

OMKAR SPECIALITY CHEMICALS LIMITED

Admitted into CIRP via order dated 5th December, 2022. Vide IA 1521/2022 In C.P. (IB)/1738(MB)2017.

CIN: L24110MH2005PLC151589

Regd. Add: Mahalsa Narayani, Ganesh Chowk Manjarli, Badlapur (W), Thane,
Badlapur, Maharashtra, India, 421503

Date: August 13, 2025

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
"G" Block Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Script Code: 533317

NSE Symbol: OMKARCHEM

Script Name: OMKARCHEM

Dear Sir/ Madam,

Subject: Outcome of the 1st Meeting of the Monitoring Committee of the Company in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that in accordance with the relevant provisions of the Insolvency and Bankruptcy Code, 2016 ("**the Code**") and the resolution plan approved by the Hon'ble National Company Law Tribunal ("**NCLT**"), Mumbai Bench, vide order dated July 31, 2025 ("**Approved Resolution Plan**"), the **Monitoring Committee** of the Company in its **1st Meeting** held today i.e., Wednesday, August 13, 2025 at 3:00 PM (IST), has, inter-alia, considered and approved/discussed the following:

1. Appointment of Chairman and Convening of the 1st Monitoring Committee Meeting;
2. Constitution of the Monitoring Committee in Compliance with Approved Resolution Plan;
3. Determination of Fees for the Chairman and Other Related Implementation Costs;
4. Statutory and Regulatory Compliances – ROC, GST, Income Tax, and Stock Exchanges (NSE/BSE);
5. Key events during the Implementation of Resolution Plan;
6. CIRP costs incurred under "process related" and "going concern" heads;
7. Implementation of Approved Resolution Plan – Omkar Speciality Chemicals Limited;
8. Future line of action the Monitoring Committee; and
9. On Insurance Claim.

The above matter has been duly approved by the Monitoring Committee at its meeting which commenced at 03:00 p.m. (IST) and concluded at 05:00 p.m. (IST).

This disclosure is being made in compliance with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

AJIT KUMAR

CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)
(IBBI/IPA-003/IP-N00062/2017-18/10548)

Address: Ocus Quantum, Third Floor, Office 305, Sector 51, Gurugram-122003
e-mail- cirp.omkarspeciality@gmail.com

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Badlapur, Maharashtra, India, 421503**

Thanking You,

Yours faithfully,

For Omkar Speciality Chemicals Limited

Ajit Kumar

Chairperson of the Monitoring Committee of Omkar Speciality Chemicals Limited

IBBI/IPA-003/IP-N00062/ 2017-18/10548

AJIT KUMAR

**CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)
(IBBI/IPA-003/IP-N00062/2017-18/10548)**

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