

OMKAR SPECIALITY CHEMICALS LIMITED

Admitted into CIRP via order dated 5th December, 2022. Vide IA 1521/2022 In C.P. (IB)/1738(MB)2017.

CIN: L24110MH2005PLC151589

Rgd. Add: Mahalsa Narayani, Ganesh Chowk Manjarli, Badlapur (W), Thane, Badlapur, Maharashtra, India, 421503

Date: August 12, 2025

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
"G" Block Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Script Code: 533317
Script Name: OMKARCHEM

NSE Symbol: OMKARCHEM

Dear Sir/ Madam,

Subject: Intimation of meeting of 1st (First) Monitoring Committee of Omkar Speciality Chemicals Limited (the "Company" or "Corporate Debtor") scheduled to be held on Wednesday, August 13, 2025

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that in accordance with the relevant provisions of the Insolvency and Bankruptcy Code, 2016 ("**the Code**") and the resolution plan approved by the Hon'ble National Company Law Tribunal ("**NCLT**"), Mumbai Bench, vide order dated July 31, 2025 ("**Approved Resolution Plan**"), a meeting of the **1st Monitoring Committee** of the Company is scheduled to be held on Wednesday, August 13, 2025 at 3:00 PM (IST).

The agenda of the meeting is to consider and approve various steps required for the implementation of the Approved Resolution Plan in accordance with the provisions of the Code.

AJIT KUMAR

CHAIRPERSON, MONITORING COMMITTEE (ERSTWHILE RESOLUTION PROFESSIONAL)
(IBBI/IPA-003/IP-N00062/2017-18/10548)

Address: Ocus Quantum, Third Floor, Office 305, Sector 51, Gurugram-122003
e-mail- cirp.omkarspeciality@gmail.com

This disclosure is being made in compliance with the requirements of Regulation 30 of the SEBI (LODR) Regulations, 2015.

This is for your information and records.

Thanking You,

Yours faithfully,

For Omkar Speciality Chemicals Limited

Ajit Kumar

Chairperson of the Monitoring Committee of Omkar Speciality Chemicals Limited

IBBI/IPA-003/IP-N00062/ 2017-18/10548