

# OM METALS INFRAPROJECTS LTD.

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MGMT SYS  
RvA C071

AN ISO 9001 : 2000 Certified Co.

14<sup>TH</sup> August 2012

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38; 26598347/48
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**Sub: Unaudited quarterly Results of 1<sup>st</sup> Quarter ended on 30.6.2012**

Ref:- ISIN – INE239D01028

Stock Code – BSE-531092  
Symbol- NSE- OMMETALS

Dear Sir,

This is to inform you that the in its Meeting held today Board has approved unaudited financial results for the 1<sup>st</sup> quarter ended on 30<sup>th</sup> June, 2012.

Thanking You  
Yours Sincerely

**For Om Metals Infraprojects Ltd.**

  
Managing Director



# OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2012

## PART I

(Rs. in lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended	Previous accounting year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2012
		STANDALONE			CONSOLIDATED	
		(1)	(2)	(3)	(4)	(5)
1	<b>Income from operations</b>					
	a) Net sales/Income from operations (Net of excise duty)	6275.97	6281.89	4303.58	20941.54	22158.28
	b) Other operating income	39.95	41.69	35.32	315.77	315.77
	<b>Total income from operations (net)</b>	<b>6315.92</b>	<b>6323.58</b>	<b>4338.90</b>	<b>21257.31</b>	<b>22474.05</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	1368.59	5106.03	1672.27	9481.16	9899.68
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1512.03	-3093.84	-298.71	-2355.43	-2202.00
	(d) Employee benefits expense	359.48	436.69	279.58	1387.57	1430.76
	(e) Depreciation and amortisation expense	224.44	431.48	238.73	1217.76	1258.83
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1780.29	2287.64	1483.07	7079.98	7277.63
	<b>Total Expenses</b>	<b>5244.83</b>	<b>5168.00</b>	<b>3374.94</b>	<b>16811.04</b>	<b>17664.90</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1071.09</b>	<b>1155.58</b>	<b>963.96</b>	<b>4446.27</b>	<b>4809.15</b>
4	Other Income	42.56	119.46	135.79	486.81	506.13
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1113.65</b>	<b>1275.04</b>	<b>1099.75</b>	<b>4933.08</b>	<b>5315.28</b>
6	Finance costs	409.62	723.37	519.41	2370.94	2406.81
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>704.03</b>	<b>551.67</b>	<b>580.34</b>	<b>2562.14</b>	<b>2908.47</b>
8	Exceptional Items	0.00	311.08	0.00	311.08	311.08
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>704.03</b>	<b>862.75</b>	<b>580.34</b>	<b>2873.22</b>	<b>3219.55</b>
10	Tax expenses	172.00	91.87	55.11	470.87	470.87
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>532.03</b>	<b>770.88</b>	<b>525.23</b>	<b>2402.35</b>	<b>2748.68</b>
12	Extraordinary items (net of tax expense Rs.—Lakhs)	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>532.03</b>	<b>770.88</b>	<b>525.23</b>	<b>2402.35</b>	<b>2402.35</b>
14	Paid up Equity share capital (Face Value Rs. 1/-)	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	42367.36	41835.33	40236.01	41835.33	42789.38
16.i	<b>Earning per share (EPS) before Extraordinary Items( of Rs. 1/- each) (not annualized)</b>					
	a) Basic	0.55	0.80	0.55	2.49	2.85
	a) Diluted	0.55	0.80	0.55	2.49	2.85
16.ii	<b>Earning per share (EPS) after Extraordinary Items( of Rs. 1/- each) (not annualized)</b>					
	a) Basic	0.55	0.80	0.55	2.49	2.85
	a) Diluted	0.55	0.80	0.55	2.49	2.85

### Note:

- The construction contract of Jaipur Hi end Luxury Residential Project given to M/s shapoor ji Palonji and running in full swing.
- Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed by next year.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The consolidated figures include the results of OMIL JSC JV kameng only.
- The Provisions for Audit fees, gratuity, and deferred tax would be made on yearly basis.
- The Revaluation reserve would be made on yearly basis.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Aug 2012

For Om Metals Infraprojects Ltd.

Managing Director

Place : Jaipur  
Date : 14.08.2012

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**SELECT INFORMATION FOR THE QUARTER ENDED 30th JUNE 2012**

**PART II**

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		<b>30.06.2012</b>	<b>31.03.2012</b>	<b>30.06.2011</b>	<b>31.03.2012</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Share Holding</b>				
	Numbers of Shares( Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
<b>2</b>	<b>Promoters and promoter group Shareholding**</b>				
	a) Pledged / Encumbered				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumbered				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares ( as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 30.06.2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

*[Handwritten signature]*

**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		STANDALONE			
		(Unaudited)			(Audited)
		{1}	{2}	{3}	{4}
<b>1</b>	<b>Segment Revenue</b>				
	a) Engg.	5976.06	6257.98	4321.11	18676.88
	b) Hotel	-	-	-	-
	c) Multiplex	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	382.42	496.14	153.58	3378.32
	e) Automobile agency	-	-	-	-
	<b>Total</b>	<b>6358.48</b>	<b>6754.12</b>	<b>4474.69</b>	<b>22055.20</b>
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	6358.48	6754.12	4474.69	22055.20
<b>2</b>	<b>Segment Result</b>				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
	a) Engg.	1091.65	1452.94	1082.20	4511.59
	b) Hotel	-	-	-	-
	c) Multiplex	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	22.00	133.18	17.55	732.57
	e) Automobile agency	-	-	-	-
	<b>Total</b>	<b>1113.65</b>	<b>1586.12</b>	<b>1099.75</b>	<b>5244.16</b>
	Less:				
	1) Interest	409.62	723.37	519.41	2370.94
	2) Other unallocable expenditure net of allocable income				
	<b>Total Profit Before Tax</b>	<b>704.03</b>	<b>862.75</b>	<b>580.34</b>	<b>2873.22</b>
<b>3</b>	<b>Capital Employed(Segment Assets-segment liabilities)</b>				
	a) Engg./infrastructure	-	-	-	48597.72
	b) Hotel	-	-	-	-
	c) Multiplex	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	-	-	-	6724.49
	e) Automobile agency	-	-	-	-
	e) Unallocable Asset less Liabilities				
	<b>Total</b>				<b>55322.21</b>

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"

Issued by the Institute of Chartered Accountants of India.

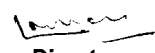
2 Om Metals Auto Pvt Ltd ( Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

For Om Metals Infraproject Ltd.

Place : Jaipur

Date : 14.08.2012

  
Managing Director