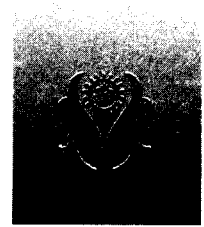


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**OM METALS
INFRAPROJECTS LTD.**

(Formerly known as Om Metals Ltd.)



11TH August 2011

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38; 26598347/48
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Sub: Unaudited quarterly Results of 1st Quarter ended on 30.6.2011

Ref:- ISIN – INE239D01028

Stock Code – BSE-531092

Symbol- NSE- OMMETALS

Dear Sir,

This is to inform you that the in its Meeting held today Board has approved un audited financial results for the 1st quarter ended on 30th June, 2011. Details of results are:

Turnover for the 1st qtr is 43.39 crore . Net profit of the company is 5.25 crores .

Thanking You
Yours Sincerely

For Om Metals Infraprojects Ltd.


Company Secretary

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ISIN – INE239D01028

Stock Code – BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the Quarter ended 30th June 2011

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED		YEAR ENDED		YEAR ENDED
		30.06.2011 (Unaudited)	30.06.2010 (Unaudited)	31.03.2011 (Audited)	31.03.2010 (Audited)	31.03.2011 Consolidated (Audited)
1	Net Sales/Income from operations	4338.90	5702.22	23335.33	19664.36	31165.03
2	Total Expenditure					
	a) Increase/ Decrease in stock	-298.71	273.57	-1032.83	2102.11	-1426.28
	b) Consumption of raw Material**	1672.27	3473.86	11478.92	10938.14	18338
	c) Staff Cost	279.58	376.09	1026.31	713.44	1198.73
	d) Depreciation	238.73	170.00	1145.47	656.04	1225.85
	e) Manufacturing & other Expenses**	1483.07	304.35	6521.72	1290.28	6957.7
	Total Expenditure	3374.94	4597.87	19139.59	15700.01	26294.00
3	Profit from operation Before interest & Exceptional item (1-2)	963.96	1104.35	4195.74	3964.35	4871.03
4	Other Income	135.79	212.25	1226.39	898.81	1266.79
5	Profit from operation Before interest & Exceptional item (3+4)	1099.75	1316.60	5422.13	4863.16	6137.82
6	Interest	519.41	209.15	1712.77	726.55	1769.35
7	Profit after interest but before Exceptional item (5-6)	580.34	1107.45	3709.36	4136.61	4368.47
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss(-) before Tax (7+8)	580.34	1107.45	3709.36	4136.61	4368.47
10	Tax expenses(Net of Mat Entitlement)	55.11	197.54	845.84	885.24	865.91
11	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	525.23	909.91	2863.52	3251.37	3502.56
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00
13	Net profit for the period	525.23	909.91	2863.52	3251.37	3502.56
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	40236.01	37757.17	39710.78	36847.26	40420.39
16	Earning per share (EPS)					
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.55	0.94	2.97	3.38	3.64
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.55	0.94	2.97	3.38	3.64
17	Public Share Holding					
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37
18	Promoters and promoter group Shareholding**					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63

Note:

- 1 Rain in Rajasthan gave halt to Kalisindh dam and Jaipur-Bhitwara road project.
- 2 Chamera HEP and Uri HEP is running in full swing under compressed schedule.
- 3 There were no complaint pending at beginning of the quarter .1 complaint received during the quarter and accordingly 1 complaint Resolved during the quarter.
- 4** Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.
- 5 Haevy deployment of earth moving machineries in Road/dam project has increased depreciation and finance cost.
- 6 The response of sales in Om Urban heights -Kota (residential project) is overwhelming and the construction is speedily progressing.
- 7 The above results have been reviewed by audit committee and taken on records by the Board of directors on 11 Aug 2011

For Om Metals Infraprojects Ltd.

Place : Jaipur
Date : 11.08.2011

Managing Director

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B-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
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Regd.Office:

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULAR		QTR ENDED 30.06.2011 (Unaudited)	QTR ENDED 30.06.2010 (Unaudited)	YEAR ENDED 31.03.2011 (Audited)
1	Segment Revenue				
	a) Engg.		4321.11	5748.86	23679.84
	b) Hotel		-	-	-
	c) Multiplex		-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)		153.58	170.35	881.86
	e) Automobile agency		-	-	-
	Total		4474.69	5919.21	24561.70
	Less: Inter Segment Revenue				
	Net Sales/Income from operation		4474.69	5919.21	24561.70
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)				
	a) Engg.		1082.20	1255.11	5203.40
	b) Hotel		-	-	-
	c) Multiplex		-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)		17.55	61.49	218.73
	e) Automobile agency		-	-	-
	Total		1099.75	1316.60	5422.13
	Less:				
	1) Interest		519.41	209.15	1712.77
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax		580.34	1107.45	3709.36
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure		-	-	44683.28
	b) Hotel		-	-	-
	c) Multiplex		-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)		-	-	5270.74
	e) Automobile agency		-	-	-
	e) Unallocable Asset less Liabilities		-	-	
	Total		-	-	49954.02

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"


Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur

Date : 11.08.2011

For Om Metals Infraproject Ltd.



Managing Director