

OMKAR SPECIALITY CHEMICALS LIMITED

Admitted into CIRP via order dated 5th December, 2022. Vide IA 1521/2022 In C.P.
(IB)/1738(MB)2017.

CIN: L24110MH2005PLC151589

Rgd. Add: Mahalsa Narayani, Ganesh Chowk Manjarli, Badlapur (W), Thane, Badlapur,
Maharashtra, India, 421503

Date: April 28, 2026

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| To, The Listing Department, BSE Limited | To, The Listing Department, National Stock Exchange of India Limited |
| Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 | Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block Bandra Kurla Complex, Bandra (E), Mumbai - 400051 |
| Script Code: 533317 | NSE Symbol: OMKARCHEM |
| Script Name: OMKARCHEM | |

Dear Madam/Sir,

Subject: Intimation with respect to the Broad Step Plan for Capital Reduction, Issue and Allot shares to the Resolution Applicant ('RA') and achieving of Minimum Public Shareholding ('MPS').

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of the Resolution Plan approved under the Insolvency and Bankruptcy Code, 2016, we hereby submit the Broad Step Plan outlining the following key actions proposed by the Company:

- 1. Capital Reduction** – As per the Hon'ble NCLT order dated July 31, 2025 and the approved Resolution Plan, the entire share capital of the Company shall be reduced to NIL.
- 2. Issue of Shares to RA** – The Company shall pass an enabling resolution in the Monitoring Committee meeting for issuance of fresh equity shares of face value INR 10 each to RA.

AJIT KUMAR

CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)
(IBBI/IPA-003/IP-N00062/2017-18/10548)

Address: Ocus Quantum, Third Floor, Office 305, Sector 51, Gurugram-122003
e-mail- cirp.omkarspeciality@gmail.com

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- 3. In Principle Approval** – Application shall be filed with the stock exchange(s) for obtaining in principle approval for the proposed issue and allotment of equity shares to RA.
- 4. Allotment of Shares to RA** – Post receipt of in-principle approval as per step 3 above, Company shall circulate the letter of offer to RA. RA to accept the offer and subscribe to the fresh issue of equity shares at face value of INR 10 each. Post this step, the RA will hold the entire paid-up capital (i.e., 100%) in the Company.
- 5. Achievement of Minimum Public Shareholding (MPS)** – In compliance with SEBI regulations, the Company shall undertake an Offer for Sale (OFS) of 5% of equity shares held by the promoter/promoter group through the stock exchange mechanism, thereby ensuring the MPS.

We request you to kindly take the enclosed Broad Step Plan on record and acknowledge the same.

Thanking you,

Ajit Kumar

Chairperson of Monitoring Committee

Omkar Speciality Chemicals Limited

AJIT KUMAR

**CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)
(IBBI/IPA-003/IP-N00062/2017-18/10548)**

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