

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane- 421503.

Date: 05.04.2021

To,

| | |
|--|--|
| Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317 | Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM |
|--|--|

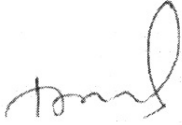
Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

With reference to the captioned subject, I Pravin S. Herlekar, Chairman & Managing Director of Omkar Speciality Chemicals Limited, wish to submit along with this letter, disclosure pursuant to the requirement of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, for the financial year ending on March 31, 2021.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(PRAVIN S.HERLEKAR)

Encl: as above

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane- 421 503.

ANNEXURE - 1**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of Shareholding:**

| | | | |
|---|--|--|---|
| 1. Name of the Target Company (TC) | OMKAR SPECIALITY CHEMICALS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | <ul style="list-style-type: none">• BSE Limited• National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or | Not Applicable | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <ol style="list-style-type: none">1. Mr. Pravin S. Herlekar (Promoter)2. Mr. Rishikesh P. Herlekar3. M/s Svaks Biotech India Private Limited | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of: | 5682827 | 27.61 | 27.61 |
| a) Shares | | | |
| b) Voting Rights (otherwise than by shares) | NA | NA | NA |
| c) Warrants, | NA | NA | NA |
| d) Convertible Securities | NA | NA | NA |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | NA | NA | NA |
| Total | 5682827 | 27.61 | 27.61 |

Part-B**

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Mr. Pravin S. Herlekar | Yes | |
| Mr. Rishikesh P. Herlekar | Yes | |
| M/s Svaks Biotech India Private Limited | Yes | |

Place: Badlapur
Date: 05.04.2021



PRAVIN S. HERLEKAR

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure to Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration given by : PRAVIN SHIVDAS HERLEKAR
 Name of the Company : Omkar Speciality Chemicals Limited

| Sr. No. | Names | As on | | As on | | Changes, if any between (A) & (B) | |
|--|-------------------------------------|----------------|-------------------------|-----------------|-------------------------|-----------------------------------|-------------|
| | | March 31, 2021 | | March 31, 2020 | | | |
| | | (Current Year) | | (Previous Year) | | (C) | |
| | | (A) | | (B) | | | |
| No. of Shares | % of Total Shareholding | No. of Shares | % of Total Shareholding | No. of Shares | % of Total Shareholding | | |
| 1 | PRAVIN SHIVDAS HERLEKAR (I) | 4785821 | 23.25 | 4785821 | 23.25 | 0 | 0.00 |
| Other Promoters, Promoter Group & PACs (II) | | | | | | | |
| 2 | RISHIKESH PRAVIN HERLEKAR | 517006 | 2.51 | 517006 | 2.51 | 0 | 0.00 |
| 3 | SVAKS BIOTECH INDIA PRIVATE LIMITED | 380000 | 1.85 | 380000 | 1.85 | 0 | 0.00 |
| | TOTAL (II) | 897006 | 4.36 | 897006 | 4.36 | 0 | 0.00 |
| | TOTAL (I+II) | 5682827 | 27.61 | 5682827 | 27.61 | 0 | 0.00 |



PRAVIN S. HERLEKAR

(For and on behalf of all the promoters)

Place : Badlapur

Date : 05.04.2021