

**OMKAR**

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OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

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Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Ref.: OSCL/SE/2017-18/013

Date: April 28, 2017

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
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Dear Sir / Madam,

Re: Update on Composite Scheme of Arrangement between Omkar Speciality Chemicals Limited and Lasa Laboratory Private Limited and Urdhwa Chemicals Company Private Limited and Rishichem Research Limited and Desh Chemicals Private Limited and Lasa Supergenerics Limited and their respective Shareholders and Creditors.

Further to our letter dated April 13, 2017, this is to inform you that today i.e. on April 28, 2017, the Company has received the certified copy of the order of the Hon'ble National Company Law Tribunal, Mumbai Bench sanctioning the Scheme of Arrangement enclosing for your reference.

The said order will be filed with the Registrar of Companies within the prescribed timeline. The Company will also submit the requisite documents to the stock exchanges as per SEBI Circular No. – CIR/ CFD/ CMD/ 16/ 2015 dated November 30, 2015 in due course.

This is for your record and reference.

Thanking you,

Yours sincerely,

For **OMKAR SPECIALITY CHEMICALS LIMITED**

Sunny Pagare
for **SUNNY PAGARE**

COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl: As above.

