Unaudited quarterly and Half yearly Results ended on 30.9.2011

Ref:- ISIN – INE239D01028

Stock Code – BSE-531092

Symbol- NSE- OMMETALS

Dear Sir,

This is to inform you that the in its Meeting held today on 14th November, 2011, Board of Directors has approved unaudited financial results for the Quarter and half year ended on 30th September, 2011. Details of results are:

Turnover for the Quarter ended 30th September, 2011 is 54.54 crores which is 59.28% up corresponding to the 2nd Quarter of the previous year . Net profit of the company increased by 62.44% from 4.10 cr. to 6.67 crores. EPS for the period stands at 0.69 as against 0.43 for the corresponding previous year.

Thanking You
Yours Sincerely

For Om Metals Infraprojects Ltd.

Managing Director

**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the half year ended 30th September 2011

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED		YEAR TO DATE		YEAR ENDED	
		30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	Consolidate 30.09.2011 Unaudited	31.03.2011 (Audited)
1	Net Sales/Income from operations	5454.05	3424.05	9792.95	9126.27	10187.85	23335.33
2	Total Expenditure						
	a) Increase/ Decrease in stock	-730.19	-351.26	-1028.90	-77.69	-1228.64	-1032.83
	b) Consumption of raw Material**	3010.60	589.26	4682.87	4063.12	5160.82	11478.92
	c) Staff Cost	300.74	138.91	580.32	515.00	593.44	1026.31
	d) Depreciation	258.29	180.00	497.02	350.00	497.02	1145.47
	e) Manufacturing & other Expenses**	1370.65	2180.41	2853.72	2484.76	2913.79	6521.72
	Total Expenditure	4210.09	2737.32	7585.03	7335.19	7936.43	19139.59
3	Profit from operation Before interest & Exceptional item (1-2)	1243.96	686.73	2207.92	1791.08	2251.42	4195.74
4	Other Income	42.58	143.59	178.37	355.84	189.91	1226.39
5	Profit from operation Before interest & Exceptional item (3+4)	1286.54	830.32	2386.29	2146.92	2441.33	5422.13
6	Interest	524.89	294.77	1044.30	503.92	1057.16	1712.77
7	Profit after interest but before Exceptional item (5-6)	761.65	535.55	1341.99	1643.00	1384.17	3709.36
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss(-) before Tax (7+8)	761.65	535.55	1341.99	1643.00	1384.17	3709.36
10	Tax expenses(Net of Mat Entitlement)	94.97	125.13	150.08	322.67	163.77	845.84
11	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	666.68	410.42	1191.91	1320.33	1220.40	2863.52
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit for the period	666.68	410.42	1191.91	1320.33	1220.40	2863.52
14	Paid up Equity share capital (Face Value Rs. 1/-)	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	40736.80	38170.19	40736.80	38170.19	41640.79	39544.89
16	Earning per share (EPS)						
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.69	0.43	1.24	1.37	1.27	2.97
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.69	0.43	1.24	1.37	1.27	2.97
17	Public Share Holding						
	Numbers of Shares (Nos.)	29247880	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37	30.37
18	Promoters and promoter group Shareholding**						
	a) Pledged / Encumbered						
	Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered						
	Number of shares	67055929	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63	69.63

Note:

- All the projects have been showing steady progress and Uri HEP and Chamera HEP are progressing under compressed schedule.
- Development of Om urban Heights(Residential Project) in Kota is progressing well and turnover in this project is very much satisfactory.
- There were no complaint pending at beginning of the quarter .1 complaint received during the quarter and accordingly 1 complaint Resolved during the quarter.

4** Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.

5 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2011

For Om Metals Infraprojects Ltd.

Place : Jaipur

Date : 14.11.2011

Managing Director

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

No.	PARTICULAR	QTR ENDED 30.09.2011 (Unaudited)	QTR ENDED 30.09.2010 (Unaudited)	YEAR ENDED 31.03.2011 (Audited)
1	Segment Revenue			
	a) Engg.	3265.81	3395.30	23679.84
	b) Hotel	-	-	-
	c) Multiplex	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	2230.82	172.34	881.86
	e) Automobile agency	-	-	-
	Total	5496.63	3567.64	24561.70
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	5496.63	3567.64	24561.70
2	Segment Result (Profit(+))(Loss(-))(Before Tax and Interest from each segment)			
	a) Engg.	1050.66	812.37	5203.40
	b) Hotel	-	-	-
	c) Multiplex	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	235.88	17.95	218.73
	e) Automobile agency	-	-	-
	Total	1286.54	830.32	5422.13
	Less:			
	1) Interest	524.89	294.77	1712.77
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	761.65	535.55	3709.36
3	Capital Employed (Segment Assets-segment liabilities)			
	a) Engg./infrastructure	-	-	44683.28
	b) Hotel	-	-	-
	c) Multiplex	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	-	-	5270.74
	e) Automobile agency	-	-	-
	e) Unallocable Asset less Liabilities	-	-	-
	Total	-	-	49954.02

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting"

Issued by the Institute of Chartered Accountants of India.

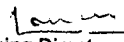
2 Om Metals Auto Pvt Ltd (Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur

Date : 14.11.2011

For Om Metals Infraproject Ltd.


Managing Director

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULARS	AS AT 30.09.2011 (Unaudited)	AS AT 30.09.2010 (Unaudited)	AS AT 31.03.2011 (Audited)
	Sources of Funds:			
1	Shareholders Funds			
	Share Capital	963.04	963.04	963.04
	Reserves and Surplus	40772.13	38207.76	39580.21
		41735.17	39170.80	40543.25
2	Loan Funds	12384.91	16563.44	9411.36
3	Deffered Tax Liabilities (Net)	515.92	531.58	515.92
	TOTAL	54636.00	56265.82	50470.53
	Application of Funds:			
1	Fixed Assets	15172.29	15211.50	15474.72
2	Investments	6605.72	5038.80	5901.53
3	Current Assets, Loans & Advances			
	Inventories	5016.01	5325.69	3541.01
	Sundry Debtors	9610.04	12447.53	8662.99
	Cash and Bank balances	859.03	3357.45	1055.38
	Other current assets	0.00	0.00	0.00
	Loans and Advances	29566.31	27352.31	28187.11
	Total	45051.39	48482.98	41446.49
	Less: Current Liabilities and Provisions			
	Current Liabilities	11107.69	12213.36	11415.03
	Provisions	1085.71	368.44	937.18
	Total	12193.40	12581.80	12352.21
	Net Current Assets	32857.99	35901.18	29094.28
	Miscellaneous Expenditure (Not written off or Adjusted)	0.00	114.34	0.00
	Profit & Loss Account	0.00	0.00	0.00
	TOTAL	54636.00	56265.82	50470.53

Place : Jaipur
Date : 14.11.2011

For Om Metals Infraproject Ltd.


Managing Director

